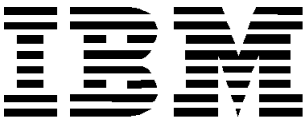
IBM Storage

# IBM Storage Solutions for Splunk Enterprise
## Version 3 Release 0

IBM Storage Team



# Contents

# About this document

This document is intended to facilitate the deployment of the scalable Splunk Enterprise data architecture using IBM All Flash Array System, IBM Elastic Storage System (ESS), and IBM Spectrum Scale. To complete the tasks described in this document, you must understand IBM All Flash Array, IBM Spectrum Scale system, and IBM Elastic Storage System.

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# Executive Summary

Splunk Enterprise has become a mission-critical application. Organizations are using the Splunk Enterprise Application to gain insights from the logs and machine data, and it is becoming one of the critical applications in the environment. IBM is the leading storage systems provider and offers the NVMe-based, all-flash arrays for the high-performance tier and enterprise file storage systems based on IBM Spectrum Scale technologies for holding larger data sets as the data lifecycle management. This solution blueprint provides a framework for building the Splunk enterprise environment using the IBM Storage Portfolio.

# Scope

This Blueprint provides the following information:

- A solutions architecture and related solution configuration best practices, with the following essential software components:
  - IBM All Flash Array System
  - IBM Elastic Storage System
  - IBM Spectrum Scale
- Detailed technical configuration steps for building an end-to-end solution in a hybrid cloud environment.

This technical document does not fulfill the following functions:

- Provide performance analysis from a user perspective
- Replace any official manuals and documents issued by IBM

# Prerequisites

This Blueprint assumes basic knowledge of the following prerequisites:

- IBM All Flash Array Systems
- IBM Elastic Storage System
- IBM Spectrum Scale
- Splunk Enterprise Software and Solutions

# Getting started: Splunk Enterprise Data Solutions using IBM Storage

Globally, data centers leverage different systems to deliver business services. It is an extremely complex effort to efficiently manage the abundance of devices that are deployed in a typical data center. Several devices experience outages, performance issues, or missed SLA's, on a daily basis.

To ensure high performance and availability in the enterprise, IT administration teams waste valuable resources accessing several management consoles, and manually run home-grown scripts to serially trace the valuable data that they need from failed devices. This is machine data, a form of Big-Data. Splunk Enterprise provides easy visibility, reporting, and search across all IT systems and infrastructure in the enterprise. It delivers strong machine-data governance, with comprehensive controls for data security, retention, and integrity.

IBM provides a high-performance, scalable, and multi-tier storage platform for the Splunk enterprise, to mine this data operationally, and provide deeper insight into the workings of any Data Center, real-time. The IBM solution enables easy mining of data stored in various configuration files, log files, network ports, databases, I/O ports, trace files, application code and scripts, file systems, event logs, and many other sources.

IBM realizes that there are different types of clients in the enterprises and mid-markets, and they all have varying sizes of data requirements. Within the IBM portfolio, a choice of performance-proven storage systems offers unique storage capabilities with a data-centric view of resources and shared data repositories prevalent in local, distributed, or replicated data centers. These storage systems are identified, as follows:

- IBM FlashSystem
- IBM Spectrum Scale
- IBM Elastic Storage System

## Splunk Enterprise Application

Splunk Enterprise is a software product that enables you to search, analyze, and visualize the data gathered from the components of your IT infrastructure or business. Splunk Enterprise takes in data from websites, applications, sensors, devices, and so on. After you define the data source, Splunk Enterprise indexes the data stream and parses it into a series of individual events that you can view and search.

Splunk Enterprise indexes data from the servers, applications, databases, network devices, and virtual machines that make up your IT infrastructure. If the machine that generates the data is a part of your network, Splunk Enterprise can collect the data from anywhere, whether the data is local, remote, or in the cloud.

Splunk Enterprise performs three main functions as it processes data:

1. It ingests data from files, the network, or other sources
2. It parses and indexes the data
3. It runs searches on the indexed data

## Splunk Enterprise Deployment Architectures

Depending on your needs, you can deploy Splunk Enterprise as a single instance, or you can create deployments that span multiple instances, ranging from just a few to hundreds or even thousands of instances.

## Single-instance deployments

In small deployments, one instance of Splunk Enterprise handles all aspects of processing data, from input through indexing to search. A single-instance deployment can be useful for testing and evaluation purposes, and might serve the needs of department-sized environments.

## Distributed deployments

To support larger environments where data originates on many machines, where you need to process large volumes of data, or where many users need to search the data, you can scale the deployment by distributing Splunk Enterprise instances across multiple machines. This is known as a *distributed deployment*.

In a typical distributed deployment, each Splunk Enterprise instance performs a specialized task and resides on one of three processing tiers corresponding to the main processing functions:

- Data input tier (forwarder)
- Indexing tier (Indexer)
- Search management tier (Search head)

These specialized instances are known as *components*. Figure 1 shows the basic simple architecture of the Splunk deployment model.

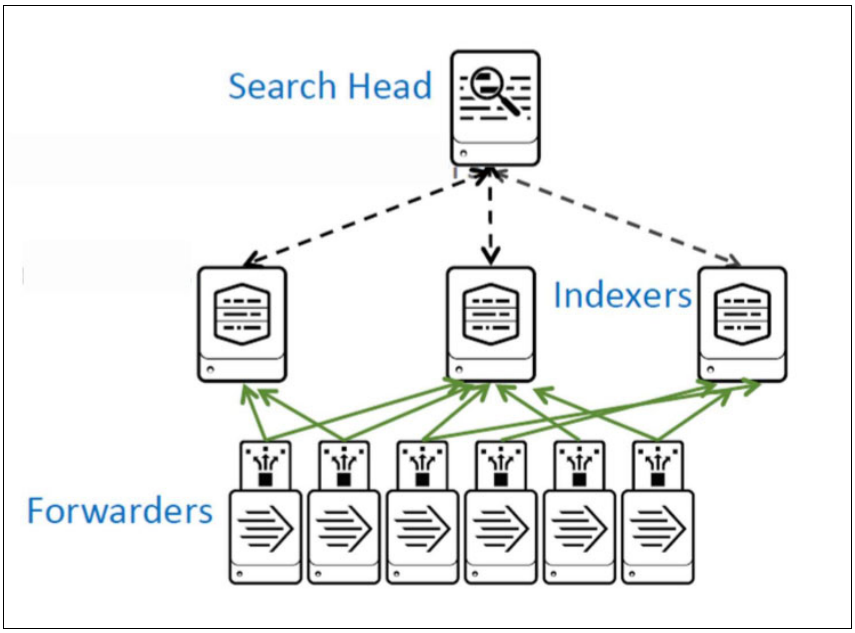


*Figure 1 Splunk distributed architecture*

The following components are shown in Figure 1 on page 4:

