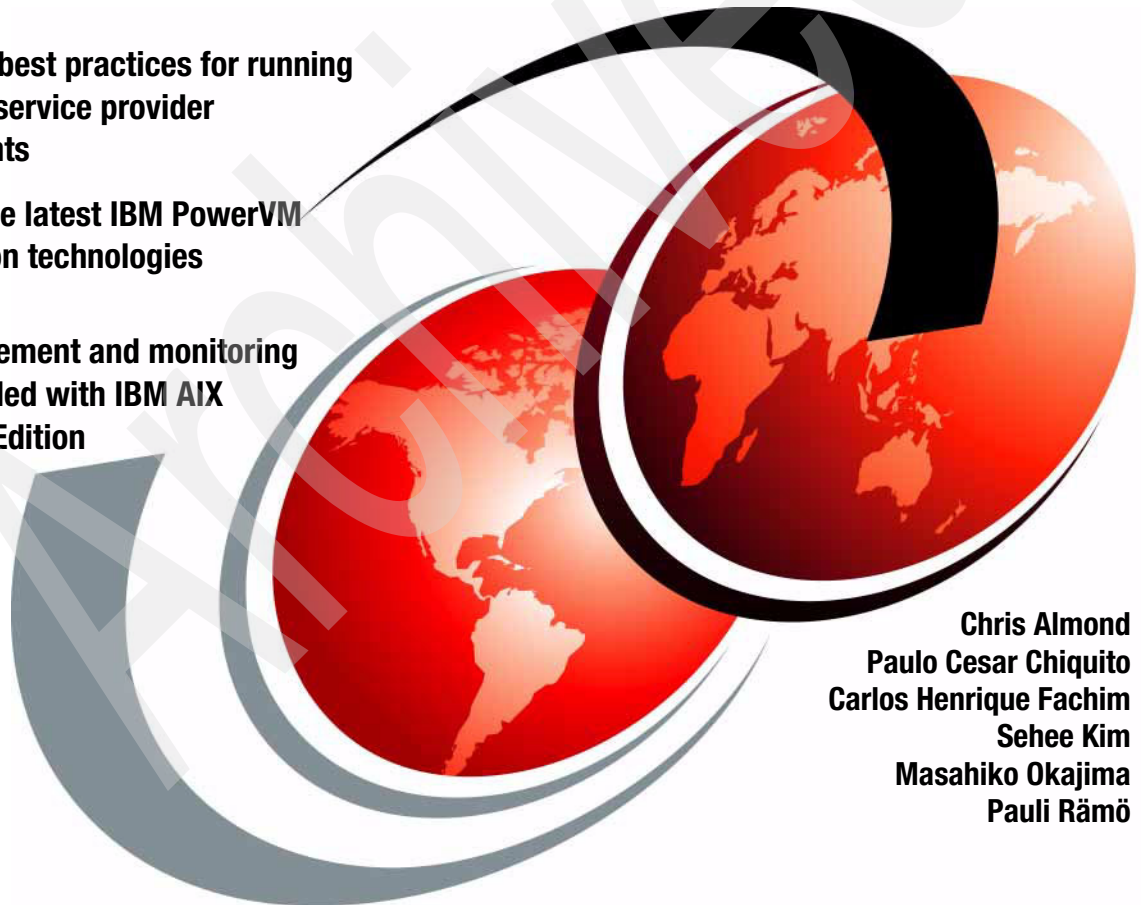


# Multitenant Utility Computing on IBM Power Systems Running AIX

Implement best practices for running IBM AIX in service provider environments

Leverage the latest IBM PowerVM virtualization technologies

Use management and monitoring tools provided with IBM AIX Enterprise Edition



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International Technical Support Organization

**Multitenant Utility Computing on IBM Power  
Systems Running AIX**

February 2009

Archived

**Note:** Before using this information and the product it supports, read the information in “Notices” on page vii.

### **First Edition (February 2009)**

This edition applies to IBM AIX 5.3, IBM AIX Version 6.1 running on IBM Power Systems, and to HMC Version 7, Release 3, Modification 30, Service Pack 2.

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# Preface

This IBM® Redbooks® publication presents concepts, considerations, and high level deployment examples for technical professionals who design and operate multitenant utility computing environments hosted on IBM System p® and IBM AIX® Enterprise Edition. AIX Enterprise Edition brings together IBM enterprise management capabilities from Power Systems™, IBM AIX, and Tivoli® Software to provide a powerful set of integrated functions for infrastructure management in multitenant utility computing environments.

In this book, we focus on the following topics:

- ▶ Using System p, IBM AIX 6, and PowerVM™ virtualization technologies
- ▶ Provisioning in a multitenant computing environment on AIX and Power Systems
- ▶ Monitoring resources in a multitenant environment
- ▶ Accounting and chargeback in a multitenant AIX environment

AIX Enterprise Edition brings together several IBM products: AIX 6 operating system, IBM PowerVM Workload Partitions Manager™, Tivoli Application Dependency Discover Manager, Tivoli Monitoring, and IBM Usage and Accounting Manager Virtualization Edition for Power Systems. In addition to these products we also provide a system allocation example using Tivoli Provisioning Manager.

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## Acknowledgements

This book would not have been possible to write without the generous support of many IBM employees around the world. For their contributions, guidance, patience, and technical feedback in support of this project, we gratefully acknowledge the following IBM employees:

Sandy Amin  
Mark Ball  
Bruno Blanchard  
George Bonifant  
Ed Geraghty  
David Hepkin  
Greg Howard  
Bob Kovaks  
Shawn Mullen  
Edward Shvartsman  
Mary Wigham

The team would also like to acknowledge the support for this project provided by:

Jay Kruemcke, IBM AIX Offering Manager  
Octavian Lascu, ITSO Project Leader  
Scott Vetter, ITSO Project Leader

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# Introduction

This chapter provides an introduction to utility computing, multitenancy, how it evolved and why it is advantageous to your business. We also define the concepts related to multitenant utility computing and factors to consider when you choose the level of resource sharing of your architecture.

This chapter contains the following topics:

- ▶ 1.1, “Reasons for utility computing” on page 2
- ▶ 1.2, “The history of utility computing” on page 3
- ▶ 1.3, “Multitenancy, virtualization and utility computing” on page 5
- ▶ 1.4, “Multitenancy” on page 6
- ▶ 1.5, “Virtualization” on page 14

# 1.1 Reasons for utility computing

The first questions we try to answer are:

- ▶ Why move the IT delivery to a model similar to utility computing?
- ▶ What are the advantages of the utility model?

The utility computing model can deliver:

- ▶ The right IT solution or IT service
- ▶ Terms that are acceptable to the user, as defined by the service level agreement (SLA)
- ▶ The most effective use of resources, such as by increasing efficiency
- ▶ The flexibility to adapt to business changes quickly
- ▶ A cost effective approach

To better understand how utility computing fulfills the needs and answers our questions, we have to understand what the consumers of IT services want.

We can divide IT delivery in three parts:

- ▶ Business  
The business is mainly concerned about cost, how well the IT solution fits the business model and how quick can IT change to accommodate business changes.
- ▶ IT organization  
The IT organization is the one that delivers the IT services.
- ▶ IT consumer or user  
The user does not care about how the IT service is implemented, as long as it can have an reliable service that fulfills its needs. The user only pays attention to how IT is services are performed when service breaks.

The IT organization is under pressure from both sides. The organization is required to lower costs of the business while at the same time the user wants increased performance and functionality.

Utility computing is as much of a process and principle as it is a technology. Utility computing encompasses the following concepts:

- ▶ Deliver individuals services
- ▶ Provide the right service at the tight time in the right amount
- ▶ Increase accountability for the service cost, delivery and performance



- ▶ Optimize performance, reliability and cost
- ▶ Respond quickly to changing business requirement

An IT organization has to cycle through the following steps to successfully navigate utility computing:

1. Constantly analyze and find the real business needs.

A crucial task is to stop and reassess whether IT is aligned with the business. When was the last time IT stopped and really assessed its role in business?

2. Consolidate and virtualize.

Consolidation and virtualization are two technologies to increase standards of the IT delivery. The goal is to reduce costs and make automation and standardization easier.

3. Adhere to standards.

To be able to realize economy of scale, following standards is critical. Custom solutions should be avoided, when possible.

4. Deliver everything as a service.

Delivering everything as a service is simply making sure the way you interface with your users follows a standard.

5. Automate all operations.

Automation is the second driver for lowering costs.

Electrical power is a utility supplied by the electrical company, utilizing standardized transport, delivery and metering for the utility (the power). Similarly, utility computing is a way to provide computing power (for example CPU cycles and adjacent services, storage and access to data) by standardizing service delivery, metering, and billing.

## 1.2 The history of utility computing

Although utility computing is a new term, the concept has a long history. Early client server environments used mainframes that were big, reliable, and required highly trained operators. They were shared across a large user base to justify the investment. The mainframe users presented job cards. The jobs were processed over a period of time and the users would receive the results, usually on a printed paper.

Billing was based on resource usage; users were charged for their share of mainframe usage.

That mode of operation, we can argue, represents the utility computing mode of delivery, as follows:

- ▶ Standard interface exists.
- ▶ Billing for usage is implemented.
- ▶ User provides input, and receives output in standard formats.
- ▶ Dynamic capacity is provided.

So, computing started with a model very similar to utility computing, maybe not as flexible, but common on many features.

With the advent of the minicomputer, and later the personal computer, and the commoditization of computer hardware, IT moved away from the early version of the utility computing delivery model.

With the inexpensive hardware, everyone had one or more computers with lots of custom software solutions. As businesses started adopting the same solution, IT departments now had to support a myriad of computer platforms, different software versions, and different applications. The cost of managing that infrastructure increased exponentially as the complexity and variety increased.

Some elements of utility computing are still present, such as inexpensive, expandable, standard, and powerful hardware. However, the missing link that could have enabled utility computing was a fast, cheap, and easy way to connect and use the services provided by that hardware.

The 1980s and 1990s brought to light new technologies that enabled the utility computing delivery: the Internet and the World Wide Web. The Internet provided a new way to interconnect machines across the globe. The World Wide Web provided a set of technologies to exchange information quickly and in a standard way. The next missing link was a set of applications that could make use of the utility infrastructure.

Today, we have all the elements to successfully enable utility computing:

- ▶ Communication standards define common ways to send and receive information.
- ▶ Flexible, easy to scale, cost effective hardware.
- ▶ Users pay only for what they use.
- ▶ Resources are centralized and managed by the service provider.
- ▶ Users do not have to be concerned about how services are implemented.

More recently, certain concepts, if not the same, are very similar to utility computing. They try to be more specific about areas of utility computing, such as:

- ▶ Software as a service (SaaS)

The software application is delivered as a service. Instead of hosting an application the user can buy application time.

- ▶ Platform as a service (PaaS)

The platform is delivered as service. Instead of installing and maintaining the OS and middleware, the user can buy the platform as a service and install the application on the service.

Utility computing is again a reality, enabled by a different set of conditions and being used by an increasing number of companies.

## 1.3 Multitenancy, virtualization and utility computing

One of the main driving factors for utility computing is the cost savings that can be realized. The savings are mostly based on:

- ▶ Economies of scale

Duplicating the same solution across a wide range of tenants can mean a quicker Return on Investment (ROI), reducing overall operational costs for service providers. It is also easier to automate the management of a widely replicated solution.

- ▶ Automation

To reduce complexity and administrative costs automation is used to manage utility computing environment. Automation reduces costs by allowing fewer IT personnel to manage more systems.

- ▶ Virtualization

Virtualization is a broadly used term that refers generally to the abstraction of computational resources. Virtualization can occur at the platform, specific resource, or application level. Virtualization enables fast response to change, allows savings by increasing resource utilization and makes the utility computing service provider more flexible to changes.

- ▶ Multitenancy

Multitenancy refers to the sharing of infrastructure between several users. From the service provider point of view It can optimize resource utilization and reduce capital cost.

Not all situations call for virtualization or multitenancy. In some cases potential tenant requirements may require dedicating system resources into a traditional single tenant architecture.

One usual objection to multitenancy is the perception that the security isolation of single tenant architectures is better than multitenant. In Chapter 2, “Multitenancy, PowerVM, and partitions” on page 17 we analyze 4 multitenant cases and their security implications.

In the following sections we will discuss virtualization and the different levels of multitenancy.

## 1.4 Multitenancy

The term *multitenancy* is a term borrowed from the real estate industry. Traditionally, buildings were used by a single tenant and when buildings started being shared by multiple tenants, the term multitenant was coined. In a multitenant environment tenants would have a private space and common space, shared among all tenants. By sharing resources and creating standard offerings, multitenancy reduces cost and improves efficiency of real estate operations.

### 1.4.1 Overview of multitenancy

When using the term multitenant, in a very broad sense we mean the ability to provide computing services to multiple customers by using a common infrastructure and code base.

A multitenant architecture also uses virtualization to increase resource utilization, load balancing, scalability, and reliability. Automation is used to reduce complexity, decrease operation costs, and increase provisioning speed.

A typical user (or tenant) of a multitenant system is unaware that the common infrastructure and code base is being shared across multiple customers. The multitenant architecture provides separation of data between customers, enforces security boundaries and provides a mechanism for billing based on resource usage.

A good example of multitenancy is an independent software vendor (ISV) that hosts the databases of two separate companies by actually using the same DB2 database, each one in a separate schema. All resources are shared, security is maintained, usage is recorded but customers are unaware of each other.

With multitenancy, we have to define at what level the multitenancy is applied. Levels can include:

- ▶ Application level

Multiple tenants use an application. The application provides logical separation between users, access controls, and customization. An example is a WebSphere application.

- ▶ Middleware level

Multiple applications use the same middleware. The middleware provides logical separation, access controls, and resources. An example is several instances of WebSphere connected to the same DB2 database Instance. DB2 assures that each application data is separated and protected from each other.

- ▶ Operating system (OS) level

Multiple middleware runs under the same OS. The OS provides access controls, logical separation, and resources to the middleware. An example is one OS running multiple DB2 databases under different instance ids. The OS implements a mechanism to protect data from each DB2 instance.

- ▶ Hardware level

The hardware provides logical separation, access control and resources to each OS instance. Each OS instance is considerate a tenant. An example is VMWare ESX images running on the same machine. VMWare provides logical separation, access controls, and hardware resources to each OS.

Figure 1-1 on page 8 shows a graphical description of the levels where you can have multitenancy and the one that applies to this book.

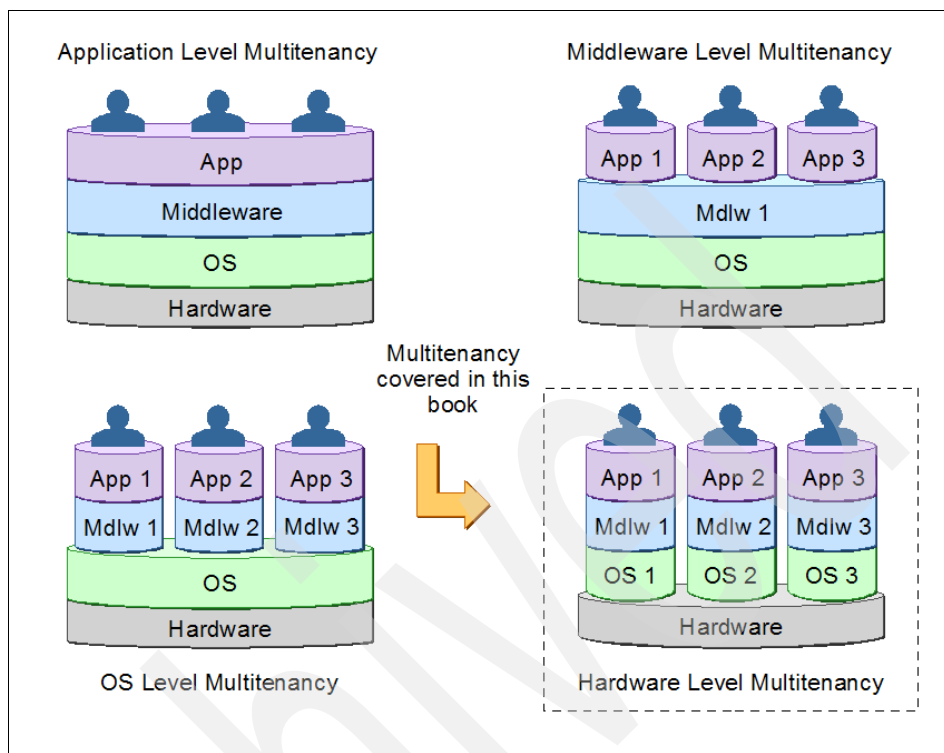


Figure 1-1 Multitenancy at different levels

## 1.4.2 Multitenancy resource sharing levels

Multitenancy can be realized with different degrees of resource sharing. The most typical components that can be shared across multiple tenants are:

- Disk or tape storage

Virtualized storage provides several mechanisms to allow the sharing of disk or tape storage across several computer systems. Virtualized storage is usually delivered by devices with virtualization capacity through a storage area network (SAN), but can also be delivered by a direct connection to the host machine.

- CPU processing

Traditional multiuser systems provide several mechanisms to share CPU processing across several users. Virtualization has added another layer of abstraction, by allowing the creation of virtual instances of the hardware. Each virtual hardware instance can have a virtual CPU that is mapped to a slice of the CPU processing power.

- Network bandwidth

Network bandwidth is a resource that is traditionally shared. Multitenancy can be implemented with different levels of traffic separation, such as VLANs, IP subnetworks, and network firewalls.

Based on the number of components that can be shared, defining a resource sharing spectrum line, as defined on Figure 1-2, is helpful. The line depicts the amount of resource sharing for multitenant architectures. Architectures on the left have minimal resource sharing, and architectures on the right have a greater amount of resource sharing.

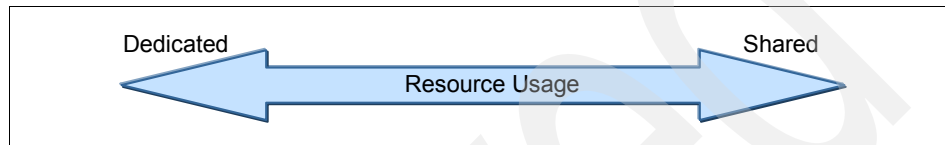


Figure 1-2 Resource sharing spectrum

To increase savings on your capital costs you want to maximize the sharing of your computer resources, however increasing the amount of resource sharing can have several side effects that we explore in more detail in the next section.

### 1.4.3 Factors that affect multitenancy resource sharing

When you start sharing computer resources across multiple tenants, consider the following factors:

- Cost or Investment

Increased resource sharing decreases your cost by spreading it across several tenants. Instead of preparing for the worst case workload for a single customer, you may pool all extra capacity together and utilize it to serve individual tenants.

- Complexity

Multitenant architectures with high levels of resource sharing are intrinsically more complex because they have to provide for customization, additional security layers, monitoring, auditing, metering, and billing.

The added complexity has to be balanced with a greater use of automation for deployment and management of tenant resources.

Figure 1-3 on page 10 compares the cost and complexity with the resource usage spectrum.

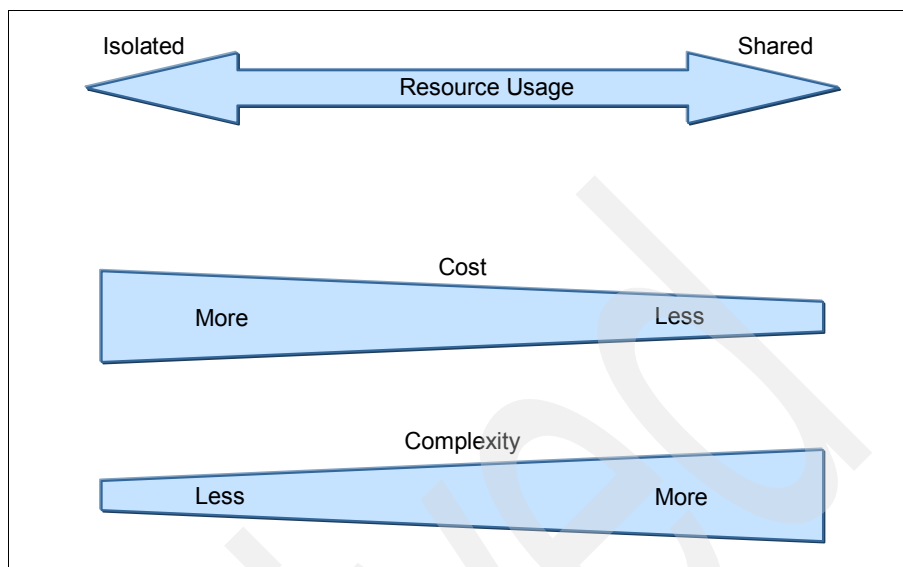


Figure 1-3 Cost and complexity in the resource sharing spectrum

- Security isolation

Several proven technologies are used to make sure that tenants do not cross security boundaries. However, in cases when the highest security level is required, you might want to physically separate resources that are used by different tenants.

- Performance isolation

When sharing resources across multiple tenants, make sure that one tenant load does not affect performance of other tenants. The affected resources can be I/O, CPU usage, or network bandwidth. See Chapter 2, “Multitenancy, PowerVM, and partitions” on page 17 for more information.

- Resource utilization

A multitenant architecture with a greater degree of sharing presents a greater degree of resource utilization. Virtualization functionality can also be used to move additional resources where it is most needed and allows a greater granularity when assigning resources, compared to dedicated resources.

Isolated architectures have to be sized for worst-case scenarios and can have several pockets of underutilized resources.

Figure 1-4 on page 11 compares security and resource utilization with the resource sharing spectrum.



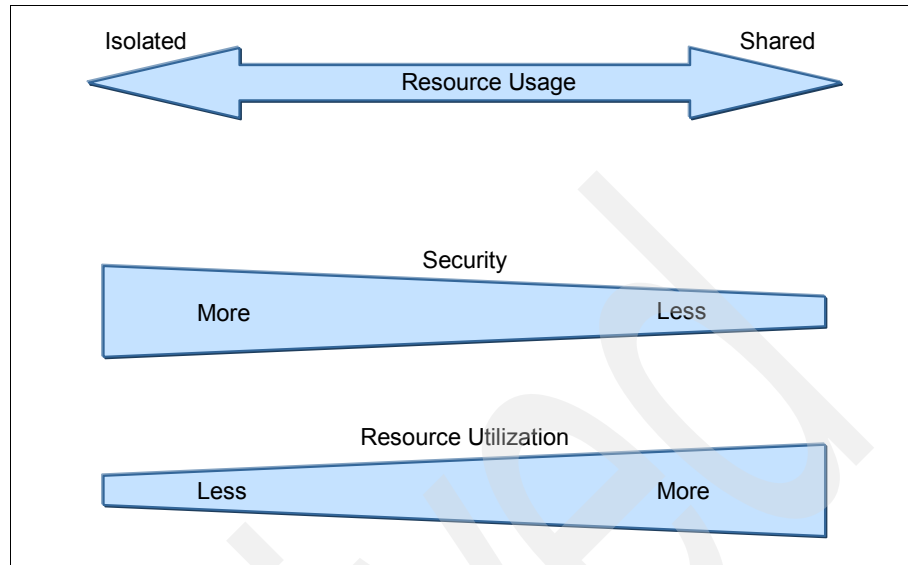


Figure 1-4 Utilization and resource sharing

► Scalability

Multitenant architectures with high levels of resource sharing are designed to be more scalable. The virtualization capabilities of the underlying hardware can also be used to quickly increase capacity dynamically.

► Flexibility

Like scalability, flexibility by design must be lot greater in a multitenant architecture with high levels of resource sharing, because of the use of virtualization technologies.

Figure 1-5 on page 12 compares scalability and flexibility with the hardware sharing spectrum.

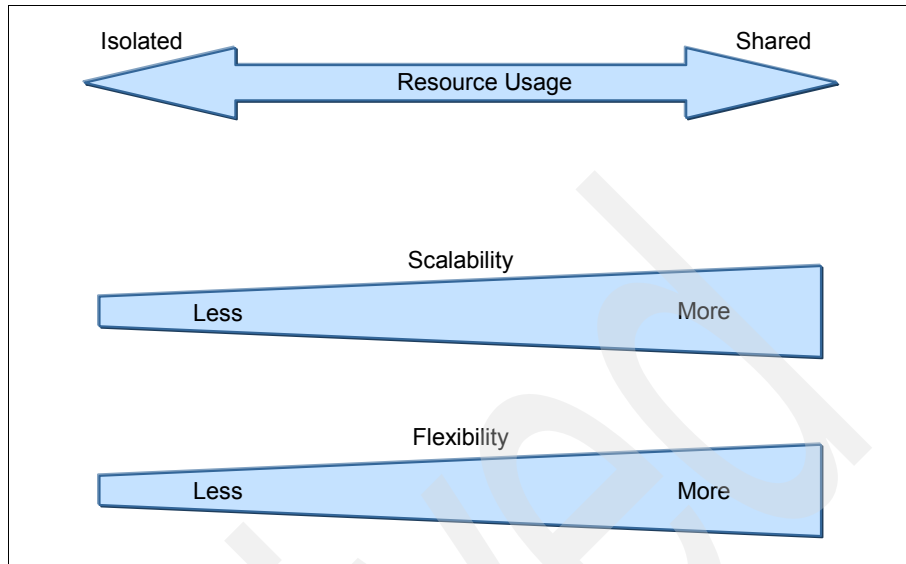


Figure 1-5 Scalability and Flexibility on the resource sharing spectrum

► Availability

Availability is a system's capability to mask or reduce both planned and unplanned downtime. In a multi-tenant environment, one of the most important availability issues is the capability to provide isolation between tenants. We could argue that in an architecture with shared resources more tenants are affected by a resource downtime. On the other hand, when sharing a resource, you reduce the number of parts subject to failure and you can spend more attention and effort on increasing the reliability of the shared resource.

For this analysis, we consider that availability is not affected by the level of resource sharing.

► Tenant profile

The tenant profile is an important factor to consider when choosing the level or resource sharing. Most likely, larger tenants require more dedicated resources, and might want a higher level of customization and added value services. Smaller tenants, on the other hand, might be more concerned about costs.

Another dimension to consider is the type of tenant workload. To maximize resource utilization, pooling together similar sized tenants with diverse workloads might be better. For example, hosting all tenants performing scientific computations on the same hardware pool can quickly exhaust all the CPU resources.

Grouping similarly sized tenants that combine to create heterogeneous workloads can increase resource sharing and tends to balance resource utilization.

Figure 1-6 relates the resource sharing spectrum line with all the tenant profiles previously discussed.

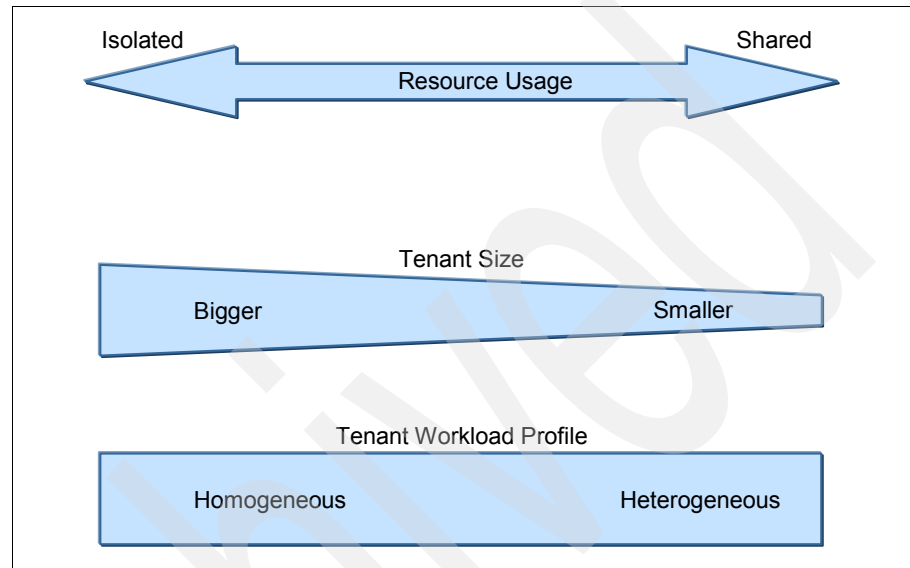


Figure 1-6 Tenant size and workload profile on the sharing spectrum

#### 1.4.4 Multitenancy challenges

When talking about multitenancy, we have to be aware of the challenges that are involved with hosting multiple tenants on the same server. As the number of tenants increases, we face the following challenges:

- Management

As the number of hardware components increases, management costs also increase. The traditional way of adding capacity for new tenants has been to acquire new hardware components, which increases the diversity of the data center, increases power consumption, and makes management of the hardware even more challenging.

- Provisioning

Traditionally provisioning has been a very slow process. The process usually involves a capital planning phase, acquisition, delivery, hardware and software installation, and customization. This old model is a big road block for

multitenancy, because it slows the growth, and hampers flexibility and capacity growth.

- Complexity

As the data center grows in size and diversity of equipment, the complexity of keeping the configuration information, its dependency information, and the applications design up-to-date grows.

- Power Usage

The increased power requirements of new computer components and the exponential use of computing resources has recently escalated power usage on data centers. To make matters worse, increased power consumption is directly related to cooling requirements, which increases the total power usage.

Power and cooling needs can be another factor in constraining the growth and flexibility of multitenancy.

- Billing or chargeback

As we move to a per-tenant model, we have to be able to collect sufficient resource metering information so that we are able to provide detailed and accurate billing.

Virtualization is a key technology to address these challenges. In the next section, we explore how virtualization can help you address these challenges.

## 1.5 Virtualization

Virtualization enables the sharing or the aggregation of physical resources and the creation of logical resources that are used by a guest operating system. The guest OS is not usually aware that it is using virtual resources or how these resources are implemented.

**Note:** Virtualization in this context can be used in two ways. One way is to divide a resource into smaller pieces, such as a powerful processor in several logical smaller processors. Another way is to combine smaller resources in a larger virtualized one, which is similar to joining several small disks in one large virtual disk. Also, virtualization can provide for uniform access to resources.

## 1.5.1 Virtualization advantages

Several advantages of virtualization are:

- ▶ Improved hardware utilization  
Server hardware resources can be more fully utilized, by being dynamically partitioned.
- ▶ Hardware consolidation  
Instead of having multiple small machines with lots of spare capacity, all the workload can be consolidated on a small number of machines, allowing you to experience a rapid return on investment (ROI).
- ▶ Increased flexibility  
Virtualization supports the pooling of resources that can be managed centrally through an enterprise hub to better support changing business requirements dynamically.
- ▶ Enabled access through shared infrastructure  
Virtualization provides a resilient foundation and shared infrastructure that enables better access to infrastructure and information in support of business applications and service-oriented architectures (SOA).
- ▶ Rapid provisioning  
Virtualization can enable rapid infrastructure provisioning, down to the order of minutes, compared to the order of days in a non-virtualized environment.
- ▶ Disaster recovery  
Using the rapid provisioning features, additional instances of the application being recovered can be deployed very quickly. An image copy of the instance can also be kept in order to speed up recovery.
- ▶ Reduced power and cooling requirements  
By virtualizing your resources, you can consolidate the load on fewer machines, and reduce overall power usage and cooling requirements.



# Multitenancy, PowerVM, and partitions

In this chapter we introduce the PowerVM virtualization technologies and how they can be used on a multitenant environment. Considerations for using Workload Partitions and partition mobility are also discussed. Finally, we present several tenant scenarios along with considerations you should take in account when designing a multitenant architecture.

This chapter contains the following topics:

- ▶ 2.1, “PowerVM Virtualization technologies” on page 18
- ▶ 2.2, “PowerVM technology on resource sharing spectrum” on page 30
- ▶ 2.3, “Additional considerations” on page 41

## 2.1 PowerVM Virtualization technologies

**Note:** This is a brief introduction of the PowerVM virtualization technologies. For details, see *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940, *PowerVM Virtualization on IBM System p: Managing and Monitoring*, SG24-7590, and *Introduction to workload Partition Management in IBM AIX Version 6.1*, SG24-7431.

PowerVM is a brand that includes a range of hardware and software features, which allow a system to be more flexible in adapting various workloads.

PowerVM is offered in three editions:

► **PowerVM Express Edition**

Offered exclusively on the IBM Power System Model 550 and IBM Power 520 Express servers, it is designed for users who are looking for an introduction to more advanced virtualization features at a highly affordable price.

► **PowerVM Standard Edition**

Available on all IBM POWER5™ and IBM POWER6™ processor-based servers, it includes features designed to allow businesses to increase system utilization and the performance they require.

► **PowerVM Enterprise Edition**

Offered exclusively on POWER6 processor-based servers, it includes all the PowerVM features.

Table 2-1 lists the PowerVM features available on each PowerVM edition.

Table 2-1 *PowerVM features table*

Features	Licensed by	Processor support
LPAR with dynamic reconfiguration	All editions (limited on Express Edition)	POWER4™, POWER5, POWER6
Capacity Upgrade on Demand	All editions (specific models)	POWER4, POWER5, POWER6 with IVM, HMC
Micro-Partitioning™	All editions	POWER5, POWER6
Shared Dedicated Capacity	All editions	POWER6
Multiple shared processor pools	Standard Edition, Enterprise Edition	POWER6 with HMC



Features	Licensed by	Processor support
Virtual I/O Server	All editions	POWER5, POWER6
Integrated Virtualization Manager (IVM)	All editions	POWER5, POWER6
Virtual SCSI	All editions	POWER5, POWER6
Virtual Ethernet	All editions	POWER5, POWER6
Live Partition Mobility	Enterprise Edition	POWER6
Simultaneous multithreading	All editions	POWER5, POWER6

### 2.1.1 Logical partitioning and processor capacity

PowerVM provides several technologies to increase server utilization and resource sharing.

#### Logical partitions

Logical partition (LPAR) technology has been available in IBM POWER®-based systems since 2001 with the introduction of the IBM pSeries® 690, a POWER4-based server. A set of system resources, such as whole POWER microprocessors, memory, and I/O resources, are logically grouped into a partition called an LPAR. Because resource allocation is a logical function, the amount of resources can vary according to need and availability within the physical server.

Shared processor LPAR, introduced with POWER5, allows enables you to partition a processor into virtual partitions and provides the flexibility to change the allocation of system resources dynamically for those environments. The Micro-Partitioning feature provides the capability to create multiple virtual partitions within a processor to a granularity of 1/100th of a processor, with a 1/10th of a processor partition minimum.

Any of the virtual servers can run on any of the physical processors. Thus, the processor resources are fully shared, making it possible to run the physical server at very high utilization levels.

Micro-partitions can be designated as either *capped* or *uncapped* modes:

- ▶ **Capped**

A capped micro-partition has a defined processor entitled capacity, which it is guaranteed to receive needed. It not allowed to use more processing power than its assigned capacity (referred to as the *cap*).

- ▶ **Uncapped**

An uncapped micro-partition is a logical partition that can use more processor power than its assigned processing capacity. The amount of processing capacity that an uncapped logical partition can use is limited only by the number of virtual processors assigned to the logical partition and the amount of unused processing capacity that is available in the shared processor pool. If multiple uncapped LPARs require additional processor capacity at the same time, the server can distribute the unused processing capacity to all uncapped LPARs. This distribution process is determined by the uncapped weight of each of the LPARs. Uncapped weight is a number (in the range of zero through 255) that the administrator sets for each uncapped partition in the shared processor pool. By setting the uncapped weight, any available unused capacity is distributed to contending LPARs in proportion to the established value of the uncapped weight.

Capped and uncapped micro-partitions can coexist and both receive the processor resources from the same physical shared processor pool.

## **Shared Dedicated Capacity**

For POWER6 processor-based servers, the Shared Dedicated Capacity (SDC) feature allows for the *donation* of spare processor cycles from dedicated processor partitions to the shared pool, thus increasing overall system performance. The dedicated partition maintains absolute priority for dedicated processor cycles, and sharing occurs only when the dedicated partition has not consumed all its resources. Shared Dedicated Capacity is supported on IBM Power System POWER6 processor-based servers.

## **Multiple shared-processor pools**

Multiple shared-processor pools (MSPP) allows for automatic nondisruptive balancing of processing power between partitions assigned to the shared pools, which results in increased throughput and the potential to reduce processor-based software licensing costs.

Figure 2-1 on page 21 shows an diagram of a POWER6 processor-based server with two processor pools defined.

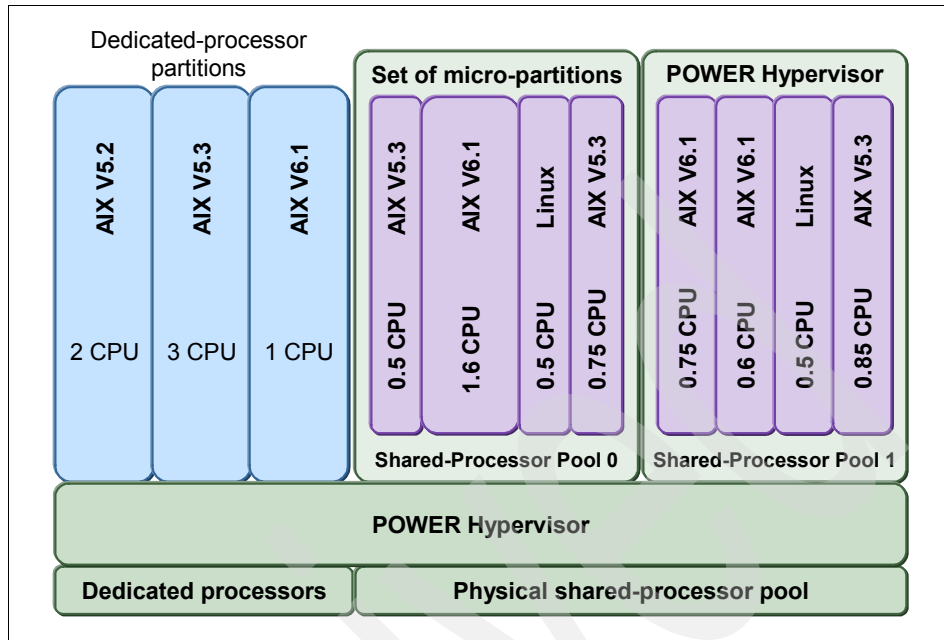


Figure 2-1 Architecture overview of POWER6 processor-based server with MSPPs

Partitions have a specific processing mode that determines the maximum processing capacity given to them from their shared-processor pool. The processing modes are:

- **Capped mode**  
The processing capacity given can never exceed the entitled capacity of the micro-partition.
- **Uncapped mode**  
The processing capacity can exceed the entitled capacity when resources are available in their shared-processor pool and the micro-partition is eligible to run. Extra capacity is distributed on a weighted basis. You must specify the uncapped weight of each micro-partition when it is created.

If competition exists for additional processing capacity among several uncapped micro-partitions, the POWER Hypervisor™ distributes unused processor capacity to the eligible micro-partitions in proportion to each micro-partition's uncapped weight. The higher the uncapped weight of a micro-partition, the more processing capacity the micro-partition will receive.

### Simultaneous multi-threading

Simultaneous multi-threading (SMT) is an IBM microprocessor technology that allows two separate instruction streams (threads) to run concurrently on the same physical processor. SMT significantly improves overall processor and system throughput. SMT was first introduced on POWER5 servers and has been enhanced in POWER6 processor-based servers with gains in efficiency.

**Note:** The benefit of SMT is greatest where there are numerous concurrently executing threads, as is typical in commercial environments, for example, for a Web server or database server. Some specific workloads, for example certain high performance computing workloads, generally perform better when SMT is disabled.

### Capacity on Demand for IBM Power Systems

Several Capacity on Demand (CoD) possibilities are offered on selected Power System servers.

Table 2-2 lists the CoD options available for POWER5 and POWER6 processor-based systems.

Table 2-2 CoD features for POWER5 and POWER6

CoD Feature	Description
Capacity Upgrade on Demand	Enables permanent system upgrade by activating processors or memory
On/Off Capacity on Demand	Capacity-based billing, which allows for activation and deactivation of both processors and memory, as required
Trial Capacity on Demand	Partial or total activation of installed processors or memory for a fixed period of time

Table 2-3 lists the options available only to POWER5-based hardware.

Table 2-3 CoD options unique to POWER5 hardware

CoD Feature	Description
Reserve Capacity on Demand	Prepaid agreement that adds reserve processor capacity to the shared processor pool, which is used if the base shared pool capacity is exceeded

Table 2-4 lists the options available only to POWER6 processor-based hardware.

Table 2-4 CoD options unique to POWER6

CoD Feature	Description
Utility Capacity on Demand	Processor capacity, measured in processor-minutes, can be activated or deactivated. A prepaid or postpaid agreement is required.

## 2.1.2 Sharing resources

PowerVM virtualization has several features to increase the sharing and utilization of hardware. In this section, we introduce these features.

### Virtual Ethernet

The virtual Ethernet function is provided by the POWER Hypervisor. The POWER Hypervisor implements the Ethernet transport mechanism as a virtual Ethernet switch that supports VLAN capability. Virtual Ethernet allows secure communication between LPARs without requiring a physical I/O adapter or cabling.

You can use the virtual Ethernet feature with or without the Virtual I/O Server.

The virtual Ethernet feature can only provide network services between the partitions hosted on a single physical machine. The two ways to connect a virtual Ethernet to an external network are:

- Routing

You can use an LPAR to perform Layer-3 IP packet routing. The partition requires a dedicated Ethernet adapter, and acts as a router between both networks.

- Bridging

You can use the Virtual I/O Server to act as a Layer 2 Ethernet frame bridge. This function is provided by the Shared Ethernet Adapter Virtual I/O Server function. Another way to implement bridging is to use a Linux partition and use the `brctl` Linux command to create a Layer 2 Ethernet bridge

### Shared Ethernet Adapter

A Shared Ethernet Adapter (SEA) can be used to connect a physical Ethernet network to a virtual Ethernet network. It also provides the ability for several client partitions to share one physical adapter. With a SEA, you can connect internal and external VLANs by using a physical adapter. The SEA that is hosted in the

Virtual I/O Server is a Layer 2 network bridge to securely transport network traffic between virtual Ethernet networks and physical network adapters. It cannot be run in a general purpose AIX or Linux partition.

## Virtual SCSI

The functionality for virtual SCSI is provided by the POWER Hypervisor. Virtual SCSI allows secure communications between partitions and a Virtual I/O Server that provides storage backing devices.

The combination of virtual SCSI and the Virtual I/O Server capabilities allows you to share storage adapter bandwidth and optionally to subdivide single large disks into smaller segments. The adapters and disks can then be shared across multiple partitions, increasing utilization.

The virtual disk I/O capability offered by the combination of virtual SCSI and the Virtual I/O Server provides the opportunity to share physical disk I/O adapters in a flexible and reliable manner. A single physical disk I/O adapter and associated disk subsystem can be used by many LPARs on the same server. This facilitates the consolidation of disk I/O resources and minimizes the number of disk I/O adapters required.

## Virtual I/O Server

The Virtual I/O Server is a special-purpose partition, called the *hosting partition*, which provides virtual I/O resources to client partitions. The Virtual I/O Server takes control of the physical I/O resources that are shared with clients. A physical adapter that is assigned to a partition can be shared by one or more partitions, enabling administrators to minimize the number of physical adapters they require for individual clients.

The Virtual I/O Server is thus designed to reduce costs by eliminating the requirement for dedicated network adapters, disk adapters, and disk drives. Unlike other virtualization techniques, PowerVM does not require all devices to be virtualized. Therefore, you are allowed to have configuration scenarios in which you can access a mix of virtualized and dedicated physical I/O devices from an LPAR.

Devices used by the Virtual I/O Server can be:

- ▶ A mixture of dedicated devices assigned to partitions for maximum performance
- ▶ Devices that are used in the Virtual I/O Hosting Partition to be shared by multiple partitions, to provide higher efficiency of resources and adapters

## Integrated Virtualization Manager

The Integrated Virtualization Manager (IVM) enables you to point, click, and consolidate workloads with its easy-to-use, browser-based interface. The IVM lowers the cost of entry into virtualization because it does not require the use of a hardware management console for single system partitioning.

With IVM, you can partition a single system, including the creation of LPARs and management of virtual storage and Ethernet. It is packaged as part of the Virtual I/O Server.

## PowerVM Lx86

Run x86 Linux applications on POWER. This feature enables the dynamic execution of x86 Linux instructions by mapping them to instructions on a POWER processor-based system and caching the mapped instructions to optimize performance. PowerVM Lx86 software has features that enable users to easily install and run a wide range of x86 Linux applications on Power Systems platforms with a Linux on POWER operating system.

### 2.1.3 AIX 6 workload partitions

In AIX 6, workload partitions (or WPARs) add an additional operating system software based layer for virtualization of operating environments. Each workload partition can host applications and isolate them from applications executing within other WPARs. This capability can be leveraged on any server platform capable of running AIX 6, including POWER4, POWER5, POWER5+™, and POWER6 processor-based systems.

Figure 2-2 shows at what level the WPAR virtualization happens.

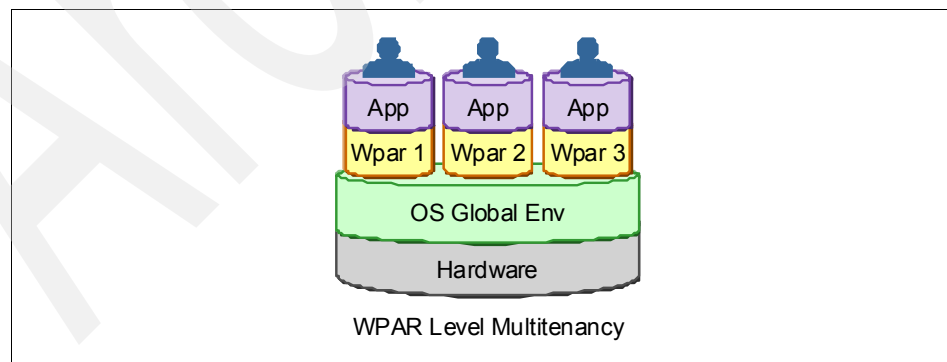


Figure 2-2 WPAR level multitenancy

Workload partitions can be created within an AIX 6 LPAR. Each workload partition provides an isolated environment for the application it hosts. From the application or service point of view, the WPAR provides an exact replica of a standard AIX operating system environment. Furthermore, the WPAR runtime environment can be dedicated to only hosting that application (the workload), and can be tuned to optimize performance, based on the specific workload characteristics of that application. Logically, WPARs can be considered as an operating system-level boundary around a specific set of AIX processes. Inside the WPAR, the applications have the following benefits:

- ▶ Private execution environments
- ▶ Granular control over processor and memory resources consumed
- ▶ Isolation from other processes outside the WPAR
- ▶ Dedicated network addresses and file systems
- ▶ Interprocess communication that is restricted to processes executing only in the same workload partition

### **Global environment**

As mentioned earlier, workload partitions are created within standard AIX 6 instances, and the global environment is the part of an AIX 6 instance that does not belong to any workload partition. The global environment is therefore similar to the operating system environment of earlier versions of AIX. This global environment can be hosted within a dedicated LPAR or a micro-partition.

The global environment owns all physical or virtual resources of the LPAR. Resources are network adapters, disk adapters, disks, processors, and memory. The environment allocates processor and memory resources to the workload partitions, and provides them access to the network and storage devices.

The global environment has visibility into the workload partitions. A system administrator must be logged in to the global environment to create, activate, and manage workload partitions. Workload partitions cannot be created within other workload partitions. From the global environment, you can see (and control) the processes that are executing within the WPARs, and see the file systems used by the WPARs (non-root users cannot see WPAR data). For this reason, no user accounts, other than the system superuser, should have access to the global environment.

Performance monitoring and tuning activities can be enabled from the global environment and within the WPARs themselves.

Figure 2-3 on page 27 shows a diagram of three WPARs running specific applications.



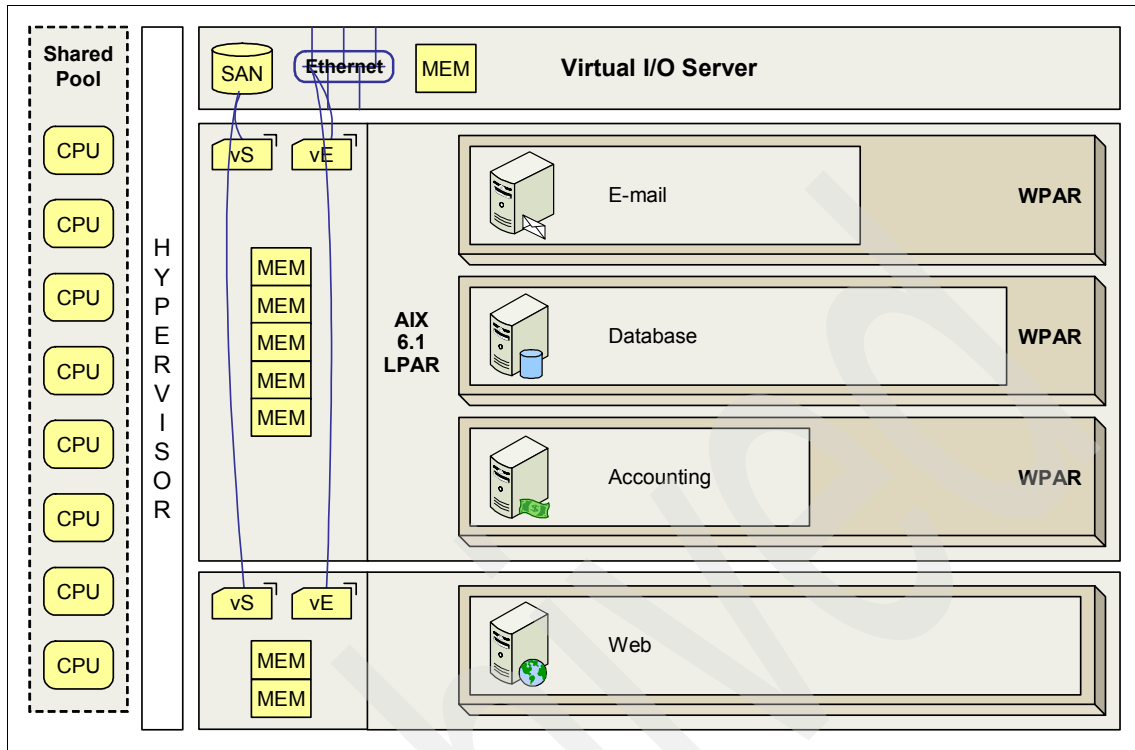


Figure 2-3 Three WPARs configured under one LPAR

## System WPAR

A system WPAR is similar to a typical AIX environment. Each system WPAR can have dedicated writable file systems, but it also shares the global environment /usr and /opt file systems in read-only mode. This mode is the primary mode of operation for system WPARs. When a system WPAR is started, an init process is created for it, which in turn spawns other processes and daemons. For example, a system WPAR contains an inetd daemon to allow complete networking capacity, enabling the possibility to remotely log in to a system WPAR. It also runs a cron daemon, so you can schedule jobs.

## Application WPAR

If an application or group of applications can be started by using a single command in the AIX command-line interface (such as a script), then the application can be hosted by an application WPAR. When the command exits, the workload partition is also automatically removed. Application WPARs are a quick way to leverage the isolation, resource control, and mobility features of workload partitions for hosting virtually any application or process.

An application WPAR shares the file system of the global environment and may also mount remote file systems.

An application WPAR can run daemons, but it does not run any of the system service daemons such as `inetd`, `cron`, or `srcmstr`. Remotely logging in to an application partition or remotely executing an action in an application WPAR are not possible. No kernel extension or device driver can be loaded into a WPAR. For example, GPFS file system can be mounted only in the global environment.

## 2.1.4 Partition mobility

Partition mobility allows dynamic consolidation of resources. For example, during non-peak usage hours, you can consolidate workloads on a fewer number of machines.

This powerful feature can be used to improve resource utilization, reduce power consumption, and increase serviceability of the POWER platform.

The two types of POWER partition mobility that we explore in this section are:

- ▶ WPAR Live Application Mobility is a feature of AIX 6 and WPAR Manager. It is available on POWER4, POWER5, and POWER6 processor-based systems.
- ▶ Live Partition Mobility relies on the POWER6 processor-based hardware and Hypervisor technology (Advance Power Virtualization). It is available on POWER6 processor-based systems only, but is supported on AIX 5.3, AIX 6, and Linux LPARs.

### WPAR Live Application Mobility

Both types of workload partitions, the system WPAR and the application WPAR, are capable of being configured to support mobility, or *relocation*.

The capability to move one WPAR from one LPAR to another, possibly from one physical system to another, can be executed on active partitions. In this case, the application undergoes active relocation (it is *hot-migrated*) without stopping the application. The only visible effect for a user of the application is a slightly longer response time while the application is migrating.

WPAR Live Application Mobility is not a replacement for a high availability solution. The premise allows for planned migrations of workloads from one system to another so that the application is uninterrupted, for example, during hardware maintenance or a firmware installation on the server. The workload does not have to be aware of the migration for the most part. However, proper planning and testing are always recommended before moving anything into a production environment.

**Note:** Workload partition mobility is a software solution that depends on AIX 6 for execution. When used for the migration of a WPAR from one LPAR to another or between physical systems, then *hardware and software compatibility are required*.

## Live Partition Mobility

As part of the PowerVM Enterprise Edition offering, Live Partition Mobility allows clients to move a running partition from one physical Power System POWER6 processor-based server to another POWER6 server without application downtime, helping clients to avoid application interruption for planned system maintenance, provisioning, and workload management. Live Partition Mobility is supported on IBM Power System POWER6 servers. Live Partition mobility also should not be considered a replacement for a high availability solution.

The migration operation, which takes a few seconds, maintains complete system transactional integrity. The migration transfers the entire system environment, including processor state, memory, attached virtual devices, and connected users.

Live Partition Mobility allows you to move partitions around, so you can perform otherwise disruptive maintenance operations without affecting partition availability. This approach can allow maintenance to be performed when it is convenient to you instead of when it is convenient to the users. Live Partition Mobility helps you meet increasingly stringent service level agreements (SLAs), because it allows you to move running partitions and applications proactively from one server to another.

The ability to move running partitions from one server to another offers the ability to balance workloads and resources. If a key application's resource requirements increase unexpectedly to a point where there is contention for server resources, you might move it to a larger server or move other, less critical, partitions to different servers and use the freed up resources to absorb the peak.

Live Partition Mobility can also be used as a mechanism for server consolidation, because it provides an easy path to move applications from individual, stand-alone servers to consolidation servers. If you have partitions with workloads that have widely fluctuating resource requirements over time (for example, with a peak workload at the end of the month or the end of the quarter) you can use Live Partition Mobility to consolidate partitions to a single server during the off-peak period, allowing you to power off unused servers. Then, move the partitions to their own, adequately configured servers, just prior to the peak. This approach also offers energy savings by reducing the power to run machines and the power to keep them cool during off-peak periods.

## Security considerations for partition mobility

When moving a partition, the memory content of a running OS is transmitted over a network and onto another physical machine. This data contains both the user space and the kernel memory. Therefore, the security of the network must be considered. The sensitivity of any data or passwords that might be in memory during mobility must be considered because this memory is exposed in transport over the network. Additionally, if the network is not trusted and no encryption or Virtual Private Network (VPN) is in place, a theoretical possibility is that a man-in-the-middle attack can inject a security vulnerability into the executable sections of memory while in transit.

### 2.1.5 Reliability, availability, and serviceability

Because individual Power System servers are capable of hosting many system images, the importance of isolating and handling service interruptions becomes greater, especially in a multitenant environment. These service interruptions can be planned or unplanned. Interruptions for systems maintenance should be carefully considered, to ensure you consider the resources that will be affected by the downtime.

Technologies such as Live Partition Mobility and WPAR Live Application Mobility can be used to move workloads between machines, allowing for scheduled maintenance, minimizing any service interruptions.

IBM takes a holistic approach to systems reliability, availability and serviceability, from the microprocessor, which has dedicated circuitry and components designed into the chip, to Live Partition Mobility and the ability to move running partitions from one physical server to another. The extensive component, system, and software capabilities that focus on RAS, coupled with good systems management practice, can deliver near-continuous availability.

**Note:** For more detail about AIX RAS features, see *IBM AIX Continuous Availability Features*, REDP-4367.

## 2.2 PowerVM technology on resource sharing spectrum

Multitenancy is a way of realizing savings by sharing and consolidating resources, being more reactive to business changes, and providing services at lower costs. We explore where in the resource sharing spectrum some of the PowerVM technologies can be placed.

Table 2-5 on page 31 lists the abbreviations used in the figures in this section.

Table 2-5 PowerVM technologies abbreviations.

Abbreviation	PowerVM technology
WPAR	AIX 6 Workload Partition
VSCSI	Virtual SCSI
LPAR	Logical Partition
SLPAR	Share Processor LPAR
MSPP	Multiple Shared Processor Pool
SDC	Shared Dedicated Capacity

Figure 2-4 shows how all the PowerVM technologies help to increase resource sharing. Because IVM and partition mobility are not resource sharing technologies, they are excluded from the figure.

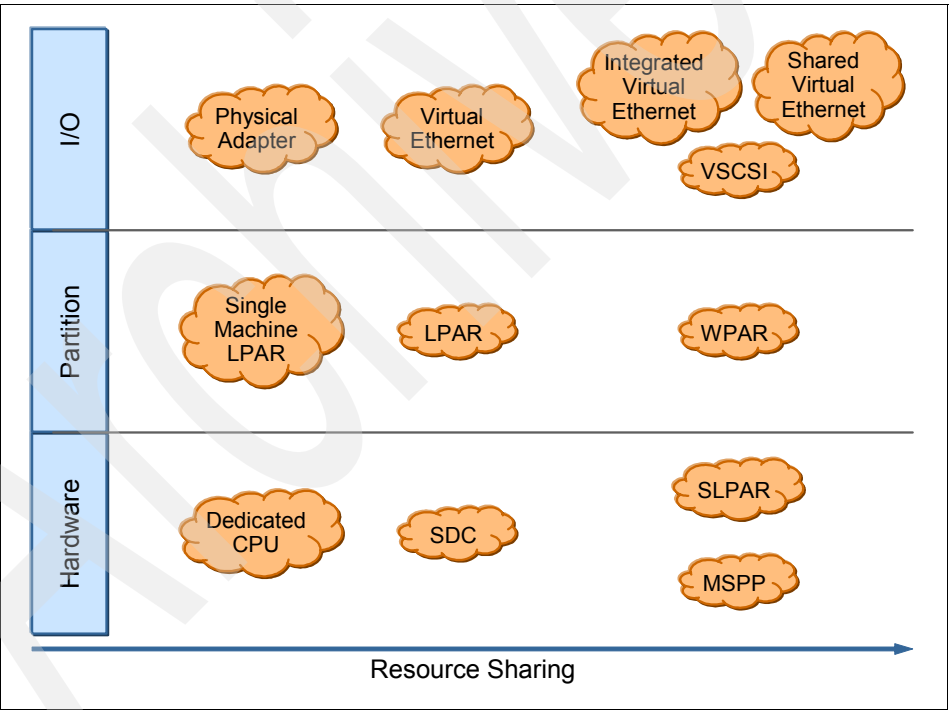


Figure 2-4 PowerVM technology on the spectrum of resource sharing

## 2.2.1 Multitenant case scenarios

For ease of discussion, we define four multitenant case scenarios (A-D) and discuss the best way of implementing multitenancy by using specific PowerVM technologies. Notice that we will try to pick some scenarios that will represent some tenant situations but not all of them. You can easily combine the concepts from several scenarios to create a more complex scenario, that would cover different profiles of tenants.

**Note:** Because the audience of this book can be multitenant utility service providers, we use the term tenant instead of customer. And for a single customer, you could provide multiple tenant services. The *tenant* is the application and its required resources.

### ► Multitenancy case A

In case A, we are trying to service tenants that demand a high level of resource isolation and the security benefits that come from that. Hardware isolation is very important for them and they are willing to pay a higher price to get it. They want full control of their OS instances and they require very high serviceability and uptime.

Tenants usually run certain I/O intensive applications, with large databases. For example, banking or retail businesses both use large databases.

### ► Multitenancy case B

In case B, our tenants do not mind sharing resources with other tenants, if a clearly defined boundary exists between tenants and cost savings are associated with it.

Tenants will be running mission critical applications, which do not have heavy I/O, but the applications have to be available all the time. The tenants want full control over their resources.

An example is tenants that are running customized Web applications, which are in the front-end for each tenant. Each tenant prefers to customize its OS, try different applications, and have the power to manage the OS.

### ► Multitenancy case C

In case C, we have medium to small sized tenants that are very cost sensitive. They are usually divided in departments (development, test and support) that do not require strong security boundaries between them.

The tenants run several business-critical applications that are distributed and the tenants are receptive to reducing their management costs.

An example is a store chain that wants to run internal applications and Internet applications.

► Multitenancy case D

In case D, we have multiple tenants that are not trustworthy. The service provider must ensure that tenants cannot cross tenant boundaries or try to access resources that they are not entitled to access. The service provider has to make sure that when a security breach occurs that it is contained to the minimal possible resources. The tenants are very cost-sensitive and want to lower their management cost. Their applications are all Internet applications and are subject to frequent hacker attacks. The tenants are open to use prepackaged applications with minimal customization.

Basically, security and cost are the two driving factors for these tenants.

An example is a Web hosting company, which hosts sites on the Internet with high visibility.

Based on these multitenant scenarios, we will suggest multitenant architectures that use Power virtualization technologies.

**Note:** We are not taking into consideration redundancy on the proposed solution. In a real world situation, redundancy is critical to any architecture.

### Multitenancy case A

For this case, the tenants do not want a lot of resource sharing. So our architecture falls on the left of the resource sharing spectrum (see Figure 2-4 on page 31). We do not use WPAR, Virtual I/O Server, Virtual SCSI, Virtual and Shared Ethernet.

Figure 2-5 on page 34 presents a high-level diagram of the proposed architecture.

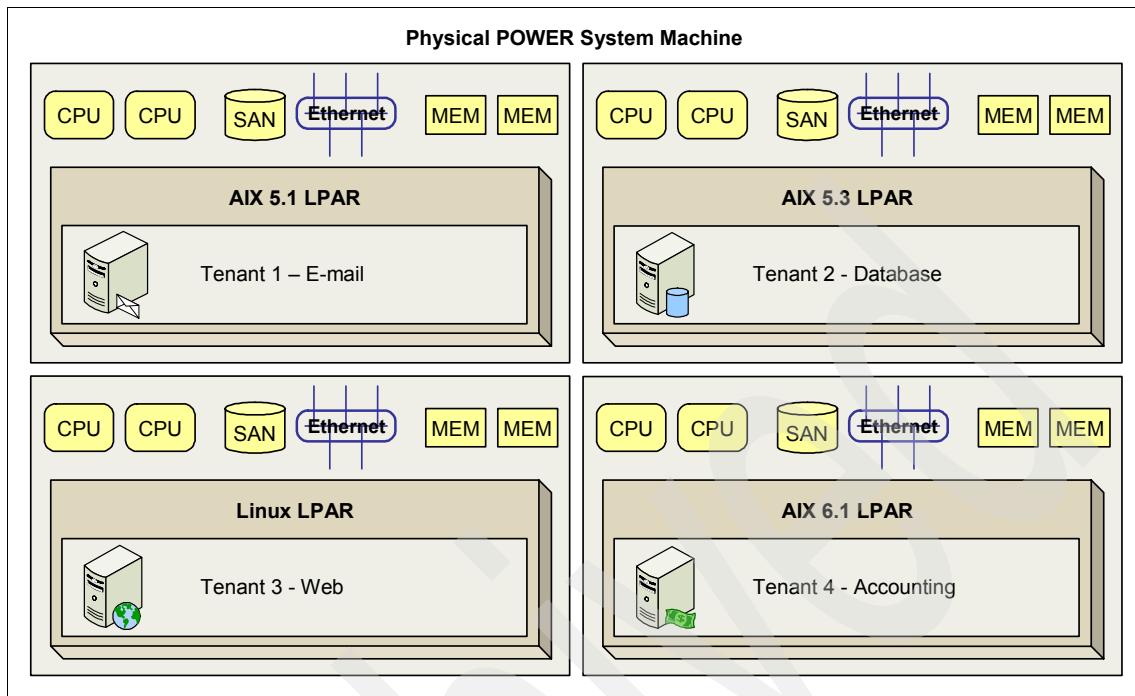


Figure 2-5 Multitenancy architecture for case A - using LPARs

The solution proposed hosts four tenants on the same machine, with individual LPARs. Each LPAR has dedicated CPU, memory, storage, and Ethernet adapter.

The following technologies can be used without affecting the customer perception of resource sharing:

- Shared Dedicated Capacity

This feature can be used to fully utilize CPU cycles that are allocated but not being used by other LPARs. If one LPAR is requiring lots of CPU, space unused capacity can be allocated to the requesting LPAR.

**Note:** Certain considerations apply to the way processors can be shared. See *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940.

- Shared-processor LPAR (SLPAR)

Instead of using dedicated CPUs, the service provider can create SLPARs, that are assigned a share of the processor. The share can be dynamically changed.



- ▶ Multiple shared-processor pools (MSPP)

This feature can be used to concentrate CPU resources to a set of LPARs. One example is to make a CPU pool that is used by the production and development databases. The production is an uncapped CPU partition, so more CPU resources can move to it when they are required.

- ▶ Dynamic LPAR

Dynamically increasing or decreasing the number of processors, memory, and adapter slots assigned to a LPAR is possible. One consideration when using dynamic LPARs is that the HMC must have TCP/IP connectivity to the LPAR.

For details of this capability, see *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940.

Each tenant is on a separate TCP/IP network and has full control over its LPAR. For that reason certain security aspects have to be managed by an acceptable usage policy, such as:

- ▶ Changing IP addresses or host name

The service provider has to provide a policy regarding IP address changes, because the change can affect availability monitoring and billing.

- ▶ Powering on and off

This policy can affect the service provider availability monitoring or SLA terms.

- ▶ Usage data collection

The service provider has to be granted access to the OS instance to collect usage information, if the billing is more granular than a single LPAR.