- **Forwarder**: A Splunk Forwarder monitors files, detects file changes, listens to network ports, and executes data gathering functions. A forwarder consumes data and then forwards the data onwards, usually to indexers. Forwarders usually require minimal resources, allowing them to reside lightly on the machine generating the data.
- **Indexer**: Accepts new data (from forwarders), adds it to an index and compresses it on disk. An indexer indexes incoming data that it usually receives from a group of forwarders. The indexer transforms the data into events and stores the events in an index. The indexer also searches the indexed data in response to search requests from a Search Head. To ensure high data availability and protect against data loss, or just to simplify the management of multiple indexers, you can deploy multiple indexers in indexer clusters.
- **Search Head**: The web server and application interpreting engine that provides the primary, web-based user interface for reporting search results. Because most of the data interpretation happens as-needed at search time, the role of the Search Head is to translate user and application requests into actionable searches for its indexers, and display the results. It leverages REST protocols to communicate with the Indexing server at port 8000, to run look-ups into the indexed data streams. To ensure high availability and simplify horizontal scaling, you can deploy multiple Search Heads in Search Head clusters.
- **Buckets**: Splunk Enterprise stores indexed data in buckets, which are directories containing files of data. An index typically consists of many buckets. A complete cluster maintains a replication factor number of copies of each bucket, with each copy residing on a separate peer node. The bucket copies are either searchable or non-searchable. A complete cluster also has a search factor number of searchable copies of each bucket.

## How Splunk stores data

An index typically consists of many buckets, and the number of buckets grows as the index grows. As data continues to enter the system, the indexer creates new buckets to accommodate the increase in data. The number of buckets in an index can grow quite large, depending on how much data you are indexing and how long you retain the data. A bucket moves through several states as it ages, as shown in Figure 2 and Table 1 on page 6:

- Hot
- Warm
- Cold
- Frozen
- Thawed

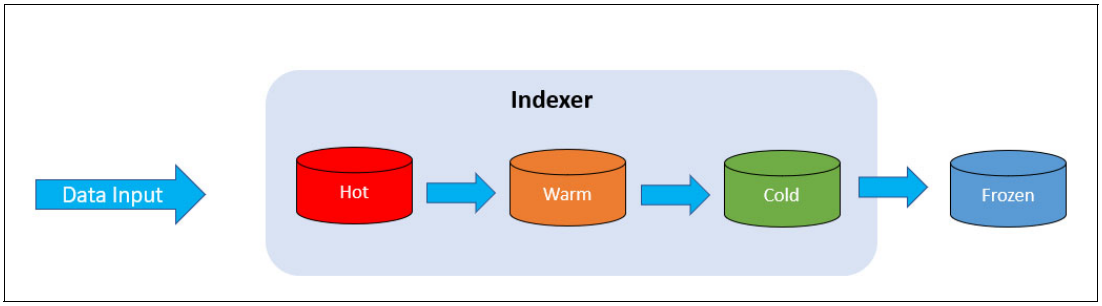


*Figure 2 Splunk data storage buckets*

*Table 1 Bucket types and roles*

| Bucket type | Role | Searchable |
|---|---|---|
| Hot | New data is written to hot buckets. Open for read and write operations. One or more hot buckets for each index. | Yes |
| Warm | Data is rolled from hot bucket. Data is not actively written and will be read only at the index level. An index will have many warm buckets. | Yes |
| Cold | Buckets rolled from warm and moved to a different location. There are many cold buckets depending up on the retention period. | Yes |
| Frozen | Buckets rolled from cold. The indexer deletes frozen buckets, but you can choose to archive them first. Archived buckets can later be thawed | No |
| Thawed | Buckets restored from an archive. If you archive frozen buckets, you can later return them to the index by thawing them. | Yes |

## IBM Storage solutions for Splunk Enterprise

Splunk distributed architecture model allows organizations to design and scale the architecture as per the data ingest and search requirements. Medium to large enterprise architecture allows a daily ingest data rate of 250 GB per Indexer server.

### IBM Flash system for hot and warm buckets

Splunk hot and warm Buckets are actively written and being used during the search operations. Splunk recommends high-performance block storage tier for hot and warm tiers. Volume of Ingest, search types, application type, and number of users will impact the performance and capacity characteristics of the hot and warm buckets. Hot buckets are active and there are multiple read/write activities performed on this tier. When a hot bucket fills and reaches the threshold limit, it becomes the warm bucket and stays on the same storage tier.

Local direct-attached storage (DAS) configurations with solid state drives (SSD) are good for a smaller environment; however, when the environment grows into hundreds of indexers, it results in capacity overheads and becomes complex from the management perspective.

When the Splunk environment grows and an external SAN storage becomes a more reliable and cost-effective solution for hot/warm tiers. IBM offers NVMe based All Flash Arrays from the entry level to high end enterprise solutions based on the Spectrum Virtualize Platform.

IBM offers 3 different kind of NVMe bases solutions (Figure 3 on page 7):

- IBM Storwize® V5000 – Entry to Mid-Range
- Storwize V7000 – NVMe accelerated Mid-Range
- Flash9100 – NVMe for Enterprise customers.

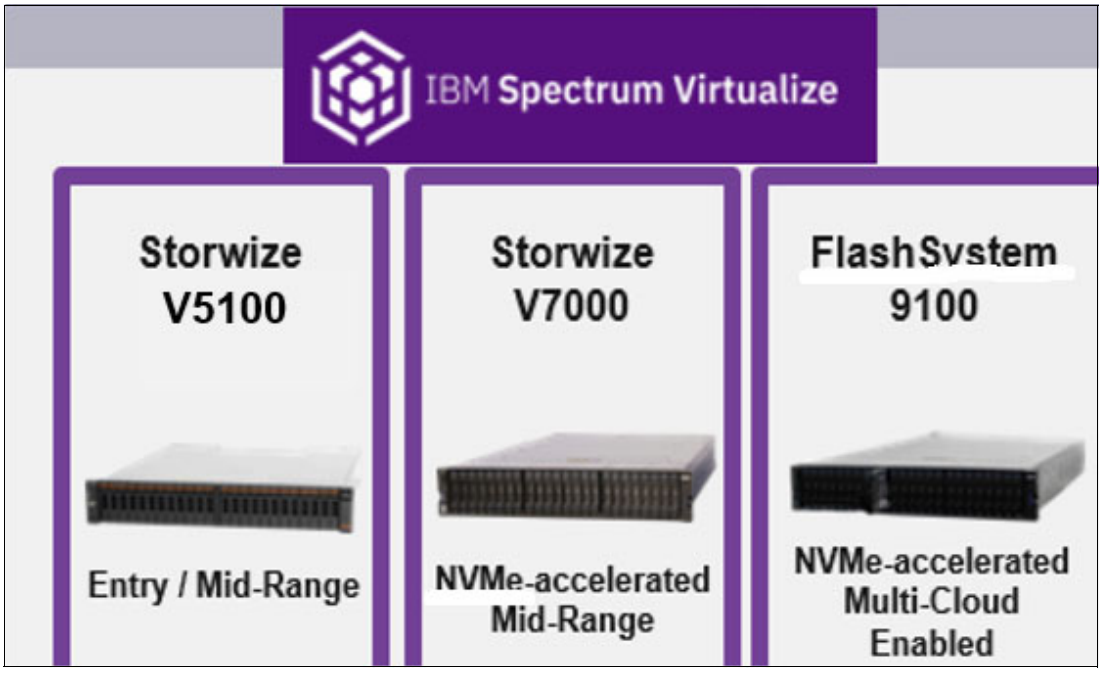


*Figure 3 IBM NVMe based flash systems*

IBM Flash Systems combines the performance of flash and the Non-Volatile Memory Express (NVMe) protocol with the reliability and innovation of IBM FlashCore technology and the rich feature set of IBM Spectrum Virtualize in one powerful new storage platform for your data-driven enterprise solution.

IBM Flash System provides the software-defined, modern data protection and multi-cloud capabilities of several members of the IBM Spectrum Storage™ family. IBM Spectrum Virtualize, the system foundation that provides a broad set of enterprise-class data services such as dynamic tiering, replication, IBM FlashCopy® management, data mobility, transparent cloud tiering and high-performance data-at-rest encryption, among many others.

The arrays also leverage innovative new data reduction pools (DRP) that incorporate deduplication and hardware-accelerated compression technology. As well as SCSI UNMAP support and all the thin-provisioning and data-efficiency features you expect from IBM® Spectrum Virtualize-based storage to potentially reduce your capital and operating expenses. Additionally, the IBM Spectrum Virtualize platform enables virtualization capabilities, which can be used to virtualize more than 440 IBM and non-IBM heterogeneous storage systems.

Benefits of IBM NVMe Arrays for Splunk:

- Low latency
- Up to 2:1 data reduction with low latencies
- Data encryption
- Can virtualize more than 440 IBM and non-IBM storage systems

## IBM File Storage for Cold and Frozen buckets

As the data ages, Splunk moves the warm data to cold bucket low-cost storage tier. Typically, this will be a file-based storage and will use a Network Attached System (NAS) for holding the larger data sets as per the organization data retention policies. IBM offering in this area is Elastic Storage System (ESS) built using the IBM Spectrum Scale technologies.

IBM Spectrum Scale is a high-performance, highly available, clustered file system available on a variety of platforms, including the public cloud service providers. It provides concurrent access to a single file system or set of file systems from multiple nodes. IBM Spectrum Scale has multiple data access points (via different protocols) where data in the form of files and objects are directly accessible by end users and applications. Moreover, the product integrates with your organization's external directory services for different types of authentication and authorization.

The IBM Spectrum Scale file system can be built from a single disk or contain thousands of disks storing petabytes of data. Each file system can be accessible from all nodes within the cluster. There is no practical limit on the size of a file system. The architectural limit for a single file system is more than a yottabyte. Some IBM Spectrum Scale customers use single file systems up to 18 PB in size, while others use file systems containing billions of files.

Applications access files through standard Portable Operating System Interface (POSIX) file system interfaces or using standard industry-based standard protocols like NFS, SMB, and Object interface. IBM Spectrum Scale supports NFS v4 access control lists (ACLs) for the file access from the clients.

IBM Elastic Storage® System is a modern implementation of software-defined storage, combining IBM Spectrum Scale software with IBM POWER8® processor-based I/O-intensive servers and dual-ported storage enclosures. IBM Spectrum Scale is the parallel file system at the heart of IBM Elastic Storage System. IBM Spectrum Scale scales system throughput as it grows while still providing a single namespace.

This eliminates data silos, simplifies storage management and delivers high performance. By consolidating storage requirements across your organization onto IBM Elastic Storage System, you can reduce inefficiency, lower acquisition costs, and support demanding workloads.

The capabilities of IBM Elastic Storage System include the following functions:

- **Declustered data**: IBM Spectrum Scale RAID distributes client data, redundancy information, and spare space uniformly across disks. This distribution reduces the rebuild or disk-failure recovery process overhead compared to traditional RAID. Critical rebuilds of failed multi-terabyte drives full of data can be accomplished in minutes rather than hours or even days when using traditional RAID technology.
- **Data redundancy**: IBM Spectrum Scale RAID supports highly reliable 2 fault-tolerant and 3 fault-tolerant Reed-Solomon-based parity codes (erasure coding), as well as three-way and four-way replication.
- **Tuned performance**: Software-defined IBM Spectrum Scale RAID software, explicitly coupled with large memory cache in the IBM Power server, enables IBM ESS to mask the inefficiencies and long latency times of Nearline SAS drives with low latency flash storage, while still leveraging the high density of the drives themselves.
- **Simplified management**: The intuitive graphical user interface (GUI) for software and systems for management and monitoring of IBM ESS also integrates into IBM Spectrum Control.
- **Superior streaming performance**: The system can deliver more than 36 GBps of sustained performance.
- **Scalability and extensibility with multi-site and cloud support**: Multiple deployment options for software-defined storage to scale in performance and capacity while still providing a single namespace. This means installations can start small and grow as data needs expand.

IBM offers two versions of the ESS product lines, Performance and Capacity models (Figure 4 and Figure 5).