## **Multitenancy case B**

For this case, we have tenants that can use a higher degree of resource sharing. Figure 2-6 on page 36 presents the architecture.

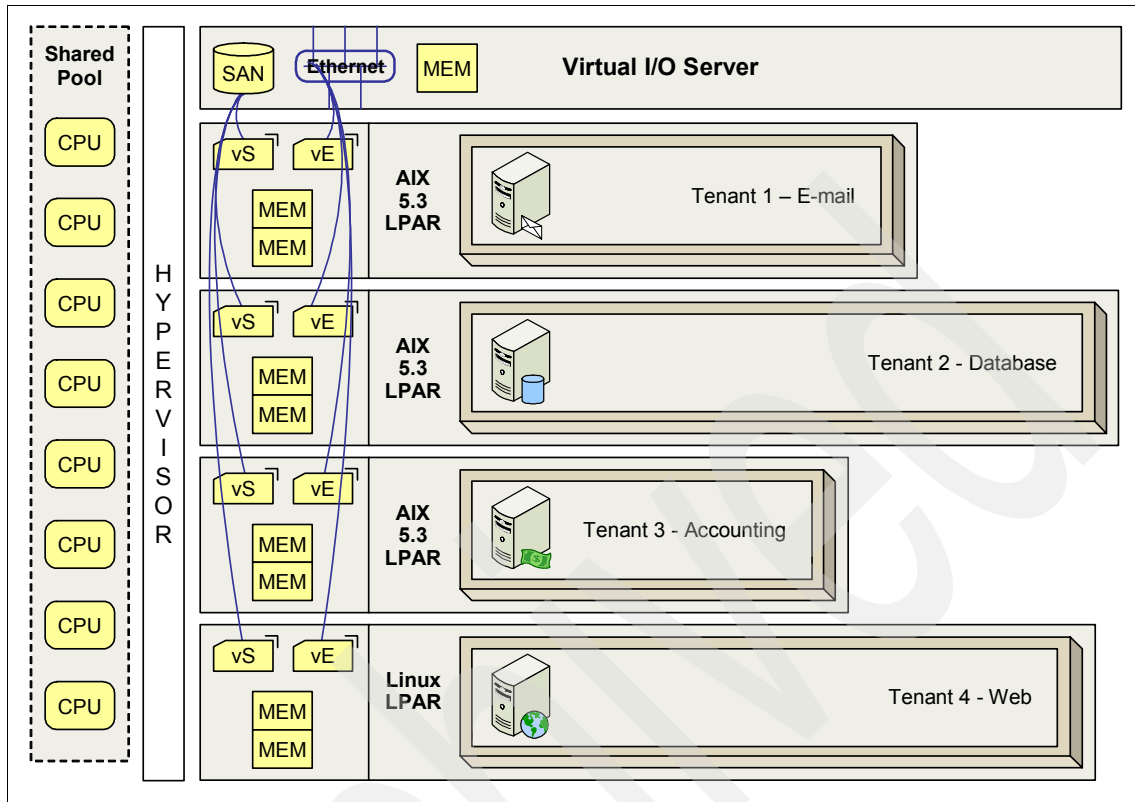


Figure 2-6 Multitenancy architecture for case B - tenants sharing resources

We use the following PowerVM virtualization features:

- ▶ Micro-Partitioning
- ▶ Virtual I/O Server
- ▶ Virtual Ethernet, Shared Ethernet
- ▶ Virtual SCSI
- ▶ Multiple shared-processor pools

In this architecture, we have LPARs that share a single processor pool. For Tenants 2 and 4 (database and Web tenants), their LPARs can be configured to receive extra processor cycles when necessary.

All network and disk I/O is virtualized through the Virtual I/O Server. The reliability of the configuration can be increased by adding a second Virtual I/O Server to create a multipath for the storage and network. For sensitive data that might reside on a storage area network (SAN) or any other type of storage, consider using encryption solutions such as AIX Encrypted File Systems (EFS).

EFS can ensure that sensitive data is protected with strong encryption across the network, through the Virtual I/O Server and is only decrypted after it accesses system memory again.

Live Partition Mobility can be used to distribute load or move workloads when performing disruptive maintenance on a machine is necessary.

Each tenant has full access to its LPAR and can manage it accordingly to the tenant's policies.

In this configuration, certain considerations have to be managed by an acceptable usage policy, such as:

- ▶ Changing IP addresses or host names  
The service provider has to provide an acceptable policy regarding IP address changes, because this can impact availability monitoring and billing.
- ▶ Powering on and off  
This can affect the ability of the service provider to monitor the machine availability.
- ▶ Usage data collection  
If the billing is more granular than a single LPAR, the service provider has to be granted access to the OS instance to collect usage information.

### **Multitenancy case C**

For this case, we use the same PowerVM virtualization features, but we increase the level of resource sharing by using WPARs.

Figure 2-7 on page 38 depicts the new configuration. WPAR features are used in different ways for Tenant 1 and Tenant 2:

- ▶ Tenant 1  
Tenant 1 has control over the global environment WPAR. This approach means that the tenant is able to control the OS level, what applications are installed, and changes to the OS configuration. This configuration is ideal for development, test, and production environments of an application. Each environment is identical, but is logically separated from each other, which allows for the testing, development, and production on the same environment.  
  
Another possible usage is for a company with tightly coupled departments. Each department is assigned an individual WPAR that they can use for their applications. The IT Department controls the global environment and ensures that everyone is at the same OS and application level. The individual departments have full control over their WPARs.

► Tenant 2

In the Tenant 2 environment, the global environment is controlled by the service provider. This approach allows the service provider to control what OS level, applications, OS configuration, and file systems that are available to the additional WPARs. Tenant 2 has access to all local resources of the local WPAR. This configuration is ideal for a utility application provider, by permitting greater control over the execution environment.

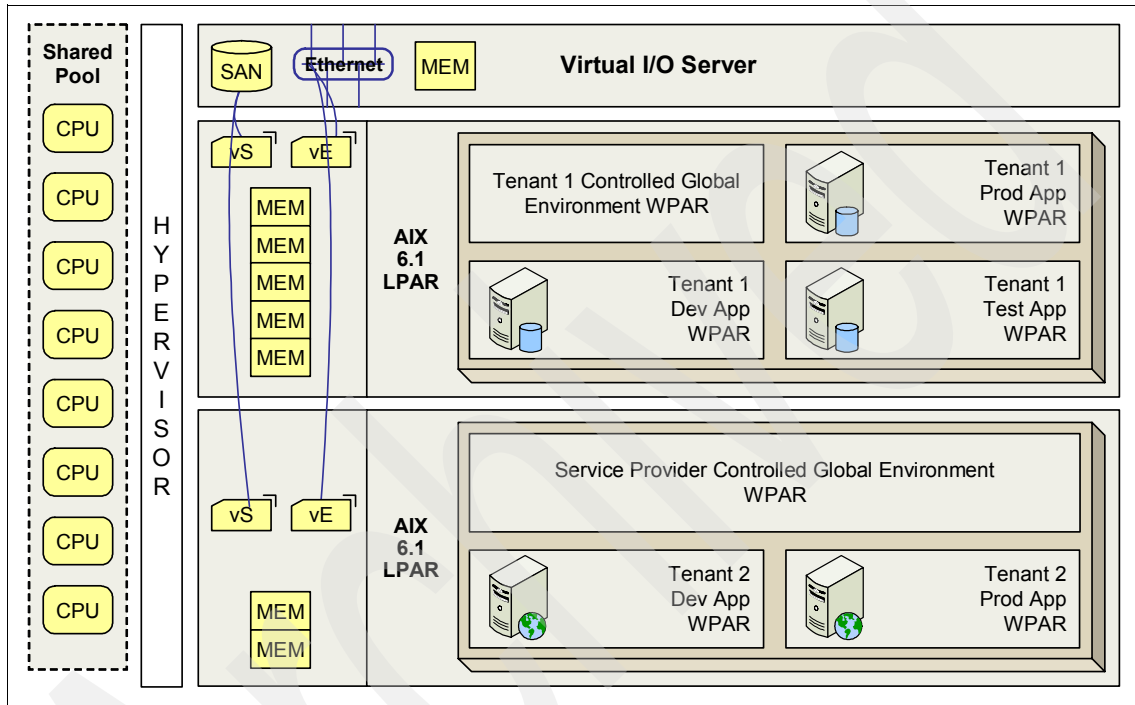


Figure 2-7 Multitenancy architecture for case C - using WPAR

Each tenant uses different features of WPAR. Tenant 1 could also use the application WPAR to isolate a single application.

Tenant 2 is giving away some control of the environment. The service provider could use this configuration to offer a standard, out-of-the-box solution for Web hosting, for example, where the tenants have limited control over they Web instances.

The Tenant 2 configuration provides a greater degree of security isolation. Compared to the solutions for cases A and B, the Tenant 2 configuration provides a greater degree of control for the service provider. There is a reduced set of configuration that the tenant can perform inside the WPAR environment. The

tenant will not be able to change IP addresses or Ethernet MAC address, or be able to upgrade the OS.

The Tenant 1 configuration provides more flexibility to the tenant. The service provider still has the same security level as on the multitenant case B, but the tenant has a greater deal of control over subtenant's WPAR. This might make the solution more valuable to the tenant, compared to the single LPAR solutions.

### Multitenancy case D

For this case, the main concern is security, followed by cost. The proposed solution, illustrated on Figure 2-8 emphasizes security and a high level of resource sharing.

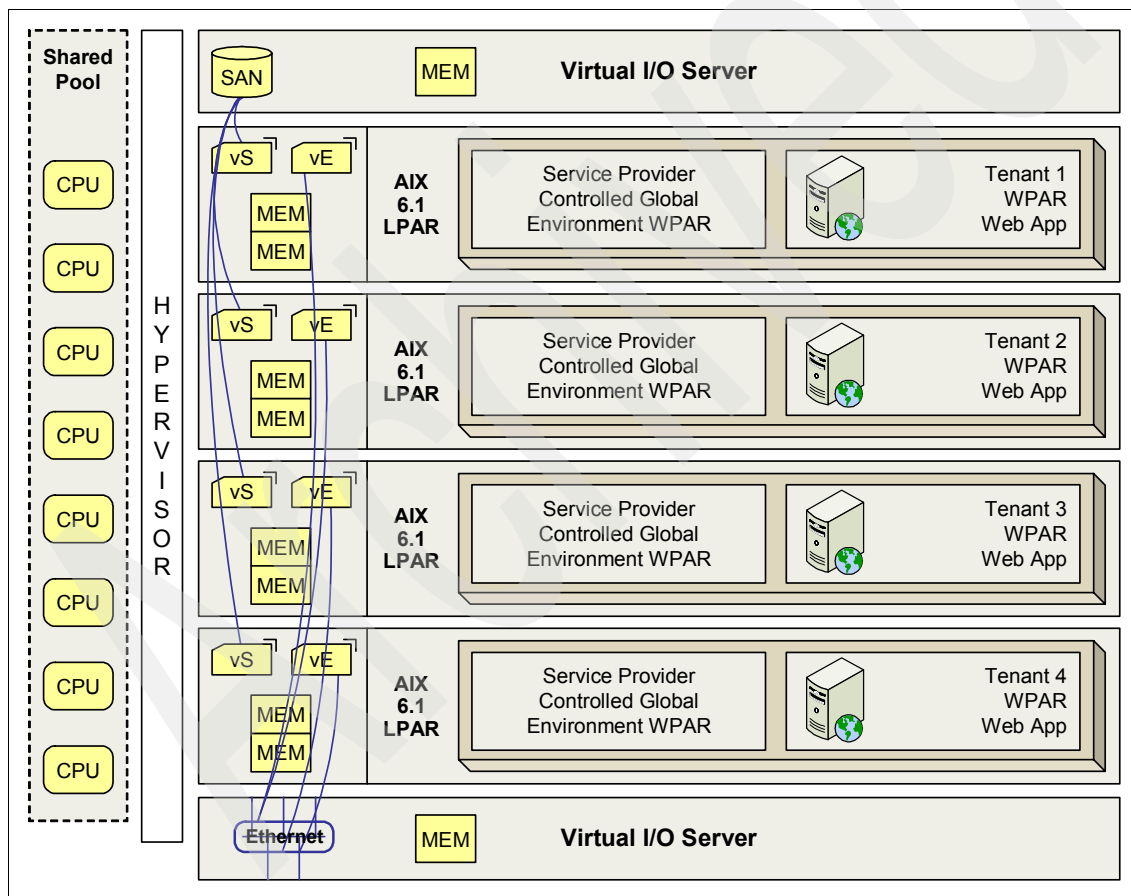


Figure 2-8 Multitenancy architecture for case D - using WPAR to increase security isolation

Although this solution uses the same features as multitenancy case B, in this case we use the AIX 6 WPAR feature to add an extra layer of system isolation to each tenant. Any breach of security is limited to the tenant WPAR. If a buffer overflow is found on the Web server, only the WPAR will be compromised. This creates an additional security perimeter around the compromised application.

The solution proposes using two Virtual I/O Servers, one for the Shared Virtual Ethernet and the second for the Virtual SCSI. This approach can isolate any possible denial-of-service attack in the network or on the disk I/O.

**Note:** The guidelines in the following Web site can help you configure the Virtual I/O Server to increase resilience to denial-of-service attacks:

<http://www14.software.ibm.com/webapp/set2/sas/f/vios/documentation/perf.html>

Also, check the section 2.3.1, “Information technology security” on page 41 for a more detailed discussion about security aspects of this solution.

For the service provider, this solution presents the advantage of more control over the tenant operations. The majority of configuration, upgrading, and management can be made only on the global environment.

**Note:** For more details about WPAR configuration and management, see *Introduction to workload Partition Management in IBM AIX Version 6.1*, SG24-7431.

The service provider can also reduce costs by automating the provisioning, deployment and management of the WPAR instances. Usage and monitoring can be done from the global environment WPAR.

A unique feature of this solution is the possibility of having an Encrypted File System on the tenant WPARs that cannot be accessible to the service provider. That can be used to safeguard highly sensitive information.

**Note:** For more information about the Encrypted File System on a WPAR, also see *Workload Partition Management in IBM AIX Version 6.1*, SG24-7656.

This solution provides the highest degree of isolation and at the same time provides a great degree of data sharing.

Notice that the conventional wisdom says that as we increase resource sharing the security isolation will decrease. So, looking back at our proposed solutions

the security isolation should decrease as we increase resource sharing, as shown in Figure 2-9.

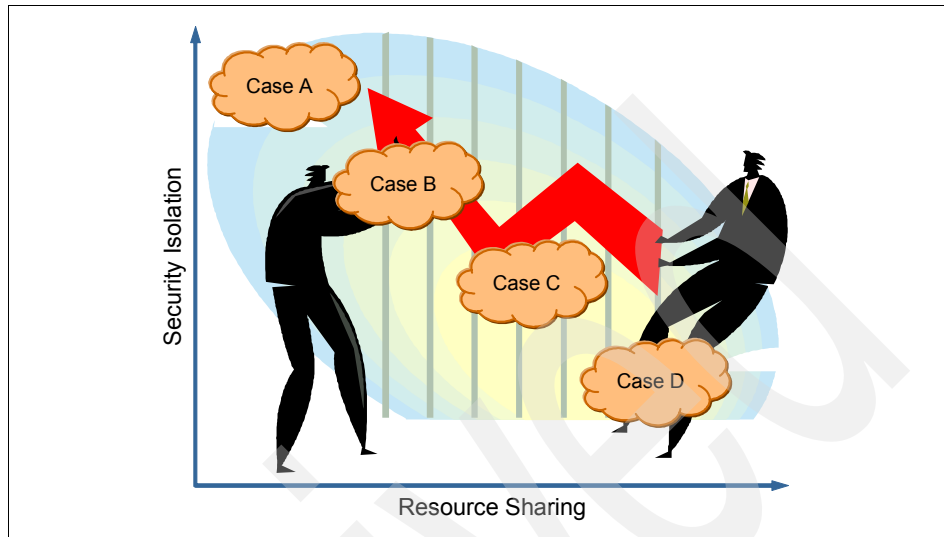


Figure 2-9 Conventional wisdom - a trade-off between security and sharing resources

However, security is not directly related to the resource sharing level, but also related to specific security features, functions, policies of the proposed architecture.

In the next section we provide a more detailed security analysis of each proposed scenario solution.

## 2.3 Additional considerations

In this section, we discuss several considerations that arise on multitenant environments. When moving from an isolated resources scenario to a shared resource scenario, new interactions can happen between the shared components, creating new concerns that should be addressed.

### 2.3.1 Information technology security

Information Technology Security is one of the most important aspects when considering a multitenant architecture. The architecture has to be designed from the ground up to implement a clear and well-defined boundary between tenants.

We use the following key concepts to analyze the security of multitenancy:

► Confidentiality

Confidentiality means preventing unauthorized information disclosure. Only entities that are entitled to access the information should be able to do so. For example, when performing a credit card operation on the Internet, there are several safeguards to ensure the credit information is confidential:

- The physical credit card should be kept in a secure place.
- The credit card information should be encrypted when sent over to the merchant.
- The credit card information should be protected when it resides in a merchant's database.
- The credit card information has to be destroyed when it is not needed anymore.

When the information is accessible to an unauthorized party, we say there was a *breach of confidentiality*. A breach of confidentiality can take many forms, such as someone looking over your shoulder, a stolen wallet, somebody *sniffing* the network communication, or a credit card receipt that is publicly available.

► Integrity

Information integrity means that only authorized entities can modify the data. A breach of integrity happens when someone, who is not authorized, changes the data. For example, an unauthorized individual might be someone who sends a computer virus to erase information, or a rogue employee who modifies salaries. It could also be a computer administrator who changes files that should not be changed.

Technical controls that are used to maintain information integrity are usually:

- Access controls: These are user IDs, password, and tokens combined with access controls lists.
- Security zones: These changes can only be made after changing the security privileges.
- Privileges: Only specific entities with certain privileges can make changes.

► Availability

Any information has to be available to be useful. This means availability of data, and the methods to ensure the data's security.

Denials of availability can be, for example, hardware theft and denial-of-service (DoS) attacks.



## General considerations

When we talk about sharing resources with multiple tenants, the first concern expressed is regarding security isolation between tenants. Indeed, multitenancy does create the following new challenges:

- Denial-of-service (DoS) attacks on shared resources

Multitenant service providers can realize savings by sharing resources between tenants. One undesired side effect is that shared resources can be subjected to intentional or accidental denial of service, when one tenant starts using too much of the shared resource.

There are too many vectors for DoS attacks, so the first defense is to have an effective resource usage monitoring. When properly configured, as described in the following list, Power Virtualization technologies can help mitigate the effects of DoS attacks:

- CPU sharing

LPAR can be configured in several ways, where only the spare CPU cycles are shared, so each LPAR has an assured minimum amount of spare processor capacity.

For more details, see:

- *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940
- *PowerVM Virtualization on IBM System p: Managing and Monitoring*, SG24-7590.

For a background technical discussion about security isolation features of LPARs, see *Logical Partition Security in the IBM eServer™ pSeries 690*, available at the following location:

[http://www.ibm.com/systems/p/hardware/whitepapers/lpar\\_security.html](http://www.ibm.com/systems/p/hardware/whitepapers/lpar_security.html)

- Network bandwidth sharing

DoS attacks on network resources originating on one tenant can be disruptive for all tenants that share the same network connection.

A service provider can use the AIX TCP/IP Quality of Service (QoS) feature combined with WPAR and a network switch that supports QoS to shape the traffic dynamically. When one tenant starts using too much traffic the service provider can tag all the traffic originating from that tenant to a lower QoS to guarantee that resources are available to all customers.

This solution assumes that the service provider is using WPARs and retains administrator access to the global environment.

- Disk storage sharing

An I/O DoS attack is possible when you use the Virtual I/O Server. The following link has best practices for configuring the Virtual I/O Server to avoid attack situations:

<http://www14.software.ibm.com/webapp/set2/sas/f/vios/documentation/perf.html>

- ▶ **Monoculture**

Although monoculture can ease the burden of management, by creating homogeneity of hardware, configuration, software installation, it can also amplify any security vulnerability. The service provider must always deploy safeguards to mitigate that risk.

- ▶ **OS management privileges**

One common challenge in a multitenant architecture is how to manage the administrative boundary between the tenant and the service provider. Allowing the tenant to configure the OS can result in increased security risks and consequential impacts. The service provider has to retain the administrative privilege for tasks that can disrupt the infrastructure, like changing network settings, storage allocation, usage data, and logging. The tenant should retain control of the application. AIX 6 provides several features to accommodate separation of privileges, the main one being WPARs.

- ▶ **Management and monitoring network**

Multitenant architecture usually shares a common management and monitoring network across multiple tenants. That architecture allows the service provider to use the same management and monitoring infrastructure for all tenants. One concern of this feature is that this network can be used as a vector of attack, because the network now provides a connection between all tenants. To mitigate this risk, the service provider should provide a firewall for all tenant connections to the management and monitoring network and allow only outbound initiated traffic to happen.

## **Security analysis of tenant scenarios**

Because we can have several degrees of resource sharing on multitenancy, in the following sections, we analyze the security of each of the tenant scenarios and solutions that we defined in 2.2.1, “Multitenant case scenarios” on page 32.

### ***Multitenancy case A scenario***

In case A, we have a limited level of resource sharing and an excellent level of security isolation. In multitenancy case A, the PowerVM Hypervisor is the key technology enforcing access control, information integrity, and resource availability.

The PowerVM has a long history of reliability and security, as shown in Figure 2-10.

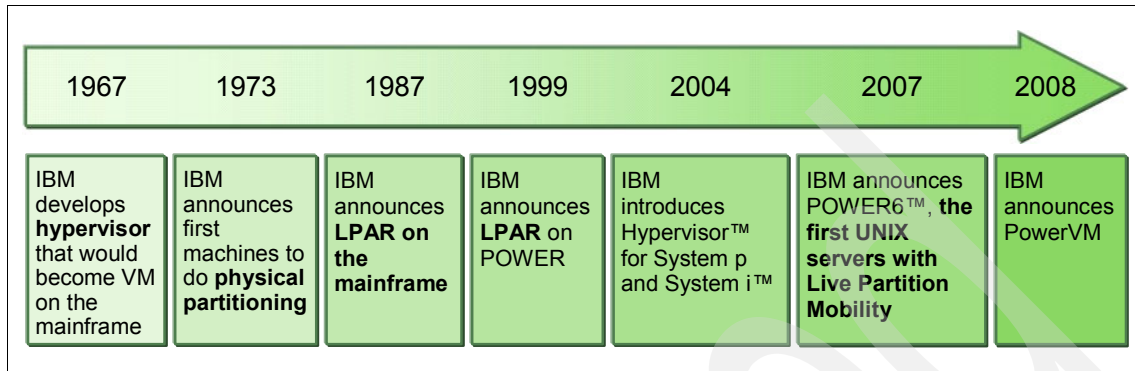


Figure 2-10 IBM PowerVM Hypervisor history

In addition to the traditional *user mode* and *supervisor mode* processor states, the POWER5 and POWER6 processors have a new privileged processor state called *Hypervisor mode* that has been added to support logical partitioning. Hypervisor mode is accessed through Hypervisor call functions, which are generated by the operating system kernel that is running in the partition. The Hypervisor mode allows for a secure mode of operation that is required for various system functions where LPAR integrity and security are required. The Hypervisor validates that the partition has ownership of the resources it is attempting to access, such as processor, memory, and I/O, then completes the function. This mechanism allows for complete isolation of partition resources.

The IBM Power Hypervisor is a proven technology and has received several security certifications. For more information about the security certifications, see:

<http://www.ibm.com/systems/p/os/aix/certifications/index.html>

We can better understand the scenario security by looking at the three security concepts:

- Confidentiality

Confidentiality is guaranteed by the OS and the hardware layer. The PowerVM Hypervisor controls the CPU and memory sharing, and the device assignment to specific partitions. Hypervisor assures that no information leakage happens between partitions and makes sure that access control to the resources are honored.

► Integrity

The OS implements all the integrity controls, such as login access, file access permissions, and network configuration the same way as in single machine configurations.

The IBM Hypervisor enforces the assignment of shared resources, so one LPAR cannot access resources that it does not own.

► Availability

IBM PowerVM Hypervisor also implements controls to guarantee that an LPAR has all the resources that were allocated to the partition, preventing DoS attacks on shared resources. Several ways of configuring exist for the CPU sharing on the Hypervisor, so in case A we would probably use dedicated CPUs optionally with shared dedicated capacity. However, the service provider could also use the multiple shared processor pool functionality that provides a more flexible mechanism to allocated CPU across multiple LPARs, while providing a way to have guaranteed resources available.

***Multitenancy case B scenario***

Multitenancy case B builds on case A and adds Virtual I/O Server functionality to virtualize storage and network interfaces. As we already discussed the security implications of case A, this case B discussion is centered on the added Virtual I/O Server functionality.

We can better understand the scenario security by looking at the three security concepts:

► Confidentiality

On the network side the Virtual I/O Server implements a virtual network switch supporting IEEE 802.1Q VLAN tagging. If you select the IEEE 802.1Q compatible adapter check box when you create the virtual adapter, you ensure that every data frame is tagged and only presented for the virtual Ethernet adapter in the same VLAN.

Combined with a VLAN-aware physical network switch, you can isolate or group the LPAR network interfaces on a different VLAN, while at the same time, assuring that all traffic is protected from unauthorized access.

On the storage side, the Virtual I/O Server acts as a SAN switch, so assigning exclusively to the partitions that will be using it is important.

Figure 2-7 on page 38 shows the create virtual SCSI dialog and the option that should be selected.

When the storage is assigned to a single partition, the Virtual I/O Server ensures that only that partition can access the storage.

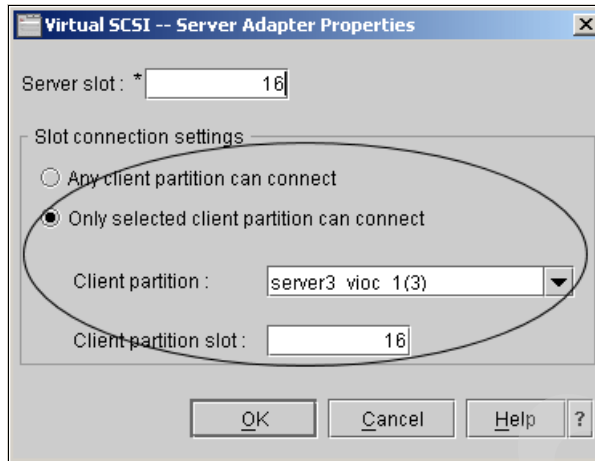


Figure 2-11 Virtual I/O Servers SCSI client selection

#### ► Integrity

In the same way that the Virtual I/O Server protects information confidentiality, it protects integrity. On the network side, the Virtual I/O Server enforces network access by using VLAN tagging. On the storage side, only LPARs that were granted access to storage are able to access and modify it.

#### ► Availability

A DoS attack is possible when you use the Virtual I/O Server. The following link has best practices for configuring the Virtual I/O Server to avoid attack situations:

<http://www14.software.ibm.com/webapp/set2/sas/f/vios/documentation/perf.html>

### **Multitenancy case C scenario**

Multitenancy case C provides a more complex configuration, making use of the Virtual I/O Server functionality and AIX 6 WPARs. As we already discussed, the Virtual I/O Server security considerations we concentrate on are WPAR features.

**Note:** This section provides an introduction to WPAR security. See *Workload Partition Management in IBM AIX Version 6.1*, SG24-7656 for a more detailed look at security isolation provided by AIX 6 WPARs.

To understand WPAR security isolation, consider that each WPAR represents an individual environment, which relies on and uses services provided by the global environment.

The global environment represents a framework that controls all user-level and system-level objects that are usual for any regular AIX operating system image such as devices, file systems or processes. At the core of the whole WPAR technology is the shared kernel, meaning that the global environment and all active WPAR instances share a single kernel.

WPARs and global environment have been designed so that administrative tasks and commands that can be run from the global environment have the ability to affect WPAR operations, whereas the potential of a partition to interfere with a different partition or the global environment is strictly limited. The result is a set of WPAR considerations and customizations that includes the following categories:

- ▶ Device access
  - Access to storage devices, physical disk devices, and objects associated with Logical Volume Manager (LVM), such as physical volumes, volume groups or logical volumes are not available within a WPAR. Access to data is performed through file systems that are mounted from the global environment into the WPAR.
  - Physical devices such as network devices are not available in a WPAR. WPARs have access only to a set of pseudo devices such as `/dev/ptyp0`. Devices that could provide a more global view of the system such as `/dev/mem` or `/dev/kmem` have been removed, but access to system-generic devices that are safe, such as `/dev/null` or `/dev/zero` are allowed. WPARs are not capable of creating new devices by themselves, for instance when you use the `mknod` command.
- ▶ File system access
  - File systems within a system WPAR can only be accessed from that WPAR or from the global environment. File system objects that belong to the global environment and are then exported may be accessed within the normal constraints of shared access for those objects from both environments.
  - Although a physical file system can be mounted in a WPAR, certain device interfaces associated to the file system do not appear within the WPAR environment. This means that certain utilities that access file system metadata and require access to certain `/dev` devices do not work when they are invoked from the WPAR. For example, extending or defragmenting a file system is not allowed from the WPAR.
  - Regular global users cannot access WPAR file systems unless explicitly given specific privileges.
  - The WPAR administrator cannot mount or unmount WPAR file systems that are unmounted or mounted from the global environment.

- ▶ Network access
  - Modification of network settings, such as the IP address, is not allowed from the WPAR. Also, processes from a WPAR can bind, send, or receive packets only from the IP addresses and ports configured in the WPAR. The source address of outgoing IP packets must match the address assigned to the interface by the global environment.
  - Application processes are not allowed to bypass the network stack.
- ▶ System settings
  - Access to system-wide settings and objects are restricted.
  - Access to certain system-wide configuration files such as those contained in `/etc` has been restricted.
- ▶ Command line interface
  - The ability to use certain administrative commands that could affect the global environment has been removed. For instance, modifying the date or time from a WPAR, or binding a process to a specific processor is not allowed.
  - System-wide parameters cannot be changed from a WPAR by using the command line interface.
- ▶ Security and user management
  - User, group and security repositories of all WPARs are distinct entities and are different from the global repository.
  - Applications running in a WPAR derive their credentials from the local WPAR repositories. The credentials scope is confined to the WPAR.
  - The scope of WPAR root privileges is contained within the WPAR boundaries and cannot interfere with the global environment.
- ▶ Process resources and intercommunication
  - Processes that run in the global environment and have appropriate privileges can view and signal processes within a WPAR.
  - Processes belonging to a WPAR cannot be reassigned to a different WPAR.
  - Processes within a WPAR can only create, view and access the resources owned by the WPAR. These resources include non-shared file systems, devices, network interfaces, or ports. They can only access files located in the file systems mounted in the same WPAR.

- Processes within a WPAR can only see processes running in the same WPAR, can send signals only to processes in the same WPAR, and can share System V IPC mechanisms (shared memory areas, message queues, semaphores) or POSIX IPCs only with other processes executing in the same WPAR.
- Resources that are used by applications running in a WPAR are tagged with the ID of that WPAR.
- Kernel manipulation  
The ability to load or unload system-level device drivers and kernel extensions from a WPAR has been removed.

As the previous list of categories illustrates, WPARs can be used to add another layer of security isolation. The security isolation can be used to increase the overall security level or to create another management boundary, if a tenant IT department could control the global environment and each WPAR could be used by a different tenant internal department.

In the proposed architecture for multitenancy case C, as shown in Figure 2-7 on page 38, you can see the administrative boundary being used on Tenant 1. Tenant 1 controls the global environment and can offer individual WPARs to each internal department. This approach allows for a centralized control over the environment that each WPAR is using, while at the same time delegating some of the control to each individual WPAR administrator.

For Tenant 2, the service provider retained access to the global environment. For this case, we assume that main reason for the tenant's decision is to outsource the OS management, instead of having to increase the security isolation.

We can better understand the scenario security, by looking at the three security concepts:

- Confidentiality  
WPAR can increase the security isolation of data. For Tenant 1, we have another degree of security separation, where system administration privileges are separated in layers and assigned to different people. This situation tends to increase the overall security, by creating a separation of duties and avoiding administrators with too much privileges.  
WPARs administrators can use the AIX 6 Encrypted File System (EFS) to restrict access to data housed on WPAR. The administrator of the global environment would not have access to data on the WPAR.

**Note:** See *Workload Partition Management in IBM AIX Version 6.1*, SG24-7656 for a detailed example of how to use the EFS inside WPARs.



► Integrity

By providing different security realms, WPARs can maintain information integrity and protect information access. Each individual WPAR can have a separate user ID set, independent from the global environment.

► Availability

Even though all WPARs share the same kernel, several parameters can be configured to prevent a WPAR from accidentally or intentionally exhausting system resources and affecting the performance of the other WPARs that are running under the same global environment. The WPAR resource control is based on the Workload Manager (WLM) technology, which has been incorporated on the AIX kernel since version 4.3.3.

The following parameters can be configured to control resource usage:

– CPU and memory

The two methods to configure CPU and memory sharing are:

- Shared, in which all resources are shared in an equal share between all the active WPARs running.
- Percent-based, in which each WPAR is assigned a percentage of the resources. There are three values that can be assigned:
  - Minimum percentage: the minimum amount each WPAR will receive at all times.
  - Soft maximum: a maximum that can be exceed if there are no other contenders for the resource.
  - Hard maximum: a value representing the maximum amount of resources that can be used. That value cannot be exceeded.

– Processes and threads

Each WPAR can have a maximum number of processes and threads.

– Virtual Memory

Each WPAR can have a maximum amount of virtual memory configured.

– Resource (CPU) set

A resource set is used to define a subset of processors in the system. If a resource set is specified for a WPAR it may use only the processors specified within the resource set.

**Note:** Resources sets can also be used to achieve processor affinity on computing-intensive applications.

The WPARs feature of AIX 6 can greatly increase the security of architectures that make use of this feature.

### ***Multitenancy case D scenario***

In multitenancy case D, we added three new concepts:

- ▶ Using two Virtual I/O Servers to increase tolerance to DoS attacks  
As we discussed in “General considerations” on page 43, the Virtual I/O Server can be the target of DoS attacks. By splitting the network and storage functions across two Virtual I/O Servers, you can fine-tune each Virtual I/O Server to better tolerate these situations.
- ▶ Using WPARs to increase security isolation of tenants  
WPARs provide an additional level of security isolation, where the service provider has control over operations that are typically under the control of tenants. That additional privilege allows the service provider to have a greater control over the operations that are being performed by the tenants, thus reducing security exposure.
- ▶ Using individual WPARs to increase tenant isolation  
Although WPARs can be used to increase resource sharing, in this case we used WPAR to create an additional security defense perimeter around the tenant. WPARs provided another set of technical controls that will have to be crossed before a tenant can compromise another tenant security.

These three security features are added on top of the other features already discussed in cases A, B, and C.

To understand the scenario security, consider the three security concepts:

- ▶ Confidentiality  
Information confidentiality is maintained at several levels:
  - WPAR: file system controls, user ID controls, file controls
  - AIX 6 OS: file system controls, user ID controls, file controls
  - Virtual I/O Server: Virtual SCSI controls, VLAN tagging
  - Hypervisor: CPU, Memory and devices controlsEach technology layer implements extensive access controls to guarantee that only authorized entities can access the data.
- ▶ Integrity  
The same technologies (listed for confidentiality) also ensure that only authorized entities may change the data.

Another feature of the layered technology is the separation of duties. Different groups can manage different levels of the infrastructure, guaranteeing an excellent level of separation of duties.

Duty separation is important for avoiding security leaks from inside a company, usually done by employees with administrator access.

► Availability

This case D architecture uses two Virtual I/O Servers, one for the network and one for the storage, to increase the resilience of the architecture against DoS attacks in the network or storage resources.

**Note:** Use the guidelines in the following link when you configure your Virtual I/O Server to increase resilience to DoS attacks:

<http://www14.software.ibm.com/webapp/set2/sas/f/vios/documentation/perf.html>

The WPAR AIX 6 technology can be used as a tool to greatly increase the security level of architectures that use the Power Systems.

## 2.3.2 Resource starvation

A classical problem on shared resources systems is called *resource starvation*. As we increase resource sharing on a multitenant architecture, we also increase the risk that we will starve a resource, can cause either a deadlock or a serious performance degradation.

Resource starvation is usually the way the DoS attacks work. By exhausting one key specific resource, the DoS attack can render the whole system unresponsive or seriously degrade performance for all tenants.

When sizing a typical architecture without multitenancy, we usually size the resources for the worst case, having space capacity to handle peak loads. On a multitenant architecture, the sizing should be a little higher than the average load. By pooling resource capacity from each individual tenant we are able to handle individual peak loads. As a result, we cannot have service peak loads for all clients at the same time.

The mechanism to avoid resource starvation is highly dependent on the architecture and type of service being used. However, several ways to avoid resource starvation include:

- ▶ Proper capacity planning

Resources should be sized to be able to accommodate the projected load. See the following publication for more details: *IBM eServer pSeries Sizing and Capacity Planning: A Practical Guide*, SG24-7071

- ▶ Distributed architecture

To avoid resource starvation or bottleneck, the infrastructure must be designed to easily expand capacity if needed. All elements of the architecture should favor distributed architectures, instead of centralized one. Examples are load balancers for Web traffic, distributed storage, and others.

- ▶ Quality of service (QoS)

QoS is a vital way of reducing resource starvation. QoS provides a way to arbitrate resource allocation, where high priority requests can be fulfilled first instead of in the order they were received.

- ▶ Resource throttling

One way of avoiding resource starvation is to throttle the request rate. As the system approaches the resource exhaustion threshold limit, the resource fulfillment rate can be reduced to avoid starvation.

Throttling only attenuates the problems, but does not solve the problems. Use throttling in contention with the QoS feature otherwise it can impact service level agreement (SLA) terms.

Several practical measures that can help avoid resource starvation include:

- ▶ Designing application with QoS and throttling built in

The service provider should design its applications with a QoS and request throttling built in. For example, if a service provider provides a facility for OS provisioning, the rate of fulfillment of the request should be based on the system current workload. Optionally, certain clients can have a higher fulfillment priority.

- ▶ Spreading out background jobs

In multitenant architecture, housekeeping jobs usually are done on thousands of system, instead of just a few systems. Making sure that background jobs are spread across a wide spectrum of time is very important to avoid unnecessary peak loads. For example, if backup service is offered to tenants, the start of the backup job should be spread over a time period, instead of starting at the same time for all tenants.

- Detailed monitoring

The most critical aspect on maintaining good performance is to have good infrastructure monitoring. The monitoring provides information where more resources are necessary, and is the best sizing tool to determine when more capacity is necessary.

Archived



# Provisioning

In this chapter, we provide the basic concepts of provisioning and considerations in the multitenant AIX environment. We describe the tools for automation and implementation examples with these tools.

This chapter contains the following topics:

- ▶ 3.1, “Introduction to provisioning” on page 58
- ▶ 3.2, “Conceptual provisioning model” on page 59
- ▶ 3.3, “Considerations for provisioning” on page 62
- ▶ 3.4, “Planning tools” on page 69
- ▶ 3.5, “Allocation tools” on page 75
- ▶ 3.6, “Installation tools” on page 111
- ▶ 3.7, “Customization tools” on page 130

## 3.1 Introduction to provisioning

In this section we discuss how to implement provisioning in a multitenant computing environment on AIX and Power Systems.

We define resources as being hardware and software that can be shared by users, including server, processor, memory, I/O, network, storage, OS image, application software image, and so on.

The provisioning process consists of the five steps listed Table 3-1.

*Table 3-1 Provisioning process steps*

Step name	Flow of resources
3.3.1, “Planning” on page 63	Specify the resources we can provide
3.3.2, “Allocation” on page 64	Allocate the resources
3.3.3, “Installation” on page 66	Put together allocated resources
3.3.4, “Customization” on page 67	Customize the resources if necessary
3.3.5, “Deprovisioning” on page 69	Recycle the resources

In a multitenant environment, all steps require sophisticated management. Although we can implement each step manually, a multitenant environment has a huge number of resources and requirements. Automation is essential in the management of resources to meet the various requirements. Automation minimizes the complexity of resources and risk of management.

**Note:** This book covers only server provisioning. The resource pool has servers, storage, applications and various network devices such as switches, hubs and VLANs. Provisioning of storage, applications and network devices is out of the scope of this book.

For more information about provisioning and automation concepts in IBM, read about how to provision system resources according to business demand in *On Demand Operating Environment: Managing the Infrastructure*, SG24-6634.



## 3.2 Conceptual provisioning model

As a service provider, you are providing a multitenant utility computing service for the tenant. The tenant is the service provider's customer. Consider the following tasks to implement provisioning:

1. Ensure that enough resources are available to meet your tenant's request.
2. Perform resource planning, resource allocation, installation, customization, and deprovisioning
3. Rebalance resources, if necessary, to free up spare capacity.
4. Perform efficient job ordering.

### 3.2.1 Components of the conceptual model

To meet the considerations in the previous list, we can transform the provisioning steps to a conceptual model, as shown in Figure 3-1 on page 60. In this model, the flow of resources may be sequential or circular. If we have a simple resource set and simple requirement, then flow of resources is simpler. When considering resource reallocation or mobility, flow of resources is more complex.

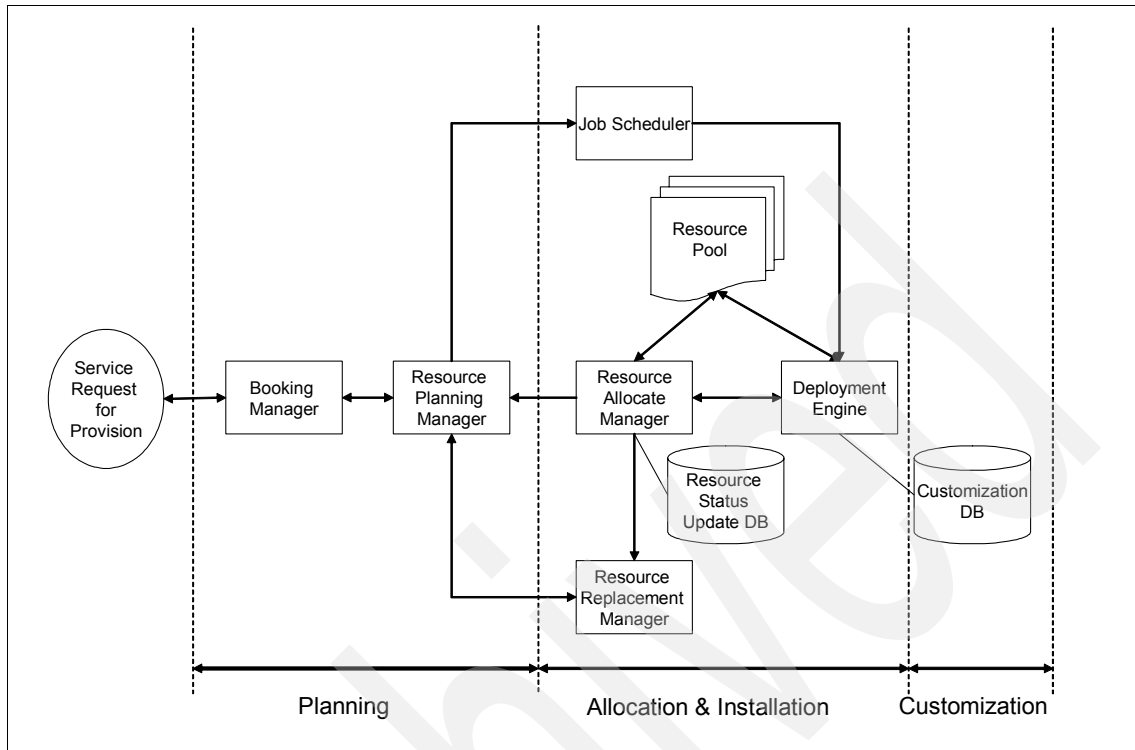


Figure 3-1 Conceptual provisioning model and steps

The conceptual model consists of several components, and each component has its own responsibility. The components and their responsibilities are described in the following paragraphs.

### Booking Manager

Booking Manager is a part of the process that is responsible for the tenant request and the validity of request. If the request is not covered by the service terms or is not valid, Booking Manager denies the service request.

### Resource Planning Manager

Resource Planning Manager creates the resource plan based on the information given by the Resource Allocate Manager and the Resource Replacement Manager. It decides on the viability of resource allocation, checks for enough resources and considers procuring new resource for future use.

### **Resource Allocation Manager**

Resource Allocation Manager manages the current resource status and allocates resources. It allocates CPUs, memory, disk, network according to the resource allocation decisions made already. It makes LPARs or allocates dedicated servers. If not enough resources are available, it alarms Resource Planning Manager and Resource Replacement Manager, which makes the decision of reorganization of resources or resource mobility.

### **Resource Replacement Manager**

If not enough resources are available in one server or resource pool, Resource Replacement Manager considers the following options:

- ▶ Moving workloads to another server or resource pool
- ▶ Adjusting resources assigned to existing workloads

Resource Replacement Manager decides resource replacement based on the information by Resource Allocate Manager.

Resource Planning Manager, Resource Allocation Manager, and Resource Replacement Manager cooperate to meet the business goals and the service level agreement (SLA).

### **Job Scheduler**

After resource planning finishes, the Resource Planning Manager sends the deployment request to the Job Scheduler. The Job Scheduler manages the job queue for deployment.

### **Deployment Engine**

The Deployment Engine installs the OS image and configures a tenant's resources as per the customization policy. It gets specific information from a customization database to meet various requests. After all deployment finishes, it removes the installation connection (such as network or storage) from Deployment Engine. After this step, the tenant can have an isolated OS image for the tenant's own use.

## **3.2.2 Automation tools**

In a multitenant environment, resource management is very complex. To reduce costs and make full use of resources, automation tools are essential.

Many tools and combinations of tools exist for provisioning. They can be used in different phases of the provisioning process and their automation levels are

different. For example, we can have one tool to create a new machine and another tool to install an OS.

In Figure 3-2, we map the automation software to each component. The specific implementation is discussed in 3.4, “Planning tools” on page 69, 3.5, “Allocation tools” on page 75, 3.6, “Installation tools” on page 111, and 3.7, “Customization tools” on page 130.

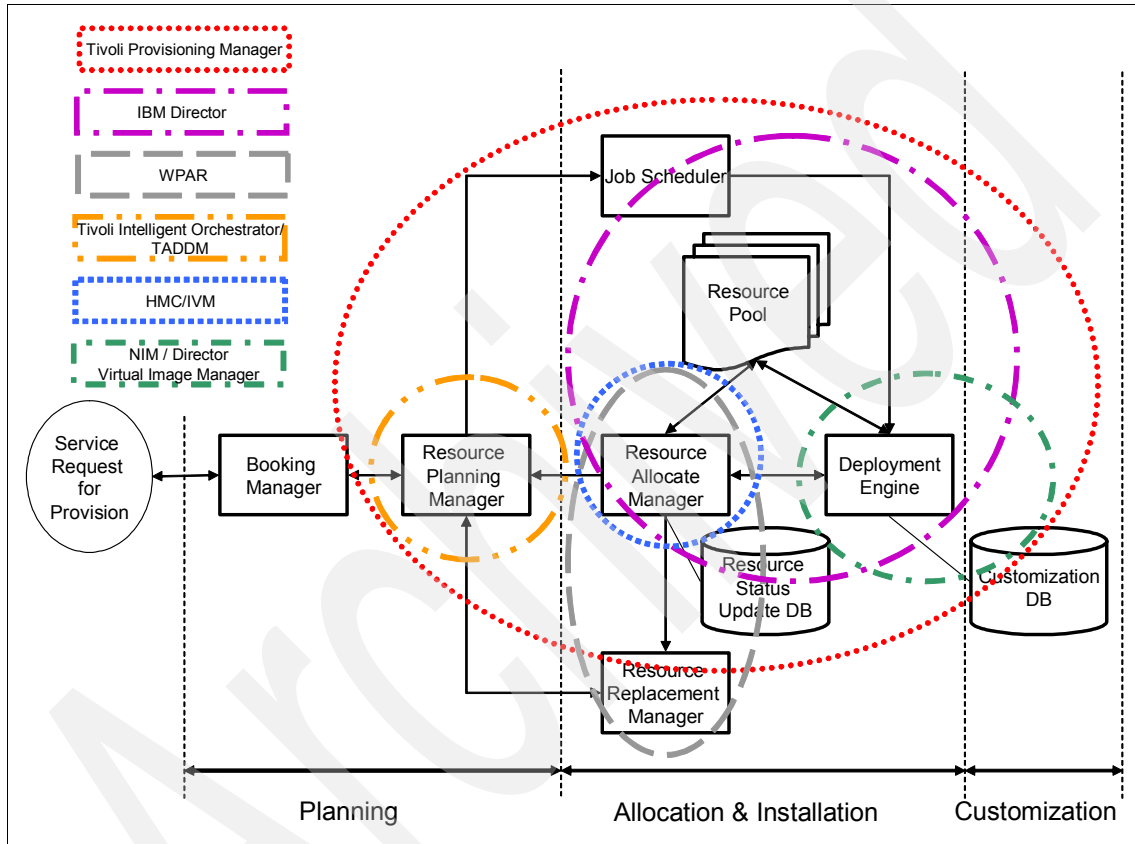


Figure 3-2 Mapping to automation tool

### 3.3 Considerations for provisioning

We have five steps for provisioning, as listed in Table 3-1 on page 58. They are planning, allocation, installation, customization, and deprovisioning. In this section, we provide considerations for each step when we implement a multitenant environment.

### 3.3.1 Planning

In the planning step, we must set our goal of service level exactly. To meet this objective, we consider the resource plan previously implemented on that system.

In a multitenant environment, we have to manage a huge number of platforms as resources. We must know the features of each resource. With this information, we decide the service level that we can provide. We also get irregular requests of resources from multiple sources. Sources can be tenants or another modules in our provisioning configuration.

For each service provided in the *service catalog* of the SLA, the following considerations are common for resource planning in the multitenant environment:

- ▶ How to manage resources efficiently
- ▶ How to reduce management cost
- ▶ How to provide for tenant requests within specified time frames (for each SLA)
- ▶ How to make use of automation tools
- ▶ How to manage the peak workload or over commitment of resources, such as servers, storage, network bandwidth, and electricity
- ▶ How to provide the tenants a secured environment from each other's environment
- ▶ How to prepare the resource capacity to support continuous service

The initial planning provides a starting point for the resource requirements. While a tenant is using their servers after installation of the OS, other tenants might demand more resources or might require fewer resources to save costs. Update the plans to meet the tenant's requests. Sometimes a server has downtime for an unplanned upgrade, and we may have to consider partition mobility. We also have to use servers that are as energy efficient as possible.

IBM Tivoli automation tools that can help with resource planning are:

- ▶ Tivoli Provisioning Manager (TPM) provides a framework for automated provisioning, configuration and maintenance.  
<http://www.ibm.com/software/tivoli/products/prov-mgr/>
- ▶ Tivoli Intelligent Orchestrator (TIO) provides a service level monitoring and feedback mechanism that triggers and regulates TPM activities  
<http://www.ibm.com/software/tivoli/products/intell-orch/>
- ▶ Tivoli Application Dependency Discovery Manager (TADDM) provides a framework for discovery of application dependencies  
<http://www.ibm.com/software/tivoli/products/taddm/>

With these tools, we set the goal of service level or reset the goal according to a changing environment. These tools may be combined with allocation or installation tools.

### 3.3.2 Allocation

In a multitenant environment, we have to automate the allocation of resources because a large number of servers and resources leads to complicated management.

Consider the following issues regarding allocation:

- ▶ How many platforms we can support
- ▶ How to allocate proper resources
- ▶ How to automate the allocation

To reduce costs and to manage resources efficiently, we can make various tools. The level of automation is very different for each tool, but the following basic features are required to support allocation for a multitenant environment:

- ▶ Create a server or logical partition (LPAR)
- ▶ Destroy a server or LPAR
- ▶ Add processors, memory, or I/O
- ▶ Remove processors, memory, or I/O
- ▶ Move processors, memory, or I/O

If we allocate resources for a tenant, we must consider how to best make use of all the resources. If our environment cannot support virtualization, we have to buy all the physical resources such as network adapters, hard disks, and I/O drawers for each tenant.

We must also consider the resource granularity our environment can support. For example, a tenant might require a very isolated and high-performance environment for their database server. In this case, we have to provide a dedicated network and high-performance server instead of a virtualized environment. To support various services, the environment must provide high granularity of resources.

The following automation tools can help with resource allocation:

- ▶ Hardware Management Console (HMC)
- ▶ Integrated Virtualization Manager (IVM)
- ▶ Tivoli Provisioning Manager (TPM)
- ▶ Workload Partition (WPAR)
- ▶ IBM Director

Use the tools to allocate various resources. Select any tool but consider the service level that you want to provide.

### **Resource allocation options**

The resource allocation step has many options to provide to tenants. Consider the following questions regarding the tenants:

- ▶ What level of isolation is necessary?
- ▶ Is a high-availability environment required?
  - How long a break of service is acceptable during partition mobility?
  - Does the tenant want High-Availability Cluster Multi-Processing (HACMP) to be provided?
- ▶ What kind of workload does the tenant have?
  - Is the workload a processor-intensive job?
  - Is the workload memory-intensive job?
  - Does the workload require high bandwidth of network I/O?
  - Does the workload require high bandwidth of disk I/O?
  - Do the tenant want any special device for a job?

The options are also shown in Figure 3-3 on page 66.

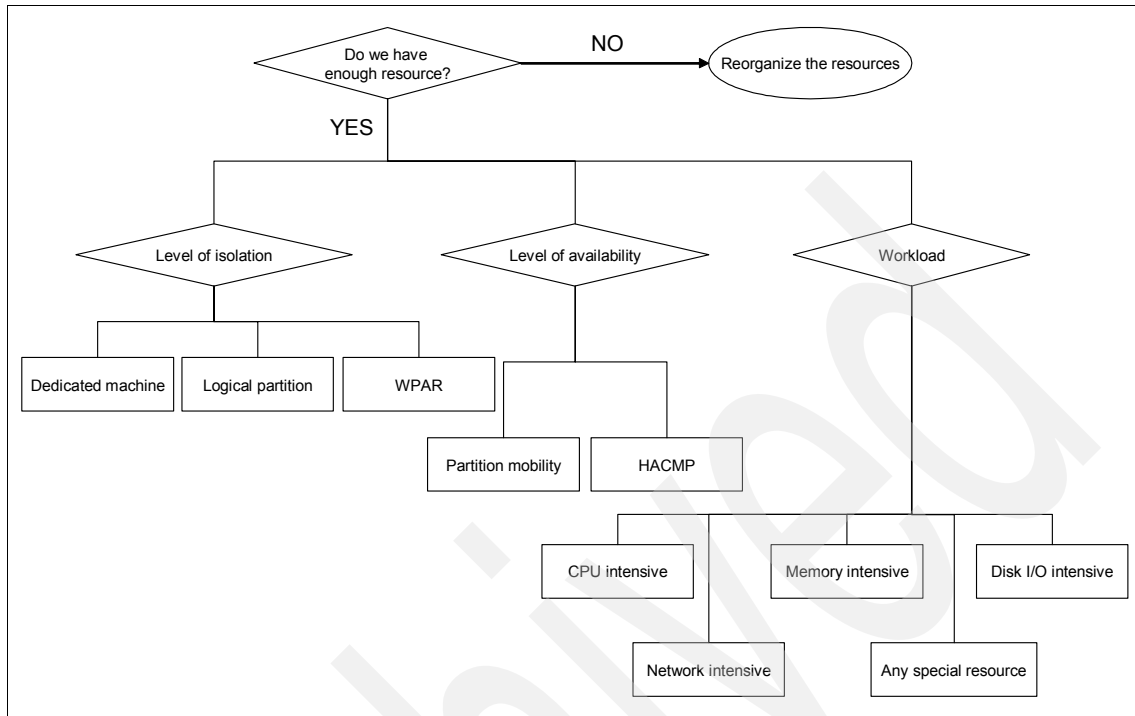


Figure 3-3 Resource allocation options for tenant

The starting point of making a decision is whether we have enough resources to meet tenant's request. If the answer is no, we can reorganize the resources we have to provide service to tenant. This decision is based on the Resource Status Update database, introduced in Figure 3-1 on page 60.

These options can be updated according to changing environment of the service provider. If the tenant does not know the options well, we can provide a default resource allocation option.

### 3.3.3 Installation

After resource allocation, we have to install the operating system (OS). In a multitenant environment, we have to consider the system configuration that is supporting the OS installation. Generally, OS installation is time-consuming, and requires highly efficient network and storage. Sometimes it requires distributed system configuration to provide less burden in the network.



**Note:** System architecture for the installation process depends on how many tenants we have. We can have single installation server or multiple installation servers with hierarchical structure. We do not cover all the different scenarios in this book.

Many issues can be considered in OS installation except system configuration:

- ▶ How to make a base OS installation image
- ▶ How many OS images we can provide
- ▶ How to manage OS image versions
- ▶ How can we automate the installation

After OS installation, we have to customize each environment. If our base OS image has few common features installed, customization will take a long time to install additional packages. If our OS image has many common features, customization can be difficult while removing unnecessary packages for a tenant.

To reduce costs and to manage resources efficiently, we can use various tools. The level of automation is very different for each tool. Basic tool features for installation of a multitenant environment should include:

- ▶ Install OS
- ▶ Start OS
- ▶ Shutdown OS
- ▶ Retain OS images for future use

Automation tools that can help with installation and management of the OS are:

- ▶ Network Installation Management (NIM)
- ▶ Tivoli Provisioning Manager (TPM)
- ▶ IBM Director Virtual Image Manager

### 3.3.4 Customization

In a multitenant environment, there are various requests for configuration changes by tenants. There is also the trade-off about the degree of customization between predefined services and personalized service. Customization considerations include:

- ▶ What level of customization to provide
- ▶ How to automate the customization

After the installation, the tenant has an IP address, a user name and a password to be able to log in to the system and start using the new equipment. For this reason, certain customizable information has to be executed by the service provider to deliver a unique environment for the client.

For example, several major customization tasks and their properties are:

- ▶ Network
  - Configure general IP parameters
    - IP addresses
    - Netmasks
    - Host name and default gateway IP address
    - Static routes if needed
  - Import or add entries to an existing `/etc/hosts` file
- ▶ Users and groups
  - Create new users
  - Create new groups
- ▶ Environment configurations
  - General date information, such as date, time, and time zone
- ▶ User environment and files
  - Setting of particular language, environment variables (`/etc/profile` or `/etc/environment`)
  - Setting other customizable files (`/etc/motd`)
- ▶ Operating system technology levels and bundles
  - Installation of technology levels and service packs
  - Installation of new software bundles
- ▶ Management product installation
  - Accounting agent
  - Monitoring agent
  - Security agent
  - Managing agent
- ▶ User application installation
  - Installation of particular applications and tools

**Note:** The customized application installation is covered briefly in this book.

Automation tools that can automate customization of various properties are:

- ▶ Network Installation Management (NIM)
- ▶ Tivoli Provisioning Manager (TPM)

After customization, the service provider can use different ways to inform the tenant of the services. The information can be items such as user ID, password, IP address, simple FAQ, and how to connect the server. This information can be communicated to the tenant by any of the following methods:

- ▶ E-mail
- ▶ Web
- ▶ SMS
- ▶ Fax
- ▶ Letter

### 3.3.5 Deprovisioning

In the resource allocation step, you must consider deprovisioning plan for resource recycling. Considerations for deprovisioning are:

- ▶ Retain accounting data for billing
- ▶ Retain performance data for capacity planning and customization

Basic features to support customization for multitenant environment are:

- ▶ Remove files and file systems
- ▶ Scrub used storage
- ▶ Unconfigure server or LPAR

**Note:** Although this book does not cover deprovisioning steps, deprovisioning can be implemented by automation tools.

## 3.4 Planning tools

We have several automation tools that can support the planning step. In this section, we discuss the various tools and the usage.

### 3.4.1 Planning with Tivoli Provisioning Manager

Tivoli Provisioning Manager (TPM) can discover the existing system configuration information. We can develop resource planning based on the information. TPM can manage the various resources, discover changes, and automatically update the resource information.

TPM provides **Software Management** and **Inventory** menus for planning, as shown in Figure 3-4. With this menu, we can see our hardware and software status information.

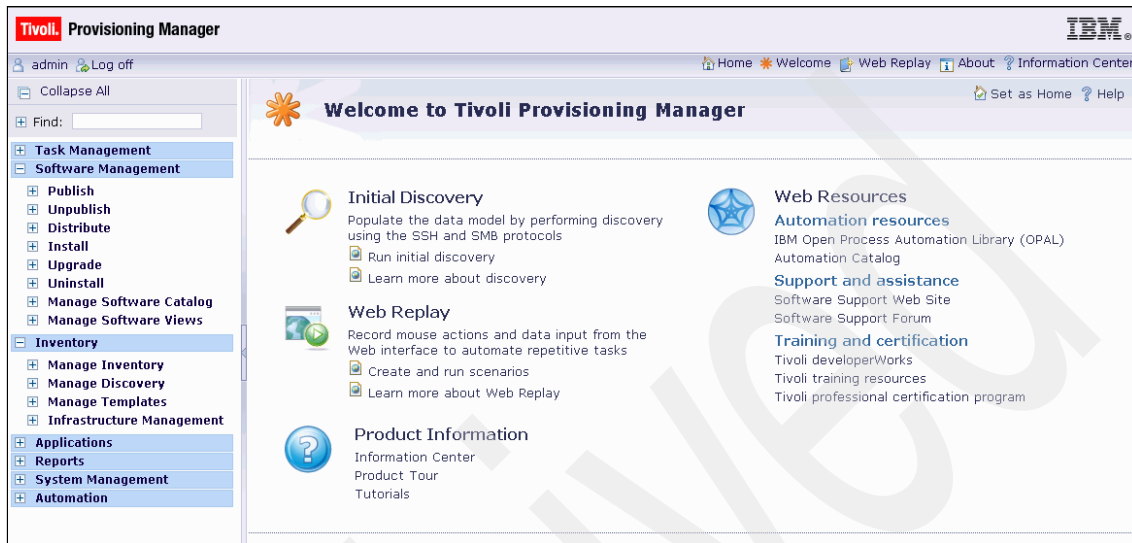


Figure 3-4 Menus provided by TPM

If you have a new Power Systems server, use either of the following methods to discover that system:

- ▶ Select **Inventory** → **Manage Discovery** → **Initial Discovery**.
- ▶ Use **Hardware Management Console Discovery**.

See 3.5.3, “Allocation with Tivoli Provisioning Manager” on page 80, for information about the Hardware Management Console Discovery.

After discovering the new system, manage the status of the system by selecting **Inventory** → **Manage Inventory** as shown in Figure 3-5 on page 71.

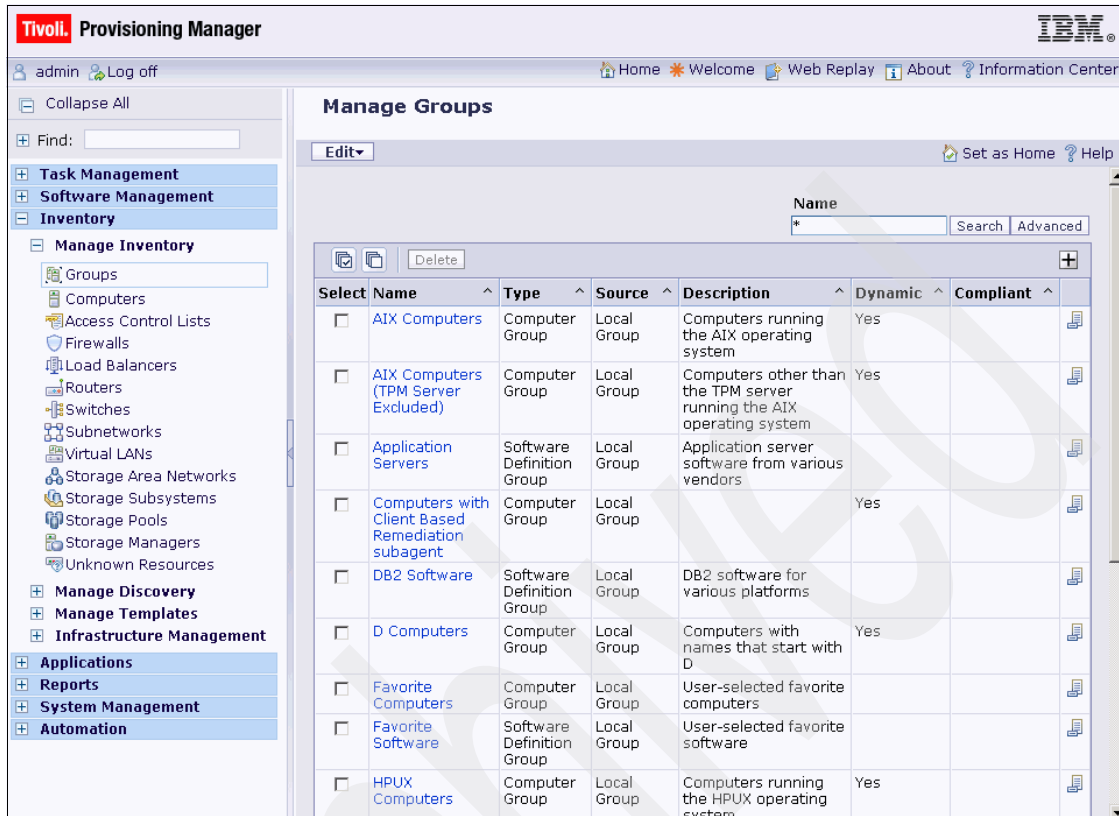


Figure 3-5 Inventory management with TPM

Each time the service provider gets new resources or any changes happen, select **Inventory** → **Manage Discovery** → **Discovery Configuration** as shown in Figure 3-6 on page 72. We can discover new resources or manage change in resources.