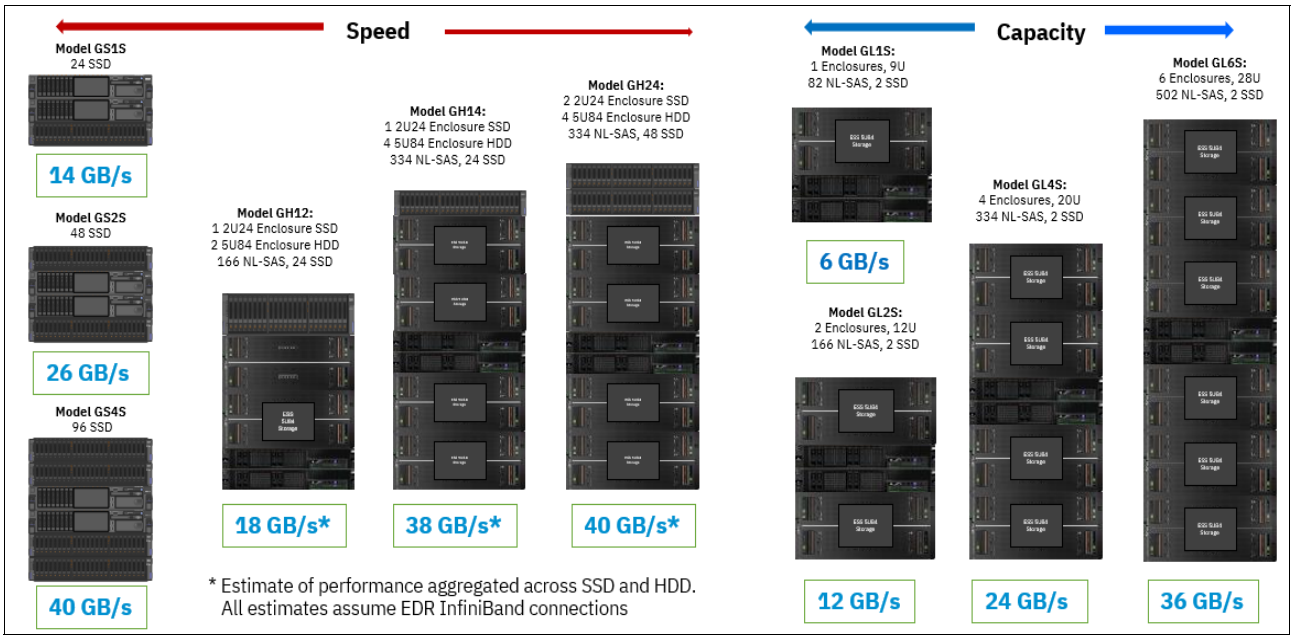


*Figure 4 IBM Elastic Storage System family*

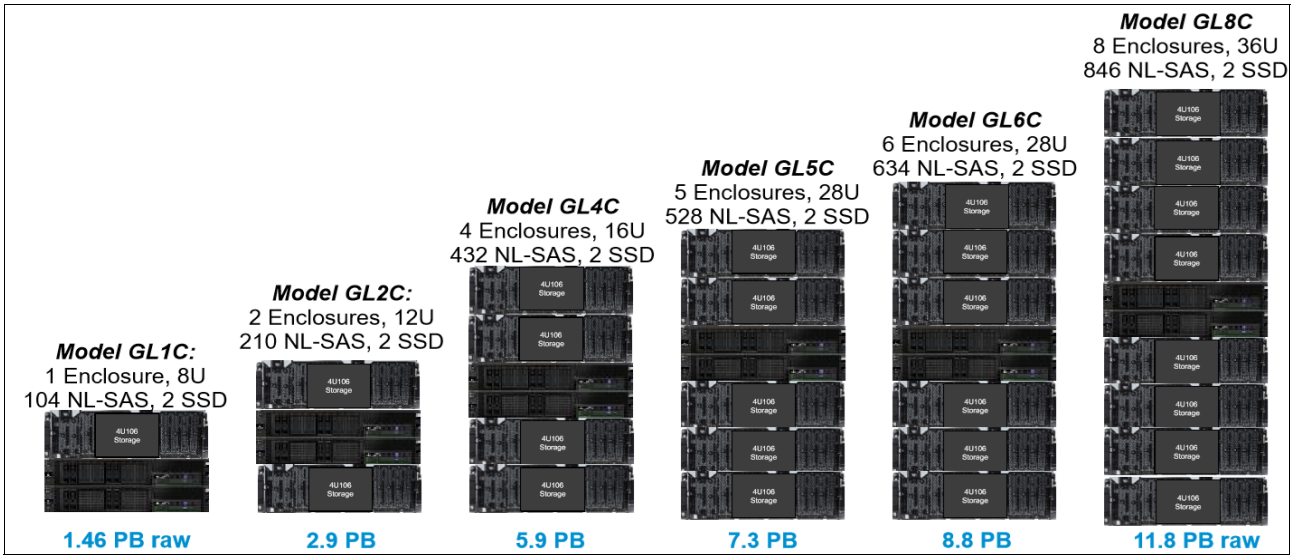


*Figure 5 IBM Elastic Storage System capacity family – GLxC models*

Elastic Storage System for cold and frozen buckets include the following benefits:

- Highest storage densities at the lowest costs in the industry today. It provides up to 11.8 PB raw capacity in a single rack.
- NFS support via protocol nodes.

IBM recommends NVMe based flash arrays for Hot/warm buckets and IBM Elastic Storage System via NFS protocol for Cold/Frozen buckets as mentioned in Figure 6.