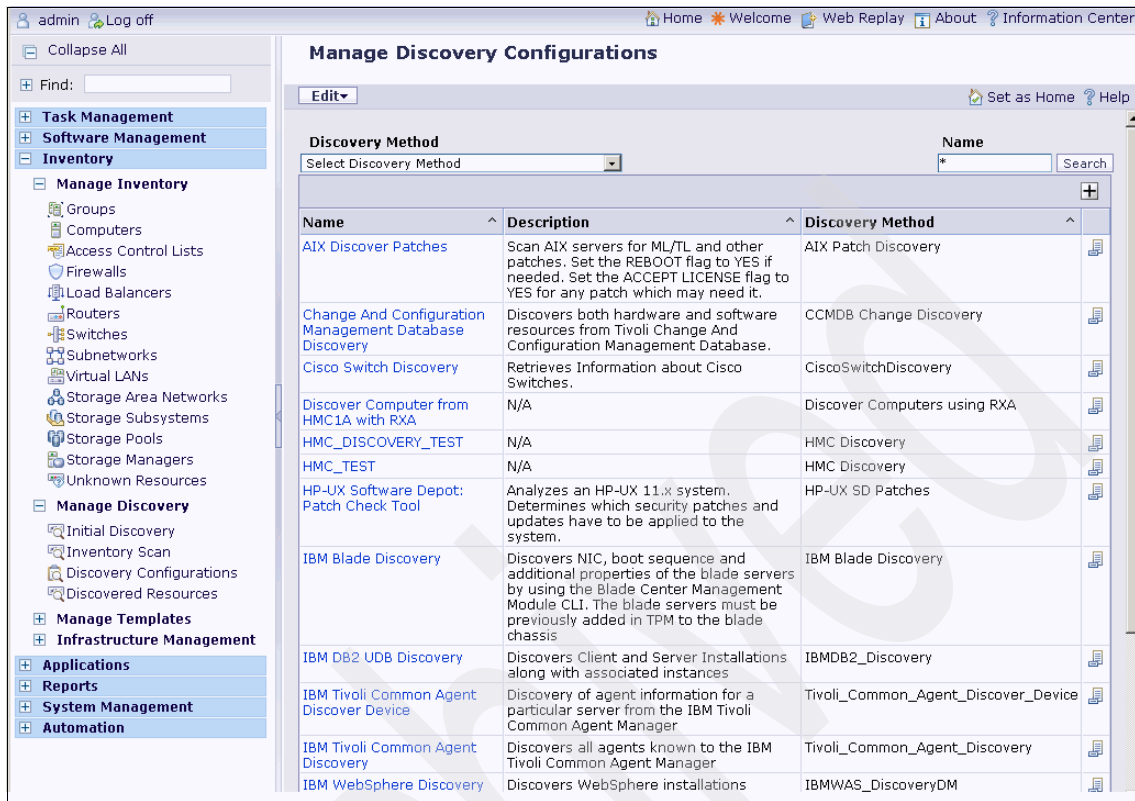


Figure 3-6 Set discovery option in initial discovery

Every discovery function provides a time schedule. We can run the discovery on specific time or repeat the specified discovery, as shown in Figure 3-7 on page 73. TPM provides various notifications to the service provider.

Figure 3-7 Various discovery option

### 3.4.2 Planning with Tivoli Intelligent Orchestrator

Tivoli Intelligent Orchestrator (TIO) supports policy-based orchestration that is based on TPM. Policy-based orchestration enables a service provider to optimize resources by actively sensing changes in the environment to meet business goals by predefined policy.

Based on predefined policy and priorities, TIO makes decisions about what action it has to take, when to start deployment, and which resources to use. Internally, TIO operates in a loop. Phases in the loop are:

- Monitor** TIO monitors various metrics within an system environment and compares them to thresholds. If the thresholds are exceeded, TIO can send events to external systems, to the Analyze phase, or both.
- Analyze** After receiving events from the Monitor phase, TIO correlates the events as necessary, analyses the cause of the notification, and sends the results to the Planning phase, if necessary.

- Plan** Based on the results of the Analyze phase, TIO finds out a solution, such as rolling back a software upgrade, adding another server, or adding more storage space to a database.
- Execute** Implements the solution received from the Plan phase. TIO invokes TPM to provide this execution.

You may choose one of these modes for each phase:

- ▶ **Manual mode**  
This mode requires an operator to manually start workflows to take action.
- ▶ **Semiautomatic mode**  
This mode queries the operator for permission to execute a set of workflows based on a predefined orchestrated events.
- ▶ **Automatic mode**  
This mode executes the orchestration action automatically, requiring no operator intervention.

For more information, see *Automated provisioning of resources for data center environments*, G507-1090 and *Provisioning On Demand Introducing IBM Tivoli Intelligent Think Dynamic Orchestrator*, SG24-8888.

### 3.4.3 Planning with Tivoli Application Dependency Discovery Manager

Tivoli Application Dependency Discovery Manager (TADDM) provides complete visibility for complexity of business applications by automatically creating and maintaining application infrastructure maps. The comprehensive TADDM application maps can display automatically discovered IT resources and can include complete business application dependencies, detailed configuration values, and an accurate change history graphically.

TADDM creates a topological definition of applications, which can be used by other management applications like TPM. If you provide complex software structure for a tenant, this map is a starting point of resource planning.

See *Deployment Guide Series: IBM Tivoli Application Dependency Discovery Manager V7.1*, SG24-7616.



## 3.5 Allocation tools

Several tools can support the allocation step. Some tools provide more automation than others. This section discusses the various tools and their usage.

### 3.5.1 Allocation with Hardware Management Console

The Hardware Management Console (HMC) is used to control the Power Systems servers. It uses a separated, private network to manage the servers and can be accessed through a Web browser. Figure 3-8 shows an HMC connected to two Power Systems servers.

Use the HMC to:

- ▶ Create or delete LPARs
- ▶ Dynamically add, move or remove CPU, memory, physical and virtual devices
- ▶ Start up and shut down the managed system
- ▶ Start up and shut down the OS that is within a particular LPAR

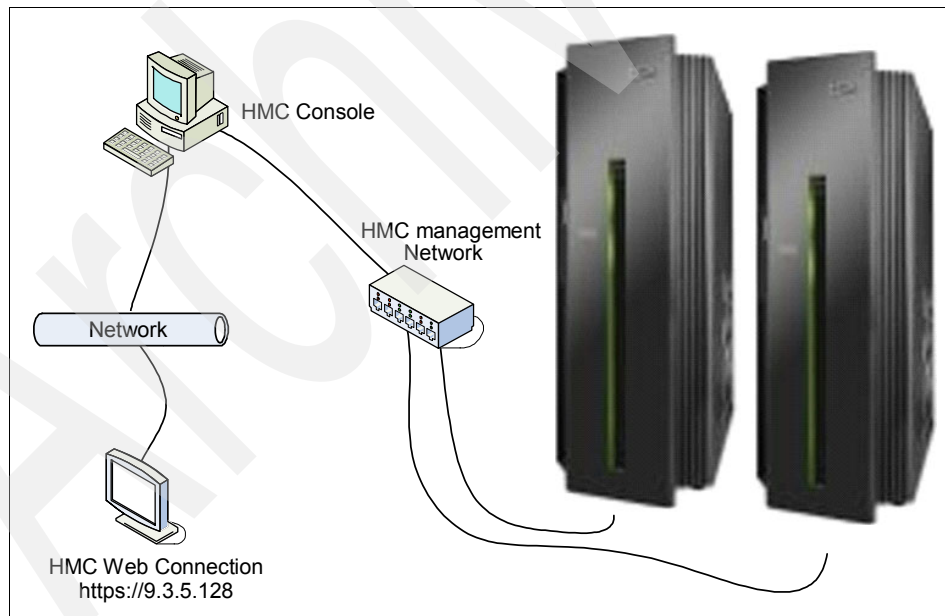


Figure 3-8 An HMC connection with two Power Systems servers

To access the HMC's Web interface, use the following format to enter a Web address in the browser:

`https://<HMC IP or Hostname>`

A window from an HMC Web interface as shown in Figure 3-9.

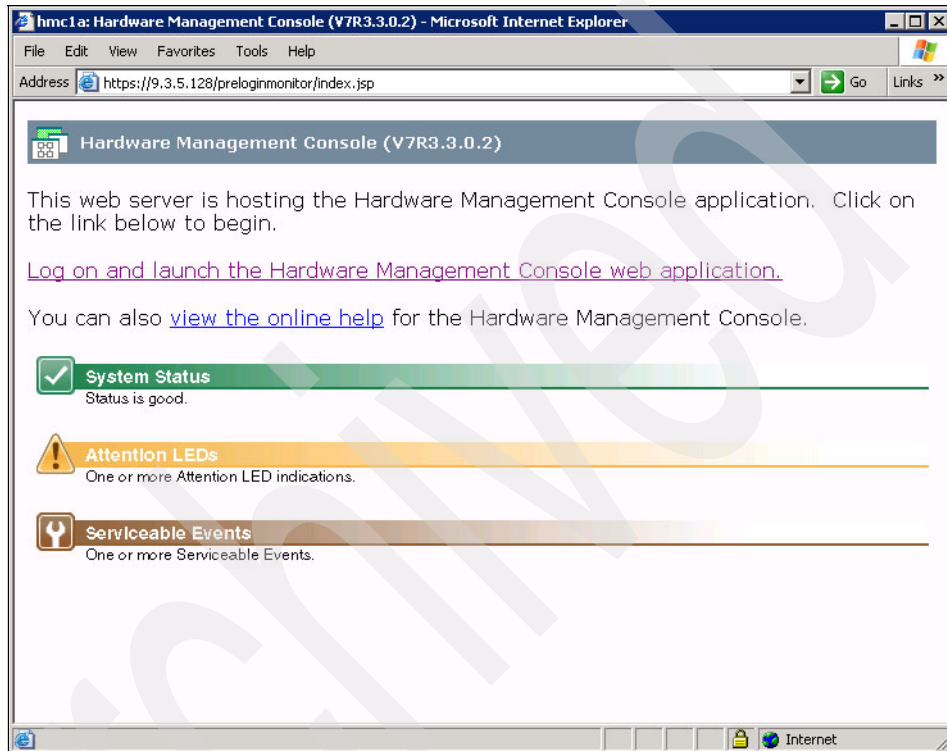


Figure 3-9 Hardware Management Console from HMC V7

After logging on, select the managed server. A window is displayed, as shown in Figure 3-10 on page 77.

Systems Management > Servers > **MT\_A\_p570\_MMA\_100F6A0**

Tasks Views

Select	Name	ID	Status	Processing Units	Memory (GB)	Active Profile	Environment	Refer Code
<input type="checkbox"/>	vio1a	1	Running		0.2	2 MTA_VIO1_default	Virtual I/O Server	
<input type="checkbox"/>	MTA_NIM	2	Running		0.2	2 MTA_NIM_install	AIX or Linux	
<input type="checkbox"/>	MTA_UAM	3	Running		1	2 MTA_UAM_install	AIX or Linux	
<input type="checkbox"/>	MTA_TPM	4	Running		2.875	MTA_TPM_install	AIX or Linux	
<input type="checkbox"/>	MTA_TPM_BOOT	5	Running		0.2	2 MTA_TPM_BOOT_install	AIX or Linux	
<input type="checkbox"/>	MTA_WPAR	6	Running		0.2	2 MTA_WPAR_install	AIX or Linux	
<input type="checkbox"/>	MTA_ITM	7	Running		0.2	2 MTA_ITM_default	AIX or Linux	
<input type="checkbox"/>	TSM1A_LPAR	8	Running		1	4 TSM1A_install	AIX or Linux	
<input type="checkbox"/>	vio2a	9	Running		0.2	2 MTA_VIO2_default	Virtual I/O Server	
<input type="checkbox"/>	LPAR1	10	Not Activated		0	0	AIX or Linux	00000
<input type="checkbox"/>	MTA_NIM_DEMO	11	Running		0.2	2 MTA_NIM_DEMO_default	AIX or Linux	

Total: 11 Filtered: 11 Selected: 0

Tasks: MT\_A\_p570\_MMA\_100F6A0

Properties

Operations

Configuration

Create Logical Partition

AIX or Linux

VIO Server

iSeries

Figure 3-10 Managed server partitions

We can create a new partition on HMC, and run AIX, Linux, or Virtual I/O Server. Select the configuration type under the **Create Logical Partition** task. The Create Partition panel is displayed, as shown in Figure 3-11 on page 78.

**Create Lpar Wizard : MT\_A\_p570\_MMA\_100F6A0**

**→ Create Partition**

- Partition Profile
- Processors
- Processing Settings
- Memory
- I/O
- Virtual Adapters
- Logical Host Ethernet Adapters (LHEA)
- Optional Settings
- Profile Summary

**Create Partition**

This wizard helps you create a new logical partition and a default profile for it. You can use the partition properties or profile properties to make changes after you complete this wizard.

To create a partition, complete the following information:

System name : MT\_A\_p570\_MMA\_100F6A0  
 Partition ID :   
 Partition name :

< Back   Next >   Finish   Cancel   Help

Figure 3-11 Create Partition panel in HMC

We fill in all the information about the LPAR that we are creating. We can delete, activate, or change the configuration of a current LPAR with other main tasks.

Basically, the HMC provides manual tasks to create and manage new machines, but can provide automation tasks in combination with the data supplied by the system planning tool (SPT).

See the following resources:

- ▶ For information about SPT:  
<https://www.ibm.com/systems/support/tools/systemplanningtool/>
- ▶ For details about HMC and its functions, see the IBM Systems Hardware Information Center:  
<http://publib.boulder.ibm.com/infocenter/eserver/v1r3s/index.jsp>

### 3.5.2 Allocation with Integrated Virtualization Manager

The Integrated Virtualization Manager (IVM) provides hardware management by using certain HMC features, but provides more simplified and limited functions.

IVM is one part of the Virtual I/O Server features. If you plan to use the IVM, the Virtual I/O Server software must be installed. IVM is managed by a Web browser interface and also provides a command line option. Normally, IVM is used to manage small configurations.

The IVM enables you to:

- ▶ Create or delete an LPAR
- ▶ Dynamically add or remove CPU, memory and only virtual devices
- ▶ Startup and shutdown the managed system
- ▶ Startup and shutdown individual LPARs

The IVM managed system cannot be managed by the HMC at the same time. Basically the hardware is configured not to use HMC and installed with the Virtual I/O Server media. In Figure 3-12 shows the IVM configuration.

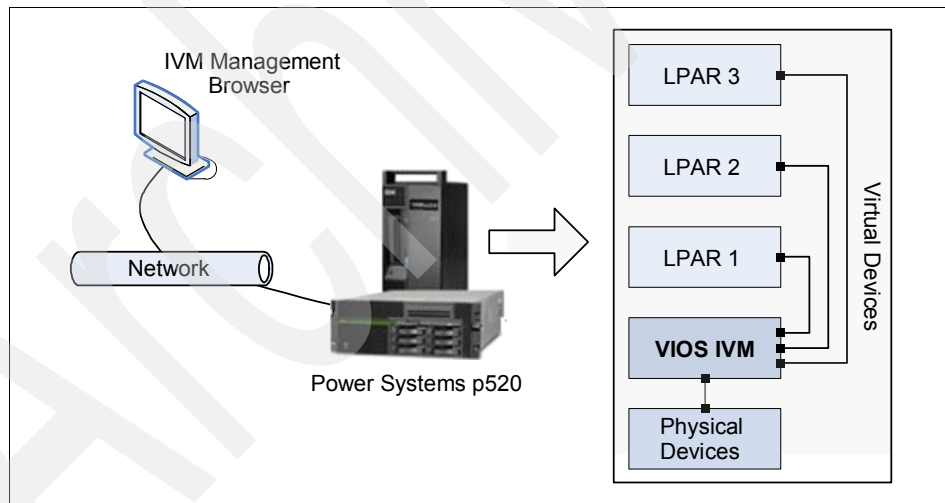


Figure 3-12 Basic IVM schema

For more details about IVM, see *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940.

### 3.5.3 Allocation with Tivoli Provisioning Manager

Tivoli Provisioning Manager (TPM) provides graphical user interface and all the packaged tools for the service provider to automate resource allocation and installation process. TPM can also support the centralized management of other resources like storage, switches, and even other vendors' hardware or software.

TPM can support multiple different operating systems, physical servers, and virtualization technologies. The term *virtual server* is used in TPM for any type of virtualized server, such as an LPAR in Power Systems server. In Power Systems environment, TPM can automate the creation of the LPAR and allocation of the required resources.

For allocation with TPM, we have to install TPM on AIX first. Appendix A, "Software components used with TPM" on page 273 contains a list of specific software components and platform versions.

In this section, we discuss the following topics:

- ▶ "Tivoli Provisioning Manager test environment" on page 80
- ▶ "Starting up Tivoli Provisioning Manager" on page 81
- ▶ "Discovery of Hardware Management Console" on page 83
- ▶ "Creating and discovering a Virtual I/O Server" on page 88
- ▶ "Discovering the managed system information" on page 93
- ▶ "Creating a virtual server template" on page 98
- ▶ "Allocating a new virtual server" on page 101

#### **Tivoli Provisioning Manager test environment**

In the test environment, we have:

- ▶ TPM server tpm1a
- ▶ DNS server itm1a
- ▶ NIM server tbo1a
- ▶ Servers for tenants

The system configuration is shown in Figure 3-13 on page 81.

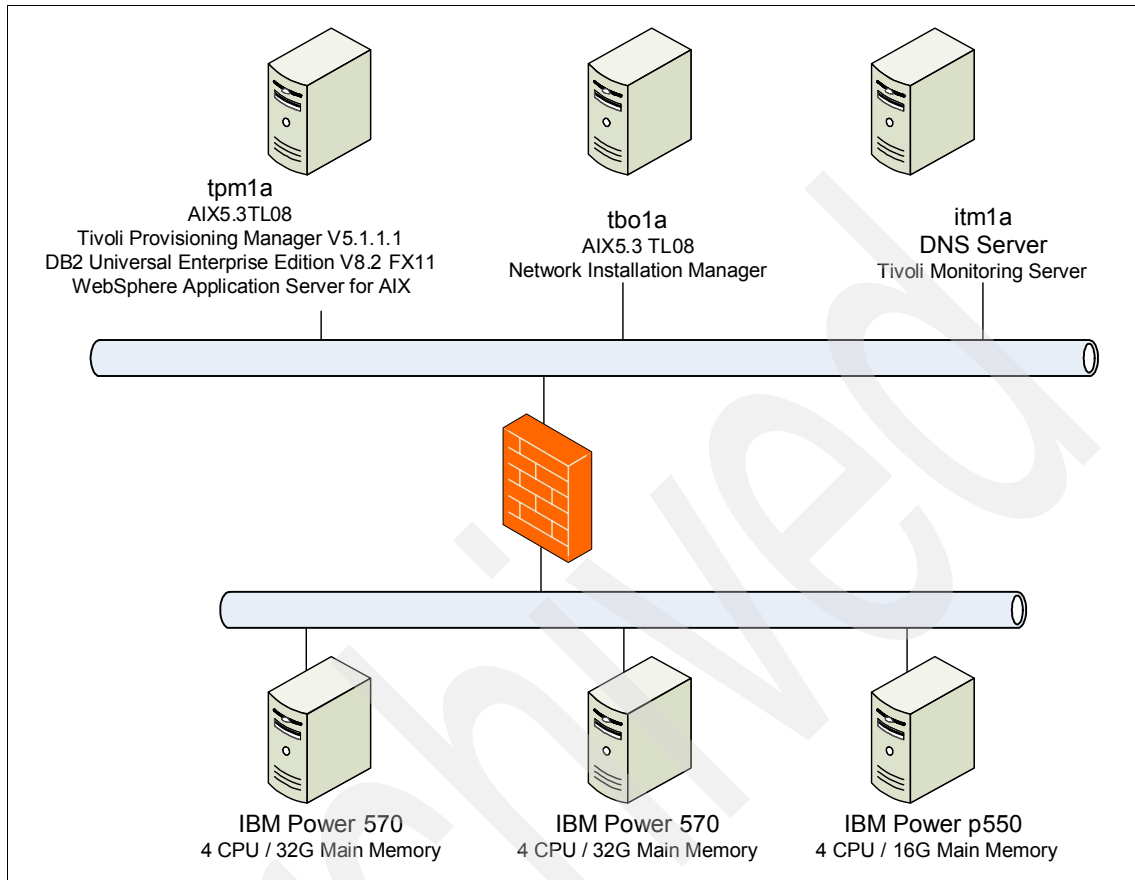


Figure 3-13 System configuration for server allocation with TPM

To configure the whole environment, TPM makes use of DNS service. To implement the automated provisioning environment, implement DNS and make the policy of IP allocation.

### Starting up Tivoli Provisioning Manager

We start TPM on server with the shell command as shown in Example 3-1 on page 82.

*Example 3-1 Start TPM server with shell command*

---

```
tpmla.austin.ibm.com:/root#>su - tioadmin
$ cd $TIO_HOME
$ cd tools
$ pwd
/opt/ibm/tivoli/tpm/tools
$ ./tio.sh start
Starting WSWB Help System...
Starting WAS on server1...

ADMU0116I: Tool information is being logged in file
          /opt/ibm/tivoli/tpm/tiopprofile/logs/server1/startServer.log
ADMU0128I: Starting tool with the tiopprofile profile
ADMU3100I: Reading configuration for server: server1
ADMU3200I: Server launched. Waiting for initialization status.
ADMU3000I: Server server1 open for e-business; process id is 938108

Starting Deployment Engine...
Starting Soap service...
Starting Policy Engine...
Starting Agent Shell Server...
Starting DMS Result Server...
Starting Activity Plan Engine...
TIO startup completed.
Check /var/IBM/tivoli/common/COP/logs for startup errors.
$
```

---

We can connect TPM with a Web browser. The format of the address is:

`https://<fully qualified name>:9045/tcWebUI`

We used the following URL:

<https://tpmla.austin.ibm.com:9045/tcWebUI>

The user ID is admin, as shown in Figure 3-14 on page 83.



**Tivoli. Provisioning Manager**

**Welcome to IBM Tivoli Provisioning Manager**

Enter your logon user ID and password, and then click Log On.

**User ID**  
admin

**Password**  
\*\*\*\*\*

Log On

NOTE: After some time of inactivity the system will log you off automatically and ask you to log on ag.

Figure 3-14 TPM logon window

## Discovery of Hardware Management Console

TPM must discover the HMC and host platform to manage and create the LPAR on the host platform.

As shown in Figure 3-15 on page 84, define a computer for the HMC:

1. Select **Inventory** → **Manage Inventory** → **Computers**.
2. Select **Edit** → **Add Computer**.

Figure 3-15 Define a computer for the HMC in Add Computer menu

After the HMC is created:

1. Select **Edit** → **Add Credentials** to define the Service Access Point (SAP).
2. Select credential pair types as SSH and SCP.
3. Specify source computer as TPM server, and target computer as HMC.

For RSA credentials, enter Authentication Information. For User ID, enter hscroot and specify Search Key as shown in Figure 3-16 on page 85.

**Note:** If you have another HMC, then instead of using ID as hscroot, use another HMC ID with the super administrator role or operator.

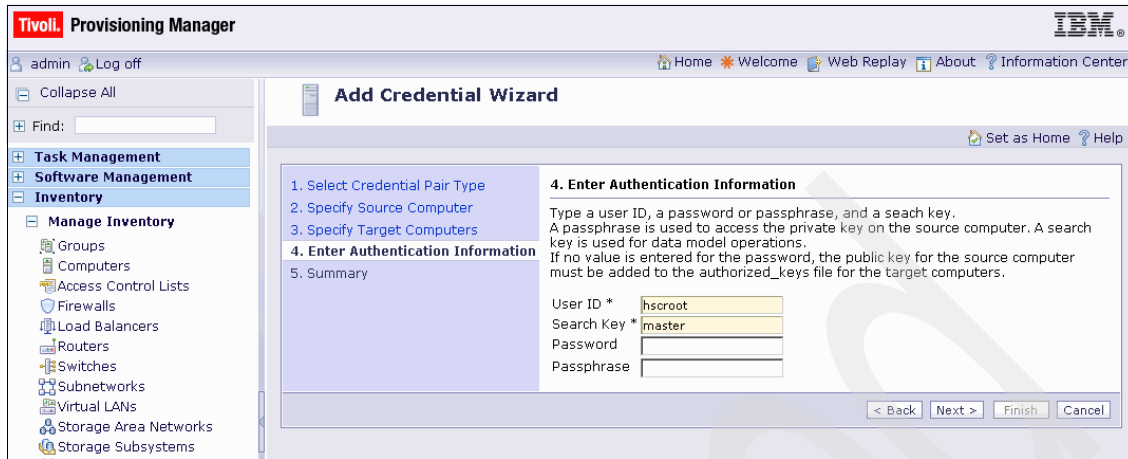


Figure 3-16 Define RSA credentials for TPM and HMC communication

Enable the remote command on HMC. Log in to the HMC and click **HMC Management** → **Remote Command Execution**. Select **Enable remote command execution using the ssh facility** as shown in Figure 3-17.

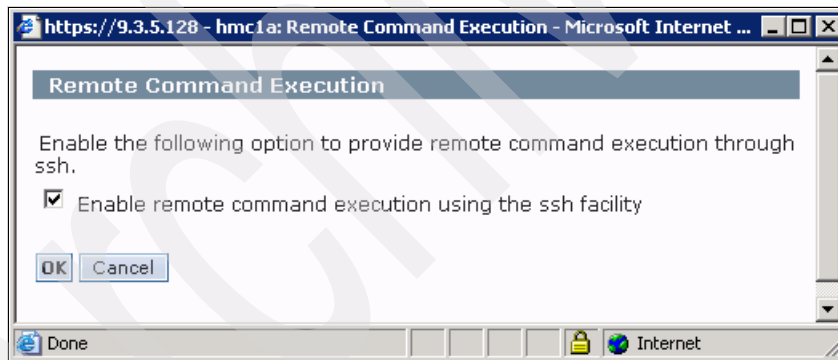


Figure 3-17 Enable Remote Command Execution in HMC

To test TPM from the HMC, run the **Device.ExecuteCommand** command.

Click **Find** and enter **Device.ExecuteCommand**. The Workflow Editor of Device.ExecuteCommand is displayed, as shown in Figure 3-18 on page 86.

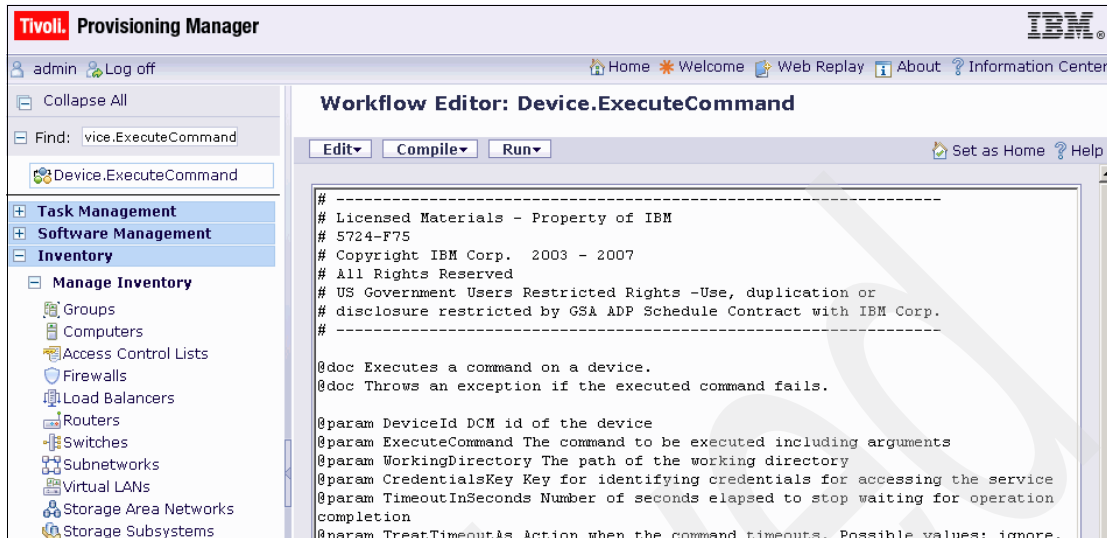


Figure 3-18 Workflow Editor: Device.ExecuteCommand

On the Workflow Editor page, click **Run**. Type the **device ID** for HMC computer.

To determine the Device ID, select **Inventory** → **Manage Inventory** → **Computers**, and then move the mouse over the computer name. You see the device ID. In Figure 3-19, the device ID for computer hmc1a is 11949.

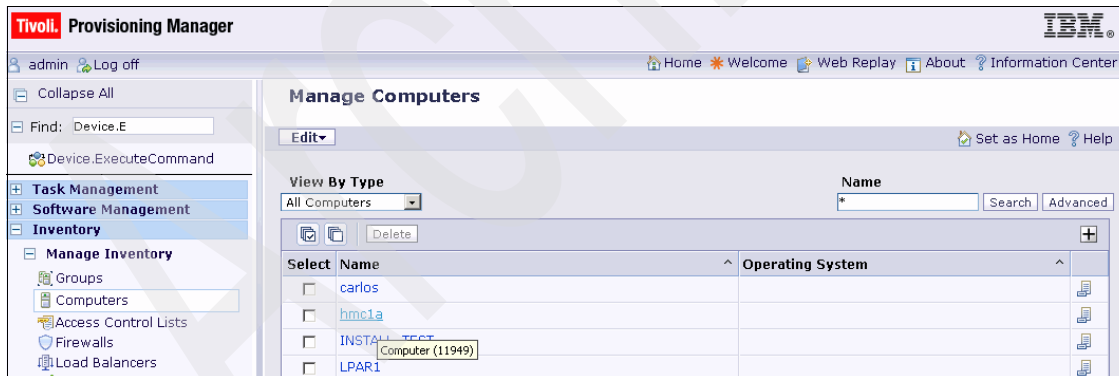


Figure 3-19 Determine the device ID of HMC in Inventory menu

Another way to determine the device ID is to select **Inventory** → **Manage Inventory** → **Computers**. Select the HMC name in the list and click the name. Select the Hardware tab and move the mouse over the HMC name. You see the device ID. In Figure 3-20 on page 87, the device ID for hmc1a is 11949.

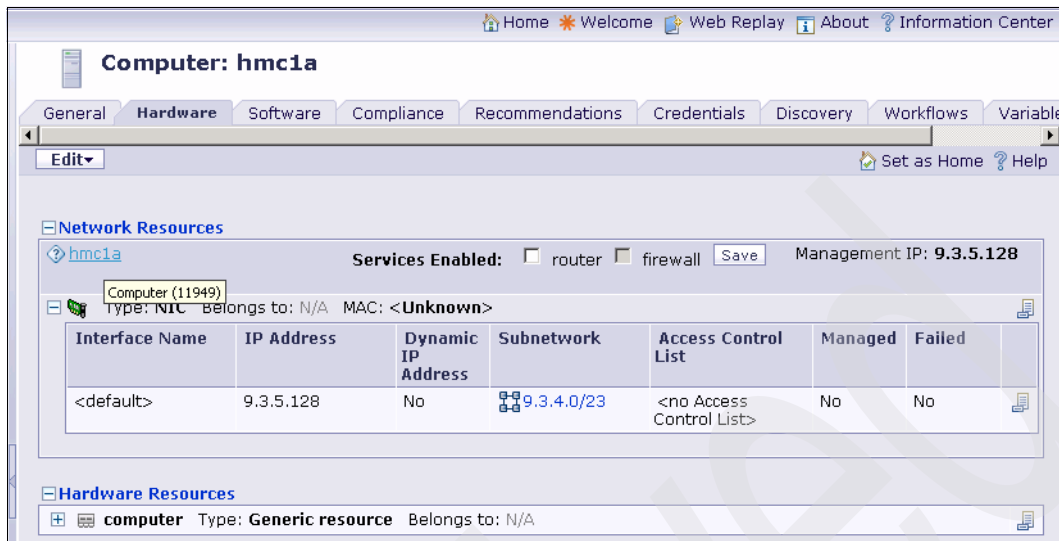


Figure 3-20 Determine the device ID of HMC in Hardware tab

After determining the device ID of HMC, send the command that was executed on HMC directly, as follows:

1. In the ExecuteCommand field, enter the `ls` command.
2. In the CredentialKey field, enter the value you specified, as shown in Figure 3-21.

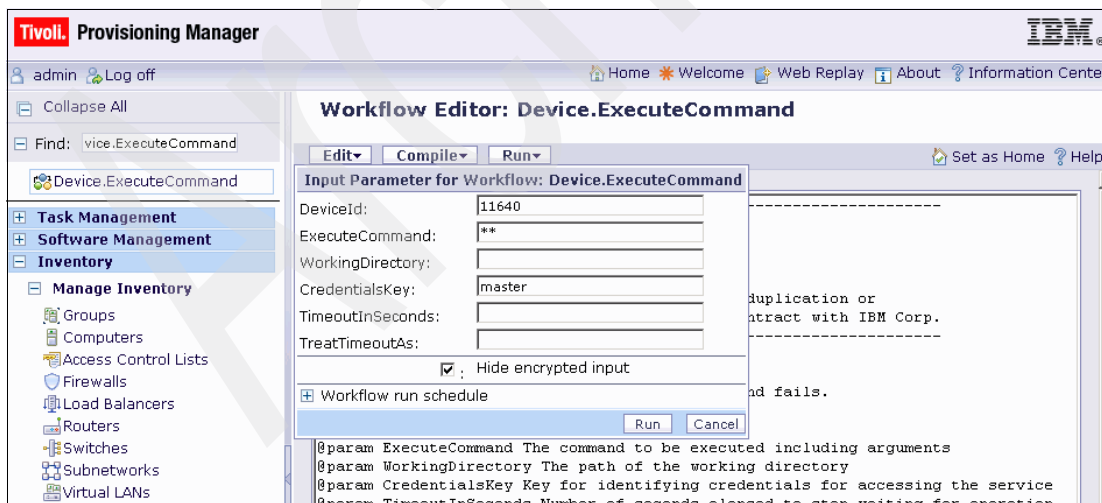


Figure 3-21 Run the `ls` command on HMC directly through TPM

After successfully sending the command to HMC from TPM, we see the results returned from HMC, as shown in Figure 3-22.

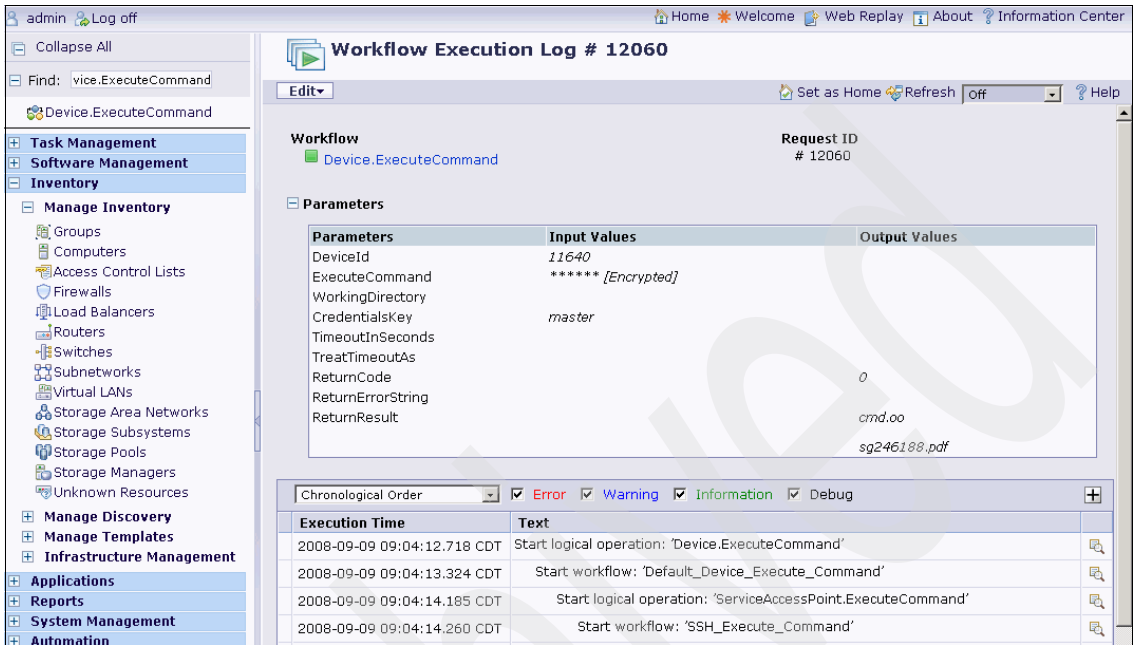


Figure 3-22 Result of ls command returned from HMC to Workflow Execution Log in TPM

### Creating and discovering a Virtual I/O Server

Create a Virtual I/O Server on the server you want to manage with TPM. Virtual I/O Server uses a restricted shell for security, so TPM cannot create a Virtual I/O Server yet. We must prepare and install the Virtual I/O Server partition manually for resource allocation before deployment. We also have to create one Virtual SCSI client partition profile and allocate virtual storage to that partition. After creating the Virtual I/O Server and the client partition, we can see the results, as shown in Figure 3-23 on page 89.

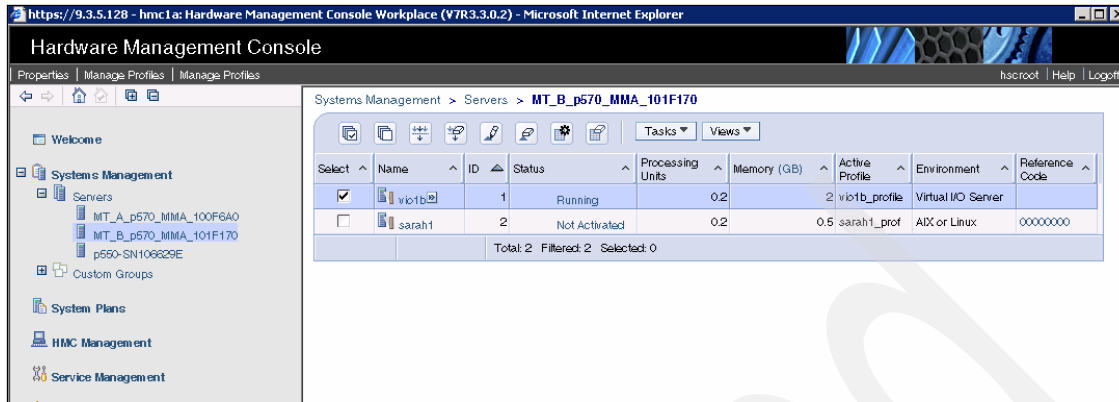


Figure 3-23 Predefined Virtual I/O Server and logical partition on HMC

**Note:** At the time of this writing, we can manage a Virtual I/O Server with TPM, but we cannot create a new Virtual I/O Server automatically with TPM.

After creating a Virtual I/O Server, discover that Virtual I/O Server by selecting **Inventory** → **Manage Discovery** → **Initial Discovery** → **New discovery**, as shown in Figure 3-24.

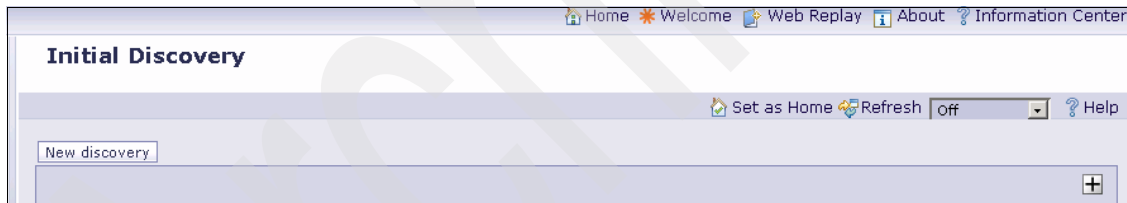


Figure 3-24 Initial Discovery

Enter the IP address of the Virtual I/O Server, and credential information, as shown in Figure 3-25 on page 90, and then click **Finish**.

Home Welcome Web Replay About Information Center

## Initial Discovery

Set as Home Help

1. IP Address  
2. Credentials  
3. Summary

### 3. Summary

**IP Address Ranges**

Start	End	Dynamic IPs (DHCP)
9.3.5.19	9.3.5.19	No

Total: 1 Displayed: 1

**Subnetworks**

Address	Mask
---------	------

Total: 0 Displayed: 0

**Credentials**

User ID	Password	Protocol
root	*****	SSH

Total: 1 Displayed: 1

**Search Parameters**

Credentials Search Key	master1
IP Address Response Timeout (ms)	15000
SMB Port	445
SSH Port	22

Total: 4 Displayed: 4

Figure 3-25 Parameter setting for Initial discovery of Virtual I/O Server

After TPM discovers the Virtual I/O Server:

1. Select **Inventory** → **Manage Inventory** → **Computers**.
2. Select Virtual I/O Server name, then select the General tab.
3. Click **Run** → **Run Inventory Scan**, as shown in Figure 3-26 on page 91.



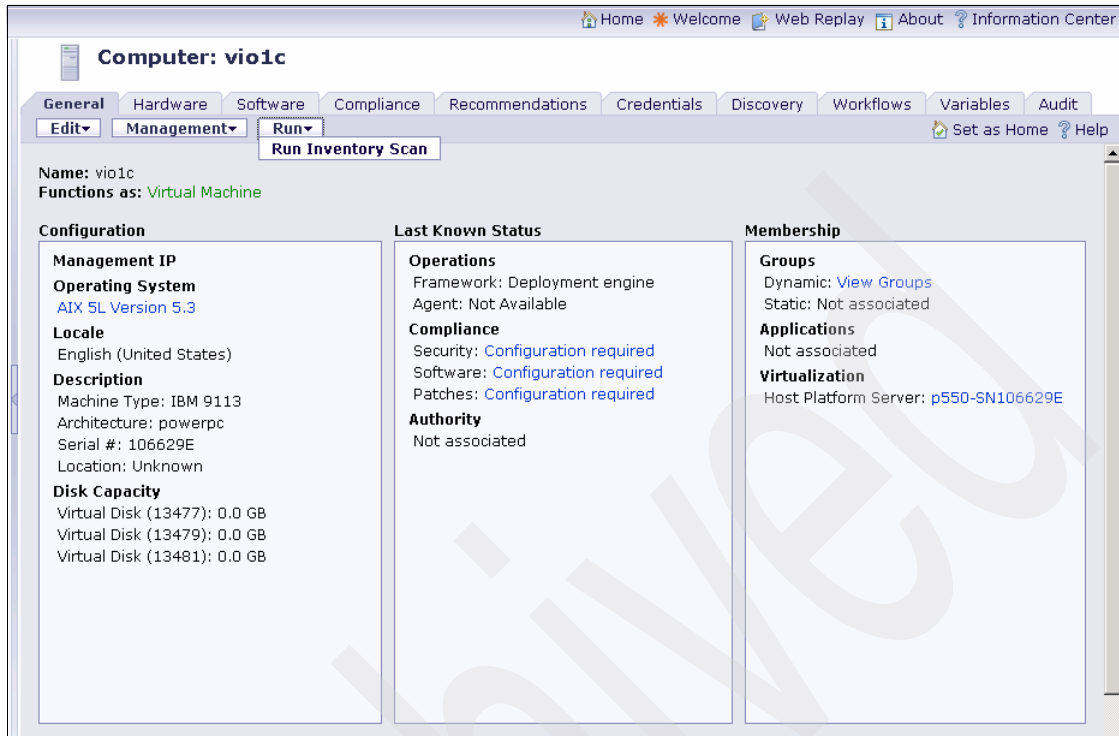


Figure 3-26 Discover all Virtual I/O Server resource by Run Inventory Scan

All hardware and allocation information that Virtual I/O Server manages is displayed. See Figure 3-27 on page 92 and Figure 3-28 on page 93.

Home Welcome Web Replay About Information Center

## Computer: vio1c

General Hardware Software Compliance Recommendations Credentials Discovery Workflows Variables Audit

Edit Set as Home Help

### Network Resources

**vio1c** Services Enabled: ☐ router ☐ firewall Save Management IP:

**en9** Type: NIC Belongs to: N/A MAC: 3EA6E00013FE

Interface Name	IP Address	Dynamic IP Address	Subnetwork	Access Control List	Managed	Failed
<default>		No	10.1.1.0/24	<no Access Control List>	No	No

**en10** Type: NIC Belongs to: N/A MAC: 3EA6E00013FF

Interface Name	IP Address	Dynamic IP Address	Subnetwork	Access Control List	Managed	Failed
<default>		No	9.3.4.0/23	<no Access Control List>	No	No

Type: NIC Belongs to: N/A MAC: 3EA6E00013FA

Type: NIC Belongs to: N/A MAC: 3EA6E00013FB

Type: NIC Belongs to: N/A MAC: 3EA6E00013FC

Type: NIC Belongs to: N/A MAC: 3EA6E00013FD

U787B.001.DNW1292-P1-T9 Type: NIC Belongs to: N/A MAC: <Unknown>

U787B.001.DNW1292-P1-C1 Type: NIC Belongs to: N/A MAC: <Unknown>

U787B.001.DNW1292-P1-C5 Type: NIC Belongs to: N/A MAC: <Unknown>

U787B.001.DNW1292-P1-C2 Type: NIC Belongs to: N/A MAC: <Unknown>

### Hardware Resources

platform Type: Hardware Platform Belongs to: N/A

computer Type: Generic resource Belongs to: N/A

cdrom0 Type: CD-ROM Belongs to: N/A

hdd0 Type: Hard Disk Belongs to: N/A

hdd1 Type: Hard Disk Belongs to: N/A

hdd2 Type: Hard Disk Belongs to: N/A

hdd3 Type: Hard Disk Belongs to: N/A

hdd4 Type: Hard Disk Belongs to: N/A

hdd5 Type: Hard Disk Belongs to: N/A

hdd6 Type: Hard Disk Belongs to: N/A

Figure 3-27 Virtual I/O Server resource information

**Computer: vio1c**

General Hardware Software Compliance Recommendations Credentials Discovery Workflows Variables Audit

Edit Set as Home ? Help

hdd7 Type: Hard Disk Belongs to: N/A

ram Type: Memory Belongs to: N/A

cpu0 Type: CPU Belongs to: N/A

partition 0 Type: Disk Partition Belongs to: N/A

partition 1 Type: Disk Partition Belongs to: N/A

partition 2 Type: Disk Partition Belongs to: N/A

partition 3 Type: Disk Partition Belongs to: N/A

partition 4 Type: Disk Partition Belongs to: N/A

partition 5 Type: Disk Partition Belongs to: N/A

Lpar0 Type: Generic resource Belongs to: N/A

regional Type: Generic resource Belongs to: N/A

Allocated Resources [Allocate another resource](#)

These resources are allocated from: [p550-SN106629E](#)

ID	Resource Type	Shared	Virtual Quantity	Host Platform Quantity	Resource Group	Resource Name
13473	Memory	No	2048 MB	2,048 MB		RAM
13474	CPU	No	1 Shares	0.2 Shares		CPU
13475	NIC	No	1 NICs	Not applicable	Dual Port NIC	U787B.001.DNW1292-P1-T9
13476	Generic resource	No	1	0	Universal Serial Bus UHC Spec	U787B.001.DNW1292-P1-T7
13477	Hard Disk	No	Not applicable	0 GB		U787B.001.DNW1292-P1-T16
13478	NIC	No	1 NICs	Not applicable		U787B.001.DNW1292-P1-C1
13479	Hard Disk	No	Not applicable	0 GB		U787B.001.DNW1292-P1-T14
13480	Generic resource	No	1	0	Fibre Channel Serial Bus	U787B.001.DNW1292-P1-C3
13481	Hard Disk	No	Not applicable	0 GB		U787B.001.DNW1292-P1-C4
13482	NIC	No	1 NICs	Not applicable		U787B.001.DNW1292-P1-C5
13483	NIC	No	1 NICs	Not applicable		U787B.001.DNW1292-P1-C2
13484	NIC	Yes	1 NICs	Not applicable	vNIC	vNIC
13485	NIC	Yes	1 NICs	Not applicable	vNIC	vNIC

Figure 3-28 Virtual I/O Server resource information (continued)

## Discovering the managed system information

To discover system information, we must define HMC discovery configuration:

1. Select **Inventory** → **Manage Discovery** → **Discovery Configurations**.
2. Select the **Edit** tab and **Add Discovery Configuration**. The Configure Discovery panel is displayed. See Figure 3-29 on page 94.
3. For Discover, select **Other**; for Discovery Method, select **HMC Discovery**.

The screenshot shows the 'Configure Discovery' web application. The left sidebar contains a navigation tree with the following items: Collapse All, Find: (text input), Task Management, Software Management, Inventory, Manage Inventory, Manage Discovery (expanded), Initial Discovery, Inventory Scan, Discovery Configurations, Discovered Resources, Manage Templates, Infrastructure Management, Applications, Reports, System Management, and Automation. The main content area is titled 'Configure Discovery' and includes a 'Set as Home' link and a 'Help' icon. The form fields are as follows: 'Name' is 'HMC\_DISCOVERY\_TEST', 'Description' is an empty text area, 'Discover:' has radio buttons for 'Devices', 'Software', and 'Other' (which is selected), and 'Discovery Method' is a dropdown menu set to 'HMC Discovery'. At the bottom of the form are four buttons: '< Back', 'Next >', 'Finish', and 'Cancel'.

Figure 3-29 Configuring discovery method to discover system information

4. For the Computer (as shown in Figure 3-30 on page 95), specify the HMC that you previously defined.
5. For Central Electronics Complex (CEC), specify the CEC name you want to discover.

**Important:** For CEC name, do not use any blanks. If you use blanks in the CEC name, TPM cannot discover the CEC.

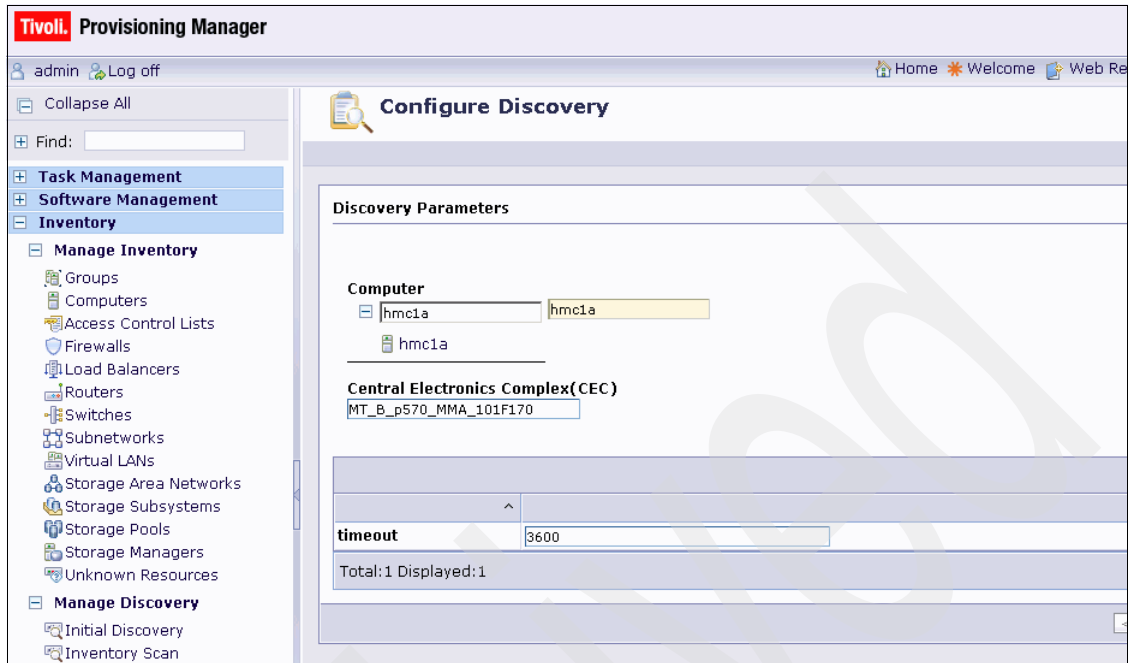


Figure 3-30 Configuring HMC and CEC name for discovery

6. After creating the discovery configuration, click **Run** (beside the configuration name).

The Track Tasks panel displays, as shown in Figure 3-31 on page 96.

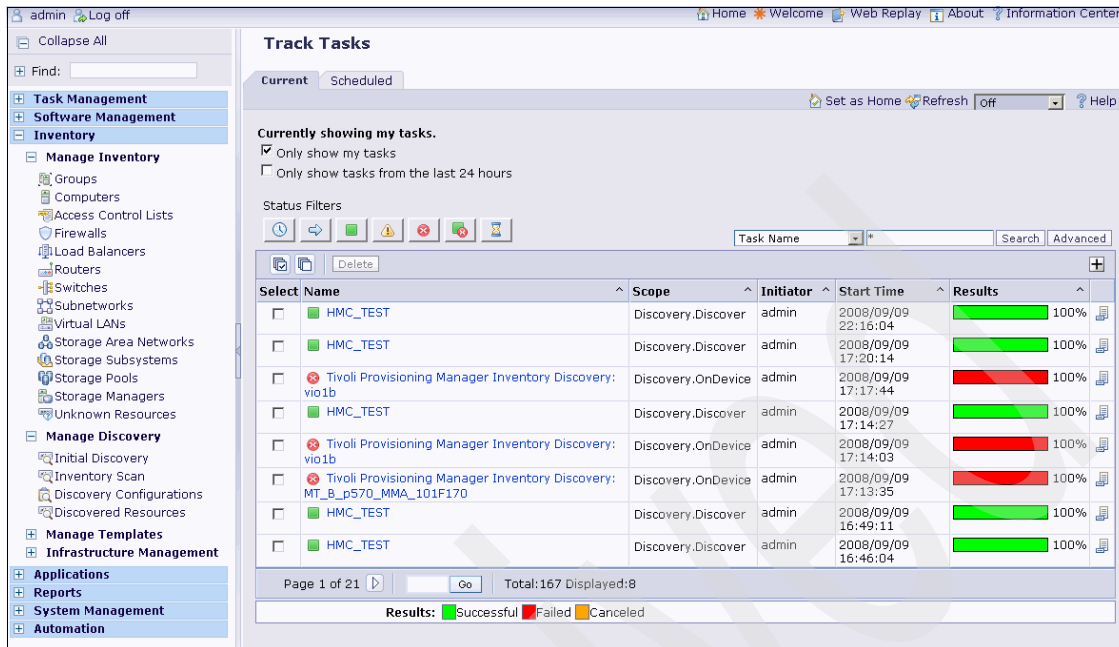


Figure 3-31 Track Tasks displays the process of discovery task

- After HMC discovery, view the CEC information and LPAR information by selecting **Inventory** → **Manage Inventory** → **Computers**. In the Hardware tab, view all the Network Resources, Hardware Resources, and Resource Allocations, as shown in Figure 3-32 on page 97.

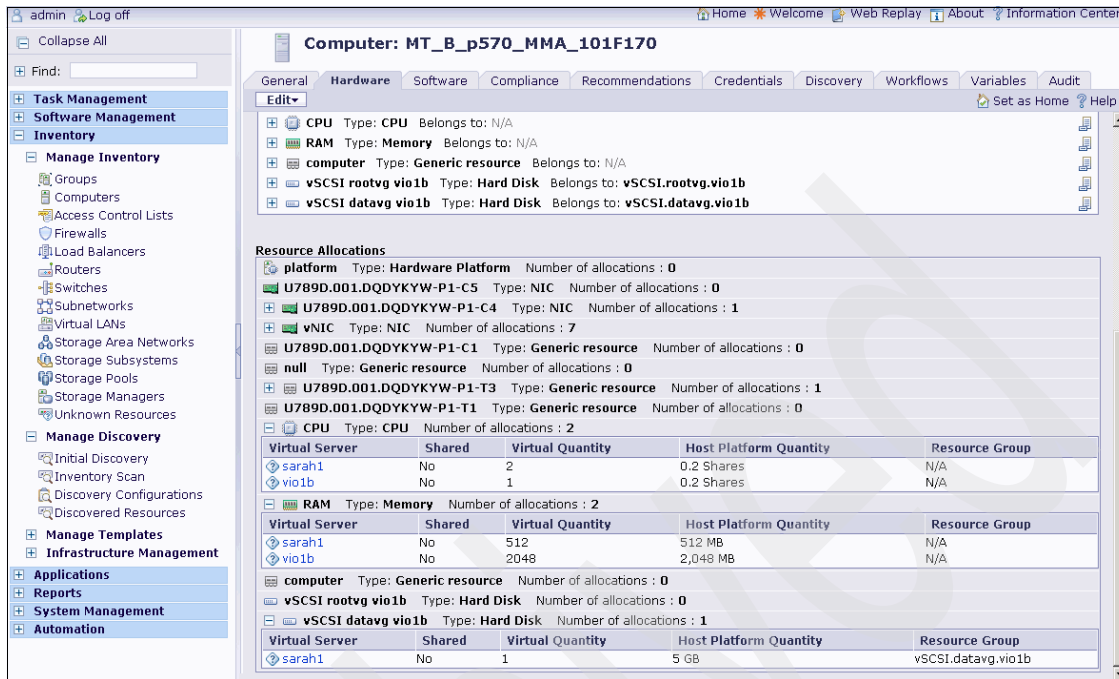


Figure 3-32 All logical partitions and resource information discovered under CEC

- Make sure that all the resources have **Managed** and **Partitionable** boxes checked in the Hardware Resources panel. Beside each resource, right-click the icon and select **Properties** as shown in Figure 3-33.

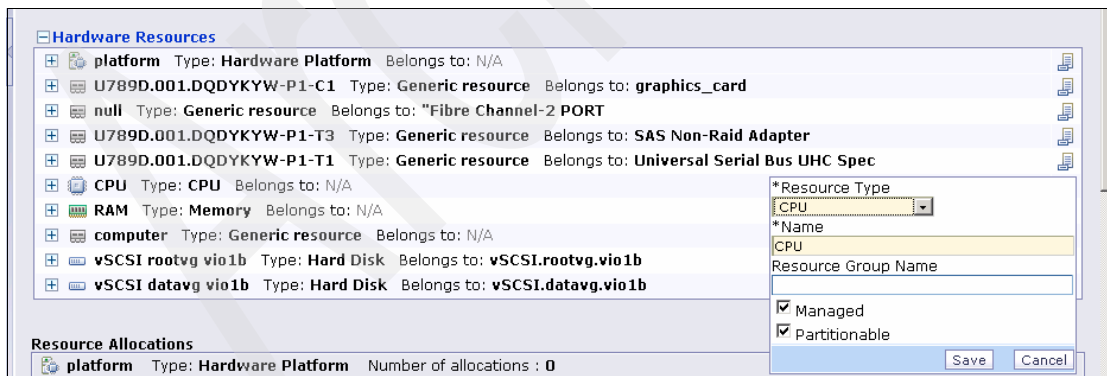


Figure 3-33 Check resource status as managed and partitionable

## Creating a virtual server template

Create a virtual server template to specify the amount and types of resources that we want for the allocation of a virtual server.

Select **Inventory** → **Manage Templates** → **Virtual Storage Templates**. Copy `Power5_micro_partition` as a new file name, and edit that file appropriately.

In the example, as shown in Figure 3-34, CPU capacity is 0.2 Shares (Host Platform Quantity) of physical capacity and virtual processor number is 2 Shares (Virtual Quantity). The memory is 512 MB and hard disk is allocated 20.0 GB in `datavg` of Virtual I/O Server `vio1b`. We allocated 2 vNICs, one for OS installation and management and one for users.

**Virtual Server Template: MT\_AIX\_550**

General Variables

Set as Home Help

ID	Type	Shared	Virtual Quantity	Host Platform Quantity	Resource Group
13416	Hard Disk	No	N/A	20.0 GB	vSCSI.datavg.vio1c
13417	CPU	No	2 Shares	0.2 Shares	
13418	Memory	No	512 MB	512.0 MB	
13579	NIC	Yes	1 NICs	N/A	vNIC
13570	NIC	Yes	1 NICs	N/A	vNIC

Total: 5 Displayed: 5

**13416**

Parameter	Value
vio.server	vio1b
	Add

**13417**

Parameter	Value
cpu.max	2
cpu.max_proc_units	2.0
cpu.min	2
cpu.min_proc_units	0.2
	Add

**13418**

Parameter	Value
memory.max	1024
memory.min	256
	Add

**13579**

Parameter	Value
vio.vlan_ids	2
	Add

**13570**

Parameter	Value
vio.vlan_ids	1
	Add

Figure 3-34 Virtual server template customized for environment



Now, TPM can manage LPARs by HMC and the host platform. On the host platform, we can create an LPAR and manage it with HMC and TPM. To create the LPAR, TPM must allocate the IP address and host name in DNS server, as shown in Figure 3-35.

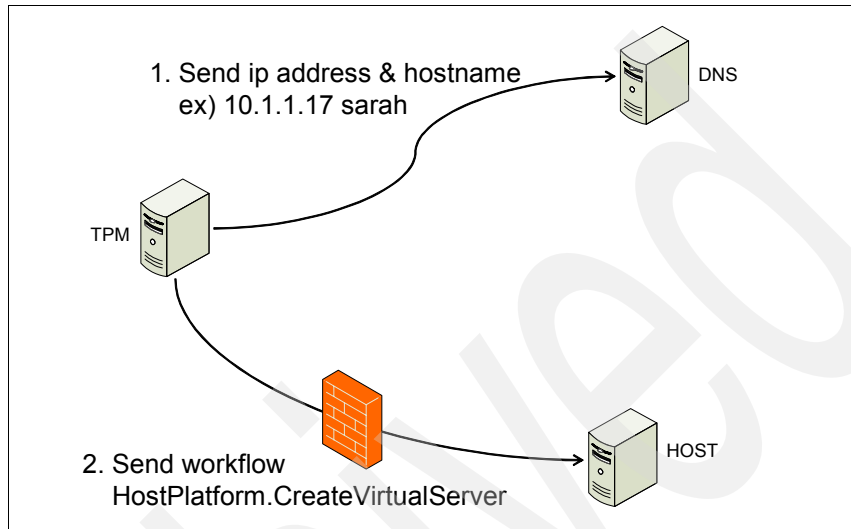


Figure 3-35 Creating logical partition after DNS registration

To register the IP address and host name, we used a shell script, as shown in Example 3-2 on page 100.

### *Example 3-2 Shell script that register host name and IP address in DNS*

---

```
#!/usr/bin/ksh

DNS_SERVER=itm1a.austin.ibm.com
TMP_FILE=/tmp/tmp.data

if [ $1 ]
then
    rsh $DNS_SERVER -l root cat /var/named/named.data > $TMP_FILE
    echo "$1          9999999 IN      A      10.1.1.$2" >> $TMP_FILE
    rcp $TMP_FILE $DNS_SERVER:/var/named/named.data
    rm $TMP_FILE

    rsh $DNS_SERVER -l root cat /var/named/named.rev > $TMP_FILE
    echo "$2      IN PTR $1.austin.ibm.com." >> $TMP_FILE
    rcp $TMP_FILE $DNS_SERVER:/var/named/named.rev
    rm $TMP_FILE

    rsh $DNS_SERVER -l root refresh -s named
else
    echo "Usage: dns_register.sh [hostname] [ip address]"
    echo "Example) dns_register sarah 17"
fi
```

---

Now we can determine host name in DNS server. The result are shown in Example 3-3.

### *Example 3-3 The result of Example 3-2*

---

```
tpm1a:/tmp#>./dns_register.sh sarah 17
0513-095 The request for subsystem refresh was completed successfully.
tpm1a:/tmp#>nslookup
Default Server: itm1a.austin.ibm.com
Address: 9.3.5.10

> sarah
Server: itm1a.austin.ibm.com
Address: 9.3.5.10

Name: sarah.austin.ibm.com
Address: 10.1.1.17

> exit
```

---

## Allocating a new virtual server

To allocate the virtual server or LPAR in the TPM Web interface:

1. Select the name of the managed computer or host platform computer.
2. Select **Edit** → **Allocate a Virtual Server**.
3. Enter the partition's name and the select template, as shown in Figure 3-36.
4. Click **Save**.

The screenshot shows the TPM Web interface for a computer named 'MT\_B\_p570\_MMA\_101F170'. The 'Add Virtual Server' dialog box is open, displaying the following fields and options:

- \*Name**: INSTALL\_TEST
- Physical Location**: (empty text field)
- Associated Computer Template**: - none -
- \*Host Platform**: MT\_B\_p570\_MMA\_101F170
- \*Template Name**: MT\_AIX
- Belongs to:**: - none -
- Locale**: English (United States)
- ☒ **Use Logical Device Operation**

Buttons at the bottom of the dialog: Save, Cancel.

On the right side of the interface, the 'Membership' section shows:

- Groups**: Dynamic: View Groups, Static: Not associated
- Applications**: Not associated
- Virtualization**: Virtual Servers: 2 Servers

At the bottom of the interface, there is a 'Recent Discovery Scan' section with a link: Last Discovery Scan Information on the Device.

Figure 3-36 Add virtual server with template under CEC

The virtual server create workflow starts as shown in Figure 3-37 on page 102.