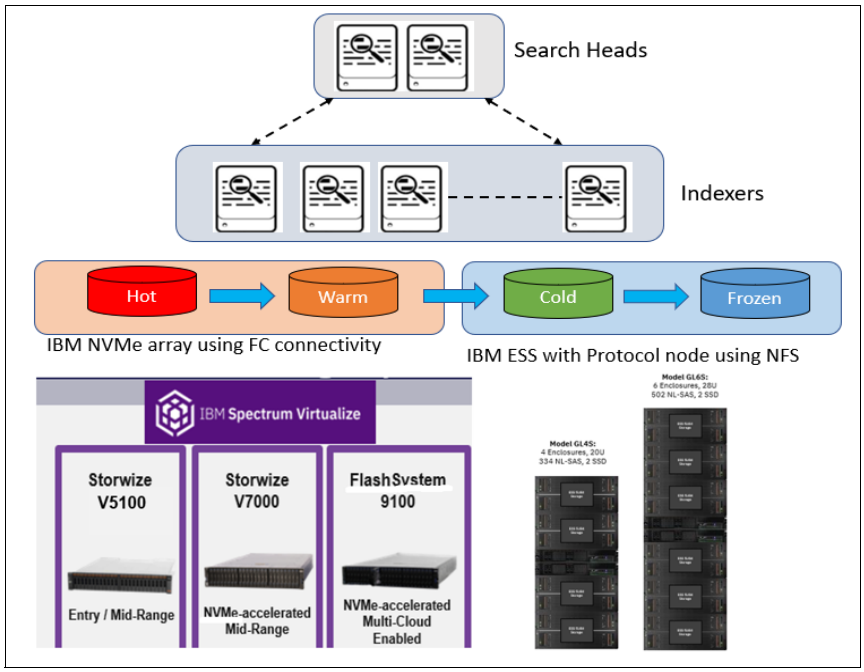


*Figure 6 IBM Storage architecture for Splunk Enterprise*

## Solution Lab Validation

This section describes the Lab installation, configuration, and validation of the Splunk Enterprise with IBM Storage Portfolio. IBM FlashSystem® 9100 is configured for the hot and warm buckets and the IBM ESS Storage with NFS protocol is used for the cold bucket. Splunk Enterprise version 7.3.1 is installed and configured in the Lab for the testing purpose. The Splunk Event Generator tool is used for simulating the events into the application.

The Lab setup and configuration, shown in Figure 7 on page 11:

- IBM Flash System 9100 is used for storing the hot and warm buckets
- IBM ESS Storage with NFS protocol is used for Cold bucket
- Splunk Enterprise version 7.3.1 is installed on Intel servers running with RHEL 7.6 OS
- The Splunk Event Generator tool is used for simulating the events into the application
- Index Server connected with 16 Gig FC adapters to the FS9100 system
- I0 Gig Ethernet is used for connecting Indexers with ESS Protocol nodes

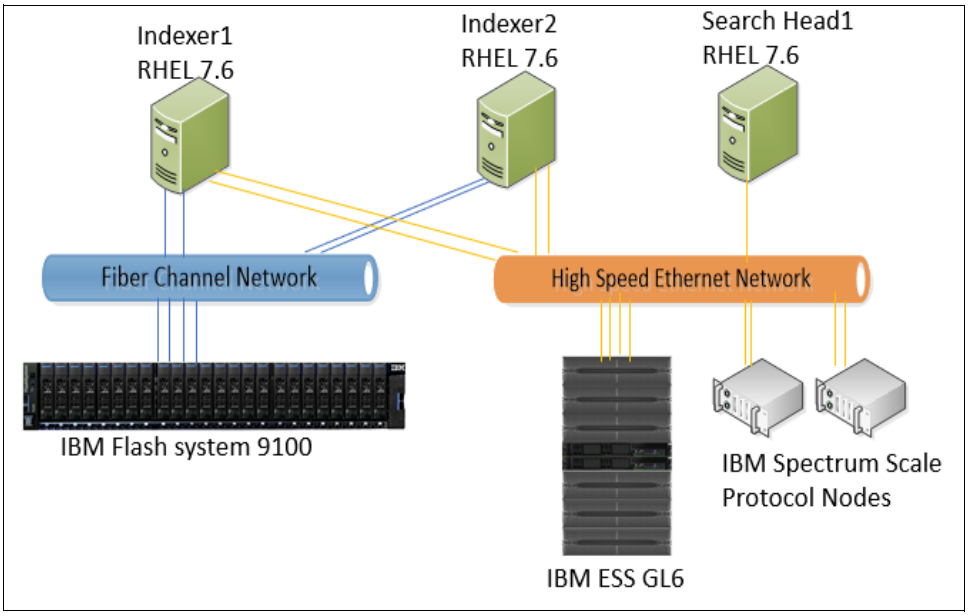


*Figure 7 Lab configuration setup*

Complete the following steps:

1. FlashSystem 9100 system configuration:
   a. Create the VDisk using the FS9100 console and assign it to the index servers, as shown in Figure 8.

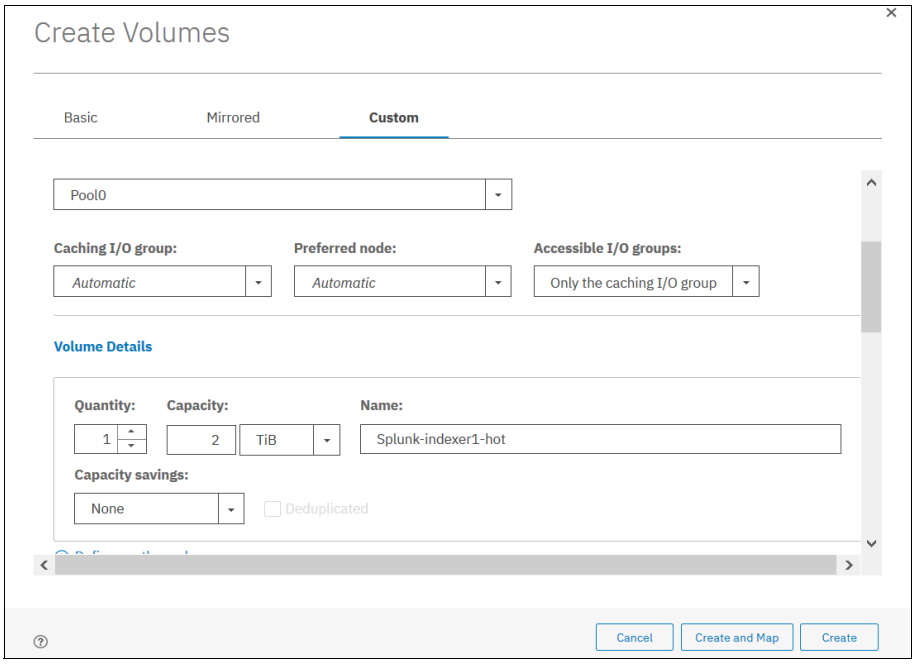


*Figure 8 VDisk creation using FS9100 GUI console*

b. Map the VDisk to Indexer servers for storing the hot/warm data, as shown in Figure 9.