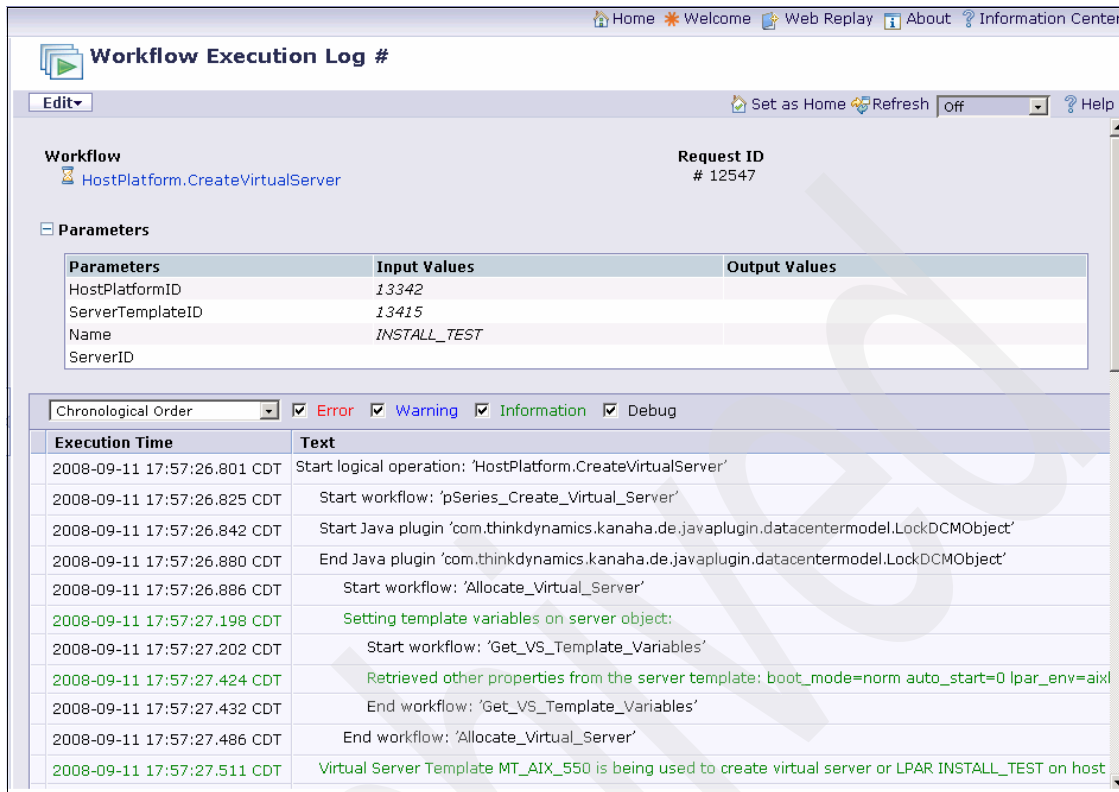


Figure 3-37 The Workflow Execution Log of creating virtual server

For more information:

- ▶ See *Deployment Guide Series: IBM Tivoli Provisioning Manager Version 5.1*, SG24-7261.

- ▶ See the product documentation:

<http://publib.boulder.ibm.com/infocenter/tivihelp/v20r1/index.jsp>

If you find that clicking the mouse numerous times is inconvenient, you may use the *Web Replay* function that is provided by TPM. For more information, see “Web Replay” on page 128.

### 3.5.4 Allocation with workload partition

The Workload Partitions (WPARs) provide a solution for highly virtualized operating system environments. This virtualization feature was introduced in AIX V6.1, and no separate software license is required.

In a WPAR environment, each WPAR instance can run a different workload completely isolated from the other WPARs that are running in the same LPAR. Each WPAR can have its own applications. See 2.1.3, “AIX 6 workload partitions” on page 25 for more information.

In a multitenant environment, a single tenant can also be a company that is providing services for multiple subtenants. This tenant can use the WPAR to create isolated environments for each subtenants, in the same AIX global environment. Figure 3-38 shows the various configurations with WPAR.

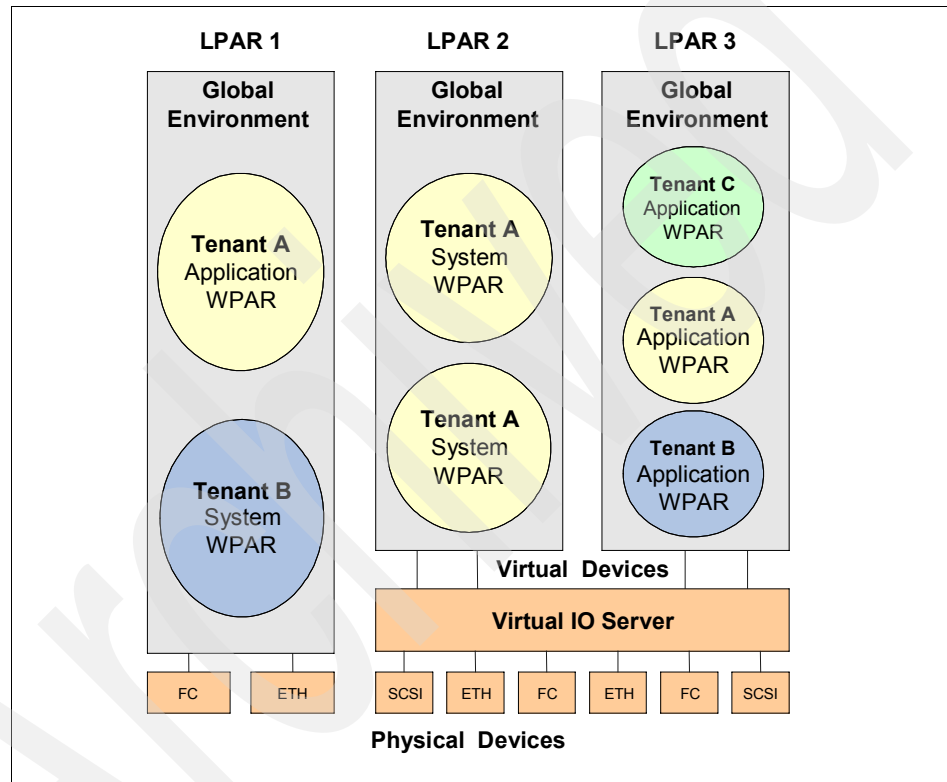


Figure 3-38 Examples of workload partitions

To create any type of WPAR, use either the `smitty wpar` command to launch the dialog for WPAR, which can save time, or use the command line to enter one command at a time to do the configuration. Commands are available to create a system WPAR or an application WPAR.

In the environment used in this book, we used the AIX V6.1 command line to create and to configure a system WPAR called *TenantA* and an application WPAR called *TenantB*.

## Managing system WPAR

This section is an overview of how to create, configure, and start a simple system WPAR, as we used in our lab environment.

### *Creating the system WPAR*

Creating a simple system WPAR by using the **mkwpar** command is shown in Example 3-4.

*Example 3-4 Creating a system WPAR by using the command line interface*

---

```
$ mkwpar -n TenantA
```

```
mkwpar: Creating file systems...
```

```
/
/home
/opt
/proc
/tmp
/usr
/var
```

```
Mounting all workload partition file systems.
```

```
x ./usr
x ./lib
x ./admin
x ./admin/tmp
x ./audit
x ./dev
x ./etc
```

```
..
.syncroot: Processing root part installation status.
syncroot: Synchronizing installp software.
```

```
+-----+
                        Pre-installation Verification...
+-----+
```

```
Verifying selections...done
Verifying requisites...done
Results...
```

```
SUCCESSSES
```

```
-----
```

```
Filesets listed in this section passed pre-installation verification
and will be installed.
```

```
Selected Filesets
```

```
-----
```

```
Java5.sdk 5.0.0.160
```

```
# Java SDK 32-bit
```

```
...
```

```
Installation Summary
```

Name	Level	Part	Event	Result
bos.rte.install	6.1.1.1	ROOT	COMMIT	SUCCESS
syncroot: Processing root part installation status.				
syncroot: Installp root packages are currently synchronized.				
syncroot: RPM root packages are currently synchronized.				
syncroot: Root part is currently synchronized.				
syncroot: Returns Status = SUCCESS				
Workload partition TenantB created successfully.				
mkwpar: 0960-390 To start the workload partition, execute the following as root: startwpar [-v] TenantA				

Listing the created system WPAR by using the **lswpar** command is shown in Example 3-5.

Example 3-5 Listing the system WPARs

```
$ lswpar
```

Name	State	Type	Hostname	Directory
TenantA	D	S	TenantA	/wpars/TenantA

So far, the WPAR was created without any IP information and the status (State) is down (D). We need to set an IP address that is in the same subnet as the Global Environment interface. Now we are configuring the IP address to be assigned for this system WPAR.

### Configuring the system WPAR

Setting network parameters is shown in Example 3-6. The example shows the **ifconfig** command output from the global environment and the **chwpar** command to create the network interface address in the WPAR.

Example 3-6 Setting network parameters

```
$ ifconfig en6
en6:
flags=1e080863,180<UP,BROADCAST,NOTRAILERS,RUNNING,SIMPLEX,MULTICAST,GR
OUPRT,64BIT,CHECKSUM_OFFLOAD(ACTIVE),CHAIN>
    inet 10.1.60.1 netmask 0xffffffff broadcast 10.1.60.255
    tcp_sendspace 262144 tcp_recvspace 262144 rfc1323 1
$ chwpar -N interface=en6 address=10.1.60.2 netmask=255.255.255.0
TenantA
```

## Starting the system WPAR

After configuring the IP address, we can start the WPAR. Starting and verifying the WPAR is shown in Example 3-7.

*Example 3-7 Show the startwpar and verification tasks for the TenantA WPAR*

---

### \$ startwpar TenantA

```
Starting workload partition 'TenantA'.
Mounting all workload partition file systems.
Loading workload partition.
Exporting workload partition devices.
Starting workload partition subsystem 'cor_TenantA'.
0513-059 The cor_TenantA Subsystem has been started. Subsystem PID is 712924.
Verifying workload partition startup.
```

### \$ ifconfig en6

```
en6:
flags=1e080863,180<UP,BROADCAST,NOTRAILERS,RUNNING,SIMPLEX,MULTICAST,GROUPRT,64
BIT,CHECKSUM_OFFLOAD(ACTIVE),CHAIN>
    inet 10.1.60.1 netmask 0xffffffff broadcast 10.1.60.255
    inet 10.1.60.2 netmask 0xffffffff broadcast 10.1.60.255
    tcp_sendspace 262144 tcp_recvspace 262144 rfc1323 1
```

### \$ ping 10.1.60.2

```
PING 10.1.60.2 (10.1.60.2): 56 data bytes
64 bytes from 10.1.60.2: icmp_seq=0 ttl=255 time=0 ms
64 bytes from 10.1.60.2: icmp_seq=1 ttl=255 time=0 ms
...
```

### \$ clogin TenantA

```
*****
*
* Welcome to AIX Version 6.1!
*
* Please see the README file in /usr/lpp/bos for information pertinent * to
this release of the AIX Operating System.
*
*****
```

### # hostname

```
TenantA
```

---

The system WPAR is now up and running and the status (State) was changed to active (A) as shown in Example 3-8 on page 107.



*Example 3-8 lswpar command showing the WPAR active*

---

```
$ lswpar
Name      State  Type  Hostname  Directory
-----
TenantA   A      S     TenantA   /wpars/TenantA
```

---

## Managing application WPAR

The application WPAR only exists while the script or application that is associated with the WPAR is running. After the script or application is done, the WPAR is terminated. Before creating the application WPAR, we ensure that the application or script exists and has the correct permissions to be executed. For this test, a shell script, /tmp/wpar/TenantB file, as shown in Example 3-9, was created to provide the application WPAR executable.

*Example 3-9 Script file used for the application WPAR*

---

```
$ cat /tmp/wpar/TenantB
# !/bin/ksh
# Script TenantB
# This script was created to run the TenantB Application WPAR
#
# Created in 2008
# Objective : Test for WPAR environment
#
# Redirect the STDOUT and STDERR to a logfile
exec 1>/tmp/${0##*/}.log 2>&1
exec 2>&1
set -x

echo " #### Creating Empty files  #### "

for i in 1 2 3 4 5 6 7 8 9
do
touch /tmp/wpar/TenantB_file$i
done
```

---

## Creating an application WPAR

To create the application WPAR use the **wparexec** command. The argument is the script or the application binary file as shown in Example 3-10 on page 108.

*Example 3-10 The command wparexec runs the script under the TenantB WPAR*

---

```
$ wparexec /tmp/wpar/TenantB
```

```
Starting workload partition 'TenantB'.
Mounting all workload partition file systems.
Loading workload partition.
Shutting down all workload partition processes.
```

```
$ ls
```

```
TenantB TenantB_file2 TenantB_file4 TenantB_file6 TenantB_file8
TenantB_file1 TenantB_file3 TenantB_file5 TenantB_file7
TenantB_file9
```

---

For this example we can say the application WPAR is not created but executed. And we can run several scripts or applications at the same time. All commands are executed from the global environment partition.

For more information about workload partitions, see the following sources:

- ▶ *Workload Partition Management in IBM AIX Version 6.1*, SG24-7656
- ▶ *Introduction to workload Partition Management in IBM AIX Version 6.1*, SG24-7431

### 3.5.5 Allocation with IBM Director

IBM Director product offers the possibility to manage, monitor, and allocate resources for complex and mixed environments.

IBM Director product can use the Virtual I/O Server to create virtualized LPARs or create LPARs by using dedicated resources.

To help you become more familiar with the product, we list several terms that are used in an IBM Director environment, to differentiate the equipment:

<b>Management servers</b>	One or more servers where the IBM Director Server is installed
<b>Managed system</b>	Any type of server or LPAR that is managed by the IBM Director
<b>SNMP devices</b>	Network devices or systems that use the Simple Network Management Protocol (SNMP), to provide configuration data.
<b>Managed objects</b>	Additional objects like a platform (POWER6 system) and chassis (for blade servers)

## IBM Director major components

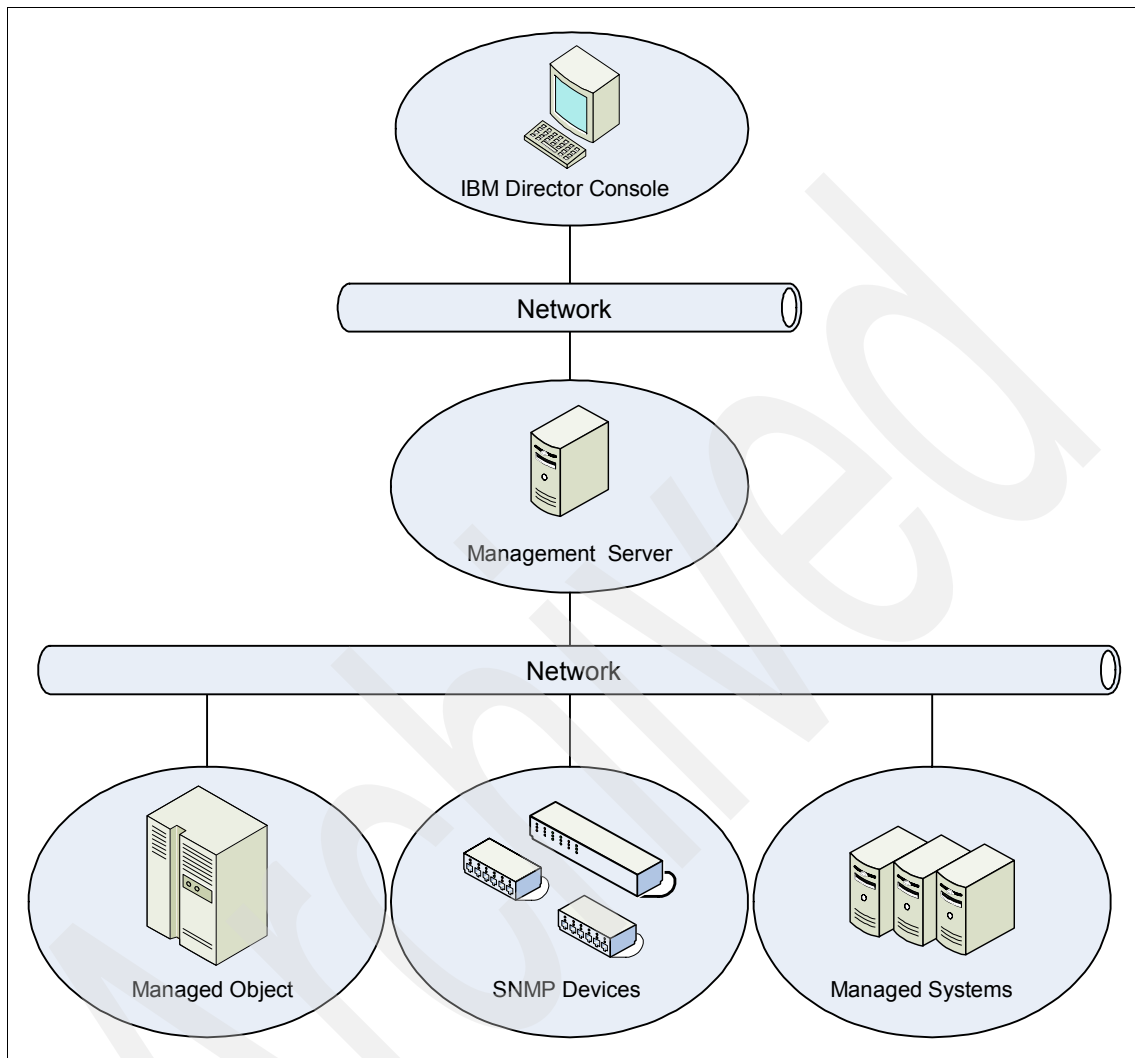
The IBM Director suite has various components to provide full administration control over the managed environment.

The Table 3-2 lists major components and a brief description of each component.

*Table 3-2 Major IBM Director components*

Component	Description
IBM Director Core Services	This is installed on a managed system to provide hardware-specific functions; used for management
IBM Director Agent	This is installed on a managed system to provide multiple functions as hardware and software operations.
IBM Director Console	This is installed on any machine that is able to provide a graphical user interface. The console is used to perform tasks in the IBM Director environment
IBM Director Server	This must be installed on the management server. It provides all the management information and functions of IBM Director environment. It runs a database to keep the information about the managed systems. It is the main component.

The IBM Director management server connects to the managed systems or objects, and gathers information about the environment. The basic configuration is shown in Figure 3-39 on page 110. After that we are able to perform allocation tasks with the IBM Director console.



*Figure 3-39 Basic IBM Director configuration and its components*

The IBM Director Server must also have product extensions so that it can fully manage the Power Systems servers. Several available extensions are listed in Table 3-3 on page 111.

Table 3-3 IBM Director extensions that are used to manage a virtual environment

Extension name	Extension functionality
IBM Systems Director Virtualization Manager Server	The virtualization manager can be used to perform operations in a Virtual I/O Server environment. By using this feature, we can create a totally virtualized partition, creating virtual devices in the Virtual I/O Server and mapping them to the LPAR. All tasks can be performed in the IBM Director console.
Virtualization Manager Agent for AIX NIM Server	This can be used to provide the images during a new AIX installation.
IBM Systems Director HMC extension	This is used to manage the servers and hardware resources that are under the HMC management. It can create or delete new LPARs, and perform power control.

For more information about the IBM Director configuration, features, and extensions, see the following sources:

- ▶ IBM Director public library  
[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/diricinfo\\_all/diricinfoparent.html](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/diricinfo_all/diricinfoparent.html)
- ▶ *Implementing IBM Director*, SG24-6188

## 3.6 Installation tools

In multitenant environment, different tenants require different versions of the OS. Tenants also require fast installation of the complete system. To meet these requirements, we must have automation tools and a well-defined job description.

We have several tools that can support the installation step. In this section, we discuss the various tools and their usage.

### 3.6.1 Installation with Network Installation Management

Network Installation Management (NIM) environment is an AIX feature that can install AIX OS and packages. It also supports customization during or after the installation. The customization is covered in 3.7.1, “Customization with Network Installation Management” on page 131.

The NIM environment consists of a server and one or multiple clients. It can use any available network, either a physical or virtual adapters, to perform NIM operations using rsh or NIM Service Handler (nimsh) remote commands. The IP addresses have to be predefined before the NIM customization process starts.

The server is called NIM master and the clients are called NIM clients.

Figure 3-40 shows basic NIM resources and when each resource is used.

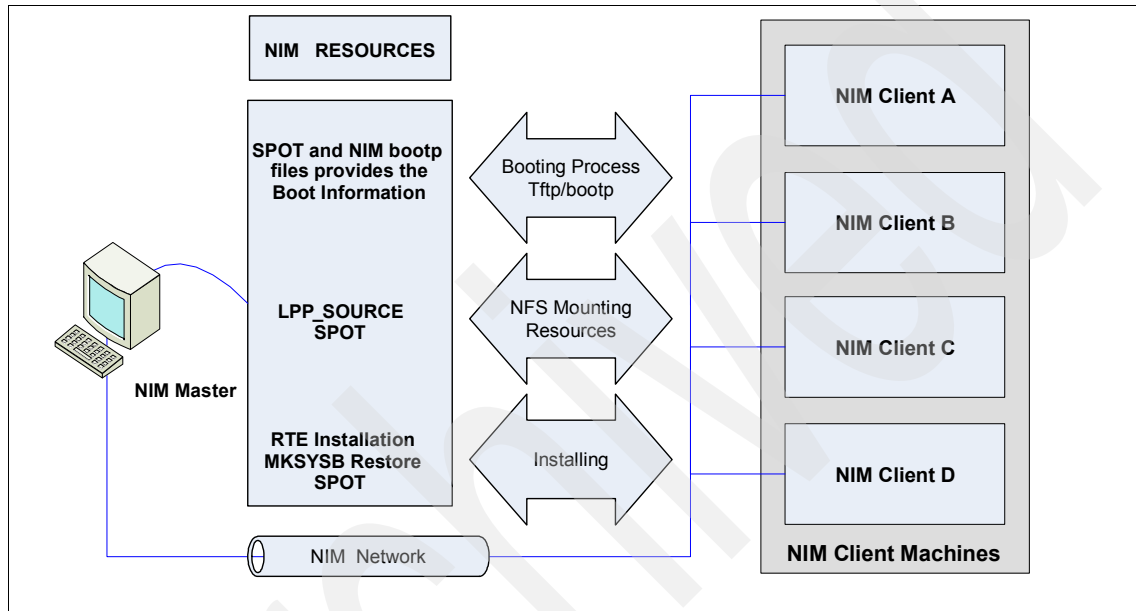


Figure 3-40 Basic NIM resources during the installation process

## NIM master and resources

This section introduces the NIM master concepts and the major resources that are used in the NIM environment.

### NIM master

The NIM master can be any available AIX machine that uses a physical or a virtual Ethernet adapter. The only requirement is a fully operational network between the NIM master and the NIM clients.

The NIM master can be enabled by installing the `bos.sysmgt.nim.master` file set in the machine that is going to be used as the NIM master.

To configure the NIM environment we can use the **smit nim** command (Advanced or Easy Startup options), the **nim\_master\_setup** script (available under the **/usr/sbin** directory), or the NIM command line options.

### ***NIM resources***

By using NIM, the entire installation process occurs over the network. No AIX CDs are used in the boot or installation phases. For this reason, the NIM requires certain resources to provide all the information necessary during installation.

For basic installation, NIM requires only the Shared Product Object Tree (SPOT) and the licensed program product (LPP) source (**lpp\_source**) resources. If you use these two resources, the NIM requires manual input of information during the installation. The main resources are listed in Table 3-4.

*Table 3-4 Main NIM resources and their functions*

Resource	Description	Usage
SPOT	This resource provides <b>/usr</b> information during the installation process. Contains libraries, binary objects, and executables. Replaces the ramdisk available on the installation media.	Used during the boot process to provide binary, library and kernel code. Resources are mounted over the NIM client during the boot phase or are transferred by <b>bootpd</b> and <b>tftpd</b> processes. It can also be used for installation.
<b>lpp_source</b>	This software repository contains a copy of the file sets from the installation media, such as AIX media.	Used during installation and migration. Provides the file set listing that will be copied over the client during the network installation
<b>mksysb</b>	This resource contains the image of the root volume group previously created with the AIX <b>mksysb</b> command.	Can be used to install multiple machines that have the same configuration (such as OS levels and packages)
<b>bosinst_data</b>	This resource is similar to the AIX <b>bosinst.data</b> file. It contains information about console, language, target disks and so on.	Used during the installation of a <b>mksysb</b> resource to provide further information about how the <b>mksysb</b> will be restored
<b>fb_script</b>	This is a predefined script to perform additional customization after the installation's first boot.	Used only during the first boot after a new installation
<b>script</b>	This resource points to executable and regular files containing executable tasks, usually a shell script.	Used after installation to perform additional customization as file system creation, resizing or to add extra users and groups

**Note:** After the NIM resources are created, they need to be allocated to the respective client in order to enable the installation.

### ***NIM client***

The NIM client can be any supported AIX machine that is able to communicate with the NIM master.

The NIM client can be defined from the NIM master, while the client machine has no OS installed. If we have an existing AIX machine that has to be managed by an existing NIM environment, we can also define it as a NIM client. To configure any existing AIX machine as a NIM client, the requirement, besides the network, is to have the `bos.sysmgmt.nim.client` file set, which is installed by default.

**Reminder:** Any NIM machine, either the master or clients, must be resolved either by DNS or local `/etc/hosts` file. NIM master also requires the CD or DVD allocation to create the first SPOT and `lpp_sources`, if using standard methods.

To illustrate how to use NIM to customize a new client machine, we created a lab environment by using an IBM Power 570 machine.

### **Setting up the lab environment**

For the lab environment, the configuration shown in Table 3-5 was used.

*Table 3-5 Configuration used in the lab environment*

Function	Host name	IP address
NIM master	nim1ae0	10.1.1.5
NIM client	nimc1ae0	10.1.1.13
Additional IP for NIM client's external network	nimc1a	9.3.5.13

**Note:** All configuration tasks were performed in the NIM master machine. No command or intervention is required by the NIM client during the configuration.

### ***Configuring the NIM master***

For this environment we used the Easy Startup option. Figure 3-41 on page 115 is the result of entering the `smit nim_config_env` command.



Configure a Basic NIM Environment (Easy Startup)

Type or select values in entry fields.  
Press Enter AFTER making all desired changes.

[TOP]

Initialize the NIM Master:

\* Primary Network Interface for the NIM Master

[nim1ae0] +

Basic Installation Resources:

\* Input device for installation images

[ ] +

\* LPP\_SOURCE Name

[lpp\_source1]

\* LPP\_SOURCE Directory

[/export/lpp\_source] +

Create new filesystem for LPP\_SOURCE?

[yes] +

Filesystem SIZE (MB)

[650] #

VOLUME GROUP for new filesystem

[rootvg] +

\* SPOT Name

[spot1]

\* SPOT Directory

[/export/spot] +

Create new filesystem for SPOT?

[yes] +

Filesystem SIZE (MB)

[350] #

VOLUME GROUP for new filesystem

[rootvg] +

Create Diskless/Dataless Machine Resources?

[no] +

Specify Resource Name to Define:

ROOT (required for diskless and dataless)

[root1]

DUMP (required for diskless and dataless)

[dump1]

PAGING (required for diskless)

[paging1]

HOME (optional)

[home1]

[MORE...17]

F1=Help

F2=Refresh

F3=Cancel

F4=List

F5=Reset

F6=Command

F7=Edit

F8=Image

F9=Shell

F10=Exit

Enter=Do

Figure 3-41 Output of the `smit nim_config_env` command

In this step, we have to insert the host name (nim1ae0), which was previously added to the hosts file. Accept the default options and press Enter.

The NIM master is configured with predefined values. Now we can define the NIM client.

**Note:** Usually a separated network is defined only to be used by the NIM environment, but NIM can use any available network.

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### ***Configuring the NIM client***

During the NIM master definition, the first SPOT and LPP\_SOURCES were created. To use a machine as the NIM client we have to define it, as described in this section.

Use `nim_mkmac` fastpath, as shown in Figure 3-42.

Define a Machine

Type or select a value for the entry field.  
Press Enter AFTER making all desired changes.

\* Host Name of Machine  
(Primary Network Install Interface)

[Entry Fields]  
[nimc1ae0]

F1=Help  
F5=Reset  
F9=Shell

F2=Refresh  
F6=Command  
F10=Exit

F3=Cancel  
F7=Edit  
Enter=Do

F4=List  
F8=Image

*Figure 3-42 Output of the `smit nim_mkmac` command*

In this step the Host Name of Machine is the resolvable host name. After entering the host name, the panel shown in Figure 3-43 on page 117 is displayed.

Define a Machine

Type or select values in entry fields.  
Press Enter AFTER making all desired changes.

	[Entry Fields]	
* NIM Machine Name	[nimclae0]	
* Machine Type	[standalone]	+
* Hardware Platform Type	[chrp]	+
Kernel to use for Network Boot	[64]	+
Communication Protocol used by client	[ ]	+
Primary Network Install Interface		
* Cable Type	bnc	+
Network Speed Setting	[ ]	+
Network Duplex Setting	[ ]	+
* NIM Network	niml1ae0	
* Host Name	nimcl1ae0	
Network Adapter Hardware Address	[0]	
Network Adapter Logical Device Name	[ ]	
IPL ROM Emulation Device	[ ]	+ /
CPU Id	[ ]	
Machine Group	[ ]	+
Comments	[ ]	

F1=Help  
F5=Reset  
F9=Shell

F2=Refresh  
F6=Command  
F10=Exit

F3=Cancel  
F7=Edit  
Enter=Do

F4=List  
F8=Image

Figure 3-43 Continuation of output of the `smit nim_mkmac` command

If the host name is not defined either locally or in the DNS server, the panel shown in Figure 3-44 on page 118 is displayed.

Define a Machine

Type or select a value for the entry field.  
Press Enter AFTER making all desired changes.

[Entry Fields]  
[LPARNULL]

\* Host Name of Machine  
(Primary Network Install Interface)

Type of Network Attached to Primary Network Install Interface

Move cursor to desired item and press Enter.

tok	= token ring network
ent	= ethernet network
fddi	= FDDI network
generic	= generic network (no network boot capability)
atm	= ATM network
ent6	= IPv6 ethernet network

F1| F1=Help  
F8| F8=Image  
F5| /=Find  
F9+

F2=Refresh  
F10=Exit  
n=Find Next

F3=Cancel  
Enter=Do

Figure 3-44 Panel that displays if a non resolvable host name is used

To correctly define the NIM client machine, add the respective /etc/hosts information and repeat the task.

After completing this task the machine is ready to be used (with default definitions).

### ***Understanding the installation methods***

NIM provides three installation methods (types):

- mksysb**      This type uses an existing AIX mksysb image and restores it into the client machine.
- rte**            This type uses an existing lpp\_source to install a new environment or to migrate an existing system.
- spot**          This type uses a predefined SPOT and copies its contents to the NIM client machine.

In “Starting the system WPAR” on page 106, we use the **rte** installation type.

### Starting the NIM client installation

To start the basic installation we used the `smit nim_bosinst` command, as shown in Figure 3-45.

```
$ smit nim_bosinst

+-----+
|                                     |
|               Select a TARGET for the operation               |
| Move cursor to desired item and press Enter.                 |
|                                                                |
|   nimclae0      machines      standalone                     |
|                                                                |
| F1=Help          F2=Refresh          F3=Cancel               |
| F8=Image         F10=Exit            Enter=Do                |
| /=Find           n=Find Next                                     |
|                                                                |
+-----+
```

Figure 3-45 Output of the `smit nim_bosinst` command

Select the NIM client machine. The installation types are listed, as shown in Figure 3-46.

```
+-----+
|                                     |
|               Select the installation TYPE                   |
| Move cursor to desired item and press Enter.                 |
|                                                                |
|   rte - Install from installation images                     |
| mksysb - Install from a mksysb                               |
| spot - Install a copy of a SPOT resource                     |
|                                                                |
| F1=Help          F2=Refresh          F3=Cancel               |
| F8=Image         F10=Exit            Enter=Do                |
| /=Find           n=Find Next                                     |
|                                                                |
+-----+
```

Figure 3-46 Installation types panel

For this installation the `rte` type was selected. The LPP\_SOURCE selections are listed, as shown in Figure 3-47 on page 120.

```

+-----+
|                                     |
|           Select the LPP_SOURCE to use for the installation           |
|                                     |
| Move cursor to desired item and press Enter.                         |
|                                     |
| lpp_source1      resources      lpp_source                           |
|                                     |
| F1=Help          F2=Refresh      F3=Cancel                           |
| F8=Image         F10=Exit        Enter=Do                            |
| /=Find           n=Find Next                                           |
|                                     |
+-----+

```

Figure 3-47 LPP\_Source selection

After selecting the LPP\_SOURCE, we select the SPOT to be used, as shown in Figure 3-48.

```

+-----+
|                                     |
|           Select the SPOT to use for the installation                 |
|                                     |
| Move cursor to desired item and press Enter.                         |
|                                     |
| spot1           resources      spot                                   |
|                                     |
| F1=Help          F2=Refresh      F3=Cancel                           |
| F8=Image         F10=Exit        Enter=Do                            |
| /=Find           n=Find Next                                           |
|                                     |
+-----+

```

Figure 3-48 SPOT selection

After selecting the SPOT, other installation options are listed, as shown in Figure 3-49 on page 121.

Install the Base Operating System on Standalone Clients

Type or select values in entry fields.  
Press Enter AFTER making all desired changes.

[TOP]	[Entry Fields]	
* Installation Target	nimclae0	
* Installation TYPE	rte	
* SPOT	spot1	
LPP_SOURCE	[lpp_source1]	+
MKSYSB		
BOSINST_DATA to use during installation	<input type="checkbox"/>	+
IMAGE_DATA to use during installation	<input type="checkbox"/>	+
RESOLV_CONF to use for network configuration	<input type="checkbox"/>	+
Customization SCRIPT to run after installation	<input type="checkbox"/>	+
Customization FB Script to run at first reboot	<input type="checkbox"/>	+
ACCEPT new license agreements?	[yes]	+
Remain NIM client after install?	[yes]	+
PRESERVE NIM definitions for resources on this target?	[yes]	+
FORCE PUSH the installation?	[no]	+
Initiate reboot and installation now?	[yes]	+
-OR-		
Set bootlist for installation at the next reboot?	[no]	+
Additional BUNDLES to install	<input type="checkbox"/>	+
-OR-		
Additional FILESETS to install (bundles will be ignored)	<input type="checkbox"/>	+
installp Flags		
[MORE...20]		
F1=Help	F2=Refresh	F3=Cancel
F5=Reset	F6=Command	F7=Edit
F9=Shell	F10=Exit	Enter=Do
	F4=List	F8=Image

Figure 3-49 Default options for the installation menu

In the menu, change the ACCEPT new license agreements question to yes, in order to automatically accept any license requirement during installation.

The default installation process automatically begins.

**Note:** For this example the default installation (SPOT and LPP\_SOURCE) was selected. We did not show all the installation windows.

For more details about configuring the NIM environment to provide further customization, see 3.7.1, “Customization with Network Installation Management” on page 131

For more information about NIM configuration and installation, see *NIM from A to Z in AIX 5L*, SG24-7296.

### 3.6.2 Installation with Tivoli Provisioning Manager

In 3.5.3, “Allocation with Tivoli Provisioning Manager” on page 80, we created LPARs on the host platform. Now we can install an AIX OS image on the virtual sever.

We can use ADS, Jumpstart, Kickstart, NIM, Rembo (recently renamed Tivoli Provisioning Manager for OS Deployment), and YaST as a TPM boot server. For managing AIX OS, NIM is recommended. We define a NIM server as a TPM boot server.

**Note:** When creating NIM server, be sure to create the mksysb image on the NIM server. When TPM discovers the NIM, it requires a mksysb image as an install image.

To begin the installation:

1. Select **Inventory** → **Infrastructure Management** → **Boot Servers**.
2. In the **Manage Boot Servers** window, select **Edit** → **Add Boot Server Wizard**, as shown in Figure 3-50.



Figure 3-50 Create boot server in TPM with Add Boot Server Wizard



3. Select **NIM** as the boot server type, as shown in Figure 3-51.

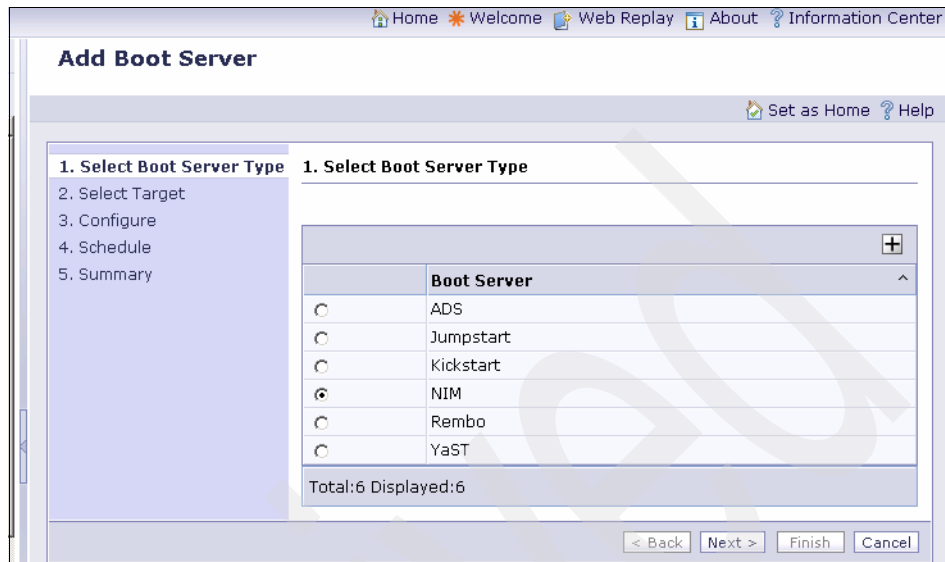


Figure 3-51 Select Boot Server Type

4. Select NIM server as the target server, as shown in Figure 3-52 on page 124.

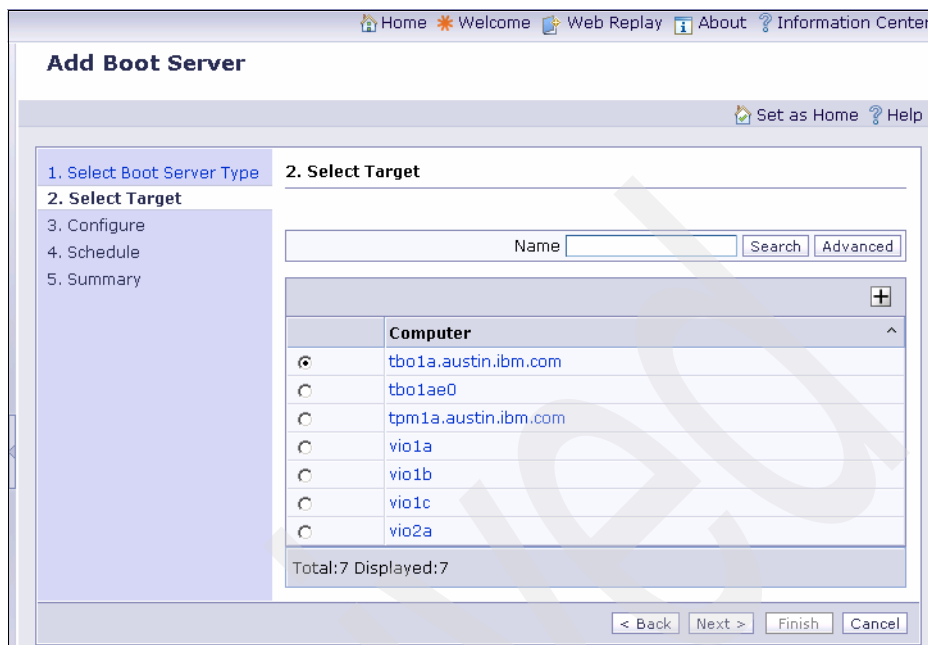


Figure 3-52 Select NIM server in the Computer section

Figure 3-53 shows that we registered NIM server as a boot server for TPM.

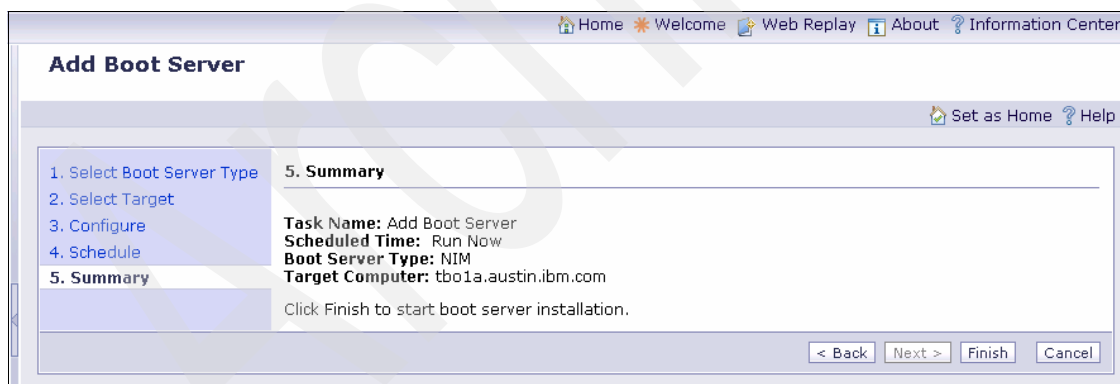


Figure 3-53 Define NIM server as a Boot server in TPM

5. Click **Finish**.
6. Select **Software Management** → **Manage Software Catalog** → **Images**.  
Figure 3-54 on page 125 shows the mksysb image on the NIM server.

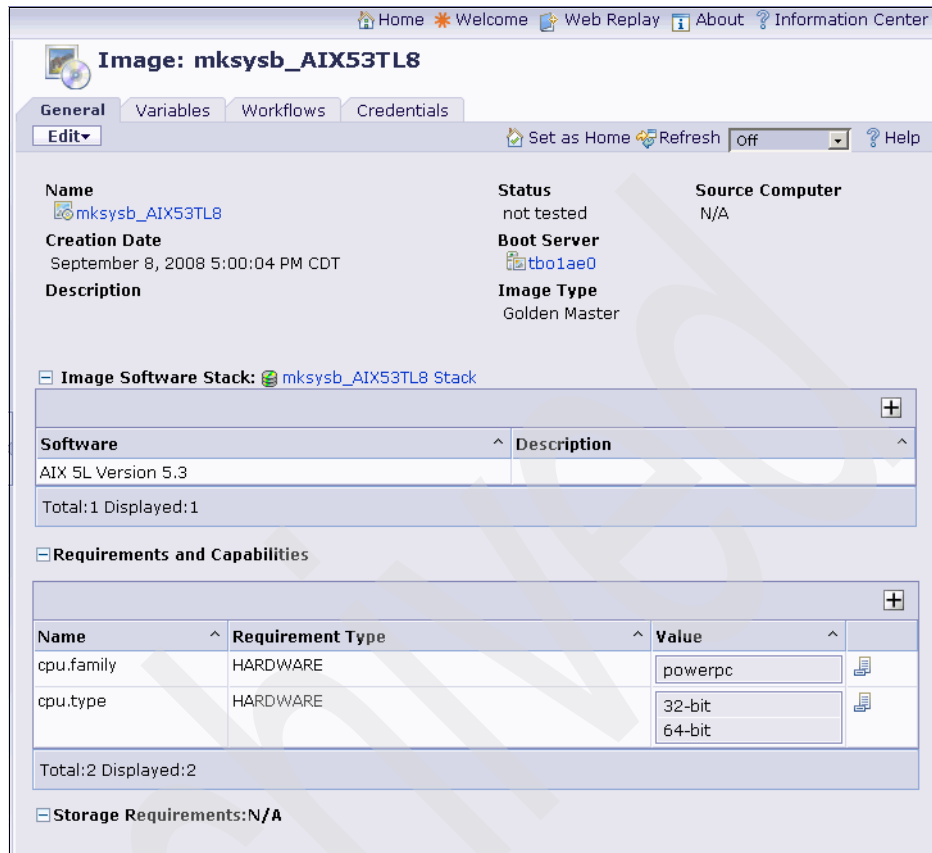


Figure 3-54 The mksysb image of NIM discovered by TPM

Before we can install the OS image to specify the LPAR, we must first create the NIM server client in the NIM server we registered. It is enough to add the host name to /etc/hosts file in NIM server. The work flows are shown in Figure 3-55 on page 126.

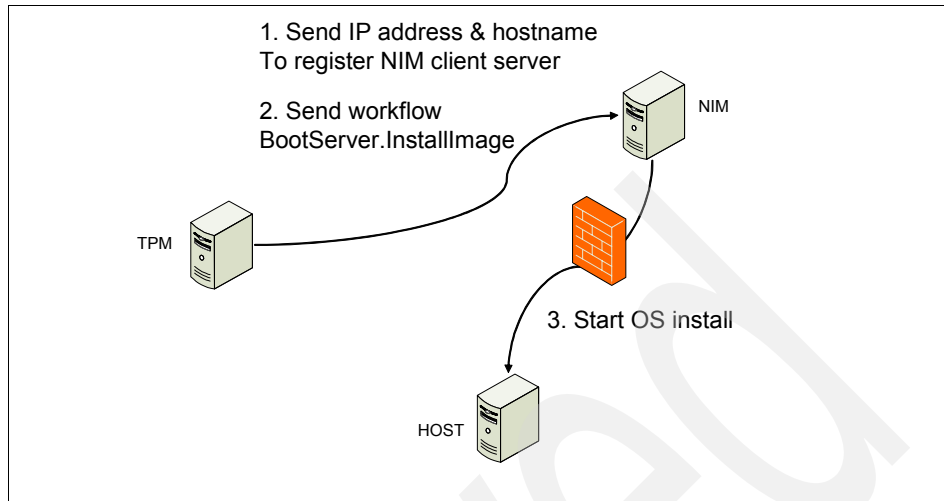


Figure 3-55 Registering NIM client in NIM server to install OS

We used the script shown in Example 3-11 to register a NIM client.

*Example 3-11 Shell script that registers the host name and IP address in NIM*

```
#!/usr/bin/ksh

NIM_SERVER=tbo1a.austin.ibm.com
TMP_FILE=/tmp/tmp.data

if [ $1 ]
then
    rsh $NIM_SERVER -l root cat /etc/hosts > $TMP_FILE
    echo "10.1.1.$2 $1" >> $TMP_FILE
    rcp $TMP_FILE $NIM_SERVER:/etc/hosts
    rm $TMP_FILE
else
    echo "Usage:nim_register [hostname] [ip address]"
    echo "Example) nim_register sarah 17"
fi
```

To complete the installation:

1. Select **Software Management** → **Manage Software Catalog** → **Images**.
2. Click on the image to install and select **Edit** → **Install Image**.
3. Select the computer on which to install the OS, as shown in Figure 3-56.

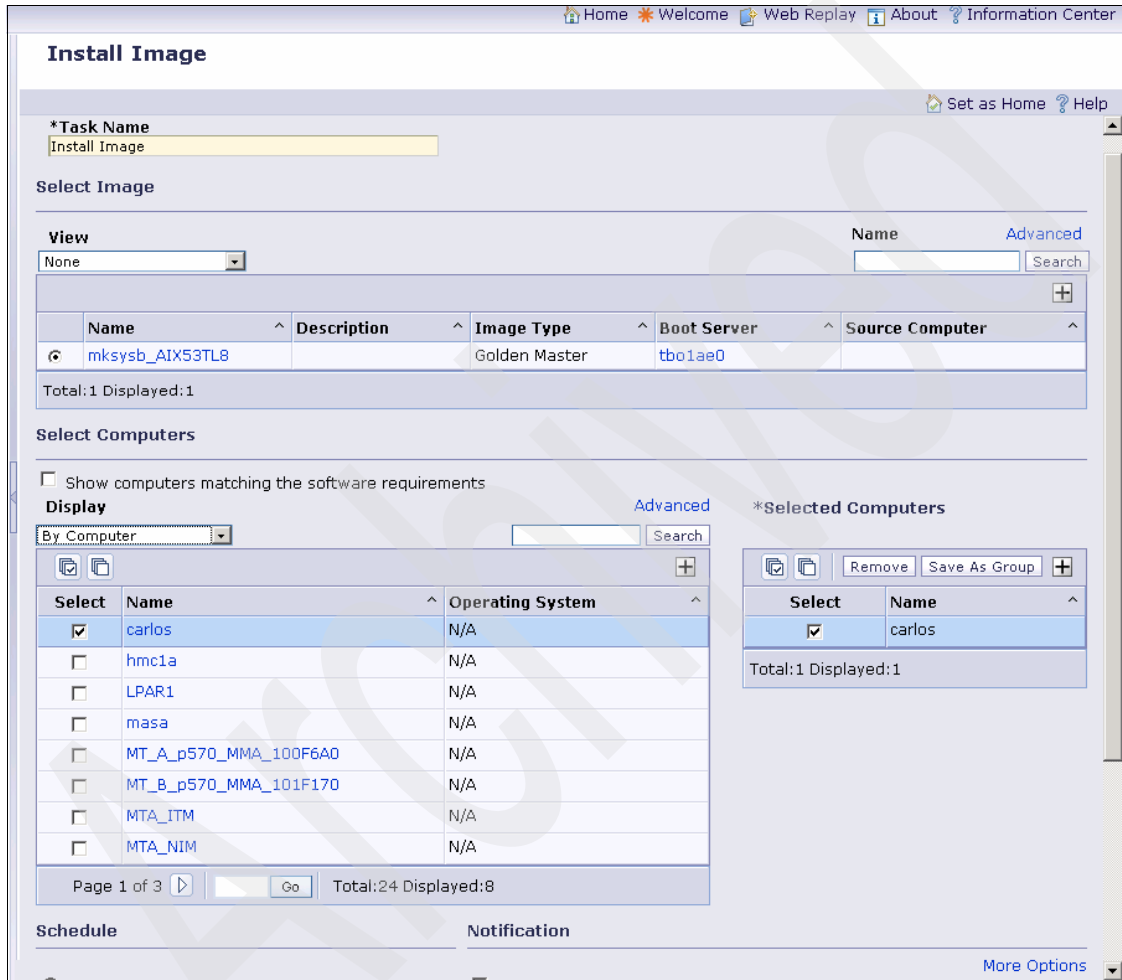


Figure 3-56 Image Install options

TPM automatically starts the local partition and starts the OS installation. After installation is completed, we have a running partition AIX installed as shown in Figure 3-57 on page 128.

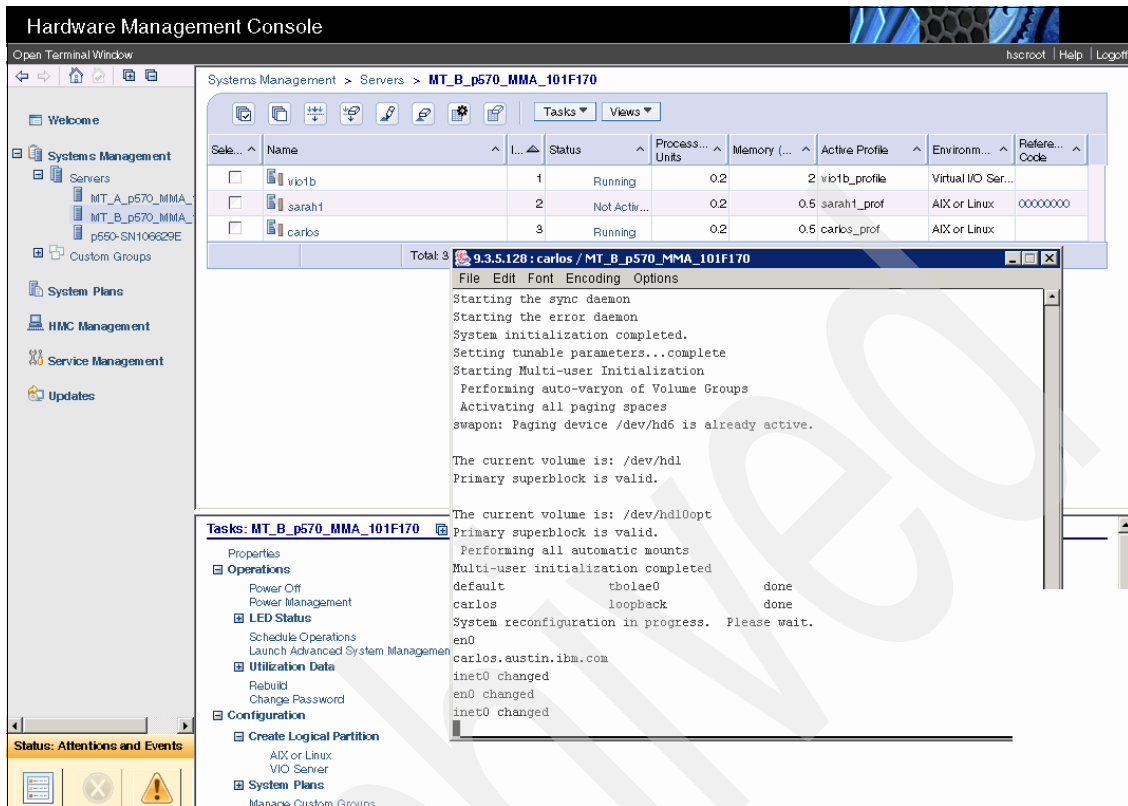


Figure 3-57 Running the OS after installation

## Web Replay

To automate the most common tasks with the TPM user interface, TPM provides an automation function called Web Replay.

Web Replay enables you to capture the steps you go through when solving a task. The steps are saved in a *scenario*. The scenario can be reused by other users to perform the same task with a single click.

With Web Replay you can automate complex tasks such as discovery, virtual server creation, software installation, OS management, and patch management. You can record the mouse actions required to implement the task and play back your recording later, as necessary.

The Web Replay function and manuals are accessed from the Welcome page of TPM, as shown in Figure 3-58 on page 129.

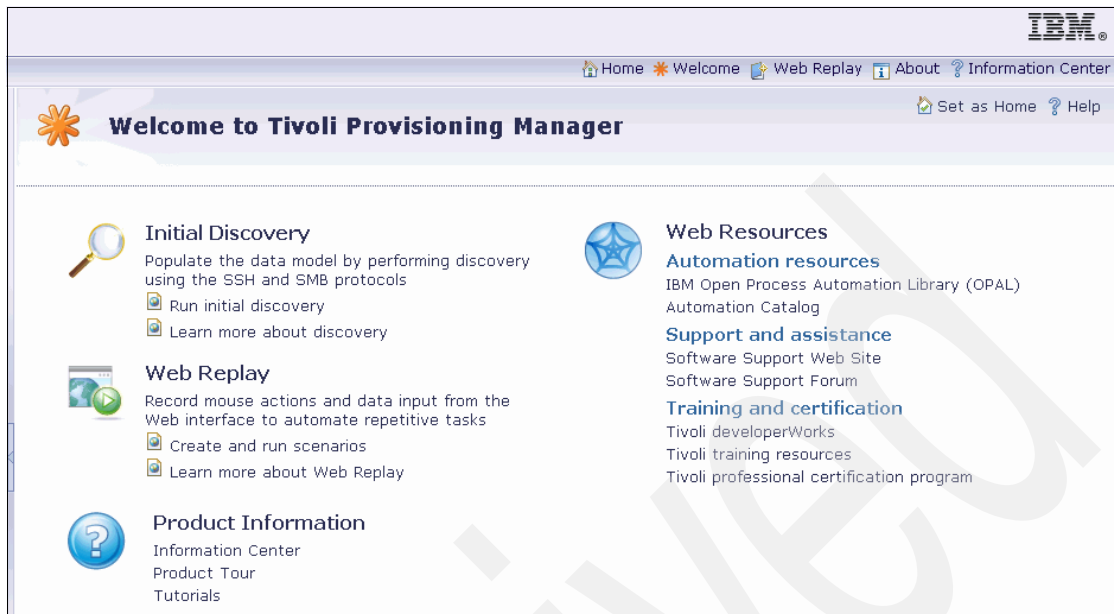


Figure 3-58 Welcome page of Tivoli Provisioning Manager

To learn how to use Web Replay, download instructional demonstrations from:

<http://demos.dfw.ibm.com>

To use Web Replay for specific purposes, download best practices from:

<http://www.ibm.com/software/brandcatalog/portal/opal>

### 3.6.3 Installation with IBM Director Virtual Image Manager

IBM Director Virtual Image Manager is part of the Virtualization Manager extension to IBM Director. It provides support for creating and managing images to install OS on virtual servers. IBM Virtual Image Manager supports deployment under the control of HMC or IVM and has the following features:

- ▶ System templates management
- ▶ Virtual server image management with OS image
- ▶ Create and clone virtual server with OS image
- ▶ Install OS

For more information about IBM Virtual Image Manager, visit:

<http://www.ibm.com/systems/management/director/extensions/vim.html>

## 3.7 Customization tools

In a multitenant environment, we can provide physical or virtual machines, install the appropriate operating system, and perform additional customization during the deployment of the new resource.

Each tenant has its own network, environment, and operating-system-level requirements. Certain settings can be changed during installation time, either directly after the first boot or in a maintenance-scheduled operation at a later time, as shown in Figure 3-59.

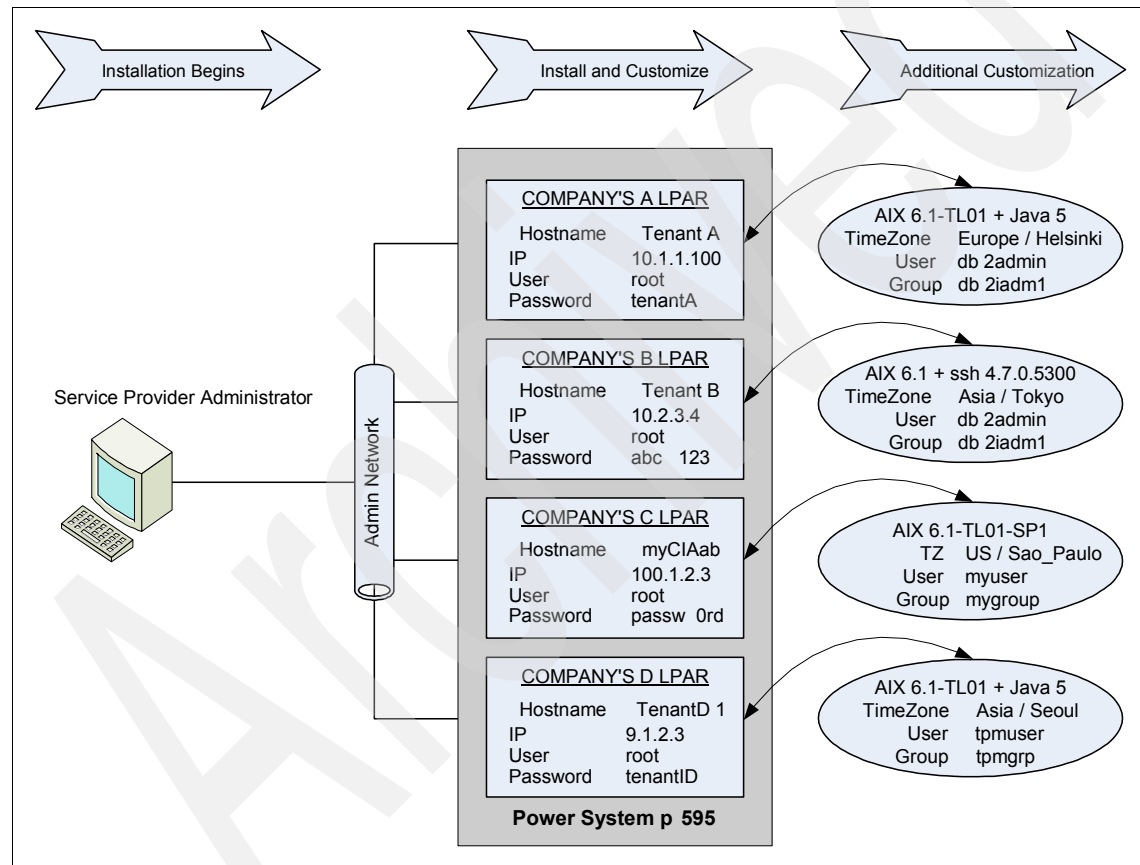


Figure 3-59 Graphical flow for some customizable requirements

Several ways are available for performing automated customization in a new or current managed environment. We can customize the system by using shell scripts, and AIX functions and tools. In this book, we use NIM and the TPM.



In this section we show how to perform and automate customization tasks in our managed environment by using the various automation tools.

### 3.7.1 Customization with Network Installation Management

As discussed in 3.6.1, “Installation with Network Installation Management” on page 111, the NIM uses certain resources to install the basic AIX file sets or install a customized mksysb image.

NIM can also perform customization tasks during or after installation of the OS.

Table 3-6 lists several NIM resources that can be used to provide customization and when they can be used.

*Table 3-6 Resource types and descriptions*

Type of resource	Description	Usage
lpp_source	This software repository is for additional AIX packages and rpm file sets.	Used during installation, migration. It can also be used to update the AIX of an existing machine or to install new file sets and bundles.
bosinst_data	This resource is similar to the AIX bosinst.data file and contains information about console, language, target disks, and so on.	Used during the installation time of a mksysb resource to provide additional information about how the mksysb will be restored and to avoid manual interaction
fb_script	This resource is a predefined script to perform additional customization after the installation's first boot.	Used only during the first boot after a new installation to perform the first customization tasks
script	This resource points to executable and regular file containing executable tasks, usually a shell script.	Used after the installation to perform additional customization as file system creation, resizing, or to add extra users and groups

## NIM resources for customization

The following NIM resources can be used to perform various configuration tasks:

- ▶ Perform a base operating system (BOS) installation.
- ▶ Perform a runtime execution (RTE) installation.
- ▶ Create a mksysb resource to duplicate the same customized installation image between multiple machines.
- ▶ Create several SPOTs and LPP\_SOURCES with different levels of AIX and technology levels.
- ▶ Create a group of NIM client machines, containing all machines that are under the same tenant policies and run customized tasks for the entire group.
- ▶ Create customized scripts to run during or after the installation.

## Customization during installation

In this section, we show how to create and use several NIM resources to perform customization during BOS, RTE, or mksysb installation.

The following resources can be used separately during any NIM installation:

- ▶ NIM SPOT and lpp\_source resources
- ▶ NIM bosinst\_data
- ▶ NIM fb\_script resource

For practical purposes we first defined all the resources and performed a single installation to show the results.

### ***Creating NIM SPOT and lpp\_source***

The modified SPOT or lpp\_source can be used to install a specific version of OS. It can also contain additional file set bundles to support the tenant's applications.

To create a new SPOT or LPP\_Source, AIX CDs must be copied into any target file system. For this example, the AIXs files were copied (bffccreate format) into the /software/aix-6100-01 file system and we created a new lpp\_source containing full AIX installation CDs set.

Listing previous lpp\_sources by using the **lsnim** shown in Example 3-12.

*Example 3-12 Listing lpp\_sources*

---

```
$ lsnim -t lpp_source
lpp_aix61TL1      resources      lpp_source
lpp_aix53TL8      resources      lpp_source
```

---

Defining a new lpp\_source called lpp\_aix61TL1\_Full is shown in Example 3-13.

*Example 3-13 Output generated by the nim -o define command*

---

```
$ nim -o define -t lpp_source -a server=master -a
location=/software/aix-6100-01-01/installp/ppc lpp_aix61TL1_Full

Preparing to copy install images (this will take several minutes)...
Now checking for missing install images...
All required install images have been found. This lpp_source is now ready.
```

---

Listing the created lpp\_source and its contents by using lsnim command is shown in Example 3-14.

*Example 3-14 Output of lsnim and nim -o showres command*

---

```
$ lsnim -t lpp_source
lpp_aix61TL1          resources      lpp_source
lpp_aix53TL8          resources      lpp_source
lpp_aix61TL1_Full     resources      lpp_source

$ nim -o showres lpp_aix61TL1_Full
(multiple lines were removed)
# XL SMP Runtime Messages - Japanese
xlsmg.msg.ZH_CN.rte    1.7.0.0          I  N  usr
# XL SMP Runtime Messages - Simplified Chinese UTF-8
xlsmg.msg.zh_CN.rte    1.7.0.0          I  N  usr
# XL SMP Runtime Messages - Simplified Chinese
xlsmg.msg.en_US.rte    1.7.0.0          I  N  usr
# XL SMP Runtime Messages - U.S. English
xlsmg.msg.ja_JP.rte    1.7.0.0          I  N  usr
# XL SMP Runtime Messages - Japanese IBM-eucJP
xlsmg.msg.zh_CN.rte    1.7.0.0          I  N  usr
# XL SMP Runtime Messages - Simplified Chinese IBM-euc
xlsmg.rte              1.7.0.0          I  N  usr
# SMP Runtime Library
```

---

### ***Creating NIM bosinst\_data***

To create this resource we use any regular bosinst\_data file, modify the file, and create a bosinst\_data NIM resource.

The bosinst\_data NIM resource can be used to perform some customization during the installation process. For example, set the NIM installation process to avoid manual intervention (PROMPT = no), enable TCB (Trusted Computing Base), or install additional packages.

**Note:** The AIX provides a default bosinst\_data file, named bosinst.template, that resides in the /usr/lpp/bosinst directory and can be used as the sample for the NIM bosinst\_data resource

For this example, we modified the NIM master's /var/adm/ras/bosinst\_data file and saved it as /var/adm/ras/bosinst\_data\_nimclae0, shown in Example 3-15.

*Example 3-15 /var/adm/ras/bosinst\_data\_nimclae0 file*

---

```
(multiple lines removed)
control_flow:
    CONSOLE = Default
    INSTALL_METHOD = overwrite
    PROMPT = no
    EXISTING_SYSTEM_OVERWRITE = yes
    INSTALL_X_IF_ADAPTER = yes
    (removed lines)
    TCB = yes
    (removed lines)
    SERVER_BUNDLE = yes
    (removed lines)
```

---

The file was changed to not to show the prompt, to enable TCB, and to install the server bundle packages during the OS installation.

Now, we define a bosinst\_data resource to use the created file by using the **nim -o define** command, as shown in Example 3-16.

*Example 3-16 Defining the bosinst\_data resource*

---

```
$ nim -o define -t bosinst_data -a server=master -a
location=/var/adm/ras/bosinst_data_nimclae0 bosinsts_data_nimclae0
$ lsrim -t bosinst_data
bosinsts_data_nimclae0      resources      bosinst_data
```

---

### ***Creating NIM fb\_script***

To provide additional customization, we created a NIM resource named fb\_script. It changes the TZ variable, the fsize ulimit parameter, and configures the IP address for the additional Ethernet network interface en1 (used to communicate with external network).

A script named /var/adm/ras/fb\_script\_nimclae0.sh was created with the contents shown in Example 3-17 on page 135.

*Example 3-17 Script /var/adm/ras/fb\_script\_nimclae0.sh*

---

```
#!/bin/ksh
# Script fb_script_nimclae0.sh
# This script was created to customize the NIM Client nimclae0
#
# Created in 2008
# Objective : Customize TimeZone, ulimit and Network Information
#
# Redirect the STDOUT and STDERR to a logfile
exec 1> /tmp/${0##*/}.log
exec 2>&1

echo " Customizing Network Parameters "
/usr/sbin/mktcpip -h'nimcla' -a'9.3.5.13' -m'255.255.254.0' -i'en1'
-g'9.3.4.1' -A'no' -t'N/A'

echo " Customizing Time Zone Settings "
/usr/bin/chtz 'America/Sao_Paulo'

echo " Customizing ulimit for root user"
/usr/bin/chuser fsize=-1 root

exit 0
```

---

Creating the fb\_script resource and listing the resource is shown in Example 3-18.

*Example 3-18 Defining and listing a fb\_script resource*

---

```
$ nim -o define -t fb_script -a server=master -a
location=/var/adm/ras/fb_script_nimclae0.sh fb_script_nimclae0
$ lsrim -t fb_script
fb_script_nimclae0      resources      fb_script
```

---

***Allocating NIM resources and customizing the client***

To perform customization during the installation, we created the resources as shown in Table 3-7 on page 136.

Table 3-7 Resource type and objectives

Resource type	Objective
SPOT and LPP_source	Install the AIX with the desired levels
bosinst_data	Enable TCB, install bundle server and do initiate the installation without prompting for input
fb_script	After creating the desired resources we need to allocate them to the target NIM client machine and start the installation process

Allocating the NIM resources to NIM client nimc1ae0 is shown in Example 3-19:

Example 3-19 Allocating previously resources to the NIM client machine

```
$ nim -o bos_inst -a spot=spot_aix61TL1 -a accept_licenses=yes -a
lpp_source=lpp_aix61TL1_Full -a bosinst_data=bosinsts_data_nimc1ae0 -a
fb_script=fb_script_nimc1ae0 nimc1ae0
```

The NIM client was assigned and the installation process can be initiated.

The two methods for starting the installation process are:

- ▶ Start installation from the NIM master
- ▶ Allocate the resources and then boot the NIM client machine, but only in SMS mode (Power System boot mode). This method requires manual data input for the network adapter and for the IP addresses. After initiating the boot the installation begins, as shown in Figure 3-60 on page 137.

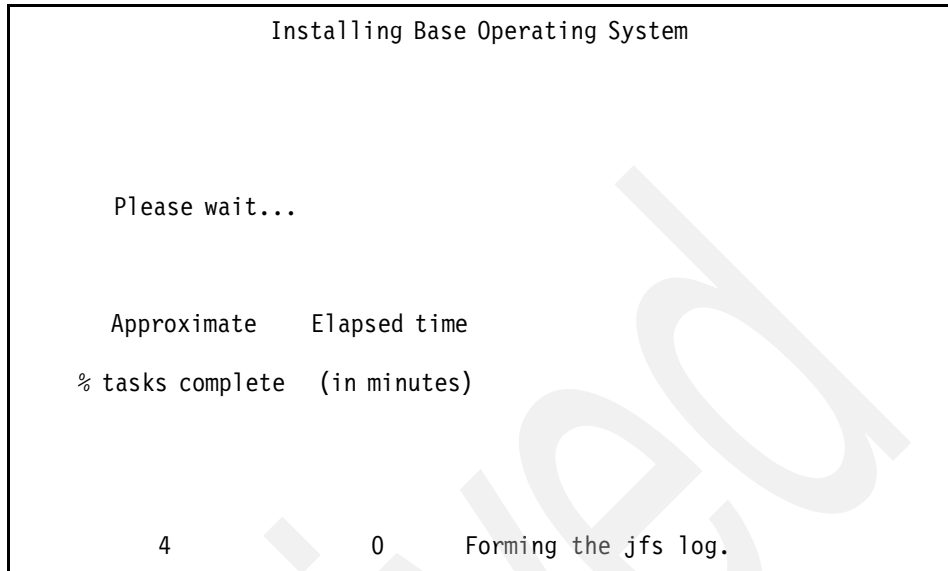


Figure 3-60 NIM installation process

After the system is installed, we can log in to the NIM client and check whether the system was installed with the customized features.

Checking the TCB availability is shown in Example 3-20.

*Example 3-20 The tcbck command only works if TCB is enabled*

# **tcbck**

```
Usage: tcbck -a <filename> [ [ <attr> | <attr>=<value> | ] ] ... ]
-a -f <filename>
-a sysck [ treeck_novfs=<dir> ] [ checksum=<program> ]
-d <filename> | <class> [ <filename> | <class> ] ...
-d -f <filename>
-l /dev/<filename> [ /dev/<filename> ] ...
-(p|y|n|t) [-io] [ [<filename>|<class>] ... | ALL | tree ]
```

Checking the server bundle is shown in Example 3-21 on page 138.

Example 3-21 Output of `lspp` command

---

```
# lspp -l |grep -i server
bos.net.nfs.server      6.1.1.0  COMMITTED  Network File System Server
bos.net.nis.server      6.1.1.0  COMMITTED  Network Information Service
Server
bos.net.tcp.server      6.1.1.1  COMMITTED  TCP/IP Server
devices.vdevice.vty-server.rte
bos.net.nis.server      6.1.1.0  COMMITTED  Client/Server Support
Network Information Service
Server
bos.net.tcp.server      6.1.1.1  COMMITTED  TCP/IP Server
devices.vdevice.vty-server.rte
Client/Server Support
```

---

Checking network configuration is shown in Example 3-22.

Example 3-22 The `netstat` and `hostname` commands showing the customized IP and host name

---

```
# netstat -rin
Name  Mtu  Network  Address      ZoneID  Ipkts  Ierrs  Opkts  Oerrs
en0   1500  link#2   a2.4e.57.c6.8.2  1258398  0      19573  0
en0   1500  10.1.1   10.1.1.13      1258398  0      19573  0
en1   1500  link#3   a2.4e.57.c6.8.3  1264533  0      31262  0
en1   1500  9.3.4    9.3.5.13       1264533  0      31262  0
lo0   16896 link#1           344      0      381    0
lo0   16896 127      127.0.0.1      344      0      381    0
lo0   16896 ::1           0         344      0      381    0

# hostname
nimcla
```

---

Checking the user limit (`ulimit` command) for root is shown in Example 3-23.

Example 3-23 Output of `ulimit -a` from the root user

---

```
# ulimit -a
time(seconds)      unlimited
file(blocks)       unlimited
data(kbytes)       131072
stack(kbytes)       32768
memory(kbytes)      32768
coredump(blocks)    2097151
nofiles(descriptors) 2000
threads(per process) unlimited
processes(per user) unlimited
```

---



## Customization after installation

In this section, we discuss how to perform post installation customization by using the following NIM resources or options:

- ▶ NIM lpp\_source resource
- ▶ NIM script resources
- ▶ Remote or local commands

To perform post installation customization, we can use the NIM *cust* operation.

### ***NIM lpp\_source resource***

After the installation, this NIM resource can be used to install additional packages that are not required during the installation. It can also be used to install new products or to install fixes. For this example, our NIM client requires the ssh packages that were not installed. See Example 3-24.

*Example 3-24 The NIM client nimc1ae0 (host name changed to nimc1a) has no ssh*

---

```
# hostname
nimc1a

# ssh
ksh: ssh: not found.
```

---

Define a new lpp\_source to provide ssh file sets. Copy the ssh installation files into the /software/aix-61-exppack/installp/ppc directory. See Example 3-25.

*Example 3-25 The contents of ssh directory after the copy*

---

```
$ ls /software/aix-61-exppack/installp/ppc | grep ssh
openssh.base.4.7.0.5300.I
openssh.license.4.7.0.5300.I
openssh.man.en_US.4.7.0.5300.I
openssh.msg.CA_ES.4.7.0.5300.I
openssh.msg.CS_CZ.4.7.0.5300.I
openssh.msg.EN_US.4.7.0.5300.I
openssh.msg.ES_ES.4.7.0.5300.I
openssh.msg.JA_JP.4.7.0.5300.I
openssh.msg.Ja_JP.4.7.0.5300.I
openssh.msg.KO_KR.4.7.0.5300.I
openssh.msg.PT_BR.4.7.0.5300.I
openssh.msg.ca_ES.4.7.0.5300.I
openssh.msg.cs_CZ.4.7.0.5300.I
openssh.msg.en_US.4.7.0.5300.I
openssh.msg.ja_JP.4.7.0.5300.I
openssh.msg.ko_KR.4.7.0.5300.I
openssh.msg.pt_BR.4.7.0.5300.I
```

---

Now, we create the new lpp\_source for the ssh packages. See Example 3-26.

*Example 3-26 Defining a new lpp\_source for SSH*

---

```
$ nim -o define -t lpp_source -a server=master -a  
location=/software/aix-61-exppack/installp/ppc AIX61_EXPPACK
```

Preparing to copy install images (this will take several minutes)...

Now checking for missing install images...

warning: 0042-267 c\_mk\_lpp\_source: The defined lpp\_source does not have the "simages" attribute because one or more of the following packages are missing:

- bos
- bos.net
- bos.diag
- bos.sysmgt
- bos.terminfo
- bos.terminfo.all.data
- devices.graphics
- devices.scsi
- devices.tty
- xlC.rte
- bos.mp64
- devices.common
- bos.64bit
- bos.wpars
- bos.aixpert.cmds
- ifor\_ls.base
- ICU4C.rte
- lum.base
- bos.mls

---

To ensure that a new lpp\_source can provide bootable resources, the **c\_mk\_lpp\_source** command (which is called after issuing the **nim -o define**) reads the contents of the file `/usr/lpp/bos.sysmgt/nim/methods/c_sh_lib` to check whether the lpp\_source directory contains the required AIX file sets to build a bootable resource.

The file `/usr/lpp/bos.sysmgt/nim/methods/c_sh_lib` is created during the NIM master installation.



openssl.base	0.9.8.600	USR	APPLY SUCCESS
openssl.base	0.9.8.600	ROOT	APPLY SUCCESS
openssh.base.client	4.7.0.5300	USR	APPLY SUCCESS
openssh.base.server	4.7.0.5300	USR	APPLY SUCCESS
openssh.base.client	4.7.0.5300	ROOT	APPLY SUCCESS
openssh.base.server	4.7.0.5300	ROOT	APPLY SUCCESS

END:Tue Sep 9 17:01:17 2008:090920011708

---

Log in on the NIM client to verify the ssh installation, as shown in Example 3-29.

*Example 3-29 NIM client nimc1a after the customization operation*

---

```
# hostname
nimc1a

# ssh
usage: ssh [-1246AaCfGkKMnqsTtVvXxY] [-b bind_address] [-c cipher_spec]
          [-D [bind_address:]port] [-e escape_char] [-F configfile]
          [-i identity_file] [-L [bind_address:]port:host:hostport]
          [-l login_name] [-m mac_spec] [-O ctl_cmd] [-o option] [-p port]
          [-R [bind_address:]port:host:hostport] [-S ctl_path]
          [-w local_tun[:remote_tun]] [user@]hostname [command]
```

---

### ***NIM script resources***

This resource can perform any additional customization by using a regular shell script. We used this resource to create new users and groups, add new /etc/hosts, and configure the /etc/motd file.

Creating a script is shown in Example 3-30.

*Example 3-30 Shows a simple script created to customize the nimc1ae0*

---

```
# !/bin/ksh
# Script customize_script_nimclae0.sh
# This script was created to customize the NIM Client nimclae0
#
# Created in 2008
# Objective : Customize TimeZone, ulimit and Network Information
#
# Redirect the STDOUT and STDERR to a logfile
exec 1> /tmp/${0##*/}.log
exec 2>&1

echo " #### Adding extra entries do /etc/hosts #### "
cp /etc/hosts /etc/hosts.`date "+%h_%d_%y"`
```

```
cat <<EOF >> /etc/hosts
9.3.5.3      viola
9.3.5.4      vio2a
9.3.5.5      nim1a
9.3.5.6      uam1a
9.3.5.7      tpmla
9.3.5.8      tbo1a
9.3.5.9      wpar1a
9.3.5.10     itm1a
9.3.5.11     tsm1a
9.3.5.13     nimd1a
9.3.5.128    hmc1a
```

EOF

```
echo " #### Adding Users and Groups #### "
mkgroup tengrp
sleep 5
for i in 1 2 3 4 5 6 7 8 9
do
mkuser pgrp=tengrp tenant$i
done

echo " #### Customizing /etc/motd file #### "

cp /etc/motd /etc/motd.`date "+%h_%d_%y"`
cat <<EOF > /etc/motd
```

This Server is under Company A administration.  
The access to this Server is restricted to authorized  
users only.

EOF

```
exit 0
```

---

Defining a resource type *script* is shown in Example 3-31.

*Example 3-31 Defining a script resource using command line*

---

```
$ nim -o define -t script -a server=master -a
location=/var/adm/ras/customize_script_nimclae0.sh cust_script_nimclae0
```

---

Listing the created resource is shown in Example 3-32.

Example 3-32 *lsnim command*

```
$ lsnim -t script
cust_script_nimclae0      resources      script
```

**Allocating NIM script and customizing the client**

The script resources in Table 3-8 have to be allocated to the NIM client before we can perform the customization operation.

Table 3-8 *The definition of script NIM resource*

Type of resource	Description
script	Customize the /etc/motd file, create users and group and add entries in /etc/hosts file

Allocating the NIM resources to NIM client nimc1ae0 is shown in Example 3-33.

Example 3-33 *nim -o command to allocate and customize the client*

```
$ nim -o allocate -a script=cust_script_nimclae0 nimclae0

$ nim -o cust nimclae0
```

After the customize operation (cust) is finished, we can log in to the NIM client nimc1ae0 to verify the customized attributes.

Log in on nimclient to check customized /etc/motd file. The result is shown in Figure 3-61.

```
AIX Version 6
Copyright IBM Corporation, 1982, 2008.
login: root
root's Password:

This Server is under Company A administration.
The access to this Server is restricted to authorized
users only.
```

Figure 3-61 *Panel shows the motd customized warning*

Verifying the new users is shown in Example 3-34.

*Example 3-34 /etc/passwd file after customization*

---

```
# cat /etc/passwd
root:!:0:0:::/usr/bin/ksh
daemon:!:1:1::/etc:
bin:!:2:2::/bin:
sys:!:3:3::/usr/sys:
adm:!:4:4::/var/adm:
uucp:!:5:5::/usr/lib/uucp:
guest:!:100:100::/home/guest:
nobody:!:4294967294:4294967294::/:
lpd:!:9:4294967294::/:
lp:*:11:11::/var/spool/lp:/bin/false
invscout:*:6:12::/var/adm/invscout:/usr/bin/ksh
snapp:*:200:13:snapp login user:/usr/sbin/snapp:/usr/sbin/snappd
ipsec:*:201:1::/etc/ipsec:/usr/bin/ksh
nuucp:*:7:5:uucp login user:/var/spool/uucppublic:/usr/sbin/uucp/uucico
pconsole:*:8:0::/var/adm/pconsole:/usr/bin/ksh
esaadmin:*:10:0::/var/esa:/usr/bin/ksh
sshd:*:202:201::/var/empty:/usr/bin/ksh
tenant1:*:203:202::/home/tenant1:/usr/bin/ksh
tenant2:*:204:202::/home/tenant2:/usr/bin/ksh
tenant3:*:205:202::/home/tenant3:/usr/bin/ksh
tenant4:*:206:202::/home/tenant4:/usr/bin/ksh
tenant5:*:207:202::/home/tenant5:/usr/bin/ksh
tenant6:*:208:202::/home/tenant6:/usr/bin/ksh
tenant7:*:209:202::/home/tenant7:/usr/bin/ksh
tenant8:*:210:202::/home/tenant8:/usr/bin/ksh
tenant9:*:211:202::/home/tenant9:/usr/bin/ksh
```

---

Verifying the new group is shown in Example 3-35.

*Example 3-35 Verifying /etc/group customized file*

---

```
# cat /etc/group
system:!:0:root,pconsole,esaadmin
staff:!:1:ipsec,esaadmin,sshd
bin:!:2:root,bin
sys:!:3:root,bin,sys
adm:!:4:bin,adm
uucp:!:5:uucp,nuucp
mail:!:6:
security:!:7:root
cron:!:8:root
```

```

printq:!:9:lp
audit:!:10:root
ecs:!:28:
nobody:!:4294967294:nobody,lpd
usr:!:100:guest
perf:!:20:
shutdown:!:21:
lp:!:11:root,lp
invscout:!:12:invscout
snapp:!:13:snapp
ipsec:!:200:
pconsole:!:14:pconsole
sshd:!:201:sshd
tengrp:!:202:tenant1,tenant2,tenant3,tenant4,tenant5,tenant6,tenant7,tenant8,tenant9

```

---

Verifying customized /etc/hosts file is shown in Example 3-36.

*Example 3-36 Contents of /etc/hosts file*

---

# Internet Address	Hostname	# Comments
# 192.9.200.1	net0sample	# ethernet name/address
# 128.100.0.1	token0sample	# token ring name/address
# 10.2.0.2	x25sample	# x.25 name/address
# 2000:1:1:1:209:6bff:feee:2b7f	ipv6sample	# ipv6 name/address
127.0.0.1	loopback localhost	# loopback (lo0) name/address
10.1.1.5	nim1ae0	
9.3.5.13	nim1a	
<b>9.3.5.3</b>	<b>viola</b>	
<b>9.3.5.4</b>	<b>vio2a</b>	
<b>9.3.5.5</b>	<b>nim1a</b>	
<b>9.3.5.6</b>	<b>uam1a</b>	
<b>9.3.5.7</b>	<b>tpm1a</b>	
<b>9.3.5.8</b>	<b>tbola</b>	
<b>9.3.5.9</b>	<b>wpar1a</b>	
<b>9.3.5.10</b>	<b>itm1a</b>	
<b>9.3.5.11</b>	<b>tsmla</b>	
<b>9.3.5.13</b>	<b>nimd1a</b>	
<b>9.3.5.128</b>	<b>hmc1a</b>	

---

### ***Manual and remote commands***

Any customization can be done locally at the NIM client by the command line, the **smit** command, or the **remote** command.



We can use the `rexec` remote commands to start a command from the NIM master to the NIM client.

**Note:** To perform the `rexec` command, the NIM client machine has to be properly configured. For further information refer to the `netrc` man page.

### 3.7.2 Customization with Tivoli Provisioning Manager

This section discusses customization options that can be performed by using TPM. TPM provides most customization features with a GUI.

#### Customizing network settings

Use TPM to customize network parameters such as host name and IP address (and gateway and netmask).

##### *The host name*

TPM can change the host name when we create the virtual server. When we create the virtual server, we can allocate host name in Name field, as shown in Figure 3-62.

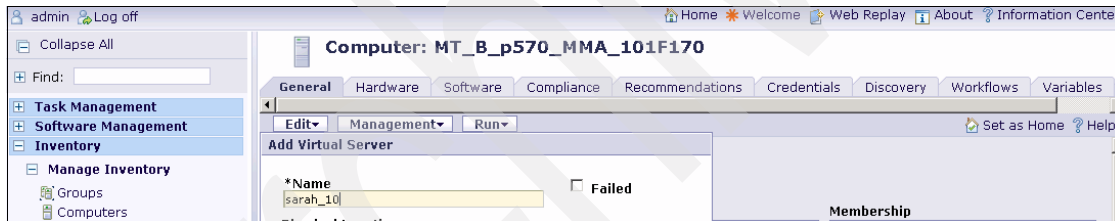


Figure 3-62 Allocate host name in virtual partition when add virtual server

##### *IP address, gateway, netmask*

TPM can change IP address, gateway, netmask after we created virtual server.

After creating the virtual server, we select **Inventory** → **Manage Inventory** → **Computers**, and then select the computer we created. Then, select the **Hardware** tab.

To view the network resources, select **Add Interface**. See Figure 3-63 on page 148.

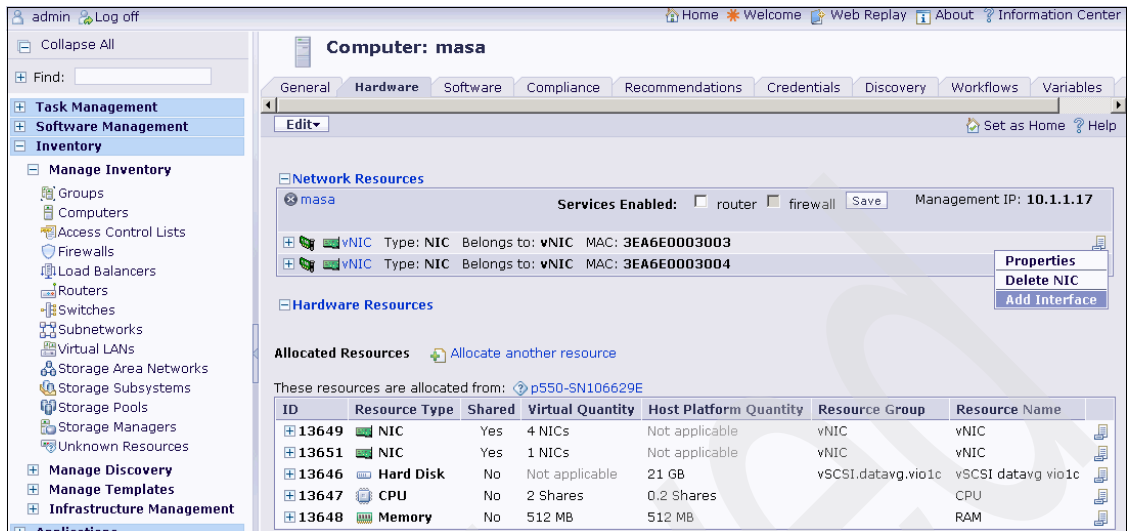


Figure 3-63 Add interface in partition's hardware tab

In **Add Interface**, we can add a network interface, as shown in Figure 3-64 on page 149.

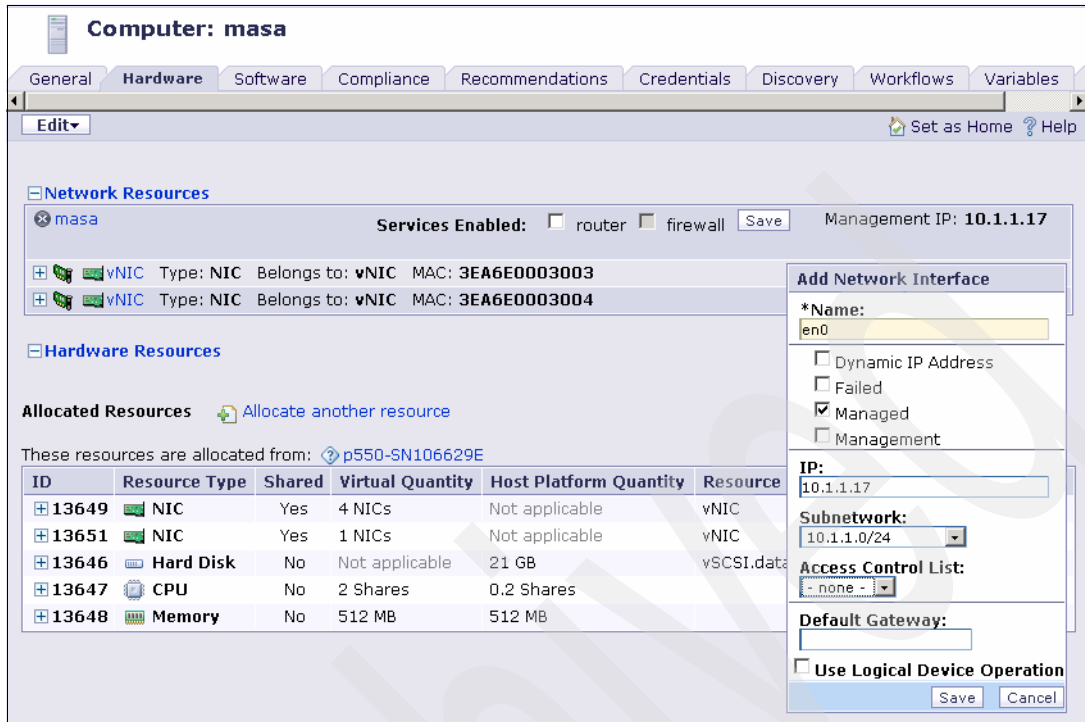


Figure 3-64 Add network interface in partition's hardware tab

After adding the interface, expand the network device name in **Network Resources**. Then, change the network information in the **Properties** menu, as shown in Figure 3-65 on page 150.

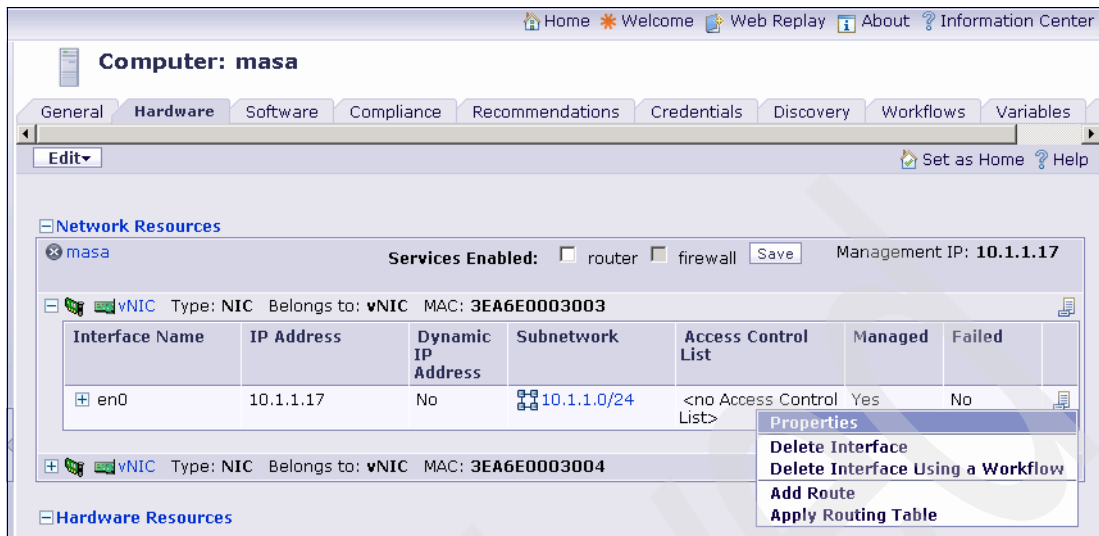


Figure 3-65 Properties menu to change network information

Select **Properties** to change the IP and subnetwork mask, as shown in Figure 3-66 on page 151.

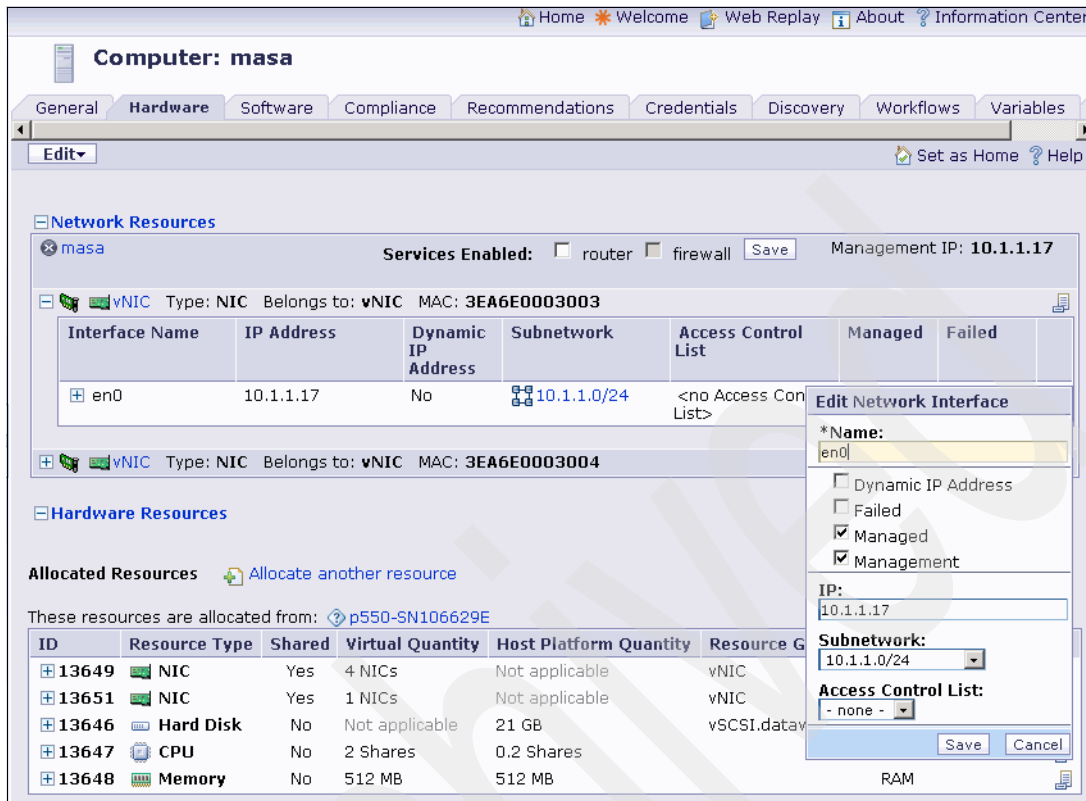


Figure 3-66 Change IP and Subnetwork mask in network interface

## Customizing users and groups

To create user or group With TPM, we can send AIX command directly to a specific computer.

First, we have to determine the device ID of virtual partition. See Figure 3-19 on page 86 and Figure 3-20 on page 87. After you determine the device ID of virtual partition, send the command directly to virtual server from TPM.

### Users

In the Find field, enter Device.ExecuteCommand and then click Device.ExecuteCommand. The Workflow Editor is displayed. See Figure 3-67 on page 152.

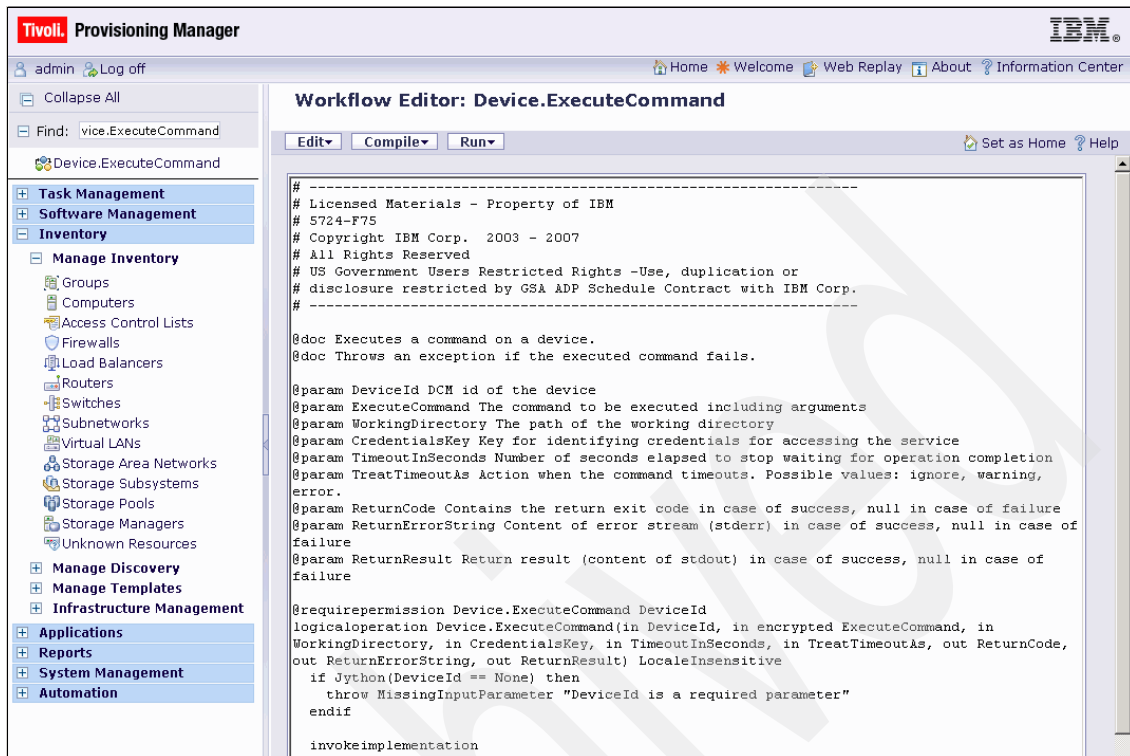


Figure 3-67 ExecuteCommand workflow editor

Click **Run**. In the DeviceID field, enter the device ID of the virtual partition. In the ExecuteCommand field, enter `mkuser sarah` as shown in Figure 3-68. Then, click **Run**. We can create the user named sarah with the default values.

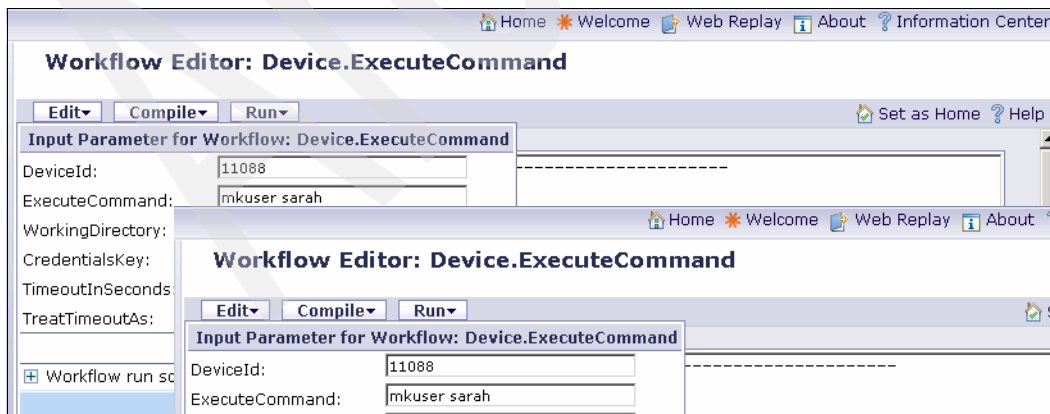


Figure 3-68 Create user with Device.ExecuteCommand directly

The result are displayed in the virtual server, as shown in Example 3-37.

*Example 3-37 User created in virtual server*

---

```
# cat /etc/passwd
root:!0:0:0:/root:/usr/bin/ksh
daemon!:1:1:1:/etc:
bin!:2:2:2:/bin:
sys!:3:3:3:/usr/sys:
adm!:4:4:4:/var/adm:
uucp!:5:5:5:/usr/lib/uucp:
guest!:100:100:100:/home/guest:
nobody!:4294967294:4294967294:1:
lpd!:9:4294967294:1:
lp:*:11:11:11:/var/spool/lp:/bin/false
invscout:*:6:12:12:/var/adm/invscout:/usr/bin/ksh
snapp:*:200:13:snapp login user:/usr/sbin/snapp:/usr/sbin/snappd
nuucp:*:7:5:uucp login user:/var/spool/uucppublic:/usr/sbin/uucp/uucico
ipsec:*:201:1:1:/etc/ipsec:/usr/bin/ksh
sshd:*:202:201:1:/var/empty:/usr/bin/ksh
tuam:*:203:202:1:/home/tuam:/usr/bin/ksh
sarah:*:206:1:1:/home/sarah:/usr/bin/ksh
#
```

---

### **Group**

To create a group, use same method as we used to create a user in the virtual server.

Click **Run**. In the DeviceID field, enter the device ID of the virtual partition. In the ExecuteCommand field, enter `mkgroup finance` as shown in Figure 3-69 on page 154. Then, click **Run**. We can create the group finance with the default values.

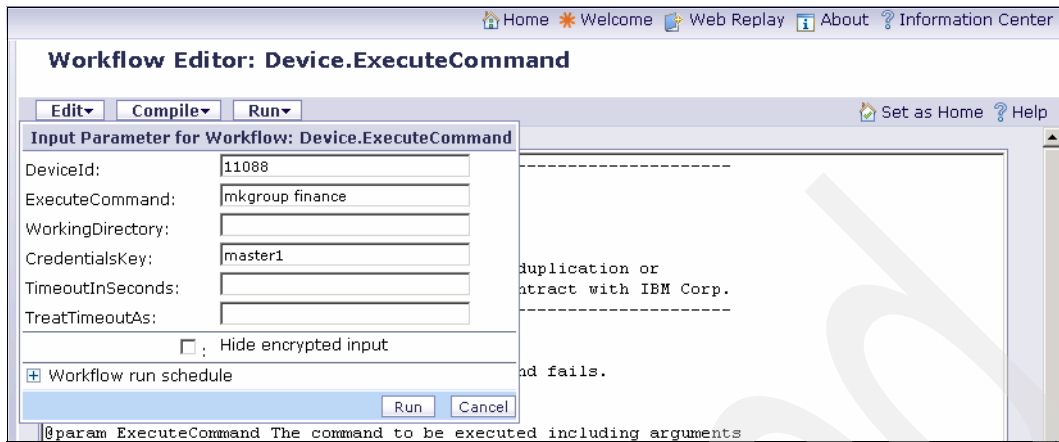


Figure 3-69 Create group with Device.ExecuteCommand directly

The results in the virtual server are shown in Example 3-38.

Example 3-38 Group created in virtual server

```
# cat /etc/group
system:!:0:root
staff:!:1:ipsec,sshd,tuam,sarah
bin:!:2:root,bin
sys:!:3:root,bin,sys
adm:!:4:bin,adm
uucp:!:5:uucp,nuucp
mail:!:6:
security:!:7:root
cron:!:8:root
printq:!:9:lp
audit:!:10:root
ecs:!:28:
nobody:!:4294967294:nobody,lpd
usr:!:100:guest
perf:!:20:
shutdown:!:21:
lp:!:11:root,lp
invscout:!:12:invscout
snapp:!:13:snapp
ipsec:!:200:
sshd:!:201:sshd
tuam:!:202:tuam
finance:!:205:
#
```



## Customizing the environment configuration

TPM provides environment configuration during the installing of the operating system or software.

### The TimeZone setting

Before OS installation, we might want to set the time zone for the target server. Select **Software Management** → **Manage Software Catalog** → **Images**. Select boot server, and then select **Edit** → **Install Image**.

Select a value for the TimeZone parameter. See Figure 3-70.

The screenshot shows the 'Install Image' window with the following structure:

- Top navigation bar: Home, Welcome, Web Replay, About, Information Center.
- Sub-navigation bar: Set as Home, Help.
- Section: Customize Configuration
- Tree view: mksysb\_AIX53TL8 Stack Template (expanded)
- Resource Type: Unspecified resource instantiation; used only as parent for other templates
- Table 1 (Parameters for mksysb\_AIX53TL8 Stack Template):

Parameter	Description	Value
NIM.spot		spot_AIX53TL8
NIM.mksysb		mksysb_AIX53TL8
GraceTime		3600
- Tree view: AIX Installation.11111 (expanded)
- Resource Type: Installation, Device Model: AIX Operating System, Template Definition: AIX Installation
- Table 2 (Parameters for AIX Installation.11111):

Parameter	Description	Value
Owner	Owner name	
TimeZone	Time zone	GMT+3
Locale	Locale ID	GMT+4
InstallDate	Install date (format: YY/MM/DD)	GMT+5
LastBootUpTime	Last boot up time	GMT+6
Desktop	Installed desktop	GMT+7
ArchitectureBus	Installation architecture bus	GMT+8
Kernel	Kernel in use	GMT+9
TCB	Trusted Computing Base	GMT-1
- Bottom buttons: < Back, Submit, Cancel.

Figure 3-70 TimeZone customization in the Install Image window

## Locale

Before OS installation, you might want to set a locale for the target server. Select **Software Management** → **Manage Software Catalog** → **Images**. Select boot server, and then select **Edit** → **Install Image**.

Select a value for the Locale parameter, as shown in Figure 3-71.

The screenshot shows the 'Install Image' window with the 'Customize Configuration' section. The 'mksysb\_AIX53TL8 Stack Template' is expanded, showing the 'AIX Installation.11111' template. The 'Locale' parameter is selected, and the 'Locale ID' dropdown menu is open, displaying a list of locale options. The 'en\_US' option is highlighted at the bottom of the list.

Parameter	Description	Value
NIM.spot		spot_AIX53TL8
NIM.mksysb		mksysb_AIX53TL8
GraceTime		3600

Parameter	Description	Value
Owner	Owner name	
TimeZone	Time zone	
Locale	Locale ID	en_US
InstallDate	Install date (format: YY/MM/DD)	pt
LastBootUpTime	Last boot up time	pt_BR
Desktop	Installed desktop	ro
ArchitectureBus	Installation architecture bus	ru
Kernel	Kernel in use	sk
TCB	Trusted Computing Base	sl

Figure 3-71 Locale customization in Install Image window

After selecting all customization options, click **Submit**. The OS is installed as configured by using the settings from the dialog previously mentioned.

## Customizing the user environment and files

TPM provides simple software product distribution to upload customized file.

To customize `/etc/environment`, `/etc/motd` and `/etc/profile`, we make our own customized file, adding our own environment variable. Then, we create a tar file with the file we edited, copy the tar file to `%TIO_HOME/repository/package` directory, as shown in Example 3-39.

**Note:** We can use any name instead of package, but make sure to create it under `%TIO_HOME/repository` directory.

*Example 3-39 Packaging customized file in one tar file*

---

```
$ mkdir package
$ cd package
$ pwd
/opt/ibm/tivoli/tpm/repository/package
.... editing file ...
$ tar cvf custom.tar motd environment profile

$ ls -la
total 32
drwxr-xr-x  2 tioadmin tioadmin    256 Sep 12 16:16 .
drwxrwxr-x  53 tioadmin tioadmin  4096 Sep 12 16:16 ..
-rw-r--r--  1 tioadmin tioadmin  10240 Sep 12 16:15 custom.tar
$
$ tar tvf custom.tar
-r--r--r-- bin/bin      880 2008-09-08 00:34:02 motd
-rw-rw-r-- root/system 1915 2008-09-08 08:26:55 environment
-r-xr-xr-x bin/bin     1801 2008-09-08 00:34:03 profile
$
```

---

Select **Software Management** → **Manage Software Catalog** → **Software Products**. Then, select **Edit** → **Add Software Product** to add a new software definition to the software catalog, as shown in Figure 3-72 on page 158.

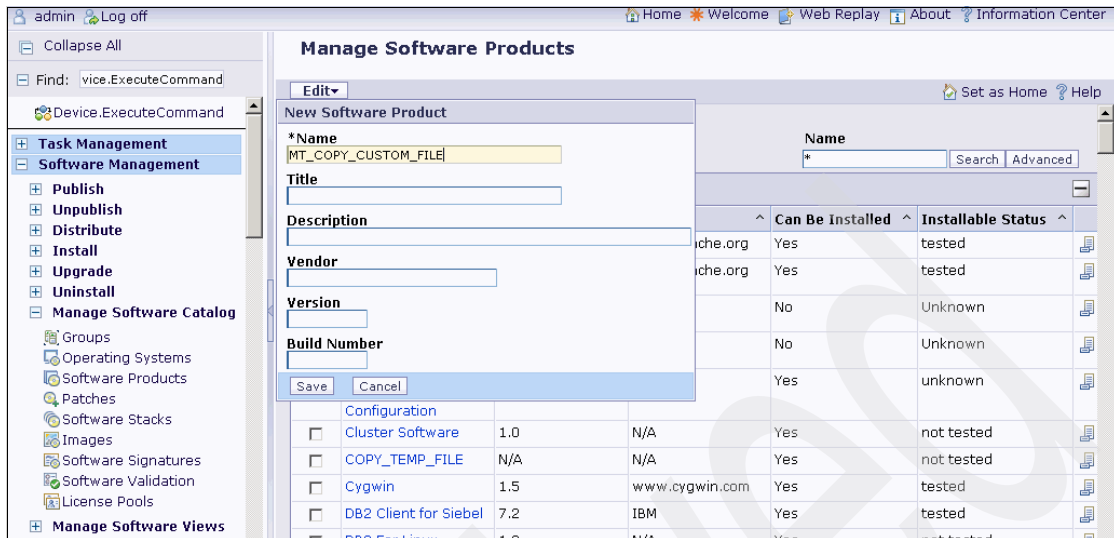


Figure 3-72 Creating software product in Manage Software Product menu

We select the name of the software product we created by selecting **Edit** → **Add Installable**, as shown in Figure 3-73.

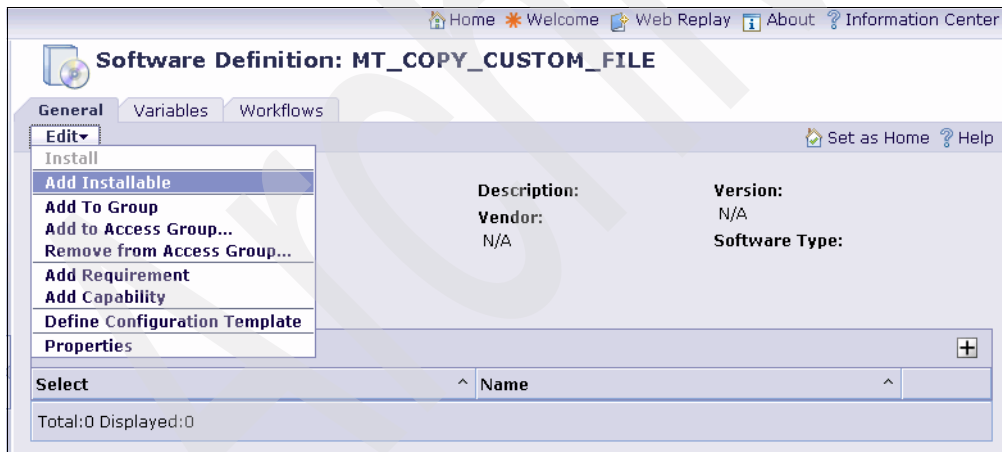


Figure 3-73 Creating Software Installable in Software definition

Specify the required information. For the File Repository, select **LocalFileRepository**. For Installable Path, enter the directory name we created under %TIO\_HOME/repository. For File Name, enter the tar file name as shown in Figure 3-74 on page 159.

Home Welcome Web Replay About Information Center

### Software Definition: MT\_COPY\_CUSTOM\_FILE

General Variables Workflows

Edit Set as Home Help

#### Add Installable Association

**Software Installable:**  
- new -

**\*Name**  
MT\_COPY\_CUSTOM\_FILE

**\*Version:**  
1.0

**Description:**

**Status**  
not tested

**File Repository:**  
LocalFileRepository

**\*Installable Path:**  
/package

**File Name**  
custom.tar

**Locale**  
- None -

Save Cancel

**Description:**  
Description:  
Vendor:  
Version:  
N/A  
Software Type:

**File Name**  
File Name  
^

Figure 3-74 Setting the parameter for installing the packaged file

Create a software configuration template for the software product. Select **Edit** → **Define Configuration Template** as shown in Figure 3-75 on page 160.

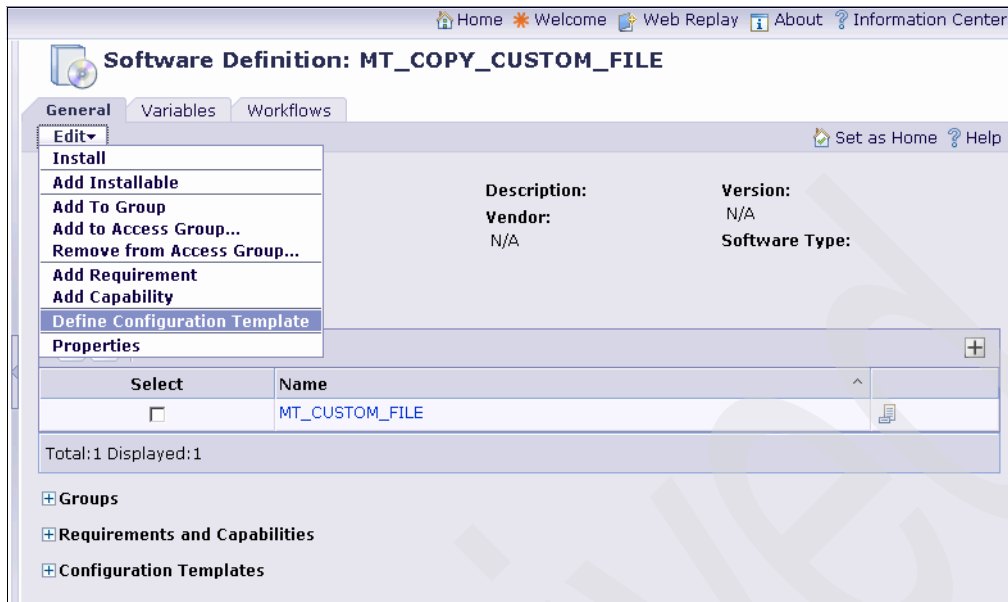


Figure 3-75 Create a software configuration template for the software product

For Creation Method, select **Create from a template definition**. For Configuration Template Definition, select **Hosting-Environment:AIX: Extract Only** as shown in Figure 3-76.

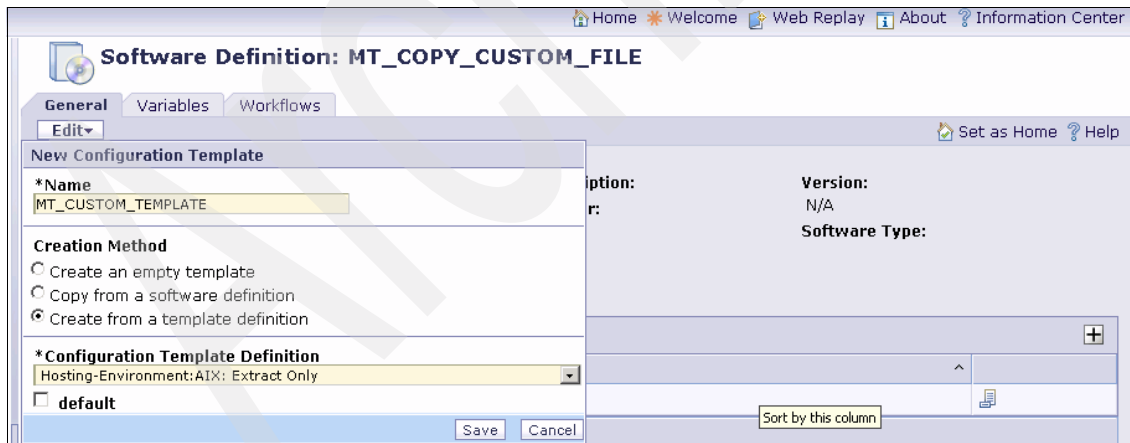


Figure 3-76 Setting a parameter for configuration template definition

After the template is created, expand the **Configuration Templates** and the template name we created. Beside the template name, right-click the icon and select **Edit** as shown in Figure 3-77 on page 161.

Home
Welcome
Web Replay
About
Information Center

## Software Definition: MT\_COPY\_CUSTOM\_FILE

General
Variables
Workflows

Edit

Set as Home Help

Name:  
MT\_COPY\_CUSTOM\_FILE
Description:  
Vendor:  
N/A
Version:  
N/A
Software Type:

Title:  
N/A

Installable Files

Delete

Select	Name
<input type="checkbox"/>	MT_CUSTOM_FILE

Total: 1 Displayed: 1

Groups

Requirements and Capabilities

Configuration Templates

MT\_CUSTOM\_TEMPLATE

Requirement Type	Requirement Name	Requirement Values
OS	os.family	AIX

Clone  
Delete Template  
Edit

Resource Type: Installation
Template Definition: Hosting-Environment: AIX: Extract Only

Parameter	Description	Value
extract-path	[Required] Filepath to extract archive	
auto-file-overwrite	[Required] Option to overwrite files if they exist	NO - for zip file only

Figure 3-77 Editing a template parameter for installation

For the extract-path, enter /etc and for auto-file-overwrite, select **YES** as shown in Figure 3-78 on page 162.

**Configuration Templates**

**Configuration Templates**

**MT\_CUSTOM\_TEMPLATE**

Requirement Type	Requirement Name	Requirement Values
OS	os.family	AIX

**Resource Type: Installation**    **Template Definition: Hosting-Environment:AIX: Extract Only**

Parameter	Description	Value
extract-path	[Required] Filepath to extract archive	/etc
auto-file-overwrite	[Required] Option to overwrite files if they exist	YES

**Save** **Cancel**

Figure 3-78 Setting template parameter for installation

Click **Save**. We can now install the tar file on the target computer. Select **Edit** → **Install** as shown in Figure 3-79.

**Software Definition: MT\_COPY\_CUSTOM\_FILE**

**General**    Variables    Workflows

**Edit**    Set as Home    Help

**Install**

**Add Installable**

**Add To Group**

**Add to Access Group...**

**Remove from Access Group...**

**Add Requirement**

**Add Capability**

**Define Configuration Template**

**Properties**

**Description:**

**Vendor:** N/A

**Version:** N/A

**Software Type:**

Select	Name
<input type="checkbox"/>	MT_CUSTOM_FILE

Total: 1 Displayed: 1

Figure 3-79 Install software product you created for customization

Select the software product you created, and select the computer as shown in Figure 3-80 on page 163.

TPM then copies the custom.tar file in the /etc directory of the target computer. TPM extracts it automatically and overwrites the files on the target computer.



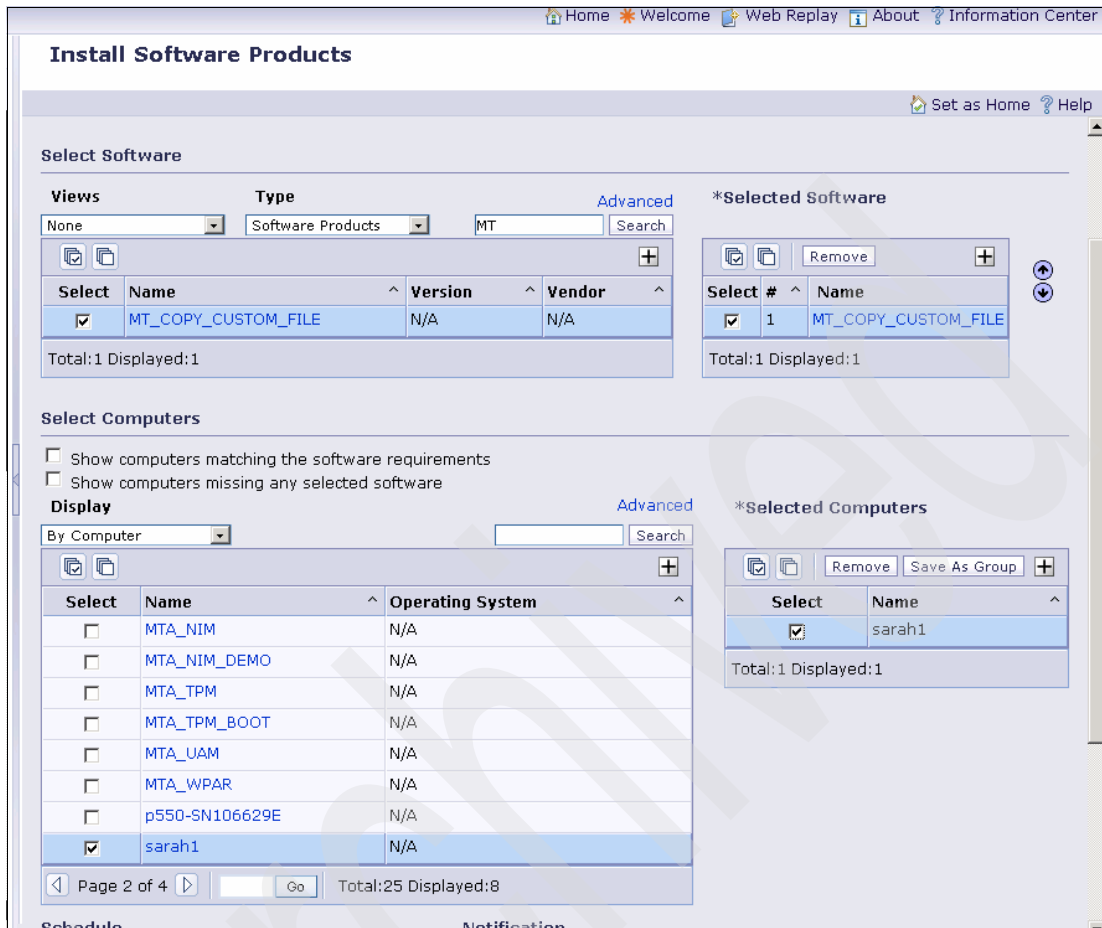


Figure 3-80 Install software product on specific virtual server

## Operating system technology levels and bundles

To install a technology level (TL) or a service pack on AIX, TPM makes use of the Service Update Management Assistant (SUMA), which automates the update process for AIX systems.

SUMA for AIX, which is included with the AIX 5L™ Version 5.3 and higher, automates all manual tasks of retrieving maintenance updates from the IBM Support Web site. It automates tasks such as downloading the latest security updates or downloading an entire Technology Level (TL). For more information about SUMA, read about system management in *AIX 5L Differences Guide Version 5.3 Edition*, SG24-7463.

For automated patch management in the AIX environment, the following components are required (or optional where mentioned):

- ▶ Installed satellite server AIX, which can connect to AIX Fix Center through the Internet.
- ▶ FTP or HTTP proxy (optional)
- ▶ TPM server
- ▶ Installed endpoint servers AIX (Patches will be installed on these servers.)

The configuration is shown in Figure 3-81.

Using SUMA, the AIX satellite server connects to the IBM Fix Center server and performs the following operations:

- ▶ Scanning for available patches
- ▶ Downloading required patches for the endpoints
- ▶ Sending the recommended patches to the endpoints

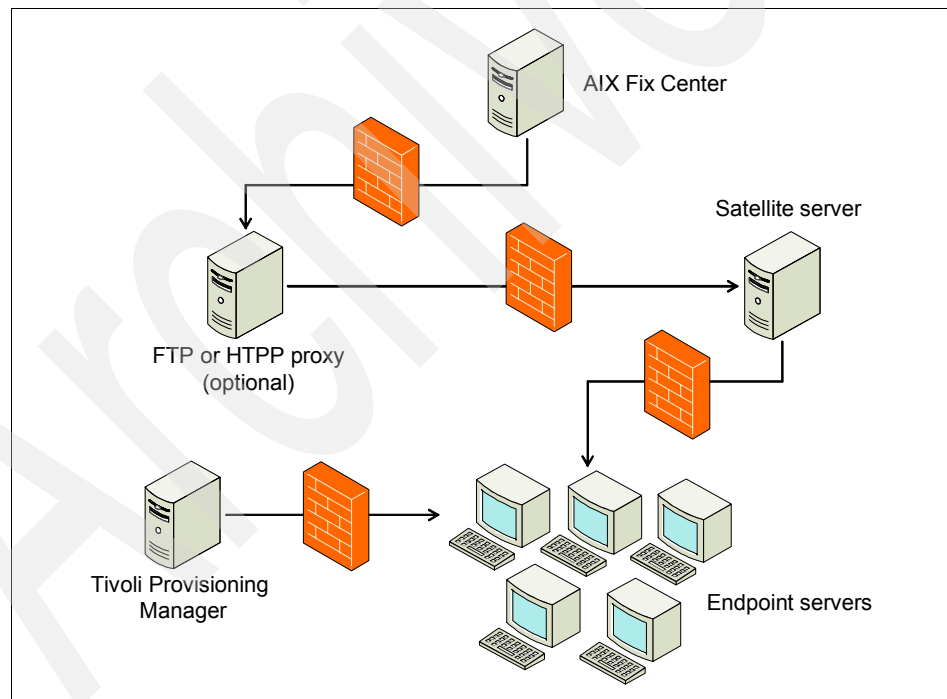


Figure 3-81 System configuration for patch management with TPM and SUMA

With this configuration, we implement patch management by TPM, as follows:

1. Discover satellite server by TPM and setup password credentials
2. Create discovery configuration. The type is AIX Discover Patches.
3. Scan endpoints to obtain missing patch status, and register status in inventory.
4. Install patches to endpoint servers. Use one of the following methods:
  - Install patches from recommendations
  - Install patches as a software stack
  - Install individual patches

## **Management product installation**

After the server is installed and ready for service, we must install any necessary agents for the service provider to manage the server. Usually, these agents are common to all servers, and we can include the agent software when we make the base AIX image.

If you are using IBM Tivoli Monitoring, install Tivoli Enterprise Monitoring Agent in /opt/IBM/TIM. For more information, see 4.4.3, “IBM Tivoli Monitoring” on page 195.

If you are using Tivoli Usage and Accounting Manager (TUAM) and AIX Advanced accounting, install accounting agent in the following path:  
/opt/ibm/tuam/collectors/unix

For more information, see 5.6, “Configuring data collection in AIX” on page 241.

## **User application installation**

After the basic installation is complete, we can install appropriate user application software with TPM distribution infrastructure. TPM provides distribution and installation software products, software patches, and software stacks to target endpoint servers. With TPM, we can periodically scan the target endpoint servers to keep installed software inventory information up-to-date.

For application installation, use the following steps:

1. For data collection and management by TPM, install Tivoli Common Agent on managed endpoint server.
2. Publish the software products, software patches, or files in a specified repository to depot servers.
3. Make a schedule for installation.
4. Install the software as we discussed.

Installing operating system technology levels, bundles, and applications requires many steps. For specific implementation, search for managing operating systems and software, and managing patches in the Tivoli Provisioning Manager documentation:

<http://publib.boulder.ibm.com/infocenter/tivihelp/v20r1/index.jsp>

## Monitoring resources in a multitenant environment

In this chapter, we discuss the monitoring of multitenant environments from various perspectives.

This chapter contains the following topics:

- ▶ 4.1, “Monitoring a multitenant environment” on page 168
- ▶ 4.2, “Considerations of monitoring the multitenant environment” on page 169
- ▶ 4.3, “What to monitor in a multitenant environment” on page 175
- ▶ 4.4, “Monitoring tools for multitenant systems” on page 182

## 4.1 Monitoring a multitenant environment

As we discussed in Chapter 2, “Multitenancy, PowerVM, and partitions” on page 17, virtualization is one way of realizing multitenancy. However, it increases the infrastructure complexity and the number of components that should be monitored. Although we have multiple aspects of monitoring, this section discusses the monitoring of multitenant systems from the following aspects:

- ▶ Monitoring system availability

Multitenant systems run workloads of many different customers, and the effect of a general system downtime can be enormous. In addition to making system components redundant, an important point is to keep track of the status of each physical or virtual component, to ensure the whole system runs smoothly. Quickly identifying a failure of either a physical or virtual component is also essential to shorten the downtime.

- ▶ Monitoring resource usage

As we increase resource sharing, monitoring the resource usage is important so we can:

- Identify the bottleneck of the monitored systems to avoid performance decrease
- Detect or predict resource exhaustion
- Detect spare resources for further resource utilization optimization

- ▶ Monitoring performance

Performance monitoring has to be done from the user level, so it measures the end-to-end performance, instead of a component performance. For example, to determine whether Web site performance is acceptable, we have to simulate complete Web requests from different source networks, instead of monitoring the Web server process, CPU and memory usage, and number of Web requests. Because of the application-dependent nature of performance monitoring task, we do not discuss performance monitoring in this book.

## 4.2 Considerations of monitoring the multitenant environment

This section discusses the following considerations that are unique to monitoring the multitenant environment:

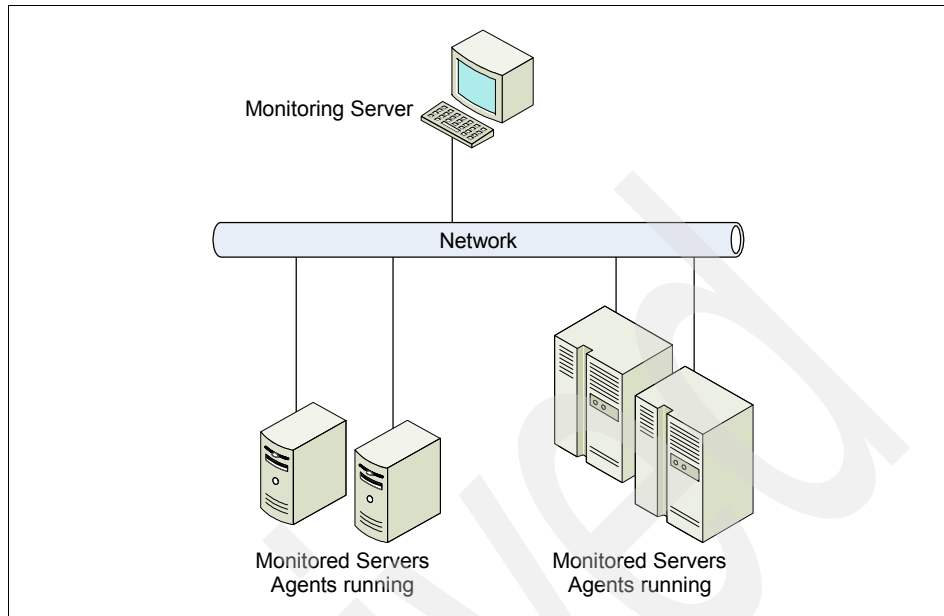
- ▶ Requirements for the tenant systems
- ▶ Monitoring network isolation
- ▶ Monitoring responsibilities

### 4.2.1 Requirements for the tenant systems

Certain monitoring tools require a specific agent or daemon to be running on the monitored servers. Also, these tools might require specific network configurations. In some instances, such as the example of the “Multitenancy case A” on page 33, the tenant has full control over the OS instance. A service provider should clearly define what are acceptable operations for a tenant to perform. Some operations, such as changing the host name or IP address, and stopping or uninstalling the monitoring software agent, can have an effect on the service provider monitoring infrastructure. These issues should be part of a service level agreement (SLA) or a document of understanding (DOU).

### 4.2.2 Monitoring network isolation

A typical monitoring system architecture consists of a monitoring server, monitored servers with a monitoring agent program installed, and the network that connects the elements. An example is shown in Figure 4-1 on page 170.