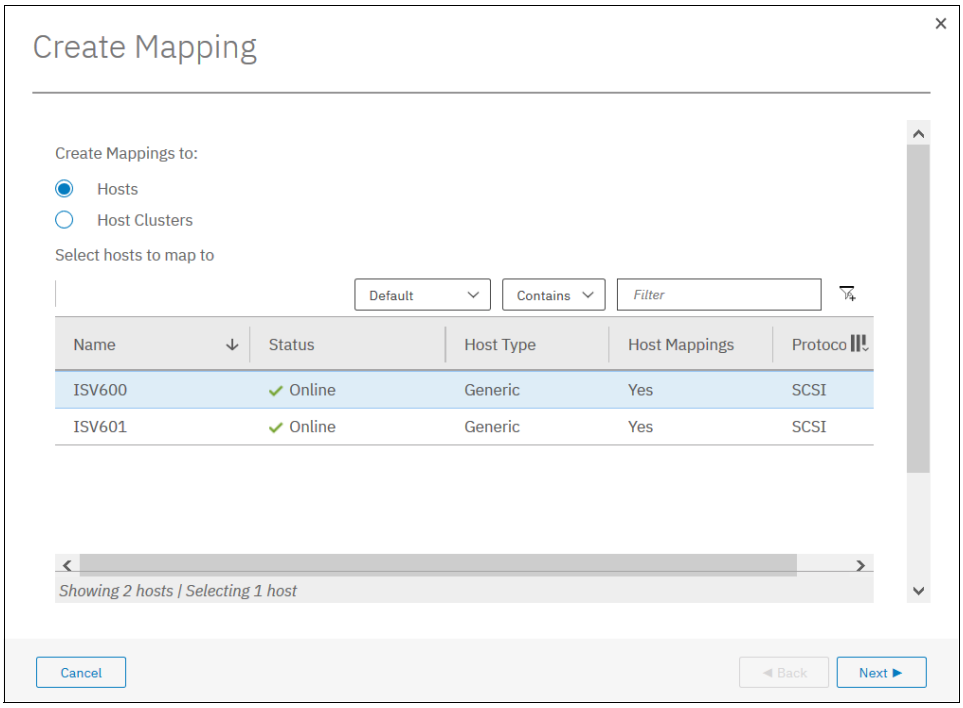


*Figure 9 Hosting mapping for IO access*

c. Create the file system and mount at the Indexer server, shown in Figure 10.

```
[root@sks-02 ~]# mkfs.xfs -b size=65536 /dev/sdd1
meta-data=/dev/sdd1              isize=512    agcount=32, agsize=1048576 blks
         =                       sectsz=512   attr=2, projid32bit=1
         =                       crc=1        finobt=0, sparse=0
data     =                       bsize=65536  blocks=33554415, imaxpct=5
         =                       sunit=0      swidth=0 blks
naming   =version 2              bsize=65536  ascii-ci=0 ftype=1
log      =internal log           bsize=65536  blocks=16383, version=2
         =                       sectsz=512   sunit=0 blks, lazy-count=1
realtime =none                   extsz=65536  blocks=0, rtextents=0
[root@sks-02 ~]#
```

*Figure 10 xfs file system creation on the Indexer server*

d. Mount the file system for the Splunk application usage on the Indexer server, shown in Figure 11.

```
[root@sks-02 ~]# mount /dev/sdd1 /splunkhot
[root@sks-02 ~]#
```

*Figure 11 Mounting file system for hot/warm data usage on Indexer*

2. Configuring the IBM Elastic Storage System for Cold and Frozen buckets:
   a. Splunk Indexer servers access the ESS storage via NFS protocol.
   b. Minimum two protocol nodes are recommended for basic failover capabilities. Additional protocol nodes can be configured as per the scalability and performance characteristics of the Splunk workload.
   c. Configure the Cluster Export Service (CES) services on the protocol node as explained in the IBM Knowledge center “Configuring the CES and protocol configuration” for NFS access.

d. Create the NFS export and share it with the Splunk Indexer server, shown in Figure 12.

```
[root@sks-09 ~]#  mmnfs export add /gpfs/icp4D_data_fs_master2 --client "172.11.0.32(Access_Type=RW)"
mmnfs: Current authentication: none is invalid.
mmnfs: This operation can not be completed without correct Authentication configuration.
mmnfs: Configure authentication using:   mmuserauth
mmnfs: The NFS export was created successfully
[root@sks-09 ~]#
```

*Figure 12 Exporting Scale file system for NFS access*

e. Mount the nfs export share on the Splunk the Index server, shown in Figure 13.

```
[root@sks-02 ~]# mount -t nfs 172.11.0.38:/Data_Science /splunk_nfs
[root@sks-02 ~]# df -h | grep nfs
172.11.0.38:/Data_Science          401T  1.7T  399T   1% /splunk_nfs
[root@sks-02 ~]#
```

*Figure 13 Mount the NFS export share.*

3. Configuring the storage buckets at the Splunk Enterprise application, shown in Figure 14:

   Splunk storage bucket configurations are controlled via the parameters configured in the file `indexes.conf`:

   For a standalone indexer, edit the following file:

   `$SPLUNK_HOME/etc/system/local/indexes.conf.`

   For a cluster of indexers, edit the following file on the master node:

   `$SPLUNK_HOME/etc/master-apps/_cluster/local/indexes.conf`

```
[volume:hot]
path = /splunkhot
maxVolumeDataSizeMB=750000

[volume:cold]
path = /splunk_nfs
maxVolumeDataSizeMB=7500000

[ibm_test]
repFactor = 0
homePath = volume:hot/$_index_name/db
coldPath = volume:cold/indexer2/$_index_name/colddb
thawedPath = $SPLUNK_DB/$_index_name/thaweddb
```

*Figure 14 Hot, warm, cold bucket configuration*

Volume: Indicate the label of the volume

Path: Is the mount location

Homepath: Is the location of the hot and war bucket

Coldpath: Is the location of the cold bucket

In the Lab, Flash 9150 system running with the XFS file system are configured for the hot/warm buckets and IBM Elastic Storage System is configured for cold and frozen buckets using NFS protocol.