*Figure 4-1 Monitoring system components example*

Usually, monitoring and the production network are separated. The separation is often required because the networks require different security levels, and the monitoring itself can affect performance.

Figure 4-2 on page 171 below an example of a simple monitoring network configuration.



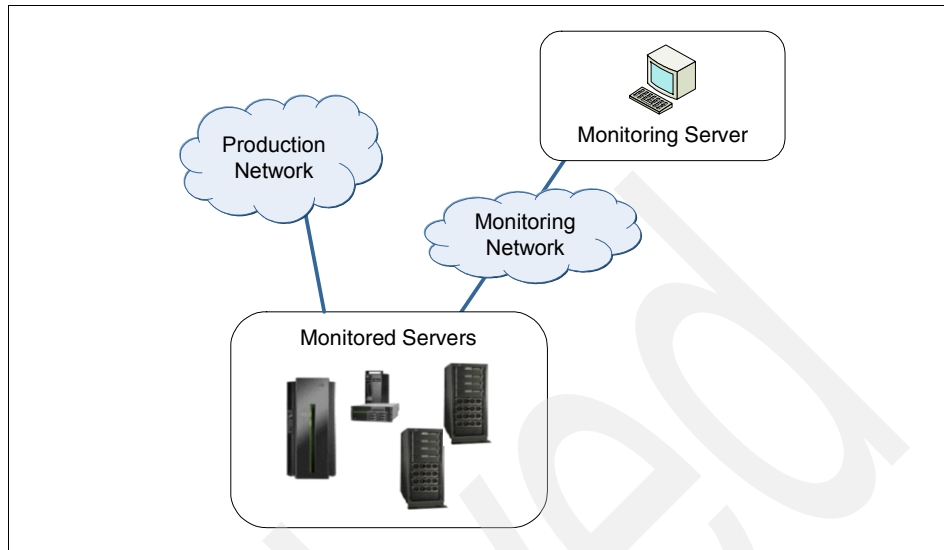


Figure 4-2 Simple monitoring system network

In a multitenant environment, in addition to separation of service and management, the isolation between tenants is also important. Your tenants do not want to be seen by other tenants through the monitoring network. To obtain the maximum degree of isolation between tenants, you may build discrete networks and monitoring systems for each tenant. However, from a service provider perspective, a totally separated monitoring architecture tends to be costly, and can lack the global system monitoring aspect. To provide both the required isolation and the integrated monitoring system management, we should have properly configured firewalls between each tenant and our monitoring servers.

Figure 4-3 on page 172 shows an example of an multitenant environment, with different tenants and separated networks.

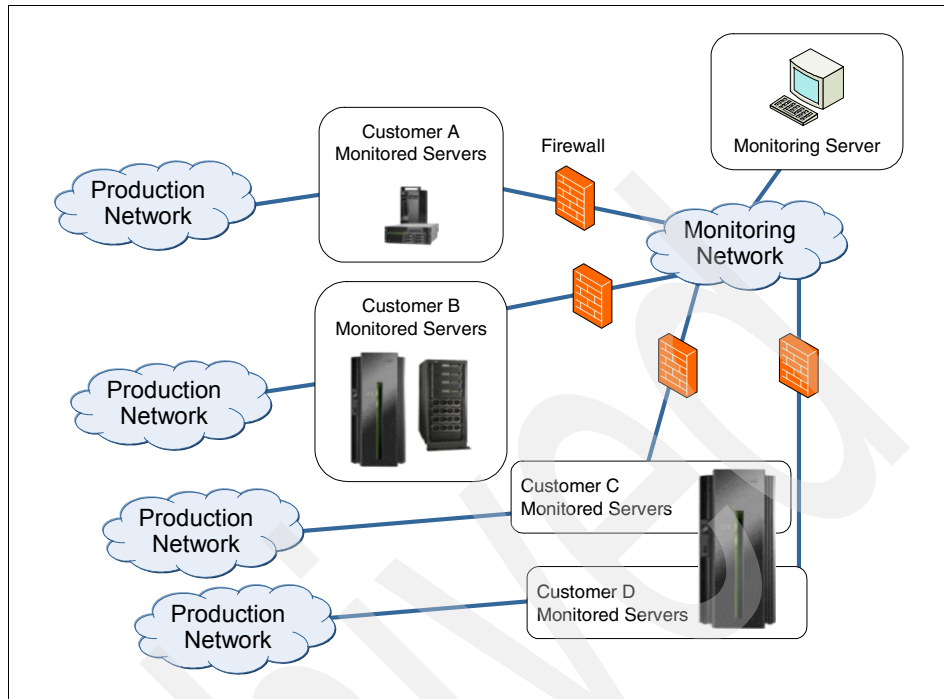


Figure 4-3 Multitenant monitoring system network

Every monitoring tool has different network requirements. Understand these requirements before you configure firewalls between tenants according to your security policies. We discuss the network requirements when we discuss each monitoring tool.

### 4.2.3 Monitoring responsibilities

Another consideration is to define who is responsible to monitor the physical components, virtual resources, or the applications in multitenant environment.

When monitoring shared and virtualized environments, and hosting multiple tenants, determine (for each system component) whether the service provider or the tenant is responsible for monitoring the status of the component. Such responsibility separation has to be defined for each tenant because each tenant might have a different SLA.

We assign the system resources to be monitored to either of two roles:

- ▶ Service provider administrator
- ▶ Tenant administrator

Table 4-1 lists the different administrators and the responsibilities, for each required status.

*Table 4-1 Administrator and responsibilities*

Administrator	Availability status	Resource utilization status
Service provider administrator	Responsible to monitor the physical and virtual layers, ensuring the availability of the system.	Must monitor several components to gather resource utilization data to ensure that enough resources are available in the system.
Tenant administrator	Responsible to monitor the tenant's own applications, operating system and private resources, such as external storage. The tenant does not have to monitor the physical components. The tenant might not even be aware of the hardware being used.	Tenants can use their own tools to monitor the private resources if they need to gather the resource utilization data. They do not have to monitor other resources.

In the table, we organized the components under the physical and virtual layers, divided the responsibilities, and defined the objectives when we performed monitoring.

Figure 4-4 on page 174 shows components that each administrator can monitor for availability information.

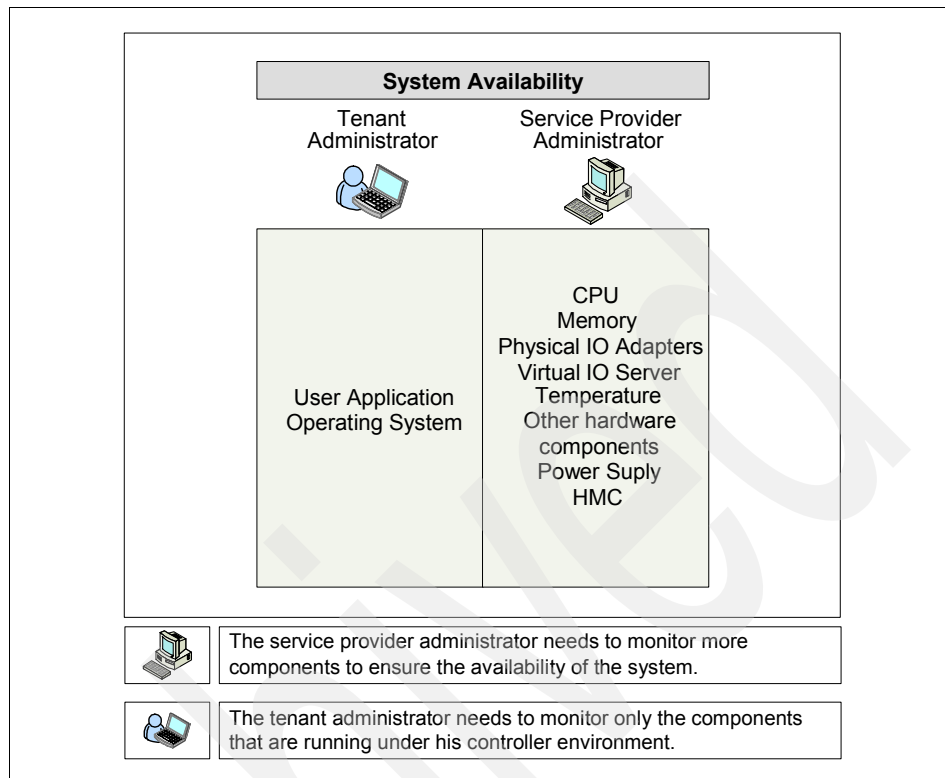


Figure 4-4 Responsibilities for monitoring system availability

Figure 4-5 on page 175 shows the resource utilization components and the different responsibilities.

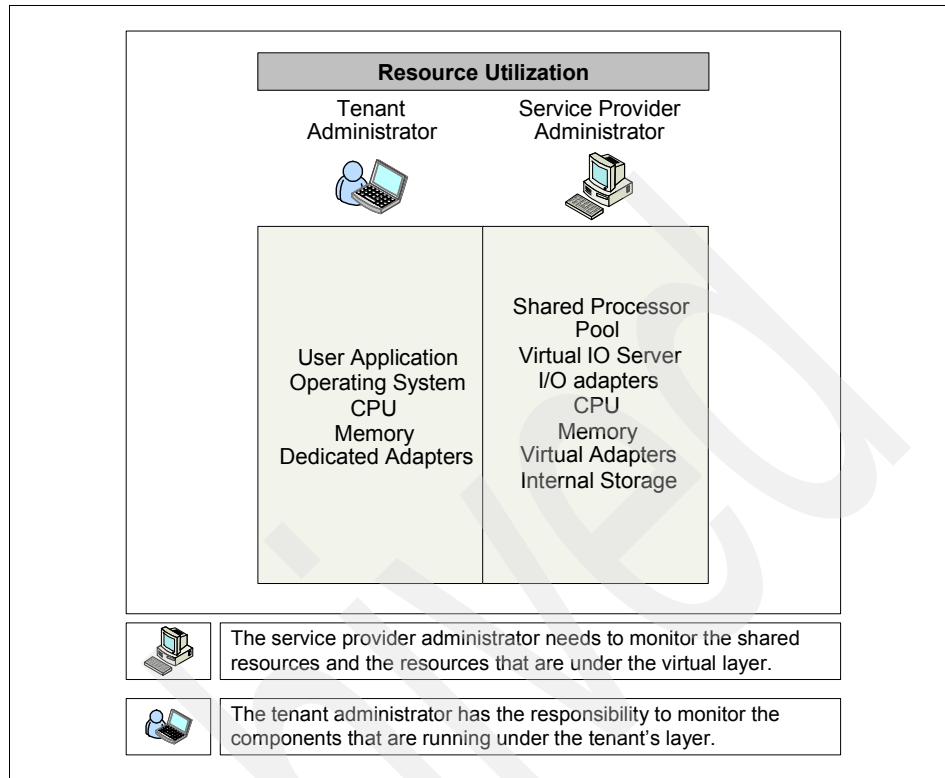


Figure 4-5 Responsibilities for monitoring resource utilization

## 4.3 What to monitor in a multitenant environment

One of the concerns when monitoring a highly virtualized environment is how to identify the components that have to be monitored.

To identify the monitored components in multitenant Power Systems, we show the current IBM offerings for Power Systems technology, their major components, and how the components are divided into layers.

### 4.3.1 Monitored layers

We use the following terms to define the layers:

- ▶ **Physical infrastructure layer**  
Any Power Systems server including Hardware Management Console (HMC), hardware components such as CPU, memory, physical adapters and other hardware parts
- ▶ **Virtual infrastructure layer**  
Any PowerVM features such as logical partition (LPAR), Virtual I/O Server, and WPAR
- ▶ **Tenant or application layer**  
The tenant or application layer includes the operating system and the tenant's applications.

#### **Physical infrastructure layer**

This section discusses the available Power Systems servers and physical components (hardware) that belong to the physical infrastructure.

#### ***Power Systems servers***

Figure 4-6 on page 177 shows the Power Systems servers used in our physical infrastructure.



*Figure 4-6 Power Systems servers currently available*

### ***Power Systems physical components***

Each server has its own components, which the service provider administrator must monitor. Figure 4-7 on page 178 shows the physical infrastructure components and indicators.

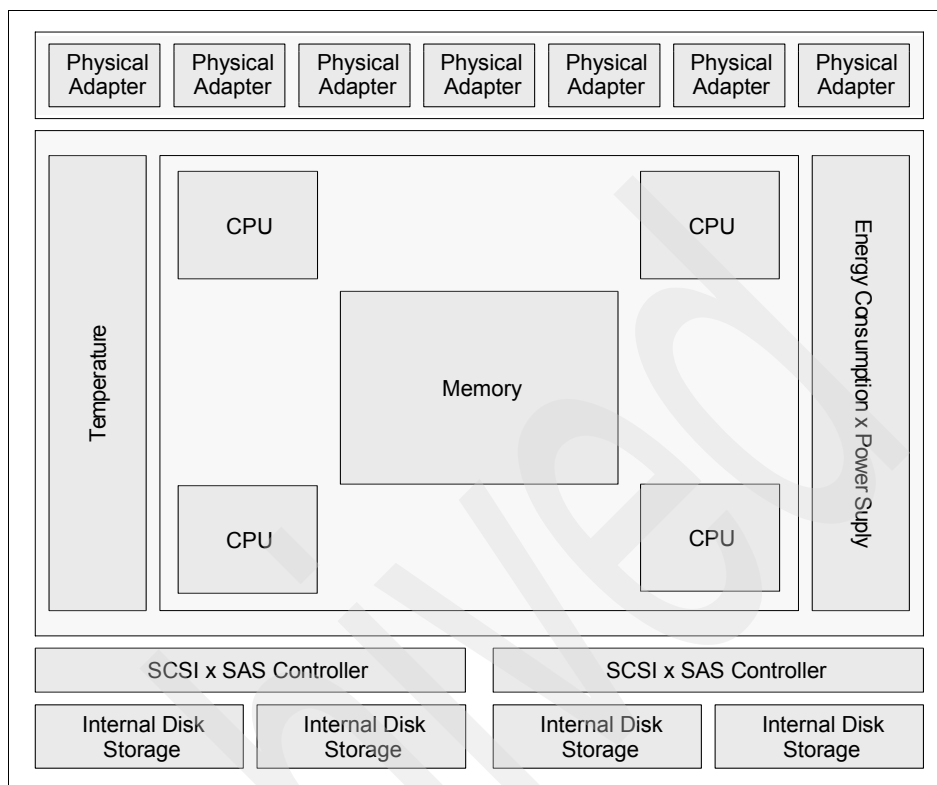


Figure 4-7 View of the major physical infrastructure components

For details about Power Systems hardware information, see the facts and features Web page:

<http://www.ibm.com/systems/power/hardware/reports/factsfeatures.html>

## Virtual Infrastructure layer

The PowerVM technology has features to create virtual devices. Each virtual device can be used as a single device for a particular LPAR or can be shared among multiple clients. For this reason, the virtual components must be monitored. Figure 4-8 on page 179 shows an example of a virtualized configuration.



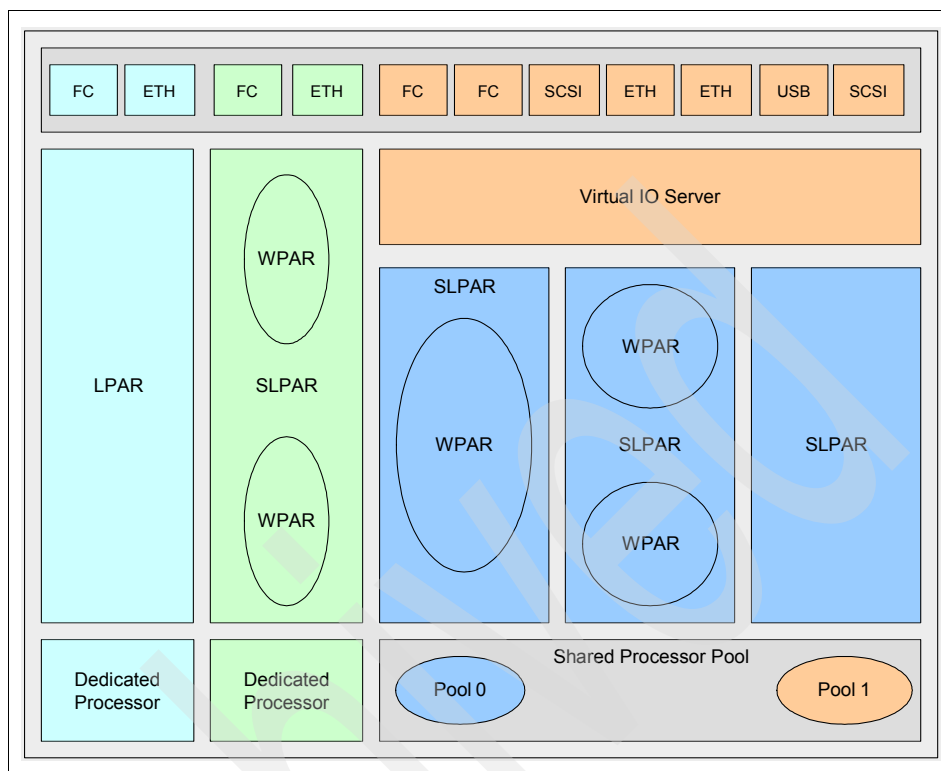


Figure 4-8 Virtual configuration using PowerVM features

For technical descriptions about PowerVM features, see 2.1, “PowerVM Virtualization technologies” on page 18.

### Tenant or application layer

The tenant or application layer includes the operating system, various middleware tools, and the tenant’s applications.

## 4.3.2 Monitored aspects for each layer

This section discusses the monitored aspects for the physical, virtual, and tenant or application layers.

### System availability

One of the objectives of the monitoring process, the system availability indicator, helps the multitenant administrator ensure the health of the system, keep the environment running, and perform maintenance when necessary.

This section shows the different layers and the components monitored to provide availability information. We also describe several of the failure types.

### ***Physical infrastructure layer***

The physical Infrastructure layer represents all the hardware components and indicators that the service provider administrator can monitor to provide availability status. We also mention the major types of failures that have to be monitored to ensure the availability of the environment.

► Hardware malfunctions

A hardware malfunction can occur because of a physical problem, followed by a component failure. The following physical components can be affected:

- CPU
- Memory
- Physical adapter
- HMC
- Internal storage
- Power Systems server

► Environmental problems

An environmental problem can occur from power or thermal problems. The following components or indicators can be monitored:

- Energy problems
- Temperature problems

► Network issues

The network has a big effect in the availability of the environment. The most common problems are related to the network link. The following components can be monitored:

- Physical network cards
- Cables and network switches

### ***Virtual infrastructure layer***

The virtual infrastructure layer represents all virtual devices that are created by the PowerVM features. Several components that can be affected during a failure are listed in this section. Virtual components can have failures that are caused by a defect, in any of the components, or a hardware problem. The following components can provide availability information:

- Virtual I/O Server
- Virtual Ethernet problems
- Logical partition problems
- Virtual adapters

### ***Tenant layer***

The tenant layer contains the tenant's application or operating system that has to be monitored to ensure the availability of the system.

In the tenant layer, we can monitor the following components to provide availability status:

- ▶ Logical partition (LPAR)
- ▶ Workload partition (WPAR)
- ▶ User's application

The tenant administrator does not usually monitor this layer because it is maintained by the tenant.

### **System resource utilization**

This section discusses the physical and virtual layers, and the components that can be monitored to provide resource utilization data.

#### ***Physical infrastructure layer***

Certain physical components can be monitored to provide overall resource utilization, to help the service provider identify performance problems, or to ensure the system has all the resources correctly allocated.

We can monitor the following components in this layer:

- ▶ Shared processor pool  
The shared processor pool can be monitored by the multitenant service provider to provide overall resource utilization of the pool and to show which shared LPAR is consuming the most CPU cycles.
- ▶ Memory  
The multitenant service provider can monitor the usage of the memory within a managed server to keep track of allocated resources.
- ▶ Internal storage  
The internal storage in a multitenant environment is normally allocated to the Virtual I/O Server to provide access through virtual devices. It can be monitored to provide usage information and response time.
- ▶ Physical adapters  
The physical adapters can be monitored by the service provider administrator if they are used by the Virtual I/O Server. If the adapters are dedicated to the tenant system, they are usually monitored by the tenant.

### ***Virtual infrastructure layer***

The virtual components that can be monitored to provide utilization and performance metrics are:

- ▶ Virtual I/O Server

The Virtual I/O Server can host several networks or virtual SCSI devices and it can provide CPU, memory, and I/O utilization to help the service provider administrator prevent possible bottlenecks.

- ▶ Virtual adapters

Virtual adapters can provide bandwidth utilization to help the service provider administrator identify possible memory, CPU or virtual I/O problems.

### ***Tenant or application layer***

The tenant's environment can provide utilization information to help the tenant ensure the system is running properly. The following components can provide resource utilization data:

- ▶ Operating system

The operating system can provide user and kernel performance data, and provide CPU and memory usage for each process and application.

- ▶ WPAR

The WPAR can provide CPU and memory usage.

- ▶ User applications

The user applications or programs can be monitored to provide process usage, user and profiling usage by CPU, memory, and I/O utilization.

## **4.4 Monitoring tools for multitenant systems**

IBM offers multiple tools to support monitoring tasks. This section discusses the following tools, from the multitenancy on Power Systems perspective:

- ▶ Hardware Management Console
- ▶ Integrated Virtualization Manager
- ▶ IBM Tivoli Monitoring
- ▶ IBM Director
- ▶ AIX built-in commands
- ▶ Third-party commands

These monitoring tools can watch the availability and resource usage of whole systems or their components. Each tool is responsible for different characteristics and covers the components differently. Figure 4-9 illustrates the coverage of monitored tools.

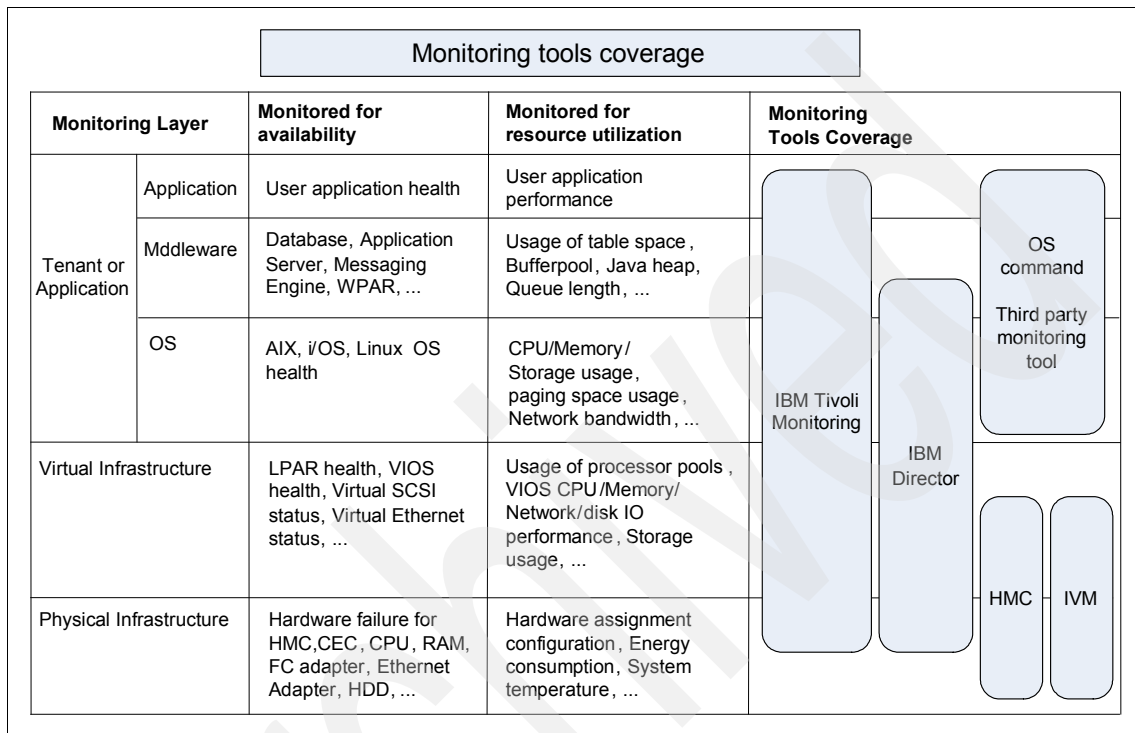


Figure 4-9 Monitoring tools coverage outline

#### 4.4.1 Hardware Management Console

This section applies to HMC Version 7, Release 3, Modification 30, Service Pack 2.

The IBM Hardware Management Console (HMC) is a management tool for Power Systems servers. System administrators use it for planning, deploying, and managing Power Systems servers. The major functions that the HMC provides are server hardware management and virtualization management, including system monitoring capabilities. The system administrator uses the functions through a Web browser or an Secure Shell (SSH) connection.

With HMC functions, system administrators can perform various management tasks for multiple servers from a single location.

Capabilities include:

- ▶ Creating, displaying, and maintaining LPARs
- ▶ Turning on or turning off the managed systems
- ▶ Opening a virtual terminal for each partition
- ▶ Displaying managed system resources and status
- ▶ Performing dynamic LPAR operations
- ▶ Managing Capacity on Demand operation
- ▶ Acting as a service forcal point

From a system monitoring perspective, HMC detects the hardware and LPAR failure events of managed systems, and reports the events to the predefined system administrators or service providers. HMC is also able to monitor and display the managed system's processor usage.

For details about HMC, see the following resources:

- ▶ *Hardware Management Console V7 Handbook*, SG24-7491
- ▶ Support and downloads for HMC  
<https://www14.software.ibm.com/webapp/set2/sas/f/hmc/resources.html#v7>
- ▶ AIX, VIOS and HMC Facts and Features  
<http://www.ibm.com/support/docview.wss?uid=tss1td103130&aid=1>

### **Monitoring features of HMC**

HMC provides two types of function for monitoring:

- ▶ Detecting and reporting system failures
- ▶ Collecting processor utilization data

HMC detects hardware failures of managed systems. HMC can automatically report the failure information to specified destinations by e-mail or SNMP trap. If the call-home feature is set up, HMC also sends the information to a service provider, through phone line, Secure Sockets Layer (SSL), or virtual private network (VPN).

The other available information is the utilization of dedicated or shared processors. This can be useful to understand the actual usage of overall system processor usage, from the global system or LPAR perspective.

### ***Detecting and reporting system failures***

When you access HMC through a Web browser, the welcome Web page shows the summarized information about managed systems, as shown in Figure 4-10. This information appears before you log on to HMC. To obtain detailed information about managed systems, log on to HMC with a user ID that has certain roles assigned.



*Figure 4-10 Welcome page of HMC*

After logging into HMC, you can view even more detailed information by clicking the button at the bottom left corner of the HMC window, shown in Figure 4-11 on page 186. This information shows that the Attention LEDs are at the server level and indicate that the managed systems require attention, although are not necessarily critical. Both managed systems and LPARs have their own Attention LEDs.

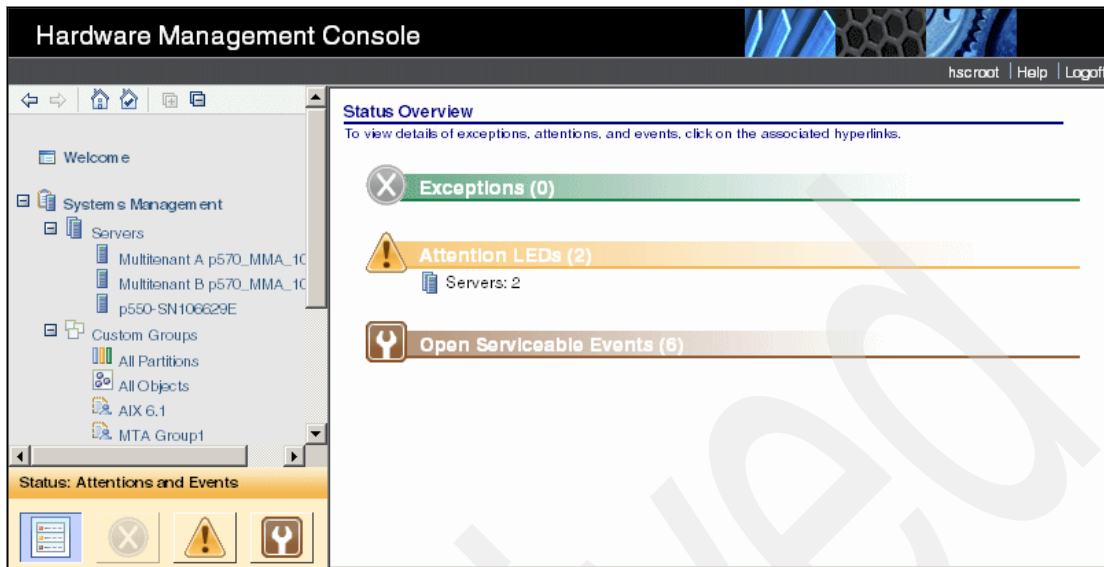


Figure 4-11 Managed systems status overview

If any Attention LEDs are on, determine which server or LPAR is signalling the problem. To view the detailed LED status, select **Servers** in the left pane, as show in Figure 4-12. Normally these LEDs are activated when serviceable events are triggered.

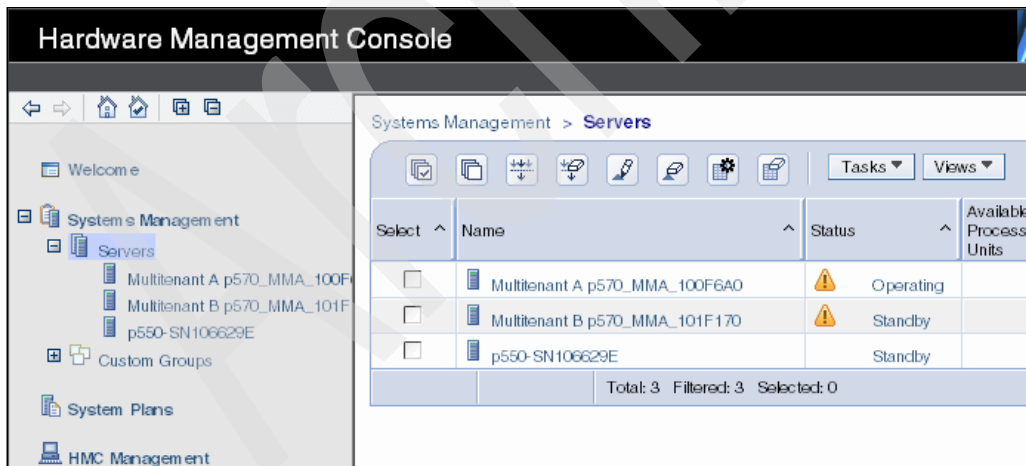


Figure 4-12 Managed systems attention LED status



To view additional details about managed systems events, open the **Serviceable Events Overview** window as shown in Figure 4-14 on page 188. To open the window, click **Open Serviceable Events** shown in Figure 4-11 on page 186.

To filter the events, selecting the criteria as shown in Figure 4-13.

**Manage Serviceable Events**

Use this window to specify selection criteria for the serviceable events you wish to view or manage. Only events that meet all the criteria that you specify will be displayed.

**Event criteria**

Serviceable event status: \* Open

Problem number: \* ALL

**Error criteria**

Reporting MTMS: \* ALL

Failing MTMS: \* 9117-MMA/100F6AD

Reference code: \* ALL

Number of days to view: \* ALL

**Field-Replaceable Unit (FRU) criteria**

Part number: \* ALL

Location code: \* ALL

OK Cancel Help

Figure 4-13 Setting criteria for serviceable events

An example list of serviceable events is shown in Figure 4-14 on page 188. To view detailed information, click a code in the Reference codes column. If the call-home function is set up correctly, HMC automatically calls the service provider, such as IBM, and sends the failure event information. This process helps to reduce the response time and to recover from the failures.

Manage Serviceable Events - Serviceable Event Overview

Selected ▾

This list shows all serviceable events that match your selection criteria. Each event is grouped with all errors that are associated with that event. Use the menu bar above to perform actions on the serviceable event.

☒ Compact table view   ☐ Full table view

☒

☐

☐

☐

☐

☐

☐

--- Select Action --- ▾

Select ^	Problem # ^	PMH # ^	Reference code ^	Status ^	Last reported time ^	Failing MTMS ^	
<input type="checkbox"/>	3		<a href="#">E3D4310A</a>	Open	Sep 2, 2008 11:28:29 AM	7310-C03/10362FA	
<input type="checkbox"/>	6		<a href="#">B1813014</a>	Open	Sep 1, 2008 8:25:26 PM	9117-MMA/101F170	
<input type="checkbox"/>	5		<a href="#">BA000100</a>	Open	Sep 1, 2008 8:19:42 PM	9117-MMA/100F6A0	
<input type="checkbox"/>	4		<a href="#">B1813014</a>	Open	Sep 1, 2008 7:48:42 PM	9117-MMA/100F6A0	
<input type="checkbox"/>	2		<a href="#">E355049F</a>	Open	Sep 1, 2008 7:32:14 PM	7310-C03/10362FA	
<input type="checkbox"/>	1		<a href="#">B3030007</a>	Open	Sep 1, 2008 6:07:02 PM	9113-550/106629E	

Total: 6   Filtered: 6   Selected: 0

View Search Criteria

Cancel

Help

Figure 4-14 Serviceable events list example

### Collecting processor utilization data

Processor utilization data is collected according to the specified retrieval rate. The default interval of the rate is 3600 seconds.

Overall processor utilization data is useful for multitenant system. With this information you can suggest the amount of CPU processing resources that is appropriate for tenants. It can also be used to plan upgrades of whole systems.

This processor utilization collection function does not require a network connection between the HMC and LPAR of the tenant.

To view the processor utilization data of a managed system (see Figure 4-15 on page 189):

1. Select **Servers** in the left pane.
2. Select the check box for the server (the figure shows that Multitenant A p570\_MMA\_100F6AO is selected).
3. Select **Operations** → **Utilization Data** → **View**.

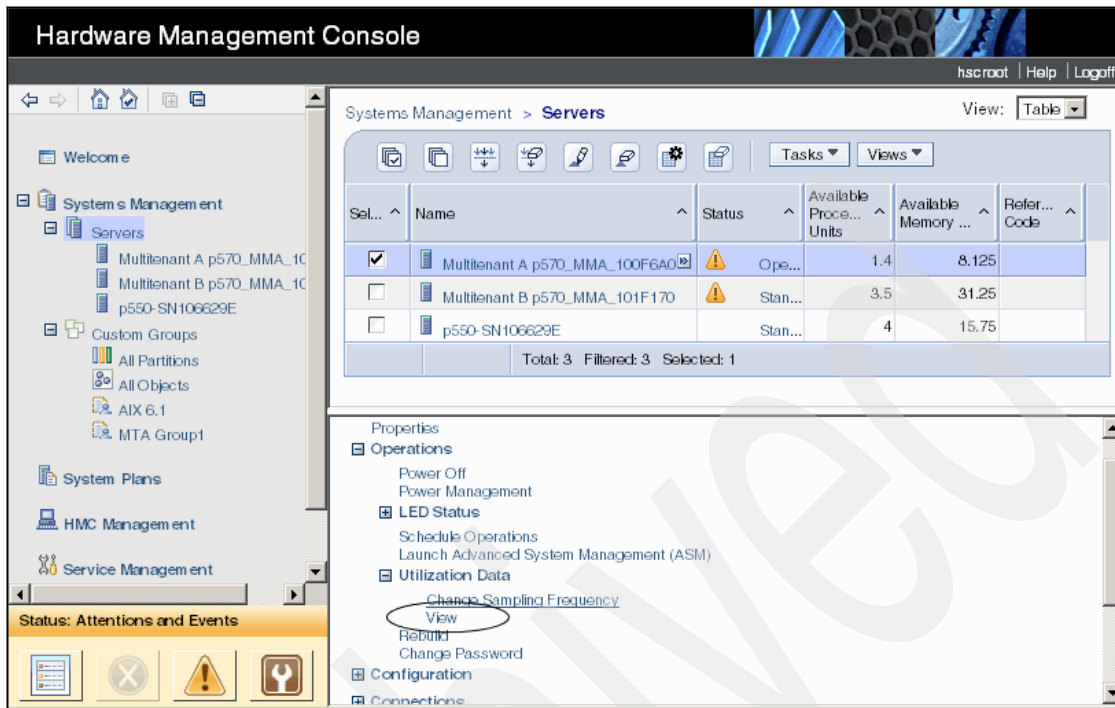


Figure 4-15 Displaying utilization data

To filter the results, select how often and specify a date range, as shown in Figure 4-16, and then click **Show**.

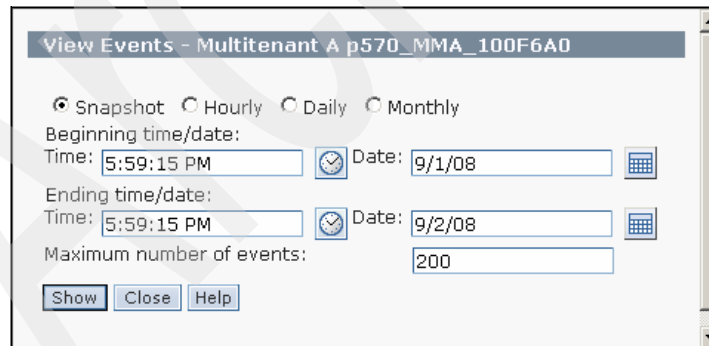


Figure 4-16 Filtering utilization data

The Utilization Events panel opens, as shown in Figure 4-17 on page 190. Select an event and click **Show Detail**. You cannot display multiple utilization data samples at once.

Utilization Events - Multitenant A p570_MMA_100F6A0			
Select	Date	Time	Event
<input type="radio"/>	9/2/08	5:58:55 PM CDT	System/Pool/Lpar Sampling
<input checked="" type="radio"/>	9/2/08	5:57:55 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:56:54 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:55:54 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:54:54 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:53:54 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:52:53 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:51:53 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:50:53 PM CDT	System/Pool/Lpar Sampling
<input type="radio"/>	9/2/08	5:49:53 PM CDT	System/Pool/Lpar Sampling
<input type="button" value="Show Detail"/> <input type="button" value="Close"/> <input type="button" value="Help"/>			

Figure 4-17 Selecting utilization event time stamp

System resource summary is displayed as shown in Figure 4-18. You can select the detailed information, such as LPAR, Physical Processor Pool, or Shared Processor Pool on the View pull-down menu.

Sampling Event - Multitenant A p570_MMA_100F6A0	
View ▼	
System	System
LPAR	Multitenant A
Physical Processor Pool	p570_MMA_100F6A0
Shared Processor Pool	Operating
Console time:	08/28/2008 11:00:01
Configurable processor units:	4.0
Configurable memory (MB):	32768
Currently available processor units:	1.4
Currently available 5250 CPW percent:	0.0
Current 5250 CPW percent:	0.0
Currently available memory (MB):	12416
Service processor memory (MB):	1920
CPU cycles per second:	512000000
Service processor time:	08/28/2008 11:02:05
<input type="button" value="Close"/> <input type="button" value="Help"/>	

Figure 4-18 Specifying a view for utilization data

Figure 4-19 on page 191 is an example of the Physical Processor Pool view.

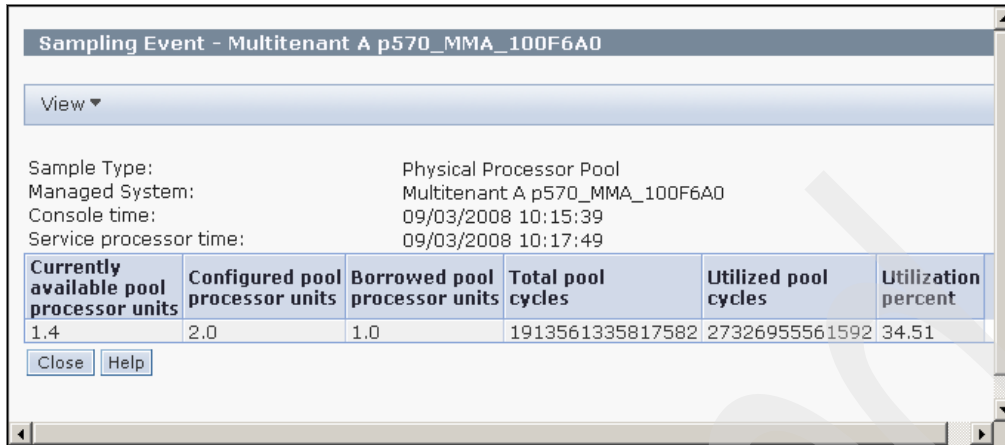


Figure 4-19 Physical Processor Pool view

Figure 4-20 is an example of the Shared Processor Pool view.

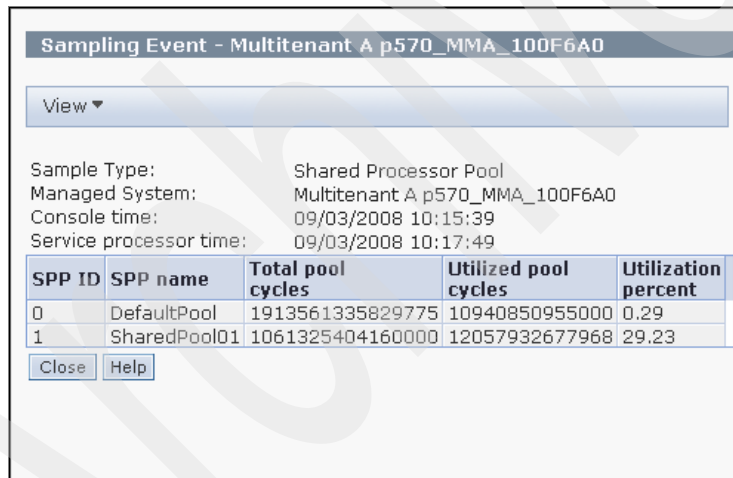


Figure 4-20 Shared Processor view

An example of the LPAR view is shown in two parts in Figure 4-21 and Figure 4-22.

Sampling Event - Multitenant A p570_MMA_100F6A0									
View ▼									
Sample Type:					Partition				
Managed System:					Multitenant A p570_MMA_100F6A0				
Console time:					09/03/2008 10:15:39				
Service processor time:					09/03/2008 10:17:49				
LPAR Name	LPAR ID	Current processor mode:	Current processor units	Current processors	Current sharing mode	Current uncapped weight	Current 5250 cpw percent	Entitled cycles	
MTA_VIOS1	1	shared	0.2	1	uncap	128	0	1	1
MTA_NIM	2	shared	0.2	1	uncap	128	0	6	6
MTA_UAM	3	shared	0.2	1	uncap	128	0	6	6
MTA_TPM	4	shared	0.2	1	uncap	128	0	6	6
MTA_SLPAR2	5	shared	0.2	1	uncap	128	0	7	7
MTA_WPAR	6	shared	0.2	1	uncap	128	0	6	6
MTA_ITM	7	shared	0.2	1	uncap	128	0	6	6
TSM1A_LPAR	8	ded	0	1	share_idle_procs	0	0	2	2
MTA_VIOS2	9	shared	0.2	1	uncap	128	0	7	7
Close Help									

Figure 4-21 LPAR view (part 1)

Sampling Event - Multitenant A p570_MMA_100F6A0									
09/03/2008 10:15:39									
09/03/2008 10:17:49									
Current 5250 cpw percent	Entitled cycles	Capped cycles	Total Utilization	Utilization percent	Shared Active cycles	SPP Name	SPP ID	Entitled cycles	
	104805599557568	2505685052032	3001901008050	1.98	0	DefaultPool	0	1	1
	69003539893356	2120831708476	2790629568817	3.37	0	SharedPool01	1	6	6
	68099653818541	3593345065797	5794096623609	9.03	0	SharedPool01	1	6	6
	60129600857278	3746764041438	7223613059036	1.92	0	DefaultPool	0	7	7
	70622449	59282358	281084350	0.00	0	SharedPool01	1	6	6
	68334603	59394173	279977143	0.00	0	SharedPool01	1	6	6
	60348838209953	3108388503831	5672423759034	499.76	0	SharedPool01	1	6	6
	209138452873766	209138452873766	209138452873766	Unavailable	0			2	2
	77580161013762	2891508506227	3114568331949	1.92	0	DefaultPool	0	7	7

Figure 4-22 LPAR view (part 2)

## HMC firewall considerations

HMC requires several different network communications as follows:

- ▶ HMC to managed systems connection  
This connection performs most of the hardware management functions in which HMC issues control function requests through the service processor of the managed system. This connection is mandatory for Power Systems server to be managed, except for blade servers.
- ▶ HMC to LPAR connection  
This connection collects platform-related information, such as hardware error events or hardware inventory, from the operating system that is running in the LPARs. It also coordinates certain platform activities, such dynamic LPAR or concurrent maintenance with those operating systems. This type of connection is optional.
- ▶ HMC to remote users connection  
This connection provides remote users with access to HMC functionality.
- ▶ HMC to service and support connection  
This connection transmits data such as hardware error reports, inventory data, and microcode updates, to and from your service provider. You can use this communication path to make automatic service calls.

Among these, the HMC to LPAR connection and HMC to remote users connection are connections between environment of tenant and HMC. Therefore, network isolation using firewalls between tenants has to be considered.

### ***HMC to LPAR connection ports***

HMC to LPAR connection uses the port shown in Table 4-2. This connection is required when using dynamic LPAR functionality. These ports must be opened on both HMC and LPAR because the connections are opened bidirectionally.

*Table 4-2 Ports used for connections between HMC and LPAR*

Service	Source	Destination	SRC port	DST port
Resource Monitoring and Control (RMC)	HMC	Monitored LPAR	Any	657:udp 657:tcp

### ***HMC to remote users connection ports***

HMC to remote users connection uses the port shown in Table 4-3 on page 194. For command line access, only the SSH port is required. For Web browser access, only the secure Web service ports have to be opened.

Table 4-3 Ports used by HMC client sessions

Service	Source	Destination	SRC port	DST port
Secure Web Service	Client PC	HMC	Any	443:tcp 8443:tcp 9660:tcp
SSH	Client PC	HMC	Any	22:tcp

For more information about ports used by HMC, see HMC Firewall Information:

<http://www.ibm.com/support/docview.wss?uid=nas1387a6235643483f186256fee005d4c2c>

## 4.4.2 Integrated Virtualization Manager

Integrated Virtualization Manager (IVM) provides a Web-based system management interface and a command-line interface that you can use to manage certain IBM Power Systems and IBM BladeCenter® blade servers. The IVM is included within the Virtual I/O Server, but it is activated and usable only on certain platforms. You can use IVM only when the managed Power Systems server is not managed by HMC.

IVM provides a subset of HMC functions, enabling you to perform tasks such as:

- ▶ Create and manage logical partitions
- ▶ Create and manage user accounts
- ▶ Create and manage serviceable events through IVM Service Focal Point™ feature
- ▶ Configure the virtual Ethernet networks
- ▶ Manage storage in the Virtual I/O Server
- ▶ Download and install updates to device microcode and to Virtual I/O Server software
- ▶ Back up and restore logical partition configuration information
- ▶ View application logs and the device inventory

### System monitoring features of IVM

IVM can detect the managed system's hardware malfunction and LPAR failure events, and it provides this information to a system administrator through the Service Focal Point. Unlike HMC, the Power Systems processor utilization data is not available in IVM.



## Considerations with IVM

IVM has limited functions in comparison to HMC, including:

- ▶ No redundant Virtual I/O Server partition is supported. Only one Virtual I/O Server partition is allowed in a single Power System.
- ▶ Serviceability function is limited. No call-home functionality is available in IVM.

Because HMC offers better serviceability and capability of redundant configuration, consider using HMC instead of using IVM if you have both options available.

For detailed information about IVM, see:

- ▶ *PowerVM Virtualization on IBM System p: Managing and Monitoring*, SG24-7590
- ▶ CPWR6AA1 For Our Customers! Servicing the IBM System i® and System p Supporting POWER6 Technology. This course is available from:

[https://www.ibm.com/servers/resource link/lib03030.nsf/pagesbydocid/3bb5a3d1bdf144f6852571c5006014b4/\\$file/cover.htm](https://www.ibm.com/servers/resource link/lib03030.nsf/pagesbydocid/3bb5a3d1bdf144f6852571c5006014b4/$file/cover.htm)

### 4.4.3 IBM Tivoli Monitoring

IBM Tivoli Monitoring (ITM)<sup>1</sup> monitors enterprise systems consisting of a wide variety of system components, from the perspective of system resource utilization and availability, and at multi-layered levels such as hardware, operating system, middleware, and application level. ITM provides a console to visualize, in real-time. It provides historical monitoring data for monitored systems in various formats such as charts and tables, which can help system administrators to monitor very complex systems easily. ITM also provides capability to automatically execute specified actions required for system problems. ITM is helpful for both service provider or tenant system administrators.

#### IBM Tivoli Monitoring components

Tivoli Monitoring consists of the components shown in Figure 4-23 on page 196. These components can be installed onto a single server for simplicity, or onto multiple servers for higher scalability and availability. The monitored system must have the agent module installed.

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<sup>1</sup> This topic applies to IBM Tivoli Monitoring V6.2 Fix Pack level 1 interim fix level 1.

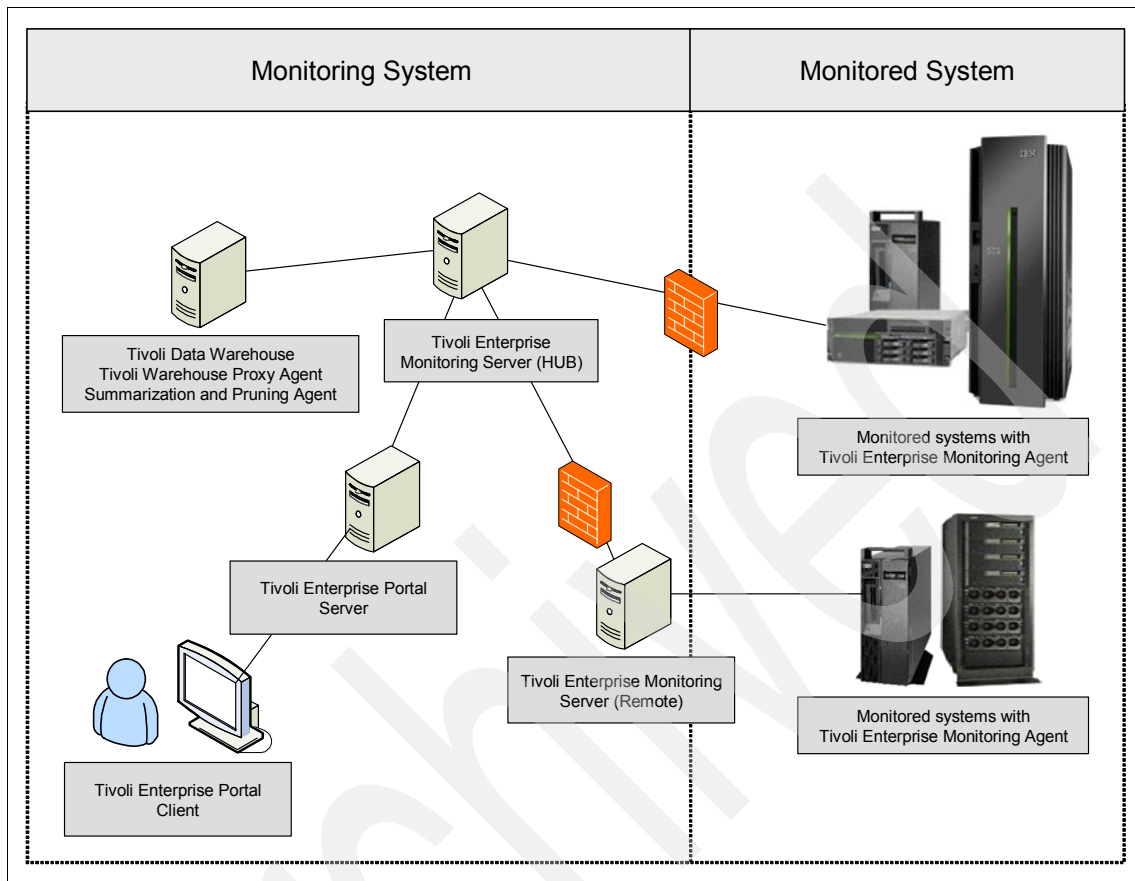


Figure 4-23 Tivoli Monitoring components overview

### ***Tivoli Enterprise Monitoring Agents***

The Tivoli Enterprise Monitoring Agents, also referred to as monitoring agents, are installed on the system or subsystem that requires data collection and monitoring. Tivoli Monitoring has various kinds of agents, each of which is responsible for collecting data for a specific component, such as an operating system, middleware, or an application.

Tivoli Enterprise Monitoring Agents are categorized into three groups:

- ▶ **Operating system agents**

Operating system agents retrieve and collect all monitoring attribute groups related to specific operating system management conditions and associated data.

► Application agents

These agents are specialized agents designed to retrieve and collect unique monitoring attribute groups related to one specific status of monitored component, such as databases, clustering tools, groupware tools, and so on.

► Universal agent

This monitoring agent you can be configured to monitor any data you collect. It enables you to integrate data from virtually any platform and any source, such as custom applications, databases, systems, and subsystems.

Terms used in the Tivoli Monitoring environment are:

<b>Attributes</b>	The monitored properties of systems collected by monitoring agents are called attributes. For example, CPU utilization, memory consumption, or number of running process are the attributes for operating system agents.
<b>Situations</b>	Tivoli Monitoring tests the attributes collected by monitoring agents against predefined thresholds, and these tests are called situations. You can use the predefined situations, or you can create your own situations. Customizing predefined situations are not recommended, because the change can be overwritten by future software updates. Situations can involve more than one attribute. For example, you can create a situation that is true if the utilization of i-node for a file system is more than 95%, or the free space is less than 5%. When a situation is true, you can also configure a command to automate a response necessary for recovering from a certain unwanted condition.

### ***Tivoli Enterprise Monitoring Server***

The Tivoli Enterprise Monitoring Server is the key component on which all other architectural components depend directly. The Tivoli Enterprise Monitoring Server acts as a collection and control point for alerts received from the agents, and collects the performance and availability data from the agents.

The monitoring server is responsible for tracking the heartbeat request interval for all Tivoli Enterprise Monitoring Agents connected to it. The monitoring server stores, initiates, and tracks all situations and policies, and is the central repository for storing all active conditions on every Tivoli Enterprise Monitoring Agent. Additionally, it is responsible for initiating and tracking all generated actions that invoke a script or program on the Tivoli Enterprise Monitoring Agent.

The monitoring server storage repository is a proprietary database format, referred to as the Enterprise Information Base (EIB), grouped as a collection of files located on the Tivoli Enterprise Monitoring Server. The primary monitoring server is configured as a hub as shown in Figure 4-23 on page 196. All IBM Tivoli

Monitoring V6.2 installations require at least one monitoring server to be configured as a hub.

Additional remote monitoring servers can be used to create a scalable hub-spoke configuration into the architecture. This hub-remote interconnection provides a hierarchical design that enables the remote monitoring server to control and collect its individual agent status and propagate the agent status up to the hub monitoring server. This mechanism enables the hub monitoring server to maintain infrastructure-wide visibility of the entire environment.

### ***Tivoli Enterprise Portal Server***

The Tivoli Enterprise Portal Server (TEPS) is a repository for all graphical presentation of monitoring data. TEPS provides the core presentation layer, which allows for retrieval, manipulation, analysis, and reformatting of data. It manages this access through a portal client or Web browser.

### ***Tivoli Enterprise Portal Client***

The Tivoli Enterprise Portal Client, referred to as the portal client, is a Java™ user interface that connects to the Tivoli Enterprise Portal Server to display all monitoring data collections. You can run the portal client as a pre-installed standalone application, or as a Java Applet application. The portal client brings all of these views together in a single window so you can see when any component is not working as expected.

### ***Tivoli Data Warehouse***

With Tivoli Data Warehouse, you can analyze historical trends from monitoring agents. The Tivoli Data Warehouse uses a DB2, Oracle®, or Microsoft® SQL Server® database to store historical data collected across your environment. You can generate warehouse reports for short term or long term data through the Tivoli Enterprise Portal.

### ***Warehouse Proxy agent***

The Warehouse Proxy agent (WPA) is a unique agent that performs the task of receiving and consolidating all historical data collections from the individual agents to store in the Tivoli Data Warehouse.

### ***Warehouse Summarization and Pruning agent***

The Warehouse Summarization and Pruning (S&P) agent provides the ability to customize the length of time for which to save data (pruning) and how often to aggregate granular data (summarization).

For information about each component, see “2.1 IBM Tivoli Monitoring V6.2 components” in *Certification Study Guide Series: IBM Tivoli Monitoring V6.2*, SG24-7456

## Tivoli Monitoring in Power Systems environment

As stated earlier, ITM covers the wide range of monitoring operations from a hardware level to an application level. The actual data collection functionality is implemented by monitoring agents. Various agents are designed specifically for Power Systems and their virtualization functions. This section describes the following monitoring agents:

- ▶ CEC Base Agent
- ▶ VIOS Premium Agent
- ▶ HMC Base Agent
- ▶ AIX Premium Agent

### **CEC Base Agent**

Central Electronic Complex (CEC) Base Agent provides information of the availability and the resource utilization of Power Systems through CEC, which is the main hardware component of Power Systems hardware. This agent provides a global point of view for the availability and the resource utilization of Power Systems running multitenant workloads.

CEC Base Agent shows an inventory of CEC resources and resources allocated to individual LPARs on the CEC. The monitoring agent for CEC monitors the number of LPARs, CPU and memory allocations per LPAR, LPAR state, LPAR utilization, operating environment, CEC modes, and CEC utilization.

In this section, we show an example of a CEC resource inventory monitoring workspace. However, for details about the CEC Base Agent, see *IBM Tivoli Monitoring: CEC Base Agent User's Guide*, SC23-5239 (listed in the Tivoli Monitoring documentation tree as *Monitoring Agent for CEC Base User's Guide*):

[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc\\_6.1/cec/om\\_net\\_agent\\_template.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc_6.1/cec/om_net_agent_template.htm)

In our example, the data is collected by the CEC Base Agent and is accessible by the portal client. In Figure 4-24 on page 200, the portal client shows the number of LPARs, CPU and memory allocation for these LPARs, and overall CPU and memory resource allocation status.

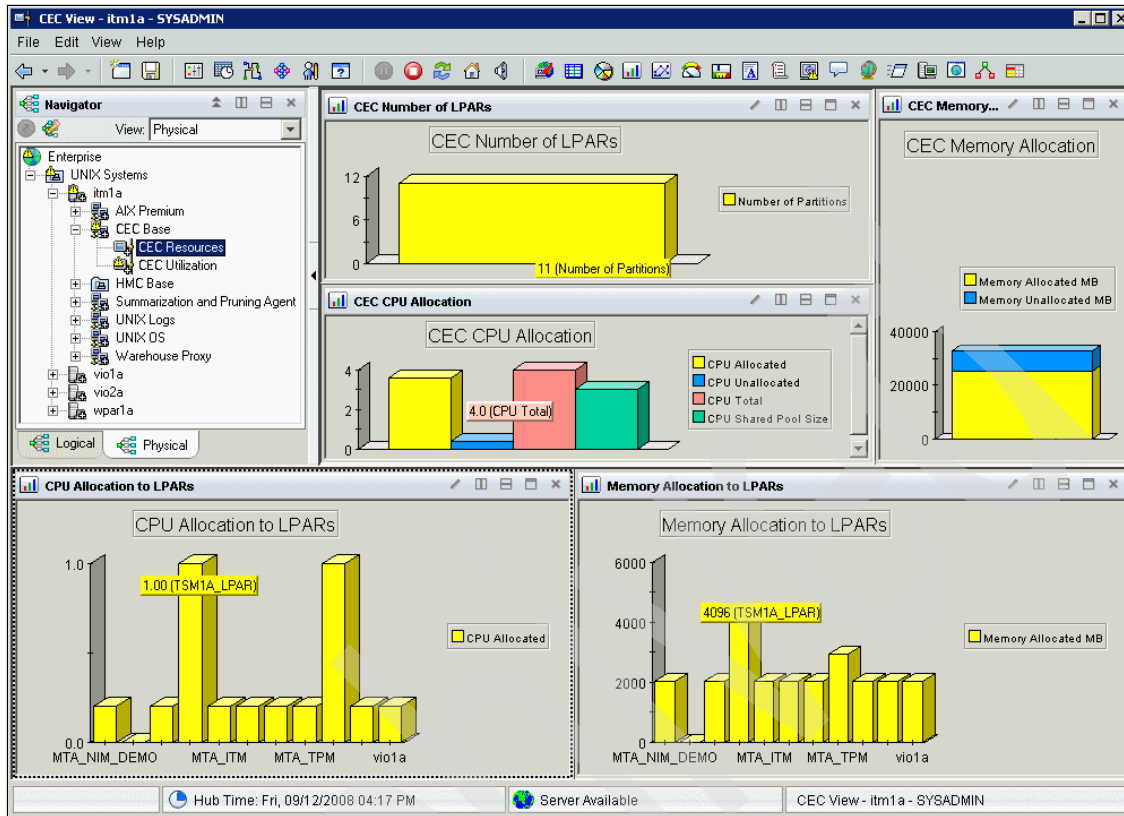


Figure 4-24 Base agent - overall resource allocation

The next window, shown in Figure 4-25 on page 201, has more detailed system resource allocation status for each LPAR. The *monitored systems* are the systems that are running the xmtopas or xmservd daemon and are accessible from the CEC Base Agent.

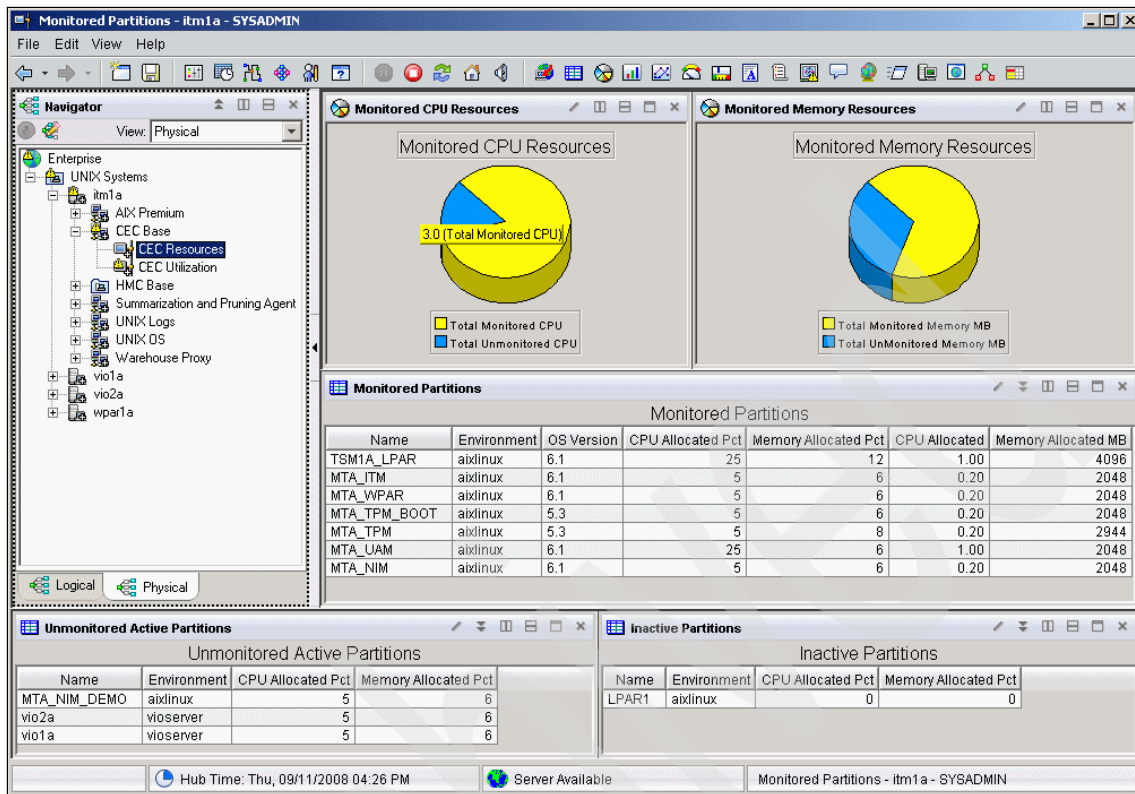


Figure 4-25 Base agent - Monitored Partitions view

Physical CPU and memory resource consumption by each LPAR is shown in Figure 4-26 on page 202.