4. Monitoring the Splunk environment from the Splunk console:

- Indexing rate, CPU, Memory utilization from the Splunk Web Console, shown in Figure 15

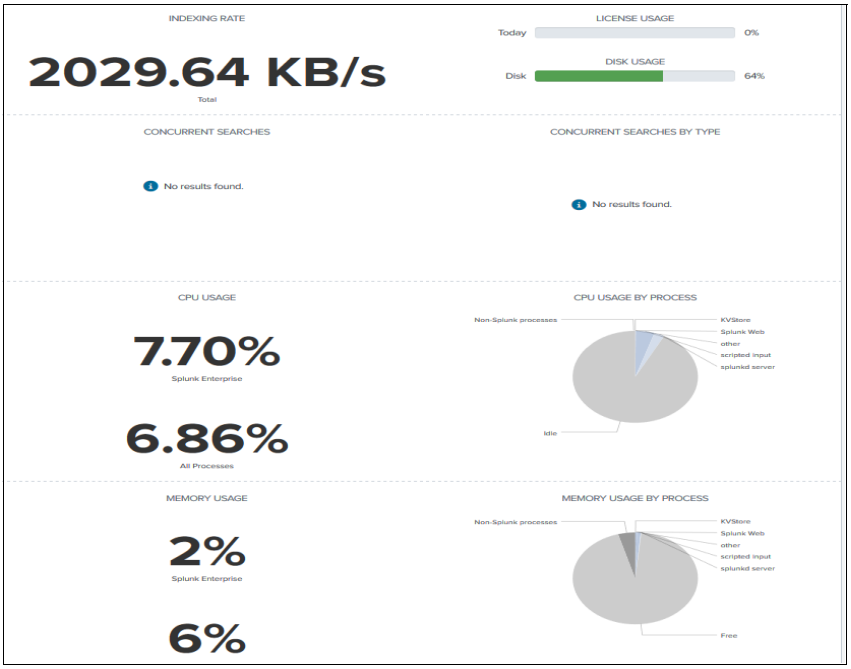


*Figure 15 Index rate and Compute resource monitoring using Splunk console*

- Disk Utilization, shown in Figure 16

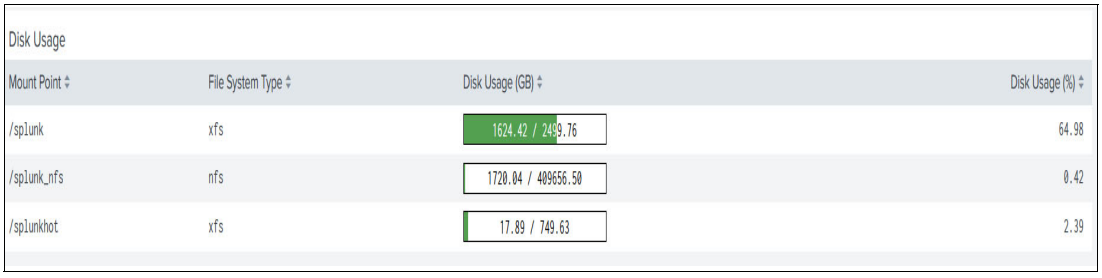


*Figure 16 hot, warm, cold bucket configuration*

- Hot/warm volume details, shown in Figure 17 on page 15.

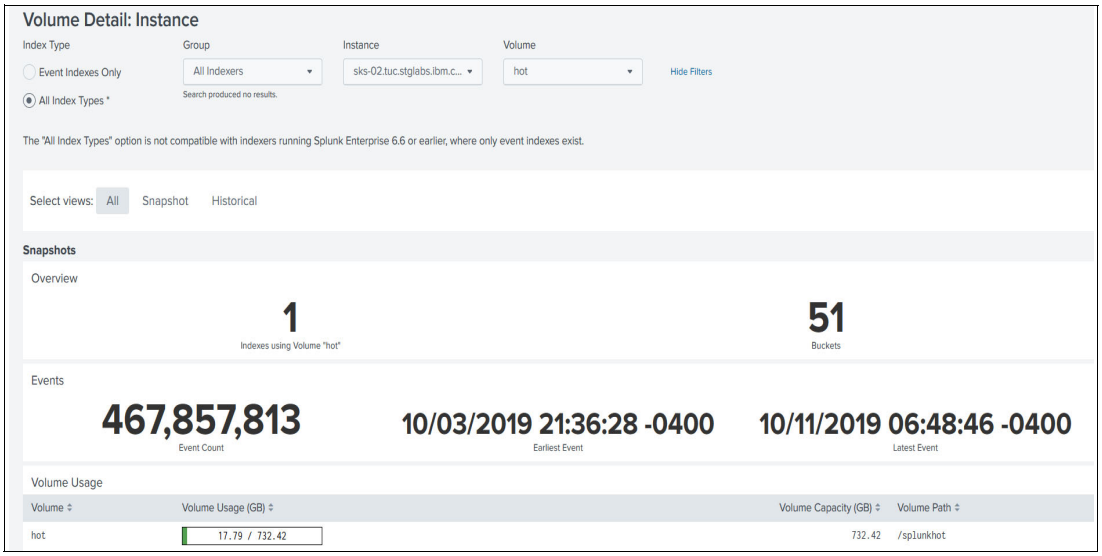


*Figure 17 Hot/Warm volume details*

- Cold volume details, shown in Figure 18.

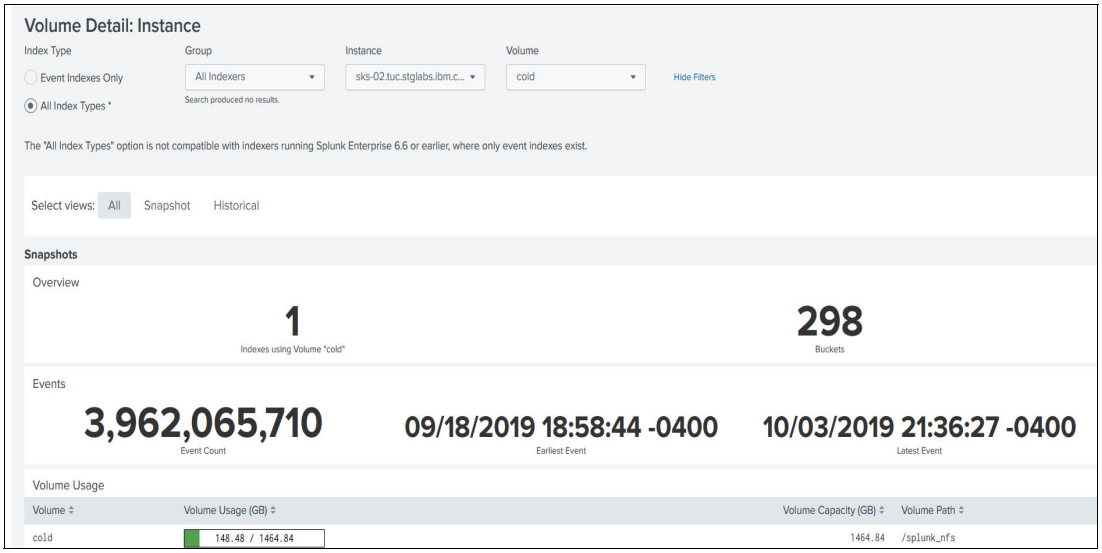


*Figure 18 Hot/Warm Volume details*

## Storage Sizing Guide lines

This section provides some high-level storage configurations for the Splunk Enterprise Applications:

- **Hot/Warm Storage IO requirements** per Indexer
  - Around 800 IOPS for standard workloads
  - 1200 IOPS for Heavy workloads
  - Simultaneous sustained IO from multiple index nodes
  - NFS/NAS is not recommended.
  - Size depends upon the number buckets X bucket size configured at the Splunk level

- Cold/Frozen Storage IO requirements per Indexer
  - Up to 800 IOPS
  - File Storage is recommended
  - Size depends upon the retention period configured for the cold and frozen state
  - Simultaneous sustained IO from multiple indexers

In general, Splunk compresses the incoming raw data by 50%, Figure 19.

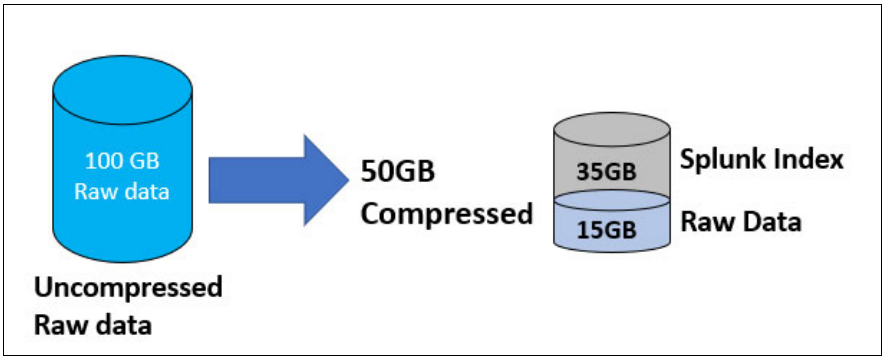


*Figure 19 Raw data compression*

## Storage requirements in the Splunk Cluster environment

Splunk offers Indexer clustering feature for high availability and prevents data in case of failures. Splunk replicates the data across indexers by keeping multiple copies of the incoming data. This requires additional storage on all indexer servers to store the replicated copies.

Two factors, Replication factor and Search factor determines the data availability in the Splunk cluster deployments:

- **Replication factor**: Determines the number of copies of data the cluster maintains, and therefore the cluster's fundamental level of failure tolerance. Contains the raw data in the compressed format.
- **Search factor**: Determines the number of searchable copies of data the cluster maintains, and therefore how quickly the cluster can recover its searching capability after a peer node goes down. Indexed copy on the peer is based on the replicated raw data.

Storage capacity is dependent on the replication and search factors configured at the cluster level.

Example 1:

```
Ingested data = 2TB; Retention Period =100 days; Replication factor=1; Search
factor=1
Assuming 50 % compression; 15% raw data and 35% indexed data
Raw Data = Ingested Data x 15% x replication factor
             = 2TB x 15% x 1
            =300GB * 1
             =300 GB
Indexed Data =Ingested Data x 35% x Search factor
            =2TB x 35% x 1
            = 700GB x 1
            = 700 GB
Storage per day = Raw Data + Indexed Data
```

```
                = 300GB + 500 GB
                = 1TB
Total Storage = Storage per day * retention period
      = 1 TB * 100
      = 100 TB
```

Example 2:

```
Replication factor =3; Search factor =2; Daily Ingested data = 2TB; Retention
period = 100 days
Assuming 50 % compression; 15% raw data and 35% indexed data
Raw Data = Ingested Data x 15% x replication factor
             = 2TB x 15% x 3
             = 300GB * 3
             = 900 GB
Indexed Data =Ingested Data x 35% x Search factor
             = 2TB x 35% x 2
             = 700GB x 2
             = 1400 GB
Storage per day = Raw Data + Indexed Data
             = 900 GB + 1400 GB
             = 2.3 TB
Total Storage = Storage per day * retention period
             = 2.3 TB * 100
             = 230 TB
```

Table 2 is a sample sizing chart reference with various data ingest rates and indexers configured in the environment. This sample assumes the following:

- Ingest rate of 100 GB/Day/Indexer
- Replication factor = 3
- Search Factor = 2

*Table 2 Sampling size chart*

| Size | Indexers | Daily Ingest rate | Hot/warm | Cold | Frozen |
|---|---|---|---|---|---|
| | | 100 | 15 days | 60 days | 180 days |
| Small (S) | 10 | 1 TB | 17 TB | 67 TB | 79 TB |
| Medium (M) | 50 | 5 TB | 84 TB | 337 TB | 395 TB |
| Large (L) | 500 | 50 TB | 842 TB | 3.4 PB | 4 PB |
| Extra Large (XL) | 1000 | 100 TB | 1.7 PB | 6.7 PB | 7.9 PB |
| Double Extra Large (XXL) | 1500 | 150 TB | 2.5 PB | 10 PB | 12 PB |

This is an example only, and actual sizing depends on the ingest rates and retention periods configured in your environment. For detailed sizing guidelines, see the Splunk Storage Sizing tool.

# Summary

Splunk has become a mission-critical application, enabling business teams to gain insights from the large amount of data generated by the applications. Splunk cluster must be able to perform continuous data ingest and indexing of larger data sets and process the complex search reports to operate in real-time analysis. IBM Flash Storage systems are engineered to meet the high-performance, scalable requirements of the hot and warm tiers of the Splunk Enterprise. IBM Elastic Storage system supports massive volumes of data, and provides scale-out solutions for storing the cold and frozen data of the Splunk cluster.

# Get More Information

These publications are also relevant as further information sources:

- IBM All flash array systems
- IBM Elastic Storage systems
- IBM Flash system documentation
- IBM Elastic Storage system Knowledge Center
- IBM Spectrum® Scale Knowledge Center

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