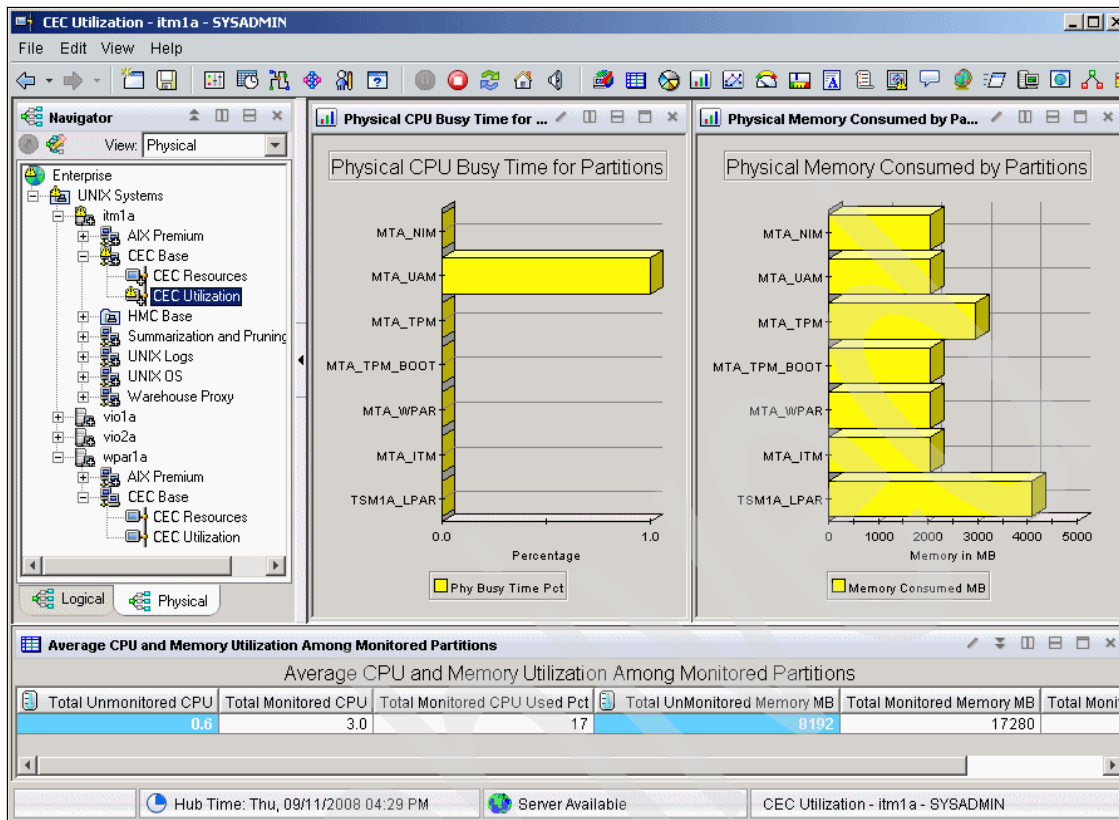


Figure 4-26 Base agent - physical CPU and memory resource consumption

When you use CEC Base Agent, you have to install the agent to a server that is running supported operating systems, which can be AIX 5.3 TL5 or later, or AIX 6.1 system. The server must be able to have the SSH connection to the Hardware Management Console, which manages the Power Systems servers you want. This agent should not be installed onto the tenant system, because CEC Base Agent has the global view of the whole system.

**Note:** A CEC Base Agent can monitor a single managed Power Systems server. To monitor multiple Power Systems, you have to install additional CEC agents in separate operating systems managed by the service provider.

CEC Base Agent can collect resource utilization data such as the CPU utilization of tenant LPARs. For this, you should have xmtopas or xmservd daemon running on the tenant LPARs. You also have to configure the network to allow the connections, as listed in Table 4-4 on page 203.



Table 4-4 Required network connection for CEC agent

Service	Source	Destination	SRC port	DST port
SSH	CEC agent	HMC	Any	22:tcp
xmquery	CEC agent	tenant LPAR	Any	2279:tcp 2279:udp

In addition to the ports listed in the table, CEC Base Agent uses a network connection to the monitoring server as described in “Tivoli Monitoring Server and Agent firewall considerations” on page 211.

### ***VIOS Premium Agent***

The VIOS Premium Agent monitors the availability and health of the Virtual I/O Server resources. Virtual I/O Server, one of PowerVM components, contains the VIOS Base Agent by default, and when you install VIOS onto an LPAR, the VIOS Base Agent is installed automatically. The VIOS Premium Agent is an optional monitoring component for VIOS and can collect much more information about the VIOS activity at high granularity.

For more information, see *IBM Tivoli Monitoring: VIOS Premium Agent User's Guide*, SC23-2238 (listed in the Tivoli Monitoring documentation tree as *Monitoring Agent for VIOS Premium User's Guide*):

[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc\\_6.1/VIOS\\_Premium\\_Agent.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc_6.1/VIOS_Premium_Agent.htm)

VIOS Premium Agent monitors CPU, memory, storage and networks performance measurements of the Virtual I/O Server. It also shows storage and network mappings between the Virtual I/O Server and its clients.

Figure 4-27 on page 204 shows the historical CPU usage, the memory consumption, the network, and the I/O transfer ratio for Virtual I/O Server. To obtain the historical data, you also have to set up the Tivoli Data Warehouse and the Warehouse Proxy agent.

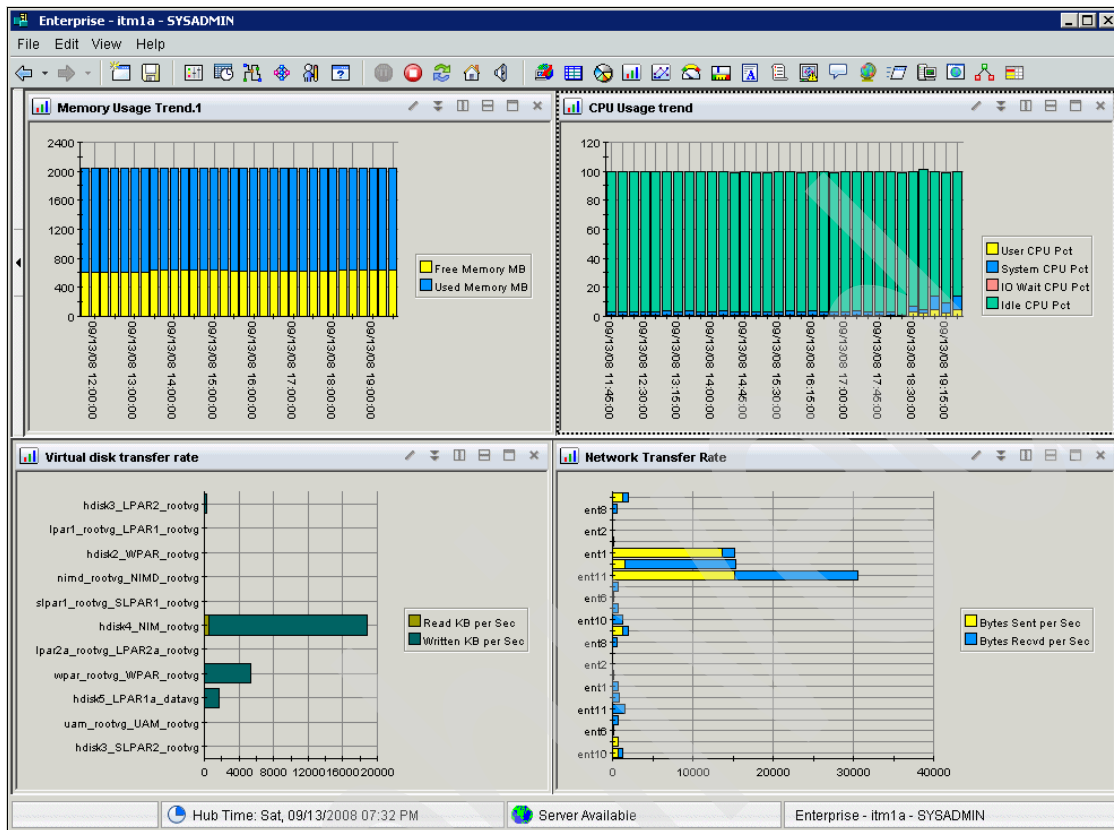


Figure 4-27 Virtual I/O Server performance data

Figure 4-28 on page 205 shows storage mapping information about Virtual I/O Server with VIOS Premium Agent.

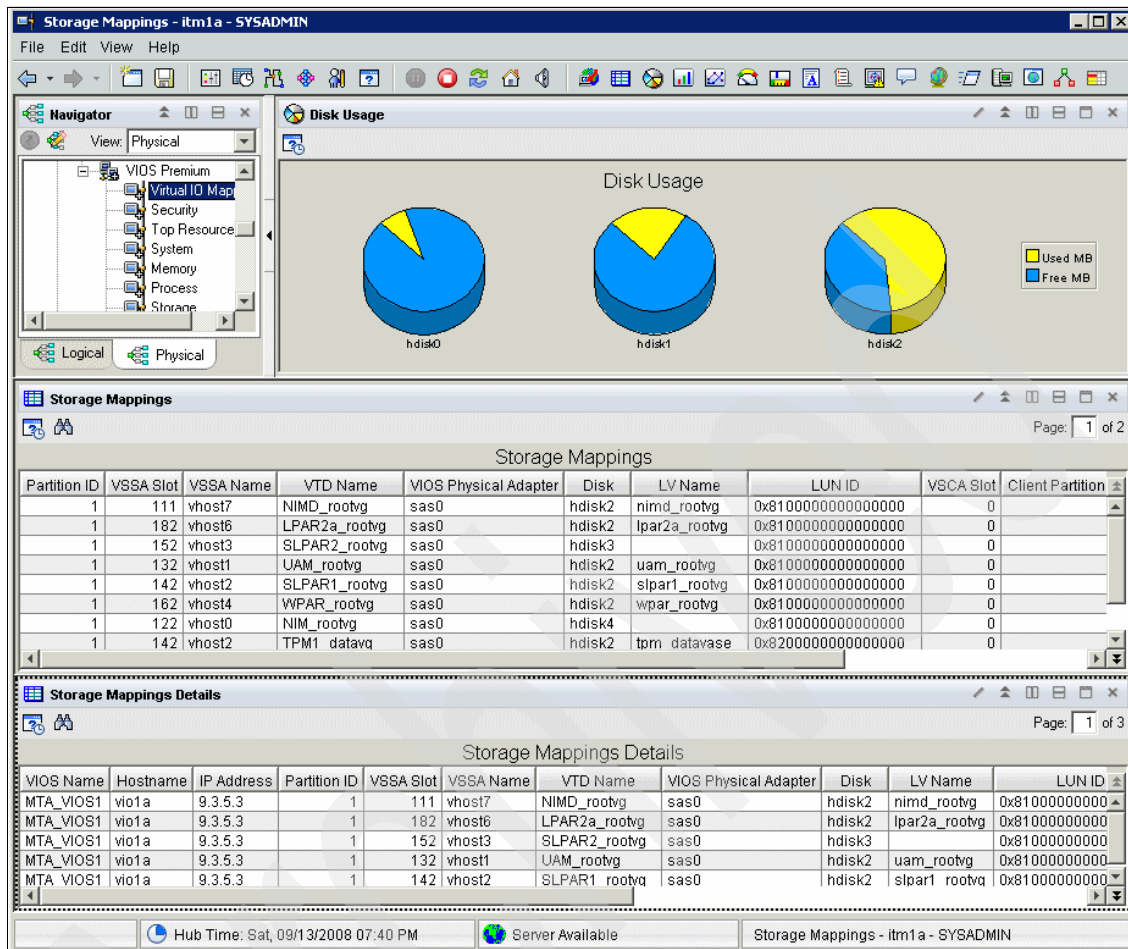


Figure 4-28 Virtual I/O ServerStorage Mapping information

### HMC Base Agent

HMC Base Agent monitors the availability and health of the Hardware Management Console (HMC) resources such as CPU, memory, storage, and network. HMC Base Agent also shows the information about the HMC configuration, the managed systems, and the LPARs. Figure 4-29 on page 206 shows an example of the data collected by the HMC Base Agent.

For more information, see *IBM Tivoli Monitoring: HMC Base Agent User's Guide*:

[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc\\_6.1/HMC\\_Base\\_Agent.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc_6.1/HMC_Base_Agent.htm)

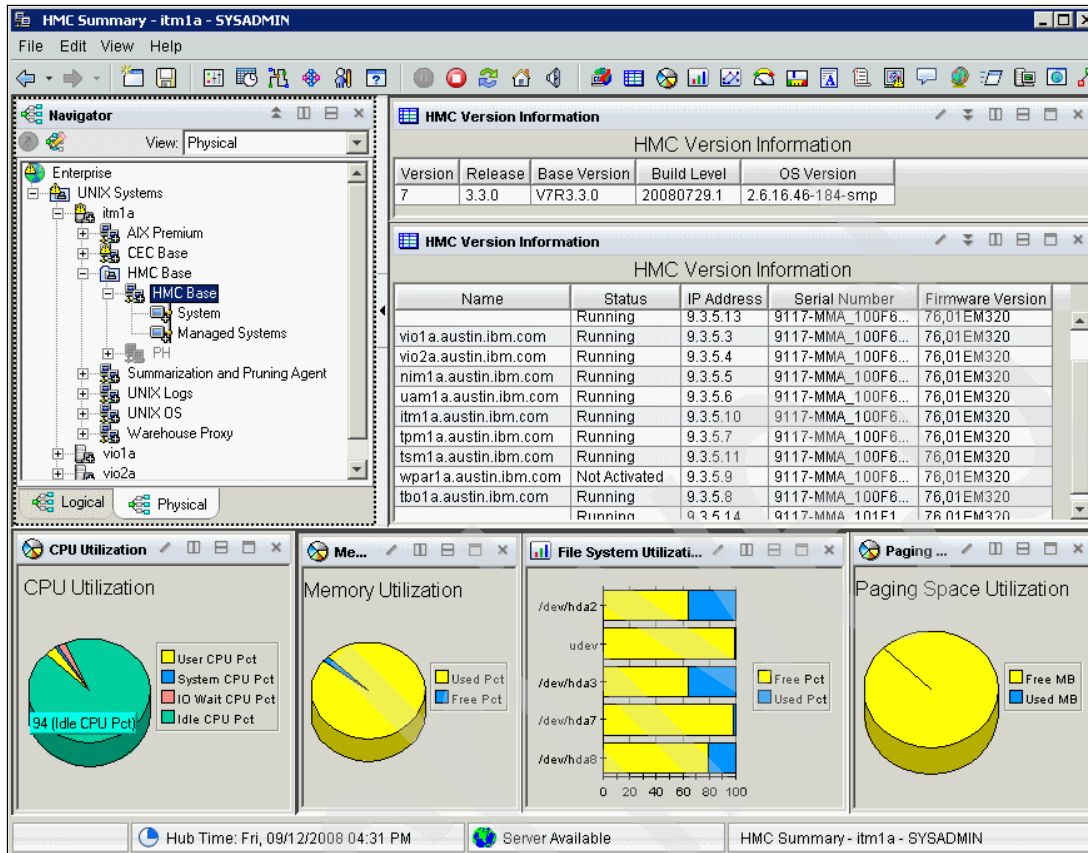


Figure 4-29 HMC Base Agent - HMC performance and managed systems information

### AIX Premium Agent

AIX Premium Agent can monitor the availability, health, and performance of key AIX system resources such as LPAR configurations, CPU, memory, storage, network, printers, NIM, and WPARs performance metrics.

We show an example of information monitored by AIX Premium Agent in this section. However, for more details, see the *IBM Tivoli Monitoring: AIX Premium Agent User's Guide*, SC23-2237 (listed in the Tivoli Monitoring documentation tree as *Monitoring Agent for AIX Premium User's Guide*):

[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/index.jsp?topic=/com.ibm.itm.doc\\_6.1/aix/om\\_net\\_agent\\_template.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/index.jsp?topic=/com.ibm.itm.doc_6.1/aix/om_net_agent_template.htm)

Figure 4-30 on page 207 shows an example of the CPU utilization of an AIX system.

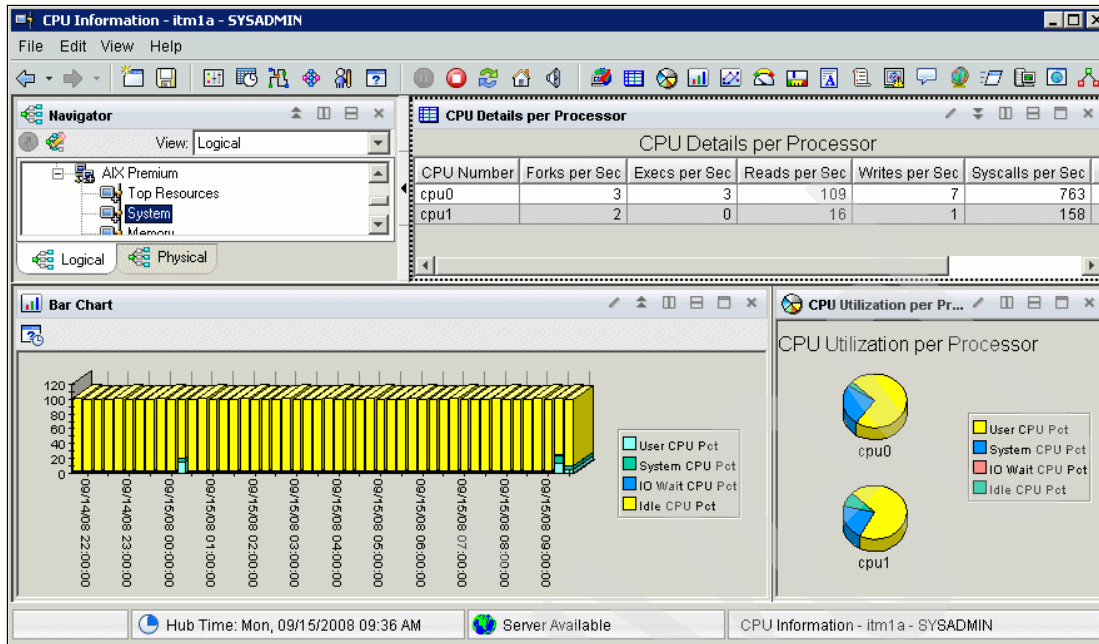


Figure 4-30 AIX Premium Agent - CPU utilization information

Figure 4-31 on page 208 shows the memory consumption information of an AIX system.

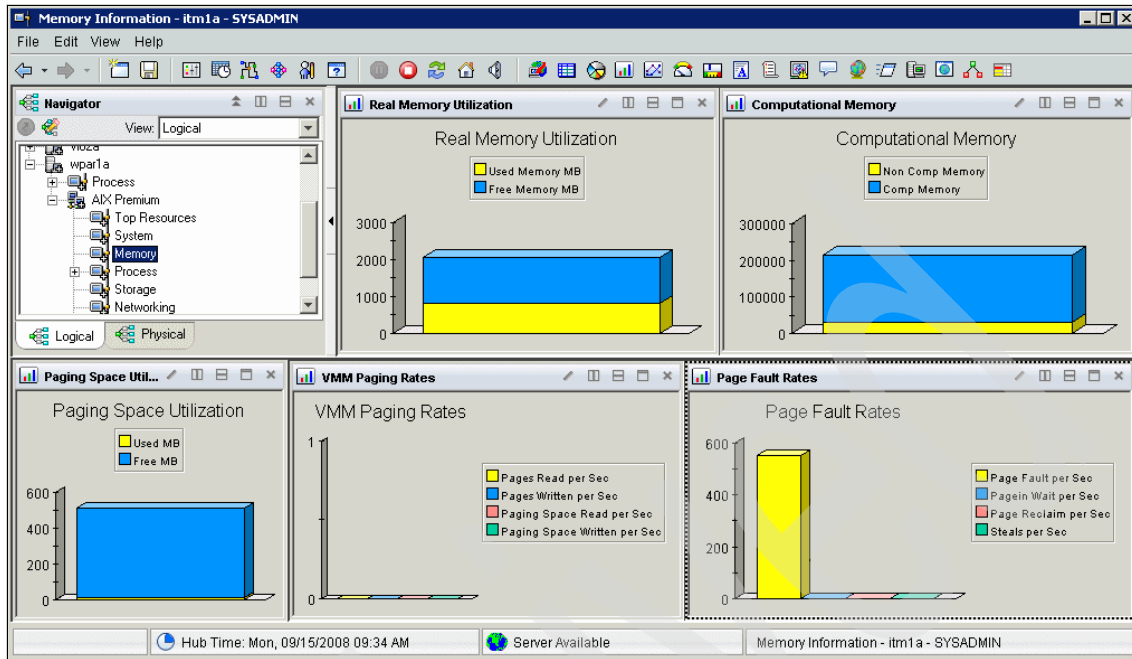


Figure 4-31 AIX Premium Agent - memory consumption information

Figure 4-32 on page 209 shows the network interface utilization.

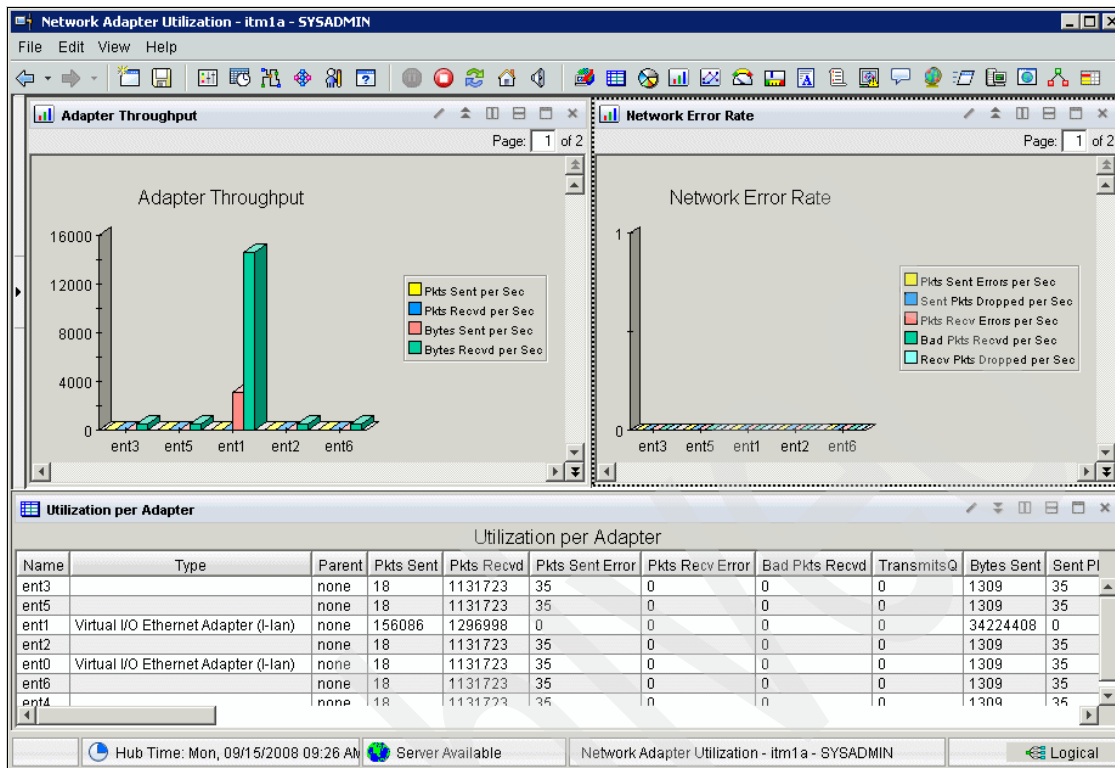


Figure 4-32 AIX Premium Agent - network utilization information

Figure 4-33 on page 210 shows the file system utilization, and top processes information.

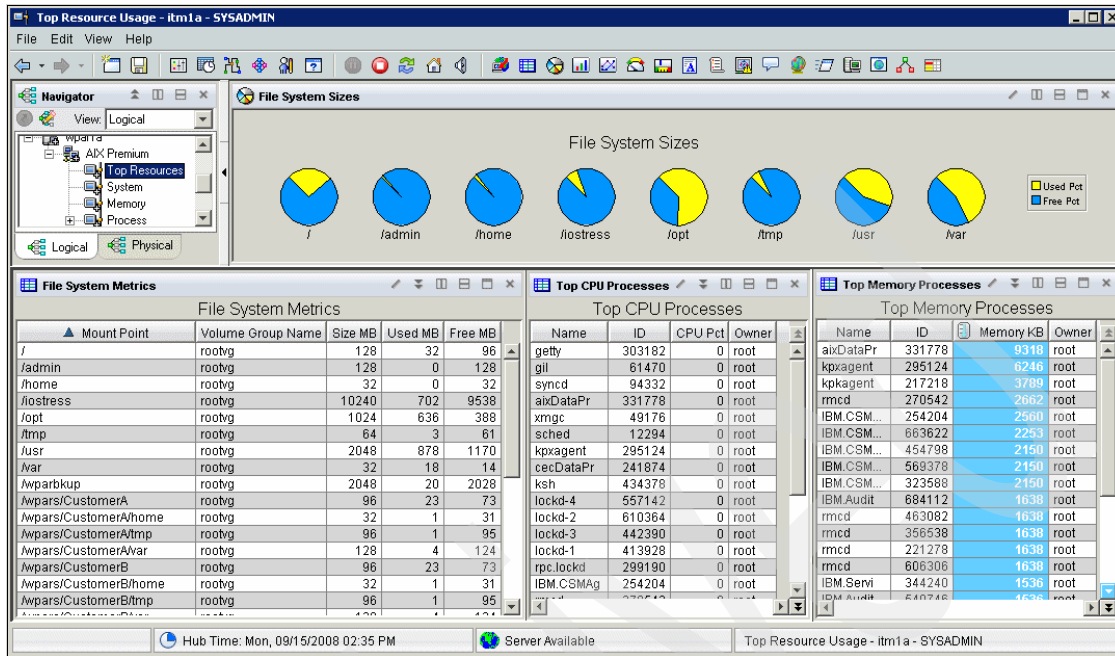


Figure 4-33 AIX Premium Agent - file system utilization and top process information

Figure 4-34 on page 211 shows the WPAR utilization information of an AIX system.



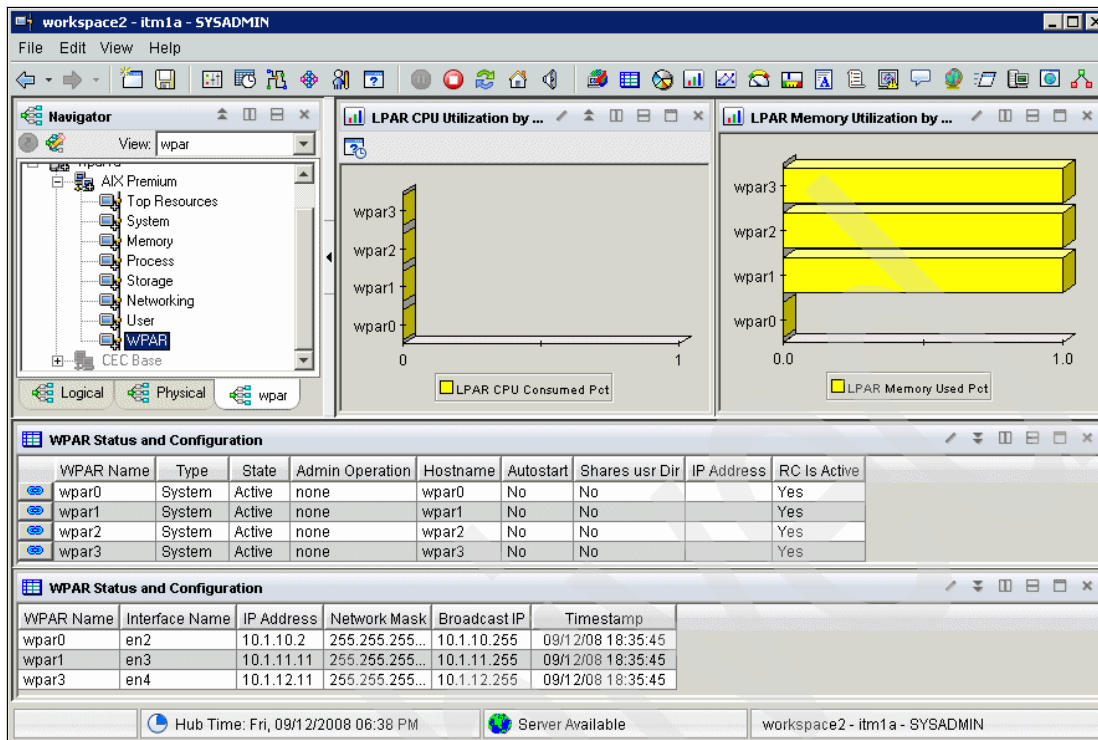


Figure 4-34 AIX Premium Agent - WPAR information

## Tivoli Monitoring Server and Agent firewall considerations

In a multitenant environment, the network security must be considered. Especially critical to consider is the network connection between the monitoring server and the monitoring agents which are installed on tenant system. When you use IBM Tivoli Monitoring (ITM) on a Power Systems environment, three network services are available for connection between the monitoring server and the agents. They are IP(UDP), IP.PIPE(TCP), or IP.SPIPE(TCP with SSL). If you are installing ITM components across firewalls, configure each component with the IP.PIPE or IP.SPIPE services. Table 4-5 lists ports used for the connection.

Table 4-5 Required ports between the monitoring agents and the monitoring server

Service	Source	Destination	SRC port	DST port
IP.PIPE	Monitoring agents	Monitoring server	Any	1918:tcp
IP.SPIPE (SSL)	Monitoring agents	Monitoring server	Any	3660:tcp

For further description of the firewall between monitoring servers and agents, see “3.1 IBM Tivoli Monitoring network components and flows” in *IBM Tivoli Monitoring: Implementation and Performance Optimization for Large Scale Environments*, SG24-7443.

### **TEPS and portal client firewall considerations**

The connection between Tivoli Enterprise Portal Server (TEPS) and the portal clients are HTTP, although the portal server can support SSL connections, too. To configure the portal server for the SSL capability, see the following resources:

- ▶ Additional Tivoli Enterprise Portal Configuration  
[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc\\_6.2.fp1/itm\\_install1184.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/topic/com.ibm.itm.doc_6.2.fp1/itm_install1184.htm)
- ▶ Firewall scenarios for Tivoli Enterprise Portal  
[http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/index.jsp?topic=/com.ibm.itm.doc\\_6.2.fp1/itm\\_install1199.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/index.jsp?topic=/com.ibm.itm.doc_6.2.fp1/itm_install1199.htm)

### **Tivoli Monitoring requirement for monitored systems**

With few exceptions, all monitored systems require that the Tivoli Enterprise Monitoring Agent be installed so that they can be monitored by Tivoli Enterprise Monitoring Server. You have to install, configure, and start the agent.

### **Customizing Tivoli Enterprise Portal**

Tivoli Enterprise Portal is highly customizable with simple GUI operations. You can change the type of chart, convert it to a table, choose the items shown in the chart, set a filter for the result, or create your own queries for desired monitoring data. For detailed procedures of customizing the views, see: “7.2 Workspace” in *Certification Study Guide Series: IBM Tivoli Monitoring V6.2*, SG24-7456, and “Chapter 6, Customizing workspace” in *Tivoli Monitoring User's Guide*, SC32-9409.

### **Historical information access**

Tivoli Monitoring stores the historical monitoring data in Tivoli Data Warehouse. The historical data is accessible and can be displayed through the portal client, or any other reporting tool such as Business Intelligence and Reporting Tools (BIRT), which has JDBC™ connectivity. For further information about historical data in Tivoli Monitoring, see “Chapter 4, Planning historical data collection in large scale environments” and “Chapter 11, Reporting enhancements” in *IBM Tivoli Monitoring: Implementation and Performance Optimization for Large Scale Environments*, SG24-7443.

## IBM Tivoli Monitoring publications

The following resources can help you understand, install, and configure Tivoli Monitoring products:

- ▶ For a general overview, see *IBMTivoli Monitoring*, GC28-8379:  
[ftp://ftp.software.ibm.com/software/tivoli/datasheets/TivoliMonitoring61\\_GC28-8379-01.pdf](ftp://ftp.software.ibm.com/software/tivoli/datasheets/TivoliMonitoring61_GC28-8379-01.pdf)
- ▶ The IBM Tivoli Monitoring Web site:  
<http://www.ibm.com/software/tivoli/products/monitor/>

IBM Tivoli Monitoring publications are as follows:

- ▶ *Certification Study Guide Series: IBM Tivoli Monitoring V6.2*, SG24-7456
- ▶ *IBM Tivoli Monitoring: Implementation and Performance Optimization for Large Scale Environments*, SG24-7443
- ▶ *Deployment Guide Series: IBM Tivoli Monitoring V6.2*, SG24-7444

IBM Tivoli Monitoring manuals are:

- ▶ *IBM Tivoli Monitoring: Installation and Setup Guide*, GC32-9407
- ▶ *IBM Tivoli Monitoring: Administrator's Guide*, SC32-9408
- ▶ *IBM Tivoli Monitoring: User's Guide*, SC32-9409

The IBM Tivoli Monitoring documentation is located on the following Web site:

<http://publib.boulder.ibm.com/infocenter/tivihelp/v15r1/index.jsp?topic=/com.ibm.itm.doc/welcome.htm>

### 4.4.4 IBM Director

IBM Director provides an integrated suite of software tools for a consistent, single point of management and automation. IBM Director provides clients with flexible capabilities to realize maximum system availability and lower IT costs. With IBM Director, IT administrators can view and track the hardware configuration of remote systems in detail and monitor the usage and performance of critical components, such as processors, disks, and memory.

IBM Director enables monitoring and event management across a heterogeneous IT environment, including AIX, IBM i, Windows®, Linux, NetWare, and VMware® ESX Server, from a single user interface. From one access point, administrators can monitor system resources, inventory, and events. They can also perform task management, core corrective actions, distributed commands, and hardware control for servers, clients, and storage. We discuss IBM Director V5.2, unless stated otherwise.

## IBM Director components

IBM Director is designed to manage a complex environment that contains numerous servers, client computers, storage subsystems, and SNMP-based devices. IBM Director consists of various components, and the combination of component vary for monitoring purposes. Figure 4-35 shows an example topology of IBM Director components for monitoring and managing Power Systems servers. LPARs configured in Power Systems can be managed with or without client modules installed. We describe each IBM Director component.

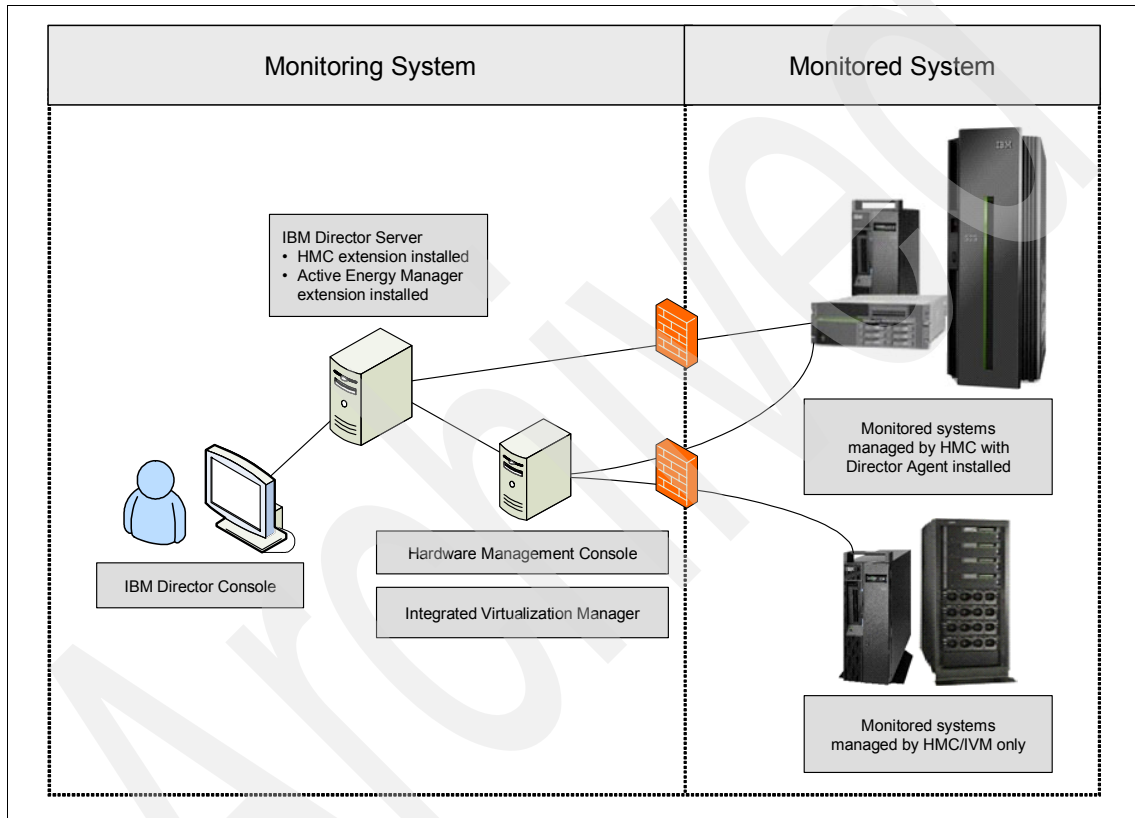


Figure 4-35 Monitoring and managing Power Systems with IBM Director

### IBM Director Server

IBM Director Server is the main component of IBM Director. IBM Director Server contains the management data, the server engine, and the application logic. It provides basic functions such as discovery of managed systems, persistent storage of inventory data, relational database support, presence-checking, security and authentication, management console support, and administrative tasks.

## IBM Director Console

IBM Director Console is the graphical user interface (GUI) for IBM Director Server, as shown in Figure 4-36. With IBM Director Console, system administrators can conduct comprehensive hardware management by using either a drag-and-drop action or a single click.

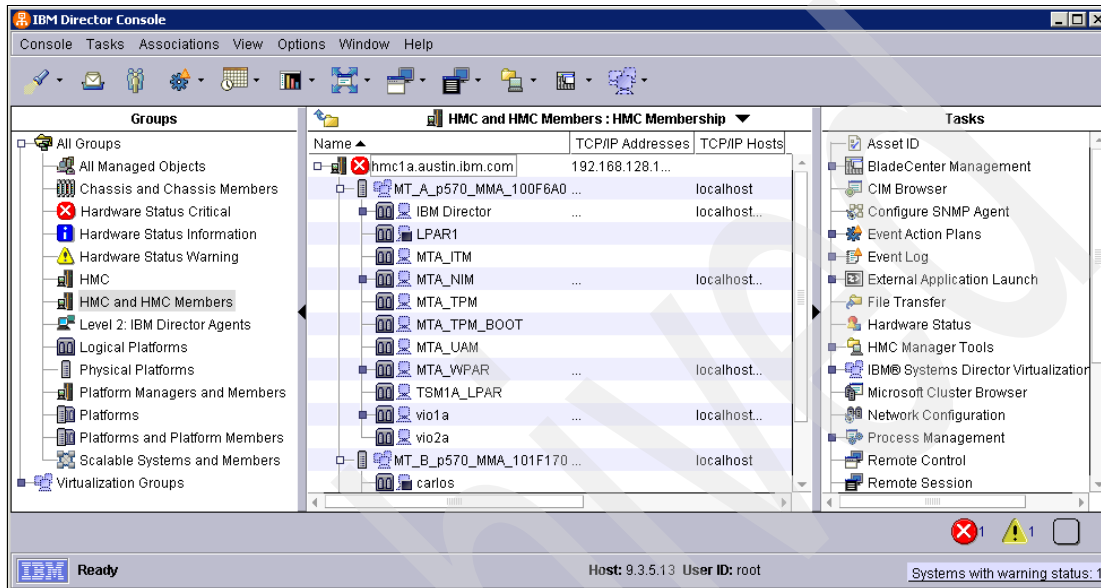


Figure 4-36 Example of IBM Director Console managing Power Systems

## IBM Director Agent

IBM Director Agent is installed on a managed system to provide enhanced functionality for IBM Director to communicate with and administer the managed system. IBM Director Agent provides management data to the management server through various network protocols.

## IBM Director extensions

IBM Director can extend its capability with additional software called extension. For the purpose of monitoring Power Systems servers, the following extensions can be useful:

- ▶ Active Energy Manager extension

Active Energy Manager is an extension of IBM Systems Director and is available for installation on Linux for Power System servers, Linux on x86 architecture, Linux on System z®, and Microsoft Windows. Active Energy Manager helps you monitor and manage the power usage of systems across IBM systems and other systems. Active Energy Manager is an energy

management software tool that can provide a single view of the actual power usage across multiple platforms. It can effectively monitor and control power in the data center at the system, chassis, or rack level. By enabling these power management technologies, system administrators can more effectively power manage their systems while lowering the cost of computing.

Active Energy Manager extension provides the following functions:

- Power trending and thermal trending

Power trending and thermal trending allow you to monitor the power consumption and temperature of a supported managed objects.

Figure 4-37 on page 217 shows an example of the power and temperature trending monitoring capability.

**Note:** Figure 4-37 is a sample taken from the beta version of Active Energy Manager V4.1 and IBM Director v6.1. The window might appear different in general availability versions because this section was based on an internal release of the code.

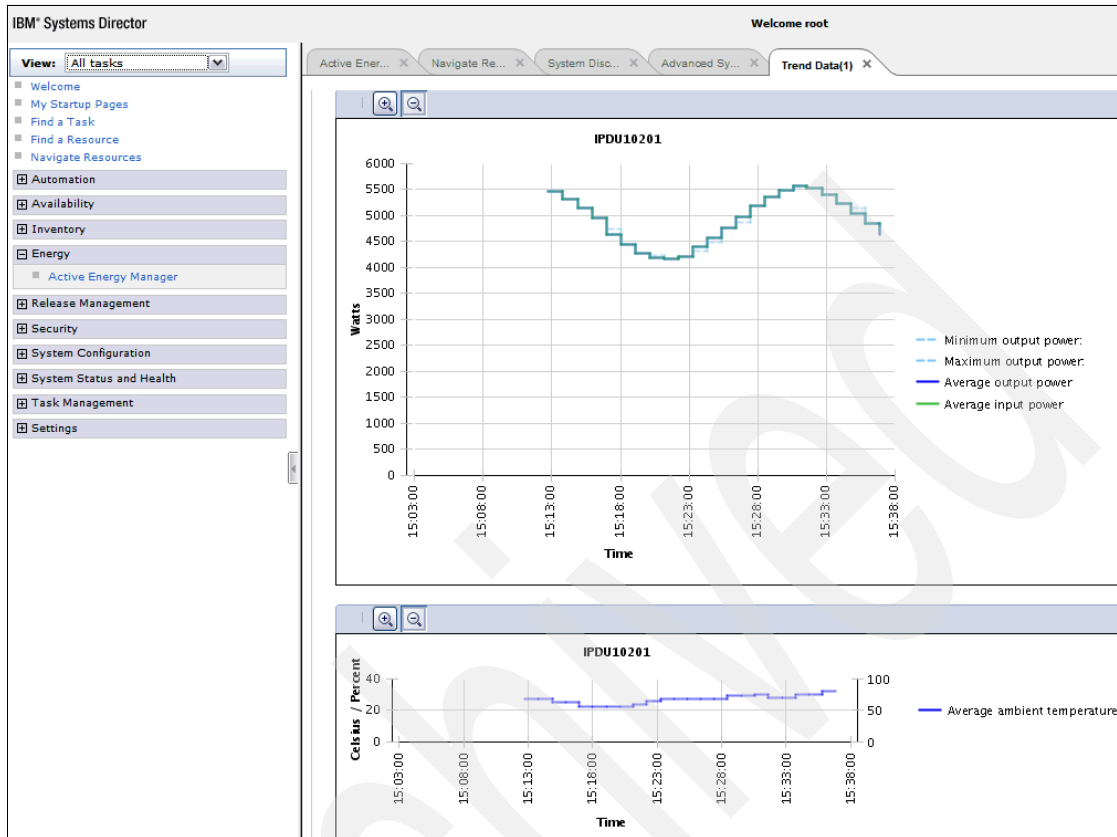


Figure 4-37 Example of power consumption and temperature trending

- CPU trending

CPU trending helps you determine the actual CPU speed of processors for either the active power saver or active power cap function.

- Power saver

Power saver helps you save energy when you throttle back the processor voltage and clocking rate. Use the power saver function to match computing power to workload while reducing your energy costs.

- Power capping

Power capping helps you allocate less energy for a system when you set a cap on the number of watts that the power managed system can consume. If the power consumption of the server approaches the cap, Active Energy Manager throttles back the processor voltage and clocking rate in the

same way as for the power saver function. In this way you can guarantee that the power cap value is not exceeded.

To enable and use the power management functionality, your systems has to be supported by Active Energy Manager. Active Energy Manager can monitor various servers such System x®, Power Systems, BladeCenter, System z, and intelligent power distribution units. For supported systems information, see the Managed Systems (for Active Energy Manager) on the IBM Systems Software Information Center:

[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/aem\\_310/frb0\\_r\\_HW\\_reqs\\_managed\\_systems.html](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/aem_310/frb0_r_HW_reqs_managed_systems.html)

For details, see *Going Green with IBM Systems Director Active Energy Manager*, REDP-4361.

► Hardware Management Console extension

Hardware Management Console (HMC) extension integrates the management and monitoring capability which usually HMC and IVM provides, into IBM Director framework. With the HMC extension installed, you can use the IBM Director console as a single point of management. HMC extension can perform the following functions:

- Discover HMC, IVM, and Flexible Service Processor (FSP)-managed physical platforms by using industry-standard Service Location Protocol (SLP).
- Manage HMC, IVM, and FSP-managed physical platforms with Common Information Model (CIM).
- Show relationships among managed HMCs, IVMs, Power Systems servers, LPARS, and installed operating systems.
- Perform power management tasks on all related managed platforms.
- Collect hardware inventory for HMC and IVM-managed systems.
- Receive hardware status and alerts in IBM Director Console.
- Launch HMC console from IBM Director Console to perform advanced management tasks.

The HMC extension is a prerequisite for the Active Energy Manager extension, described earlier. For information about HMC resources, see:

[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/hmc\\_5.20/frk0\\_main.html](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/hmc_5.20/frk0_main.html)



## IBM Director monitoring features

This section provides examples of monitoring functionality of IBM Director in a Power Systems environment.

### System availability monitoring

IBM Director offers system Power Systems failure detection feature provided by the Hardware Management Console extension. IBM Director integrates the system failure events, called serviceable events, to IBM Director framework and shows the IBM Director Console window. In Figure 4-36 on page 215, the symbol next to the HMC icon indicates that the systems managed by the HMC have serviceable events. To show the list of events, right-click the HMC icon and select **Hardware Status**, as shown in Figure 4-38.

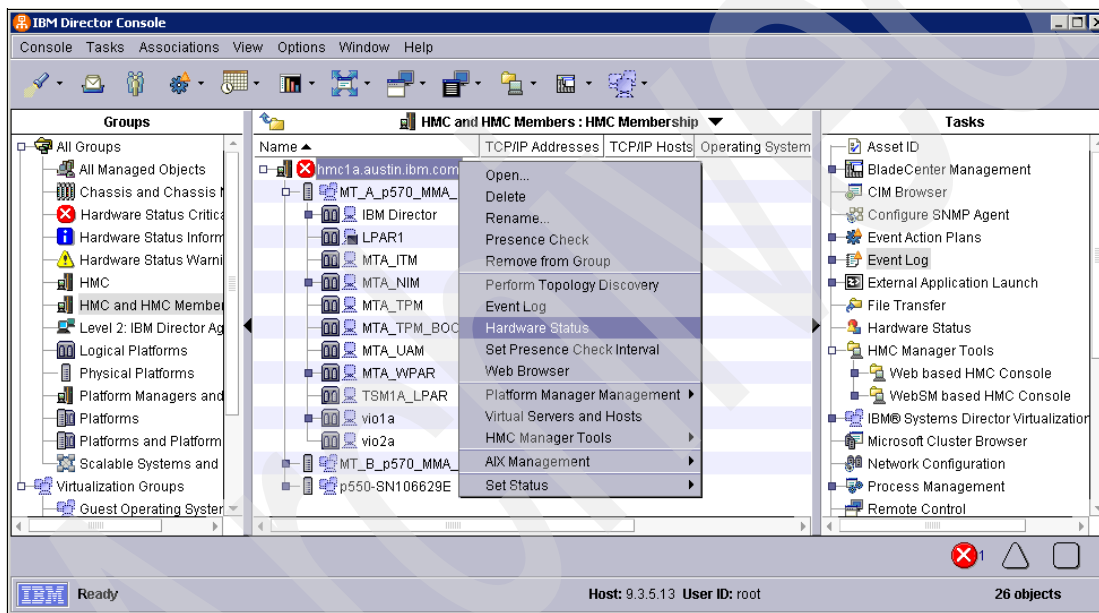


Figure 4-38 How to show the list of serviceable events

Figure 4-39 on page 220 provides an example of serviceable event list.

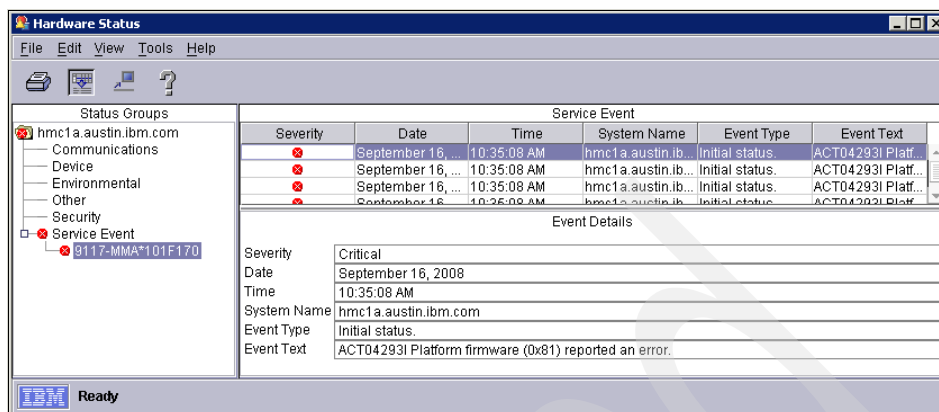


Figure 4-39 HMC serviceable events shown by IBM Director

### System resource utilization monitoring

IBM Director can monitor Power Systems server resource utilization measurements, such as CPU usage, memory consumption, network read-to-write ratio, and percentage of free space in file systems. Monitoring these objects requires the monitored systems to be the IBM Director Agent software installed. IBM Director can show real-time resource utilization, or the historical view.

To start the system resource monitoring window, right-click on the monitored system and select **Resource Monitors**, as shown in Figure 4-40 on page 221.

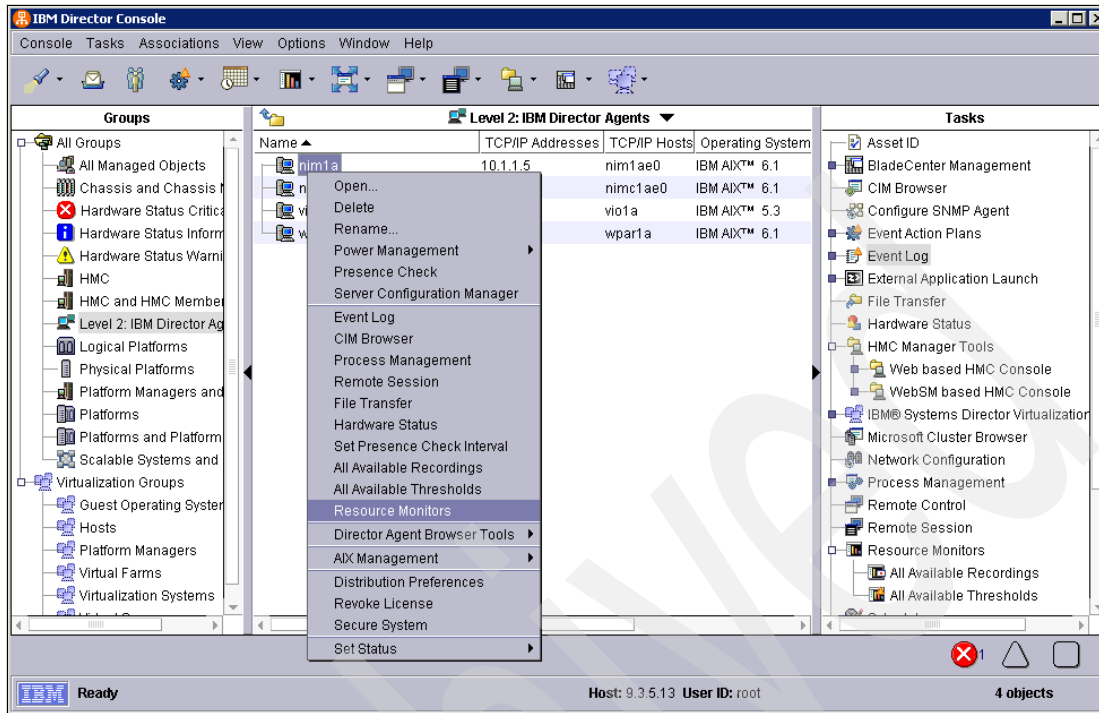


Figure 4-40 How to open the Resource Monitors window

Figure 4-41 on page 222 shows an example of the available resources to be monitored for an AIX system with IBM Director Agent. On the right side of the window, several selected monitored metrics are shown. These numbers are periodically updated to reflect the real-time system workload.

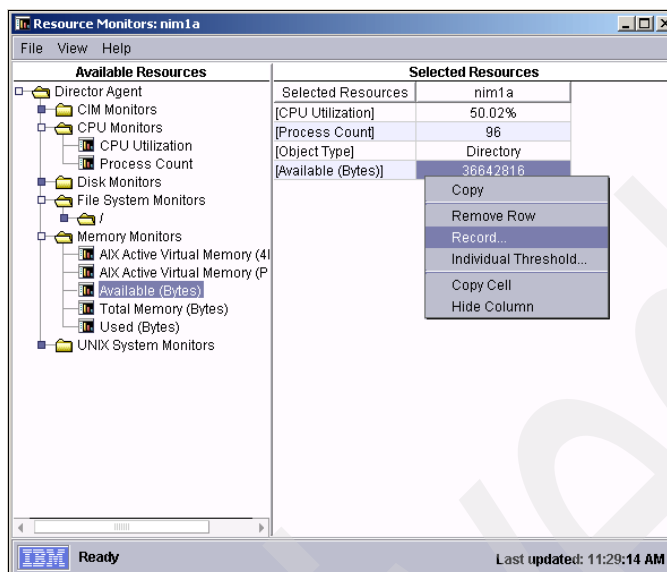


Figure 4-41 Available monitored resources and the real -time resource metrics

IBM Director also offers a function to set a threshold for each performance metric. If the metric goes beyond the threshold, IBM Director triggers a predefined action. IBM Director also records the data. The recorded data can be shown in a table or graph. Figure 4-42 on page 223 shows an example of network utilization data. Unlike Tivoli Monitoring, IBM Director's grapher function is not customizable, and shows only one performance metric at a time.

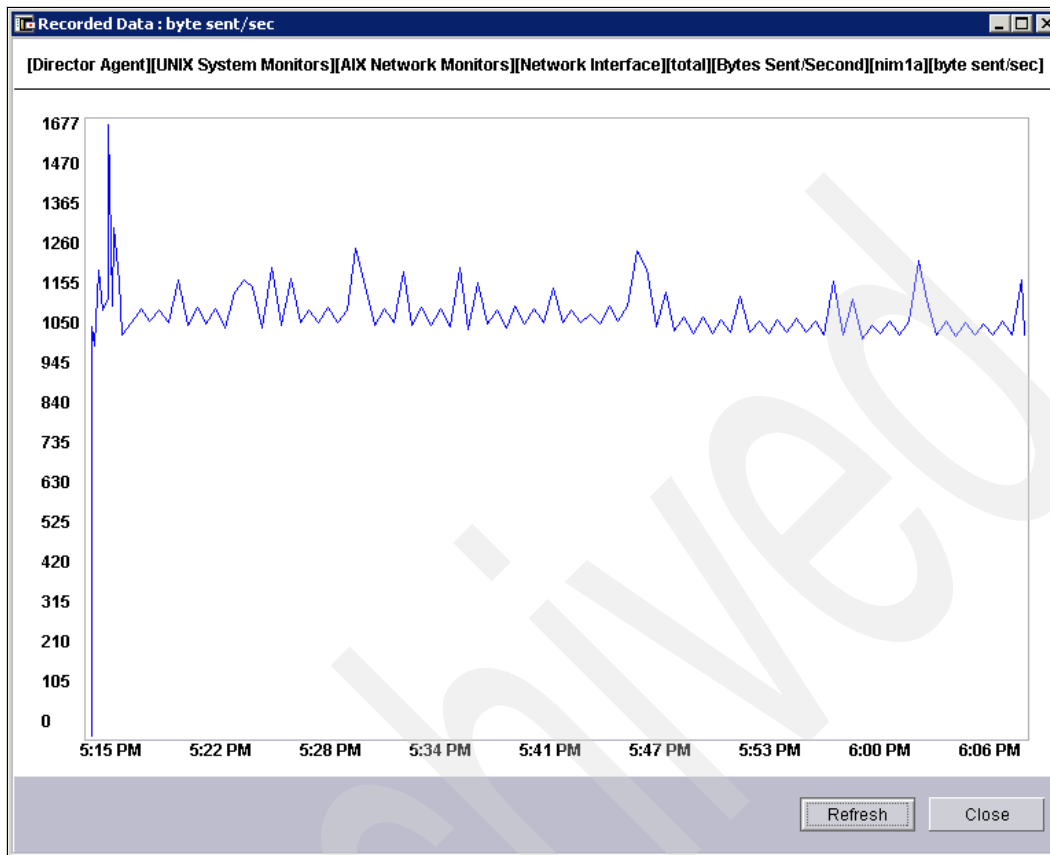


Figure 4-42 IBM Director - a grapher function

Figure 4-43 on page 224 shows an example of threshold configuration for a file system utilization metric. After the threshold is set, you can configure an automated action, which is activated when the resource metric goes beyond the threshold. With such an action plan, IBM Director can automatically execute any predefined operations, such as logging an event, sending an e-mail, or executing a program at the managed system. These operations can be used to notify a system administrator or recover from the undesirable situation.

**System Threshold: wpar1a**

**Thresholds [Director Agent][Disk Monitors][wpars/wpar0][Percentage Space Used]**

Name:

Description:

☒ Enabled to generate events

☐ Generate events on value change

Maximum queued events:

Minimum Duration:  minute(s)

Resend Delay:  hour(s)

**Above Or Equal**

**Below Or Equal**

Threshold Event Severity: ■ Critical ■ Warning ■ Harmless

OK Cancel Delete Help

Figure 4-43 Threshold configuration example

Figure 4-44 on page 225 shows an example of an event logged by IBM Director when a threshold is surpassed.

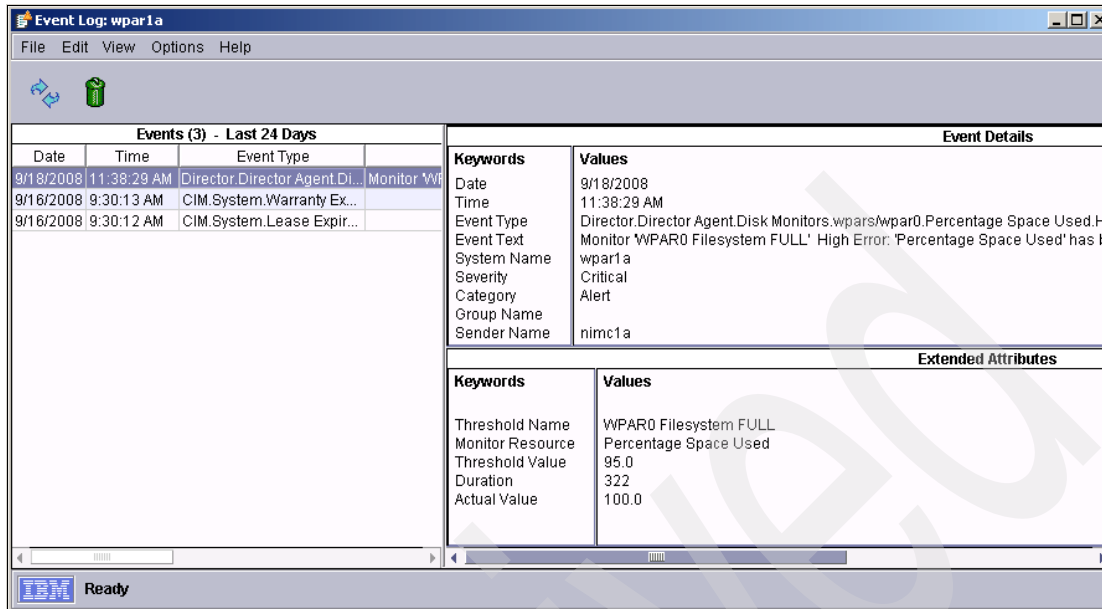


Figure 4-44 Threshold event example

## IBM Director firewall considerations

IBM Director processes require access to a number of ports in the network environment. See the following resources:

- Network protocols

[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/diricinfo\\_5.20/fqm0\\_r\\_network\\_protocols.html](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/topic/diricinfo_5.20/fqm0_r_network_protocols.html)

- Ports used by IBM Director (Virtualization Engine port assignments)

[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/index.jsp?topic=/veicinfo/eicarconcept\\_ports.htm](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/index.jsp?topic=/veicinfo/eicarconcept_ports.htm)

## IBM Director monitored system requirements

IBM Director can manage Power Systems servers in two ways, with or without agent software installed. AIX servers without agent software are called Level-0 managed systems, and AIX servers with agent software are called Level-2 managed systems. Level-1 agent, available for some operating systems, is a subset of Level-2 agent. Level-1 agent is not available for AIX.

Level-2 managed systems provide the full IBM Director Agent functionality. The functionality of Level-2 IBM Director Agent on a managed system varies,

depending on the operating system and platform. Level-0 managed systems provide a limited management functionality.

### IBM Director publications

See the following resources for details about installing, configuring, and managing IBM Director:

- ▶ *IBM Director on System p5*, REDP-4219
- ▶ *Implementing IBM Director*, SG24-6188
- ▶ IBM Director V5.20 information center  
[http://publib.boulder.ibm.com/infocenter/eserver/v1r2/index.jsp?topic=/diricinfo\\_5.20/fqm0\\_main.html](http://publib.boulder.ibm.com/infocenter/eserver/v1r2/index.jsp?topic=/diricinfo_5.20/fqm0_main.html)
- ▶ Documentation and resources for IBM Director  
<http://www.ibm.com/systems/management/director/resources/index.html>

## 4.4.5 AIX built-in and third party commands

Several AIX built-in and third-party commands are useful to monitor both the overall system resource usage and the resource utilization of each tenant.

### The topas command

The **topas** command gathers general information from different metrics on a partition. The major advantage of this tool is that you can see all of the important performance metrics of the partition at real-time in a single window.

#### *Monitoring a single LPAR with topas*

Example 4-1 shows an example of **topas** command real-time monitoring output. By default, this information is updated every two seconds.

*Example 4-1 Real-time topas monitoring*

Topas Monitor for host: wparla					EVENTS/QUEUES		FILE/TTY	
Mon Sep 15 17:21:46 2008 Interval: 2					Cswitch	176	Readch	1293.7K
					Syscall	82984	Writech	318
Kernel	14.7	#####			Reads	82799	Rawin	0
User	3.8	##			Writes	1	Ttyout	318
Wait	0.0				Forks	0	Igets	0
Idle	81.5	#####			Execs	0	Namei	1
Phycs =	0.04	%Entc= 19.7			Runqueue	1.5	Dirblk	0
					Waitqueue	0.0		
Network	KBPS	I-Pack	O-Pack	KB-In	KB-Out	MEMORY		
Total	35.3	49.0	33.0	29.1	6.2	PAGING	Real,MB	2048
						Faults	1	% Comp 37.7



Disk	Busy%	KBPS	TPS	KB-Read	KB-Writ	Steals	0	% Noncomp	7.7
Total	7.5	129.7	30.4	0.0	129.7	PgspIn	0	% Client	7.7
						PgspOut	0		
FileSystem		KBPS	TPS	KB-Read	KB-Writ	PageIn	0	PAGING SPACE	
Total		0.0	0.0	0.0	0.0	PageOut	4	Size,MB	512
						Sios	4	% Used	2.2
								% Free	98.8
WLM-Class (Active)	CPU%	Mem%	Blk-I/O%						
System	2	16	2			NFS (calls/sec)			
Unmanaged	0	29	0			Serv2	0	WPAR Activ	5
						Cliv2	0	WPAR Total	5
						Serv3	0	Press: "h"-help	
						Cliv3	0	"q"-quit	
Name	PID	CPU%	PgSp	Class					
od	544798	29.2	0.2	wpar0					
topas	655526	0.6	2.5	System					
topas	798948	0.6	2.4	System					
xmtopas	815282	0.4	0.6	System					
wlmsched	65568	0.3	0.5	System					

### Monitoring multiple LPARs with topas

You can obtain inter-partition reports with the **topas -C** command (called the Cross-Partition view). Example 4-2 shows an example of cross-LPAR real-time monitoring by topas.

*Example 4-2 Cross-Partition view*

Topas CEC Monitor		Interval: 10		Mon Sep 15 17:28:00 2008	
Partitions Memory (GB)		Processors			
Shr: 7	Mon:18.9	InUse:16.4	Shr:2.2	PSz: 3	Don: 0.0 Shr_PhysB 0.35
Ded: 1	Avl: -		Ded: 1	APP: 2.6	Stl: 0.0 Ded_PhysB 0.08

Host	OS	M	Mem	InU	Lp	Us	Sy	Wa	Id	PhysB	VcsW	Ent	%EntC	PhI
-----shared-----														
nimcla	A61	U	2.0	2.0	2	77	20	0	1	0.25	621	0.20	123.8	6
uamla	A61	U	2.0	1.3	8	1	1	0	96	0.04	919	1.00	3.8	1
wparla	A61	U	2.0	0.9	2	2	11	0	86	0.03	314	0.20	15.0	1
viola	A53	U	2.0	1.5	2	0	4	0	95	0.01	669	0.20	7.3	0
tpmla	A53	U	2.9	2.8	2	1	3	0	94	0.01	157	0.20	6.0	1
nimla	A61	U	2.0	2.0	2	0	2	0	97	0.01	236	0.20	3.1	0
mozuku0	A53	U	2.0	2.0	2	0	1	0	98	0.00	135	0.20	1.7	0

Host	OS	M	Mem	InU	Lp	Us	Sy	Wa	Id	PhysB	VcsW	%istl	%bstl
-----dedicated-----													
tsmla	A61	S	4.0	3.9	2	6	2	0	90	0.08	534	0.00	0.00

For details about the **topas** command, see “13.2 Monitoring real time consumption” and “13.3 Monitoring cross-partition real time consumption” in *PowerVM Virtualization on IBM System p: Managing and Monitoring*, SG24-7590

### Considerations for using topas command

For cross-LPAR monitoring feature to work, the **topas -C** command requires that the xmtopas daemon run on the monitored systems. The **topas** command also is able to monitor the Virtual I/O Server. In that case, you have to edit the `/etc/inetd.conf` file to make sure the **xmtopas** command initiates at boot time. The daemon is disabled by default. In addition, the network connection between the monitoring system (running **topas -C**) and the monitored system (running **xmtopas**) is required, as shown in Table 4-6.

Table 4-6 Required network connection for topas Cross-Partition feature

Service	Source	Destination	SRC port	DST port
xmquery	Monitoring system running <b>topas -C</b> command	Monitored system running xmtopas daemon	Any	2279:tcp, 2279:udp

Note that the **topas** command uses broadcast packets to find other LPARs. Further information is available in the IBM Systems Information Center. See how to add a host to the topas external subnet search file (`Rsi.hosts`):

[http://publib.boulder.ibm.com/infocenter/systems/index.jsp?topic=/com.ibm.aix.prftungd/doc/prftungd/adding\\_rsihosts.htm](http://publib.boulder.ibm.com/infocenter/systems/index.jsp?topic=/com.ibm.aix.prftungd/doc/prftungd/adding_rsihosts.htm)

### The nmon tool

Although nmon tool is not an officially supported tool, it is widely used and very helpful to display, collect, and analyze performance data of a Power Systems partition which is running AIX or Linux. The nmon tool can display the real-time performance data such as topas, or it can collect performance data into a file with a specified interval, for a certain period of time. A reporting tool called nmon2rrd can be very useful, it converts the nmon output file into Web pages automatically. Another reporting tool called nmonanalyser is also very helpful, it can convert an nmon output file to graphical charts by using a Microsoft Excel® macro. A reporting tool for topas, the **topasout** command, supports the nmonanalyser tool, it can generate the input file for the nmonanalyser.

For more information, see the following resources:

- ▶ The nmon tool for AIX & Linux Performance Monitoring  
<http://www.ibm.com/developerworks/wikis/display/WikiPtype/nmon>
- ▶ AIX tips for the nmon2rrd tool  
<http://www.aixtips.com/AIXtip/nmon2rrdv1.htm>
- ▶ The nmonanalyser tool  
<http://www.ibm.com/developerworks/wikis/display/WikiPtype/nmonanalyser>
- ▶ The **topasout** command  
<http://publib.boulder.ibm.com/infocenter/systems/index.jsp?topic=/com.ibm.aix.cmds/doc/aixcmds5/topasout.htm>



# Accounting

In this chapter we discuss accounting and chargeback in a multitenant AIX environment. We start with an overview of accounting and chargeback, describe the tools available from IBM, and describe an actual implementation by using these tools.

This chapter contains the following topics:

- ▶ 5.1, “Introduction to financial management” on page 232
- ▶ 5.2, “Accounting and chargeback considerations” on page 232
- ▶ 5.3, “AIX Advanced Accounting overview” on page 234
- ▶ 5.4, “Tivoli Usage and Accounting Manager overview” on page 235
- ▶ 5.5, “Account codes and rate tables” on page 237
- ▶ 5.6, “Configuring data collection in AIX” on page 241
- ▶ 5.7, “Collecting and loading AIX accounting data” on page 247
- ▶ 5.8, “Cost reporting and chargeback” on page 254
- ▶ 5.9, “Providing resource utilization view to tenants” on page 266

## 5.1 Introduction to financial management

Financial management is a key concept of any IT operation. The three primary activities for financial management are:

- ▶ Budgeting
- ▶ Accounting
- ▶ Chargeback

If we consider the internal IT department of a company as a service provider, the department often operates with a cost-center model, where the IT department charges the other departments of the company based on resource usage. In this case, the total chargeback is close to the total operational costs. A service provider that sells services to other companies obviously has to add its gross profit margin on top of the operational costs.

In this chapter, we concentrate on the accounting and chargeback activities, how they relate to multitenant AIX environments, and the IBM tools that are available to help implement them.

## 5.2 Accounting and chargeback considerations

In this section, we discuss the following two topics:

- ▶ Accounting, which is used for monitoring and controlling operational costs, and can be used for capacity management and budgeting expenses
- ▶ Chargeback, which is a general term that can be used to represent either charging of resource usage to different business units of the same company, or billing other companies based on their resource usage

Accounting is usually based on the actual resource usage measurements. Chargeback, however, can be based on the actual resource usage, several completely different criteria, or both, depending on your business model. As an example, the chargeback for a system running SAP R/3® can be based on the number of named users within the SAP R/3 application, instead of actual resource consumption measurements.

## 5.2.1 Accounting policy

Chargeback is usually based on accounting information. Accounting reflects resource usage measurements, but can also include other information, such as number of user accounts, power consumption, floor space, or fixed amount of money.

Before we start collecting accounting data, we consider what is format of data for accounting. For example, if we want resource usage as the accounting data, we consider the frequency and the overhead of collecting data.

In a multitenant environment, the accounting data is located in a tenant's environment, therefore, the risk of tampering of the accounting data exists. The service provider has to develop safeguards against tampering or corruption of the accounting data.

Generally, consider the following resource usage measurements for accounting:

- ▶ CPU usage
- ▶ Memory usage
- ▶ Disk, I/O usage
- ▶ File system consumption

For a more sophisticated accounting, we must compromise between data granularity and accurate data.

## 5.2.2 Chargeback policy

The chargeback policy is a major part of the business model for any service provider, and it can be very different for each provider. Therefore we discuss only considerations that must be addressed.

When creating the chargeback policy, a service provider has to consider how much detail about their operational costs they are willing to reveal to their tenants. Providing highly granular accounting information tends to lead to commoditization of the service and gives a competitive advantage to other service providers.

In the order of significance, the chargeback policy generally has to be:

1. Fair

The policy should be based on criteria that makes sense to the tenant, such as resources allocated to the tenant or resources actually used by the tenant.

2. Simple

The number of different resources used for chargeback purposes should be kept to a minimum.

3. Accurate

The data used for chargeback needs to be as accurate as possible. It also needs to be archived so that it can be reviewed later, in case of disputes over charges.

## 5.3 AIX Advanced Accounting overview

Advanced Accounting is a feature that was introduced in AIX5L V5.3, in addition to the traditional UNIX accounting. It is based on mainframe technology, such as interval accounting and transaction accounting, and provides much more detailed accounting data than is traditionally available in UNIX.

Advanced Accounting supports the new virtualization technologies available with the Power Systems and AIX, such as logical partitions (LPARs), micro-partitioning, and workload partitions (WPARs). Advanced accounting can also be configured and used in the Virtual I/O Server.

Advanced Accounting provides usage information for a wide variety of system resources, and enables you to develop comprehensive chargeback strategies. The data sources include resources such as disks, network interfaces, virtual devices, file systems, processors, and memory.

The details of configuring AIX Advanced Accounting are discussed in:

- ▶ Chapter 5 “Advanced Accounting,” in *Accounting and Auditing on AIX 5L*, SG24-6396.
- ▶ 5.6, “Configuring data collection in AIX” on page 241.



## 5.4 Tivoli Usage and Accounting Manager overview

Tivoli Usage and Accounting Manager is a general purpose tool that performs the following tasks:

- ▶ Collects resource usage data
- ▶ Assigns account codes to each resource
- ▶ Provides chargeback rates for each resource

In addition, the Tivoli Usage and Accounting Manager provides reports, such as the Usage Trend reports, which can be used as input for capacity management.

The Tivoli Usage and Accounting Manager supports data collectors for several operating systems, hardware platforms, and applications. It also provides a universal collector for including resource utilization data contained in any usage log, spreadsheet, or database table. To minimize the resources required for data collection, Tivoli Usage and Accounting Manager collects data by using the native accounting tools of each environment. In this chapter, we focus on capturing the resource utilization data from the AIX Advanced Accounting feature, and using that data for reporting purposes.

For more information about installing, configuring, and using Tivoli Usage and Accounting Manager, see *IBM Tivoli Usage and Accounting Manager V7.1 Handbook*, SG24-7404. Also see the product documentation for Tivoli Usage and Accounting Manager:

[http://publib.boulder.ibm.com/infocenter/tivihelp/v3r1/index.jsp?topic=/com.ibm.ituam.doc\\_7.1/welcome.htm](http://publib.boulder.ibm.com/infocenter/tivihelp/v3r1/index.jsp?topic=/com.ibm.ituam.doc_7.1/welcome.htm)

### 5.4.1 Tivoli Usage and Accounting Manager example environment

Tivoli Usage and Accounting Manager consists of four components:

- ▶ Database server
- ▶ Administration server
- ▶ Processing server
- ▶ Reporting server

These components can all run on a single server, or they can be divided into different servers.

The first three components can be run on either UNIX or Windows platforms. However, because of the Microsoft software products used, the reporting server component can only be run on Windows 2003.

Our Tivoli Usage and Accounting Manager test environment has two servers:

- ▶ AIX 6.1 server uam1a
  - DB2 Universal Database™ for AIX Version 9.5
  - Embedded WebSphere Application Server 6.1
  - Integrated Solutions Console
  - Tivoli Usage and Accounting Manager processing engine
  - Tivoli Usage and Accounting Manager data collectors
- ▶ Windows 2003 server uamwin
  - Microsoft Report Viewer
  - Microsoft Internet Information Services
  - Tivoli Usage and Accounting Manager reporting application

In addition, every AIX partition and every Virtual I/O Server has the TUAM AIX Advanced Accounting data collector installed. The environment is shown in Figure 5-1.

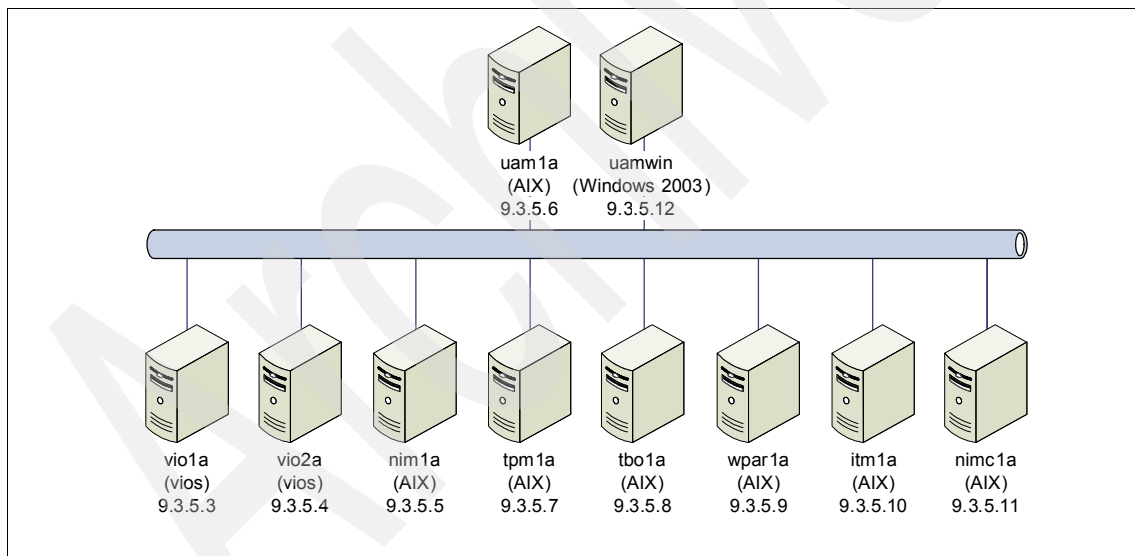


Figure 5-1 Tivoli Usage and Accounting Manager example environment

**Note:** We do not have firewalls in our test environment. In any real production environment, firewalls are usually required between the tenant networks and the management network.

## 5.5 Account codes and rate tables

Several basic configuration steps have to be completed in the Tivoli Usage and Accounting Manager server before any data collection can be done:

- ▶ Defining the account code structure
- ▶ Setting up the CPU normalization
- ▶ Mapping host names to account codes
- ▶ Setting up the rate tables
- ▶ Defining clients

### 5.5.1 Defining the account code structure

The account code is the primary identifier that signifies who should be billed for specific system usage. The account code consists of several fixed-length fields.

The account code structure has to be defined before any data collection or processing. Because the account code is used as the primary key for all the collected accounting data, changing the account code structure can make all the collected data invalid.

In our example, we define the account code structure as described in Table 5-1. Each customer can have multiple contract numbers, which can each contain multiple applications, and each application can contain multiple hosts.

*Table 5-1 Sample account code structure*

Description	Length
Customer	8
Contract number	12
Application	8
Host	32

The account code structure can be changed in the Integrated Solutions Console, by selecting **Usage and Accounting Manager** → **System Maintenance** → **Account Code Structure**, as shown in Figure 5-2 on page 238.

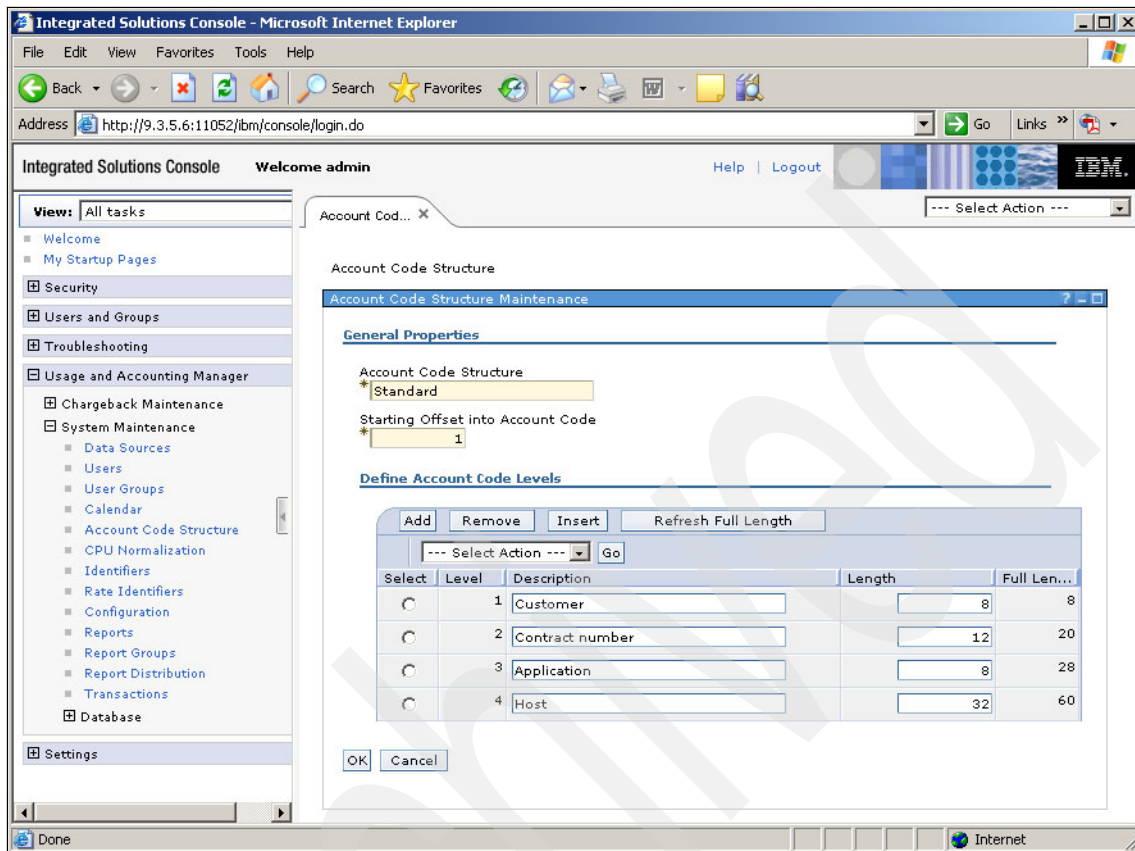


Figure 5-2 Tivoli Usage and Accounting Manager account code structure

## 5.5.2 Setting up the CPU normalization

The performance provided by a single processor can vary significantly based on several variables, such as:

- ▶ Processor generation
- ▶ Clock speed
- ▶ Memory architecture

TUAM support the changing of CPU normalization settings. Doing so is not required, and generally not recommended. If you have to account for different types of processors, and have comparable values for billing purposes, the metering values for different hardware can be normalized. Those values can then be set in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **System Maintenance** → **CPU Normalization**.

In our example, we chose not to implement CPU normalization because we are using only one CPU model.

### 5.5.3 Mapping host names to account codes

Several ways are available to create the account code information from the host names. We chose to implement a simple comma-separated lookup table that defines the account code structure. The table is named `accttbl.txt`, located in `/opt/ibm/tuam/processes`, and shown in Example 5-1.

*Example 5-1 accttbl.txt*

---

viola,,Cust1	000000000001VIOS
vio2a,,Cust1	000000000001VIOS
nim1a,,Cust1	000000000001App11
uam1a,,Cust1	000000000001App12
tpm1a,,Sarah	000000000002TPM
tbola,,Sarah	000000000002TPM
itm1a,,Carlos	000000000003ITM
wpar1a,,Masahiko	000000000004WPAR
nim1a,,Carlos	000000000003ITM

---

The first and second fields define the range of host names. A single line in this file can represent multiple hosts, as long as the start of the host name matches the first and second fields. This is the reason why we chose to have a table separate from the Tivoli Usage and Accounting Manager hosts file used in data collection in 5.7, “Collecting and loading AIX accounting data” on page 247. The third field represents the first three fields (or 28 characters) of the account code, and the host name is automatically appended to it.

### 5.5.4 Setting up the rate tables

The rate tables define the charge rates for all input metrics. The basic installation of Tivoli Usage and Accounting Manager includes a rate table named `STANDARD`, but you can define multiple rate tables, if required. The rate table can be chosen separately for each tenant, based on the account code.

The rate tables can be edited in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **Chargeback Maintenance** → **Rates**. All AIX Advanced Accounting rate names begin with `AAID` so that the names are easier to find in the Integrated Solutions Console. Several entries of the rate table are shown in Figure 5-3 on page 240.

Integrated Solutions Console - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://9.3.5.6:11052/ibm/console/login.do

Integrated Solutions Console Welcome admin Help Logout

View: All tasks

- Welcome
- My Startup Pages
- Security
- Users and Groups
- Troubleshooting
- Usage and Accounting Manager
  - Chargeback Maintenance
    - Job Runner
    - Load Tracking
    - Clients
    - Rates
    - Rate Groups
  - System Maintenance
- Settings

Account Cod... Rates

Rate List Maintenance

Rate Table All

New Delete Delete Rate Shifts New Table Duplicate Table Delete Table

--- Select Action --- Go

Select	Rate Code	Index	Rate V...	Description	Rate Group	Rate Table
<input type="checkbox"/>	AAID0101	1	0	AIX Process Interval Count	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0102	2	0	AIX Process Elapsed Time (seconds)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0103	3	0	AIX Process Elapsed Thread Time (seconds)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0104	4	0.002	AIX Process CPU Time (seconds)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0105	5	0	AIX Elapsed Page Seconds: Disk Pages (in thousands)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0106	6	0	AIX Elapsed Page Seconds: Real Pages (in thousands)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0107	7	0	AIX Elapsed Page Seconds: Virtual Memory (in thousands)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0108	8	0	AIX Process Local File I/O (MB)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0109	9	0	AIX Process Other File I/O (MB)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0110	10	0	AIX Process Local Sockets I/O (MB)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0111	11	0	AIX Process Remote Sockets I/O (MB)	AIX Advanced Accounting	STANDARD
<input type="checkbox"/>	AAID0401	12	0	AIX System Number of CPUs (interval)	AIX Advanced Accounting	STANDARD

Page 1 of 39 1 Go Total: 464 Filtered: 464 Displayed: 12

Done Internet

Figure 5-3 Tivoli Usage and Accounting Manager rate tables

### 5.5.5 Defining clients

In Tivoli Usage and Accounting Manager, a client is defined by the start of the account code described previously. In most cases, a recommendation is define a separate client for each tenant.

Although defining clients is optional, it is good practice because it enables you to:

- ▶ Specify the contact information of the tenants, such as mailing address and telephone numbers.
- ▶ Use different rate tables for different servers.
- ▶ Give tenants limited access to reports for their servers, as described in 5.9, “Providing resource utilization view to tenants” on page 266.

The clients can be defined in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **Chargeback Maintenance** → **Clients**.

The definition of new clients as well as their usage in a multitenant environment are discussed in more detail in 5.9.1, “Defining clients” on page 266.

## 5.6 Configuring data collection in AIX

Configuration of data collection has to be automated as part of the provisioning process. However, the actual required steps are described in this section.

### 5.6.1 Overview of the data collection on tenant side

In our implementation, data collection on the tenant side consists of three parts:

- ▶ AIX Advanced Accounting writes the accounting information into predefined files in the directory `/var/aacct`.
- ▶ Every hour, any new primary accounting files are copied from the directory `/var/aacct` to the directory `$TUAM/history`, and released to be reused.
- ▶ Every night, the files in the directory `$TUAM/history` are processed to create separate accounting files for each Advanced Accounting record type in `$TUAM/CS_input_source`.

The Tivoli Usage and Accounting Manager server collects the separate accounting files daily by using the **scp** command.

The data flow is described in Figure 5-4 on page 242.

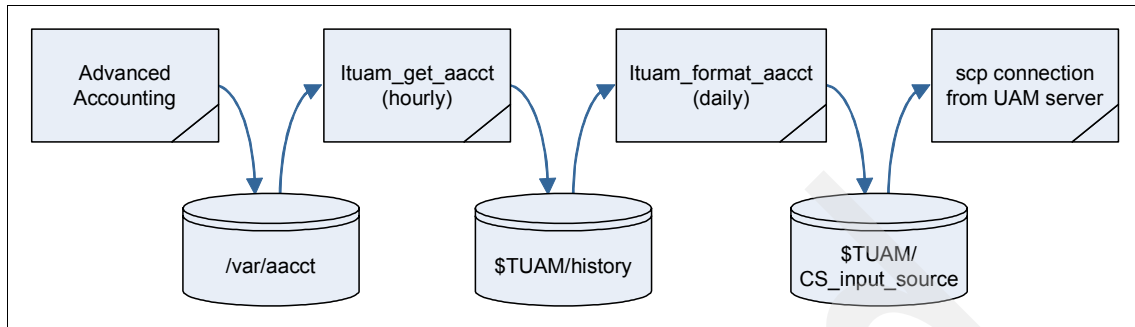


Figure 5-4 Tivoli Usage and Accounting Manager data flow on the tenant side

In the figure, \$TUAM represents our Tivoli Usage and Accounting Manager data collector installation directory, /opt/ibm/tuam/collectors/unix.

## 5.6.2 Installation prerequisites

For installing the AIX Advanced Accounting and Tivoli Usage and Accounting Manager data collector, we created a shared installation directory, which contains the files described in Table 5-2.

Table 5-2 Files in installation directory

Filename	Description
tuam_unpack_uc_collector	Installation script for the Tivoli Usage and Accounting Manager package
ituam_uc_aix5.tar	Tivoli Usage and Accounting Manager data collector package for AIX
ituam_schedule.sh	Our custom script to manage hourly and daily processing of AIX Advanced Accounting data
install-tuam.sh	Our custom installation script for setting up AIX Advanced Accounting and Tivoli Usage and Accounting Manager
id_dsa.pub	SSH public key for the root user of our Tivoli Usage and Accounting Manager server, required for setting up data collection, generated with the <b>ssh-keygen</b> command

In addition, the openssh packages have to be installed on the tenant system. The installation script is shown in Example 5-2 on page 243, and the hourly data processing script is shown in Example 5-3 on page 244.



**Note:** Using the root user ID for non-administrative tasks, such as data transfer is not good practice. Therefore we create a user ID with no root privileges for the Tivoli Usage and Accounting Manager data transfer.

*Example 5-2 Installation script: install-tuam.sh*

---

```
#!/usr/bin/ksh

INSTPATH=/opt/ibm/tuam/collectors/unix
TUAMUSER=tuam

# First set up AIX Advanced Accounting

acctctl on
acctctl fadd /var/aacct/aacct0.dat 1
acctctl fadd /var/aacct/aacct1.dat 1
acctctl fadd /var/aacct/aacct2.dat 1
acctctl fadd /var/aacct/aacct3.dat 1
acctctl fadd /var/aacct/aacct4.dat 1
acctctl isystem 5
acctctl iprocess 5
acctctl agproc on
acctctl agke on
acctctl agarm on
mkitab 'aacct:2:once:/usr/bin/acctctl on >/dev/console 2>&1'

# Next set up userid for TUAM collector and enable ssh from the TUAM server
mkgroup ${TUAMUSER}
mkuser pgrp=${TUAMUSER} ${TUAMUSER}
mkdir ~${TUAMUSER}/.ssh
cp ./id_dsa.pub ~${TUAMUSER}/.ssh/authorized_keys2
chown -R ${TUAMUSER}.${TUAMUSER} ~${TUAMUSER}/.ssh
chmod 755 ${TUAMUSER} ${TUAMUSER}/.ssh

# Set up the script for data collection
mkdir -p /usr/local/bin
cp ./ituam_schedule.sh /usr/local/bin

# Install the TUAM collector
mkdir -p ${INSTPATH}
cp ./tuam_unpack_uc_collector ./ituam_uc_aix5ar ${INSTPATH}
cd ${INSTPATH}
# use aaacct_config=true when calling tuam_unpack_uc_collector to prevent
# traditional UNIX process accounting from being started
./tuam_unpack_uc_collector path=${INSTPATH} user=${TUAMUSER} aaacct_config=true
rm ${INSTPATH}/tuam_unpack_uc_collector ${INSTPATH}/ituam_uc_aix5.tar
```

```
# Adjust TUAM AAA collector to include client vscsi
cat ${INSTPATH}/data/A_config.par|sed
'/^AACCT_TRANS_IDS/s/^.*$/AACCT_TRANS_IDS="1,4,6,7,8,11"/' >/tmp/A_config.tmp
cp /tmp/A_config.tmp ${INSTPATH}/data/A_config.par
rm /tmp/A_config.tmp

# Adjust crontab for the data collection
crontab -l|sed '/*aacct/s/^/#/' >/tmp/tempcrontab
echo '59 * * * * /usr/local/bin/ituam_schedule.sh
>/opt/ibm/tuam/collectors/unix/log/ituam_schedule.log 2>&1' >>/tmp/tempcrontab
crontab /tmp/tempcrontab
rm /tmp/tempcrontab
```

---

### *Example 5-3 Hourly data processing script: ituam-schedule.sh*

---

```
#!/usr/bin/ksh

ITUAMHOME=/opt/ibm/tuam/collectors/unix/scripts/aacct
ITUAMGET=${ITUAMHOME}/ituam_get_aacct
ITUAMFORMAT=${ITUAMHOME}/ituam_format_aacct

# get current date
START=$(date +%Y%m%d)

# call ITUAMGET
${ITUAMGET}

# wait for 2 minutes
sleep 120

#check if date has changed
if [ ${START} -eq $(date +%Y%m%d) ]; then
    echo same date - no preprocessing needed
else
    # date changed, run format script for previous day
    ${ITUAMFORMAT} ${START}
fi
```

---

## 5.6.3 Installation process

The installation process for the partition tpm1a, using the scripts in the previous examples, is shown in Example 5-4 on page 245.

*Example 5-4 Installation process of Tivoli Usage and Accounting Manager data collectors*

---

```
root@tpmla:/mnt/tuam-install $ ls -l
total 42248
-rw-r--r--    1 root    system      600 Aug 28 11:53 id_dsa.pub
-rwxr-xr-x    1 root    system     1599 Sep  2 09:02 install-tuam.sh
-rwxr-xr-x    1 root    system      456 Aug 28 13:31 ituam_schedule.sh
-rw-r--r--    1 root    system 21575680 Aug 28 11:43 ituam_uc_aix5.tar
-rwxr-xr-x    1 root    system    36719 Aug 28 11:43 tuam_unpack_uc_collector
root@tpmla:/mnt/tuam-install $ ./install-tuam.sh
./tuam_unpack_uc_collector: Begin ITUAM UNIX/Linux Data Collector Installation

./tuam_unpack_uc_collector: ITUAM UNIX/Linux Data Collector will be installed in
/opt/ibm/tuam/collectors/unix
  Nodename                : tpmla
  Platform Type           : AIX
  Distribution tar file    : ituam_uc_aix5.tar
  ITUAM UNIX/Linux Collector Home : /opt/ibm/tuam/collectors/unix
  ITUAM UNIX/Linux Collector User  : tuam
  ITUAM UNIX/Linux cs_method      : HOLD
  ITUAM UNIX/Linux server        :
  ITUAM UNIX/Linux cs_user       :
  Config AACCT                 : FALSE

./tuam_unpack_uc_collector: Unpacking ituam_uc_aix5.tar in /opt/ibm/tuam/collectors/unix
x accounting
x accounting/README.txt, 0 bytes, 0 tape blocks
...
x scripts/oracle/ituam_view.sql, 3001 bytes, 6 tape blocks

./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/accounting directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/bin directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/etc directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/scripts directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/data directory
./tuam_unpack_uc_collector: Initializing ITUAM Configuration File.
  Setting - ITUAM_ACCDAT
  Setting - ITUAM_BIN
  Setting - ITUAM_DATA
  Setting - ITUAM_DESCR
  Setting - ITUAM_ETC
  Setting - ITUAM_EXAMPLES
  Setting - ITUAM_HELP
  Setting - ITUAM_HISTORY
  Setting - ITUAM_HOME
  Setting - ITUAM_LOG
  Setting - ITUAM_SCRIPTS
  Setting - ITUAM_SUPER
  Setting - ITUAM_USER
```

```

Setting - ITUAM_SERVER
Setting - ITUAM_DEST
Setting - ITUAM_ACCOUNT
Setting - ITUAM_GROUP
Setting - CS_PLATFORM
Setting - CS_USER
Setting - CS_KEY
Setting - CS_UPATH
Setting - CS_METHOD
Setting - CS_PROC_PATH

*****
Starting ITUAM/UNIX create_A_storage.par Script at Tue Sep  2 10:00:01 CDT 2008
*****

ITUAM/UNIX create_A_storage.par: Moving /opt/ibm/tuam/collectors/unix/data/A_storage.par to
/opt/ibm/tuam/collectors/unix/data/A_storage.par.bck
ITUAM/UNIX create_A_storage.par: Creating new /opt/ibm/tuam/collectors/unix/data/A_storage.par

*****
Ending ITUAM/UNIX create_A_storage.par Script at Tue Sep  2 10:00:01 CDT 2008
*****

./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/description directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/examples directory
./tuam_unpack_uc_collector: Initialize /opt/ibm/tuam/collectors/unix/help directory
./tuam_unpack_uc_collector: Updating root crontab
./tuam_unpack_uc_collector: Start UNIX/Linux Process Accounting

*****
Starting ITUAM/UNIX turnacct Script at Tue Sep  2 10:00:03 CDT 2008
*****

ITUAM/UNIX turnacct: Turning accounting on ...

*****
Ending ITUAM/UNIX turnacct Script at Tue Sep  2 10:00:03 CDT 2008
*****

./tuam_unpack_uc_collector: ITUAM UNIX/Linux Data Collector installation complete
root@tpmla:/mnt/tuam-install $

```

---

## 5.7 Collecting and loading AIX accounting data

In the previous section, we installed the necessary tools to create the input data for the Tivoli Usage and Accounting Manager into the tenant systems. The next step is to collect the data from all tenant systems into our Tivoli Usage and Accounting Manager server and load the data into the Tivoli Usage and Accounting Manager database.

### 5.7.1 Collecting AIX accounting data from the tenant systems

The two ways to collect the data are:

- ▶ Push-mode, where the tenant systems are responsible for copying the data to the Tivoli Usage and Accounting Manager server
- ▶ Pull-mode, where the Tivoli Usage and Accounting Manager server is responsible for copying the data from all the tenant systems

For security reasons, we do not want to allow any network connections from the tenant systems to our Tivoli Usage and Accounting Manager server. Therefore, we choose to implement the pull-mode method. We also choose to implement the actual transfer with scp.

### 5.7.2 Loading AIX accounting data into the database

The preprocessing of the AIX accounting data and loading it to the Tivoli Usage and Accounting Manager database is performed by Tivoli Usage and Accounting Manager jobs.

We copied the sample job description XML file, `SampleAIXAA.xml`, from the Tivoli Usage and Accounting Manager sample job files directory to the job files directory to work as a template. In this template file, we commented out the lines that are specifying the input files that we do not collect from the AIX servers. We also added the necessary steps for account code lookup to implement the account code structure we defined in 5.5.1, “Defining the account code structure” on page 237. The modified template job file, with the account code lookup steps highlighted, is shown in Example 5-5 on page 248.

```
<?xml version="1.0" encoding="utf-8"?>
<!--
***** {COPYRIGHT-TOP}
* Licensed Materials - Property of IBM
* IBM Tivoli Usage and Accounting Manager
* 5724-033, 5765-UAV, 5765-UA7, 44E7863
* (c) Copyright IBM Corp. 2004, 2007
*
* The source code for this program is not published or otherwise
* divested of its trade secrets, irrespective of what has been
* deposited with the U.S. Copyright Office.
***** {COPYRIGHT-END}
-->
<Jobs xmlns="http://www.ibm.com/TUAMJobs.xsd">
  <Job id="AIXAA"
    description="Daily collection"
    active="true"
    joblogWriteToDB="false"
    joblogWriteToTextFile="true"
    joblogWriteToXMLFile="true"
    joblogShowStepOutput="true"
    joblogShowStepParameters="true"
    processPriorityClass="Low"
    smtpServer="mail.ITUAMCustomerCompany.com"
    smtpFrom="ITUAM@ITUAMCustomerCompany.com"
    smtpTo="John.ITUAMUser@ITUAMCustomerCompany.com"
    stopOnProcessFailure="false">
    <Process id="AIXAA"
      description="Process for AIXAA data collection"
      joblogShowStepOutput="true"
      joblogShowStepParameters="true"
      active="true">
      <Steps stopOnStepFailure="true">
        <Step id="Integrator"
          type="ConvertToCSR"
          programName="integrator"
          programType="java"
          active="true">
          <Integrator>
            <Input name="AIXAAInput" active="true">
              <Files>
                <File name="%CollectorLogs%/AACCT_1/sample/aacct1_%.txt" />
                <File name="%CollectorLogs%/AACCT_4/sample/aacct4_%.txt" />
                <File name="%CollectorLogs%/AACCT_6/sample/aacct6_%.txt" />
                <File name="%CollectorLogs%/AACCT_7/sample/aacct7_%.txt" />
                <File name="%CollectorLogs%/AACCT_8/sample/aacct8_%.txt" />
                <File name="%CollectorLogs%/AACCT_10/sample/aacct10_%.txt" />
              </Files>
            </Input>
          </Integrator>
        </Step>
      </Steps>
    </Process>
  </Job>
</Jobs>
<!--
```

```

        <File name="%CollectorLogs%/AACCT_11/sample/aacct11_LogDate_End.txt" />
<!--      <File name="%CollectorLogs%/AACCT_14/sample/aacct14_LogDate_End.txt" /> -->
        <File name="%ProcessFolder%/exception.txt" type="exception" />
    </Files>
</Input>

<Stage name="CreateIdentifierFromTable" active="true">
    <Identifiers>
        <Identifier name="Account_Code_TMP">
            <FromIdentifiers>
                <FromIdentifier name="SYSTEM_ID" offset="1" length="12" />
            </FromIdentifiers>
        </Identifier>
    </Identifiers>
    <Files>
        <File name="/opt/ibm/tuam/processes/accttabl.txt" type="table" />
        <File name="Exception.txt" type="exception" format="CSR0output" />
    </Files>
    <Parameters>
        <Parameter exceptionProcess="true" />
        <Parameter sort="true" />
        <Parameter upperCase="false" />
        <Parameter writeNoMatch="false" />
        <Parameter modifyIfExists="true" />
    </Parameters>
</Stage>

<Stage name="CreateIdentifierFromIdentifiers" active="true">
    <Identifiers>
        <Identifier name="Account_Code">
            <FromIdentifiers>
                <FromIdentifier name="Account_Code_TMP" offset="1" length="28" />
                <FromIdentifier name="SYSTEM_ID" offset="1" length="32" />
            </FromIdentifiers>
        </Identifier>
    </Identifiers>
    <Parameters>
        <Parameter keepLength="true" />
        <Parameter modifyIfExists="true" />
    </Parameters>
</Stage>

<Stage name="DropFields" active="true">
    <Fields>
        <Field name="AAID0101"/>
        <Field name="AAID0102"/>
        <Field name="AAID0103"/>
        <Field name="AAID0403"/>
    </Fields>

```

```

</Stage>

<Stage name="CSRPlusOutput" active="true">
  <Files>
    <File name="%ProcessFolder%/server1/%LogDate_End%.txt" />
  </Files>
</Stage>
</Integrator>
</Step>

<Step id="Scan"
      description="Scan AIXAA"
      type="Process"
      programName="Scan"
      programType="java"
      active="true">
  <Parameters>
    <Parameter retainFileDate="false"/>
    <Parameter allowMissingFiles="false"/>
    <Parameter allowEmptyFiles="false"/>
    <Parameter useStepFiles="false"/>
  </Parameters>
</Step>

<Step id="Process"
      description="Standard Processing for AIXAA"
      type="Process"
      programName="Bill"
      programType="java"
      active="true">
  <Bill>
    <Parameters>
      <Parameter inputFile="CurrentCSR.txt"/>
    </Parameters>
  </Bill>
</Step>

<Step id="DatabaseLoad"
      description="Database Load for AIXAA"
      type="Process"
      programName="DBLoad"
      programType="java"
      active="true">
  <DBLoad>
    <Parameters>
    </Parameters>
  </DBLoad>
</Step>

<Step id="Cleanup"

```



```

        description="Cleanup AIXAA"
        type="Process"
        programName="Cleanup"
        programType="java"
        active="false">
        <Parameters>
            <Parameter DaysToRetainFiles="45"/>
            <Parameter cleanSubfolders="true"/>
        </Parameters>
    </Step>
</Steps>
</Process>

</Job>
</Jobs>

```

---

During the processing, we make a temporary copy of the template XML file for each AIX server, and change the job names and paths to data files to match that AIX server.

### 5.7.3 Script for collecting and loading the AIX accounting data

The script we use for collecting and loading the AIX accounting data is shown in Example 5-6. The script is intended to be run directly before midnight on the Tivoli Usage and Accounting Manager server.

*Example 5-6 ituam\_collect\_data.sh*

---

```

#!/bin/ksh
# This script is supposed to be started just before midnight on the TUAM server

DATETOGET=$(date +%Y%m%d)
TUAMHOSTS=/usr/local/bin/ituam_hosts
TUAMJOBS=/opt/ibm/tuam/jobfiles
JOBRUNNER=/opt/ibm/tuam/bin/startJobRunner.sh
CLIENTUSER=tuam
CLIENTPATH=/opt/ibm/tuam/collectors/unix/CS_input_source
SERVERPATH=/opt/ibm/tuam/logs/collectors
RECORDTYPES="1 4 6 7 8 11"

# Wait for the clock to roll over and the daily collection scripts
# on the clients to finish

sleep 600

# Get data from all the clients

```

```

cat $TUAMHOSTS|while read CLIENT
do
    echo Getting data from ${CLIENT}
    for TYPE in ${RECORDTYPES}
    do
        if [ ! -d ${SERVERPATH}/AACCT_${TYPE}/${CLIENT} ]
        then
            mkdir -p ${SERVERPATH}/AACCT_${TYPE}/${CLIENT}
        fi
        scp ${CLIENTUSER}@${CLIENT}:${CLIENTPATH}/aacct${TYPE}_${DATETOGET}.txt \
            ${SERVERPATH}/AACCT_${TYPE}/${CLIENT}/
    done
done

# Load data from all the clients

cat $TUAMHOSTS|while read CLIENT
do
    echo Loading data from ${CLIENT}
    # First create a modified jobfile for the current host
    cat ${TUAMJOBS}/SampleAIXAA.xml|sed "s/sample/${CLIENT}/g" | \
        sed "s/\\"AIXAA\\"/\\"AIXAA-${CLIENT}\\\"/g" > ${TUAMJOBS}/temp.xml
    ${JOBRUNNER} temp.xml
done

```

---

### 5.7.4 Monitoring the Tivoli Usage and Accounting Manager jobs

The Tivoli Usage and Accounting Manager jobs can be monitored from the Integrated Solutions Console, by selecting **Usage and Accounting Manager** → **Chargeback Maintenance** → **Job Runner** → **Log Files**, as shown in Figure 5-5 on page 253.

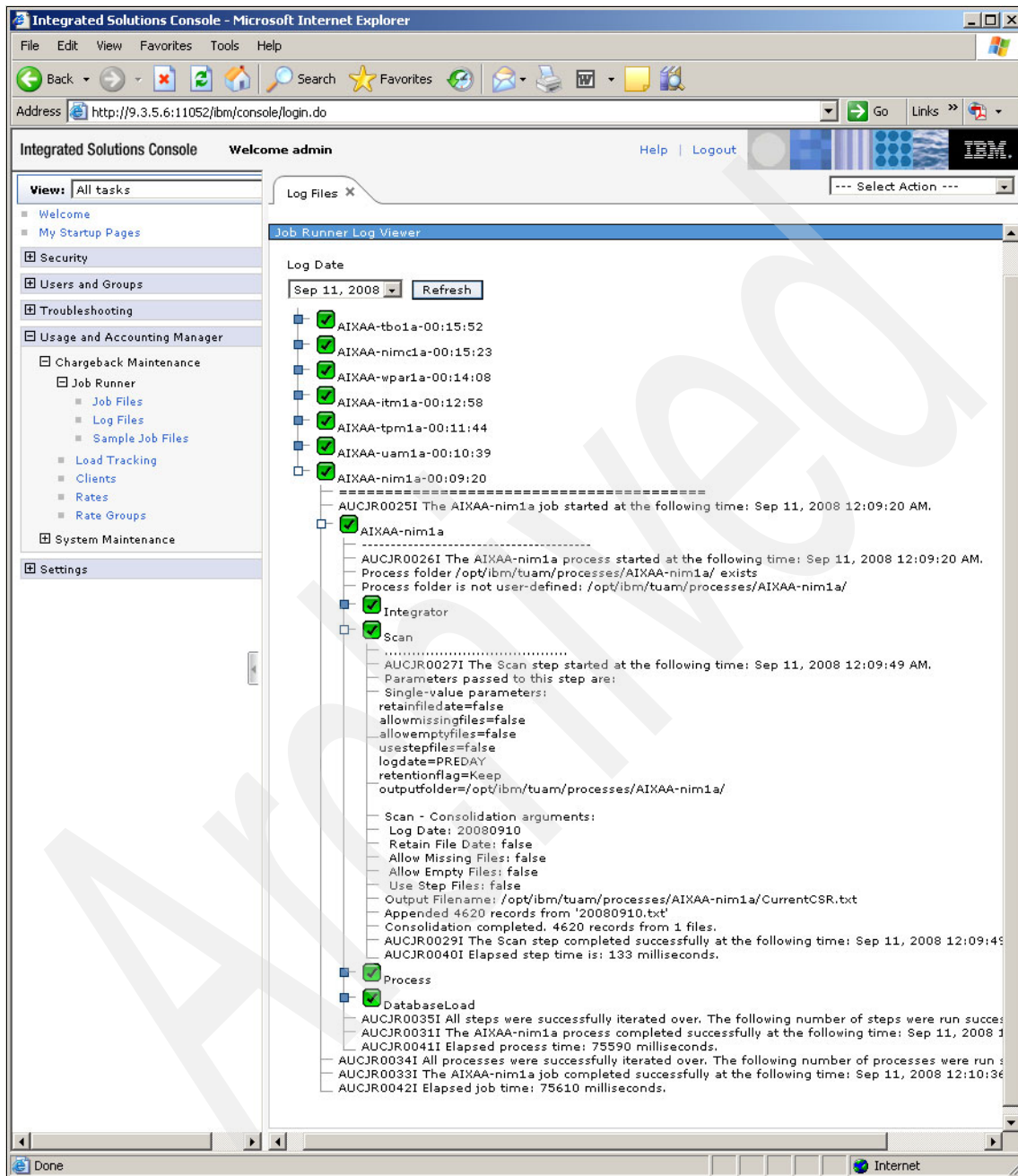


Figure 5-5 Tivoli Usage and Accounting Manager log files

## 5.8 Cost reporting and chargeback

In the Tivoli Usage and Accounting Manager, the cost reporting and chargeback functions are provided by the report server component. The report server reads the collected data from the Tivoli Usage and Accounting Manager database.

### 5.8.1 Reporting server overview

When you open a Web browser on the Tivoli Usage and Accounting Manager reporting server, you see the initial window as shown in Figure 5-6.

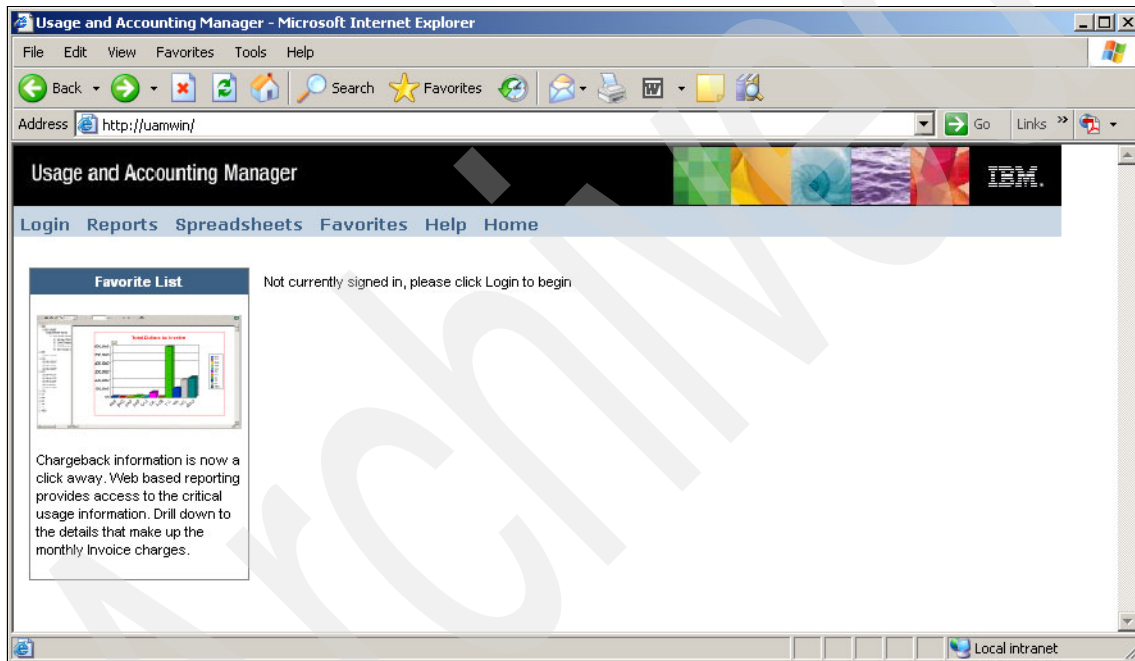


Figure 5-6 Tivoli Usage and Accounting Manager reporting server initial window

To be able to run reports, you have to log in to the reporting server by choosing **Login** from the menu. The Tivoli Usage and Accounting Manager login window is shown in Figure 5-7 on page 255.

After installation, the system contains only the default user ID, admin, which has access to all the data and reports. You can create more user IDs, as required. Creating new user IDs is described in 5.9, "Providing resource utilization view to tenants" on page 266.

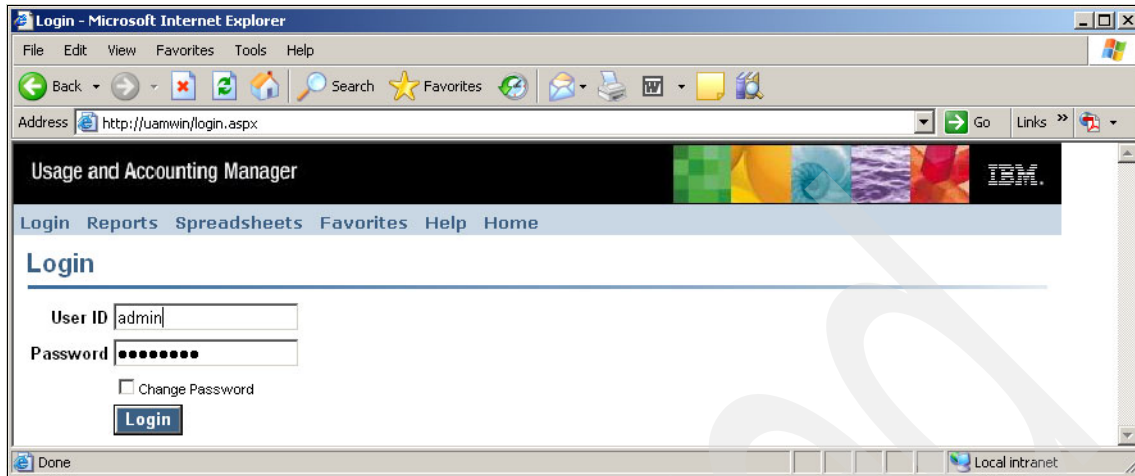


Figure 5-7 Tivoli Usage and Accounting Manager login window

After you have logged in to the reporting server, you can run either reports or spreadsheets. In addition, you can choose the reports and spreadsheets you want to include in your Favorites menu. The options are described in this section.

## Reports

The reports function allows you to create reports from the Tivoli Usage and Accounting Manager data. The reports can be later exported to a file in either Adobe® Acrobat® or Microsoft Excel formats. You can find a list of predefined reports by selecting **Reports** → **Run Reports**. A partial list of reports is shown in Figure 5-8 on page 256. You can also define your own report format by selecting **Reports** → **Create a Report**. The reports can be based on resource usage, cost, or both. Certain reports, such as CICS® or SQL Server reports, are not relevant in AIX environments.

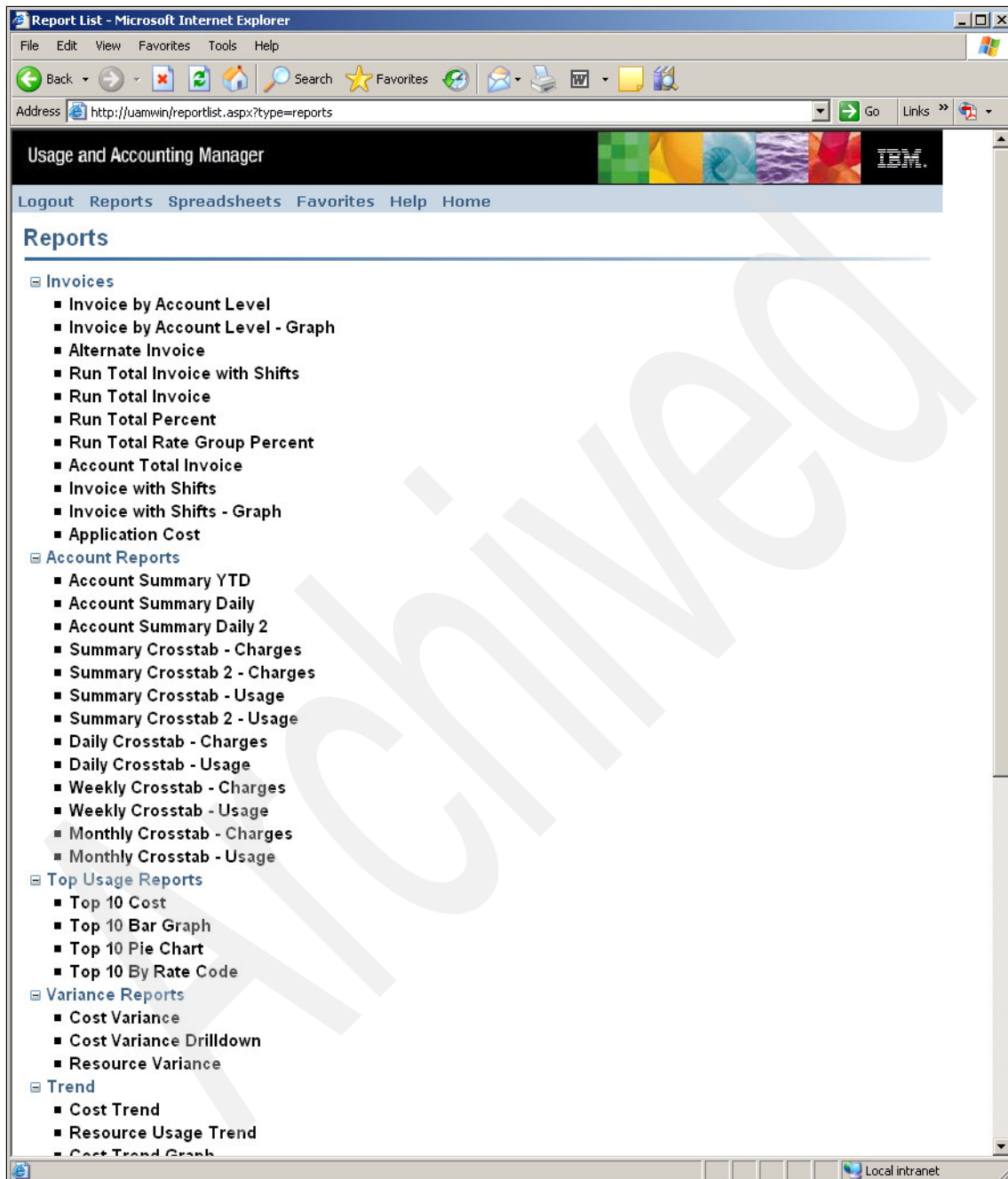


Figure 5-8 Partial list of predefined Tivoli Usage and Accounting Manager reports

## Spreadsheets

The spreadsheets function allows you to export data from the Tivoli Usage and Accounting Manager database into an Microsoft Excel file. You can find a list of predefined formats by selecting **Spreadsheets** → **Run Spreadsheets**. See Figure 5-9. You can also define your own spreadsheet format by selecting **Spreadsheets** → **Create a Spreadsheet**. The spreadsheets can be based on resource usage, cost, or both.

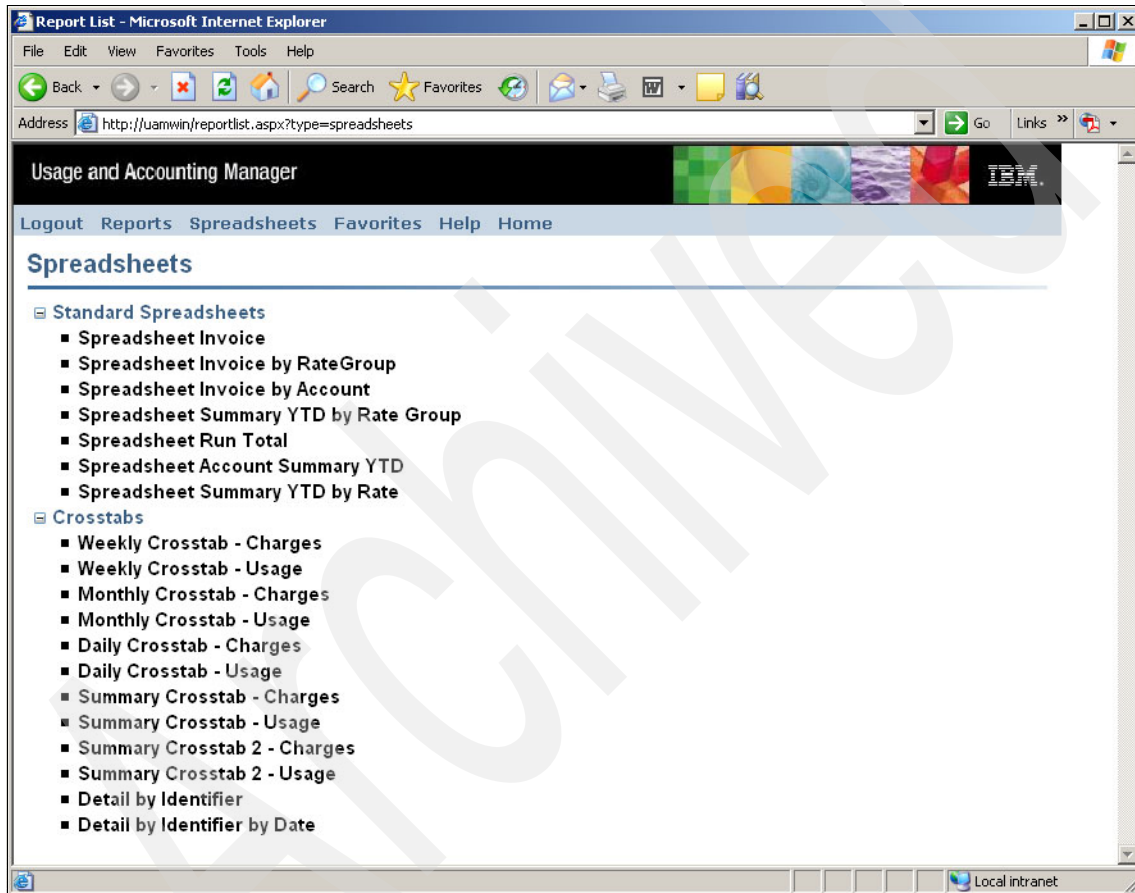


Figure 5-9 List of predefined Tivoli Usage and Accounting Manager spreadsheets

## Favorites

The favorites function allows you to select the reports or spreadsheets you want to have in your Favorite Reports and Favorite Spreadsheets menus. These menus enable you to more easily find the reports or spreadsheets you use most.

You can select your favorite reports by selecting **Favorites** → **Reports**, or select your favorite spreadsheets by selecting **Favorites** → **Spreadsheets**, and then clicking **Save**, as shown in Figure 5-10.

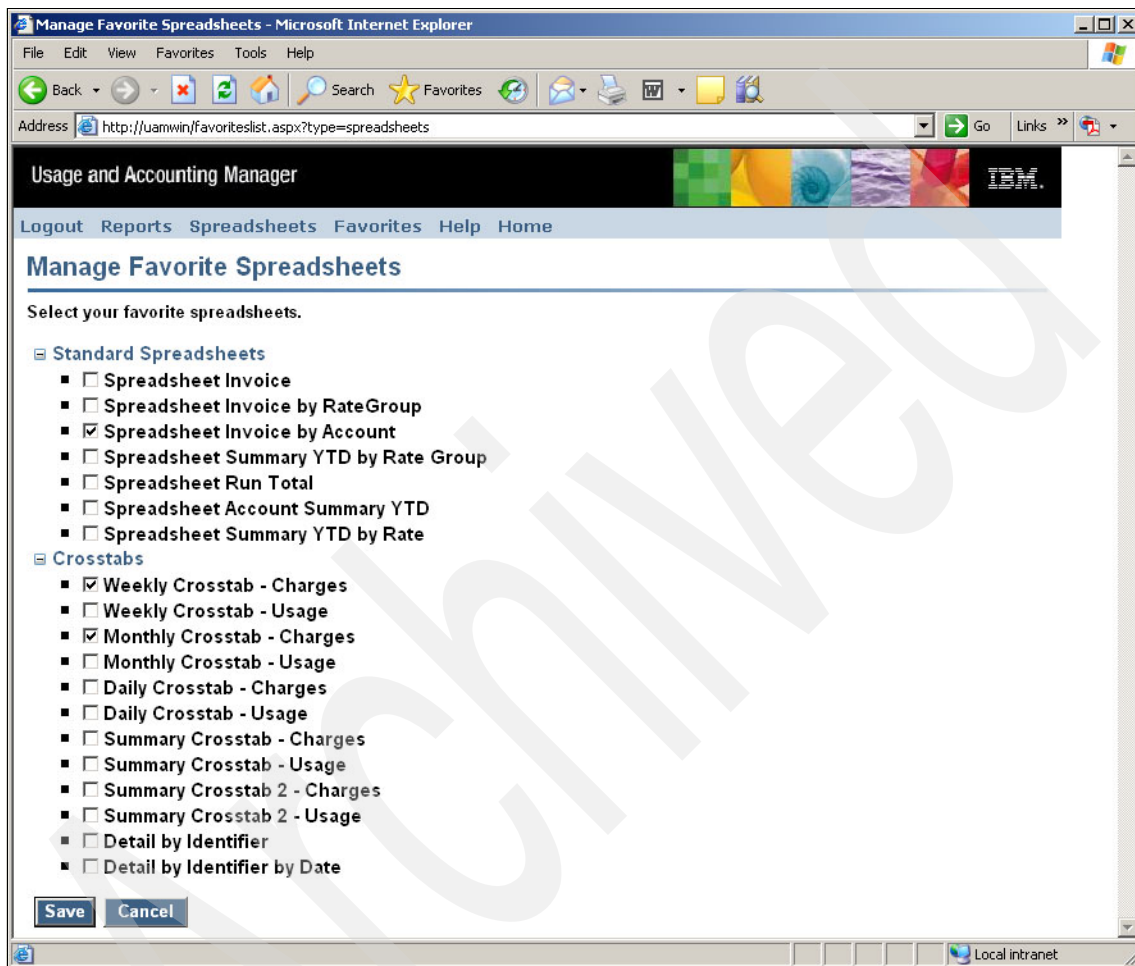


Figure 5-10 Choosing the favorite spreadsheets in Tivoli Usage and Accounting Manager

After defining the favorite reports, you can select a report from the list by selecting **Reports** → **Favorite Reports**. After defining the favorite spreadsheets, you can select a spreadsheet from the list of favorite spreadsheets by selecting **Spreadsheets** → **Favorite Spreadsheets**. See Figure 5-11 on page 259.



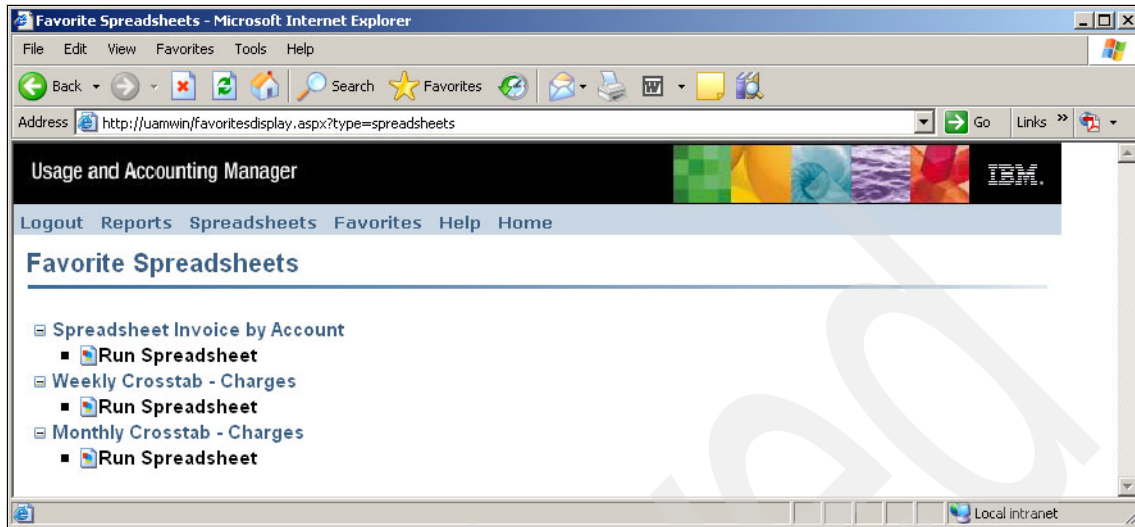


Figure 5-11 Choosing from the favorite Spreadsheets

## 5.8.2 Creating reports and spreadsheets

After selecting a report or spreadsheet from the list, you may choose parameters, which usually include:

- ▶ Account Code Level, based on the account code structure created in 5.5.1, “Defining the account code structure” on page 237, and shown in Figure 5-12 on page 260.
- ▶ Starting Account Code and Ending Account Code, based on the defined clients as shown in Figure 5-13 on page 260; or enter the range manually as Custom value
- ▶ Date Range, based on either the predefined values as shown in Figure 5-14 on page 261, or enter it manually as Custom value

The parameters available vary based on the report selected. For example, all invoices include the Invoice Number of the first invoice printed as an additional input field.

The spreadsheets are created in the same way as the reports, however, instead of viewing the report in a Web browser, you can save the spreadsheet as a file.

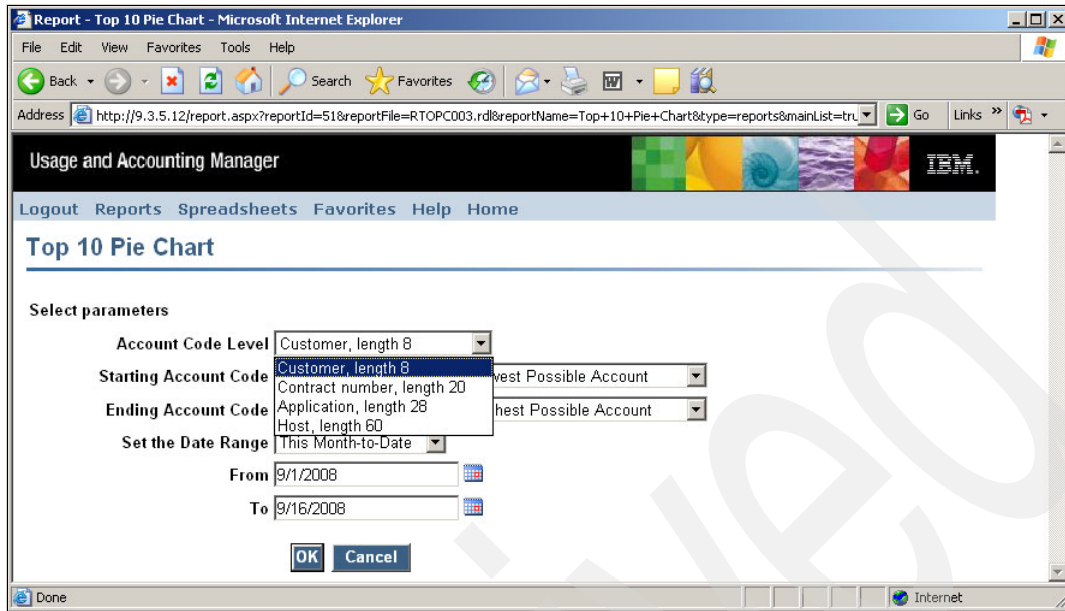


Figure 5-12 Choosing the Account Code Level

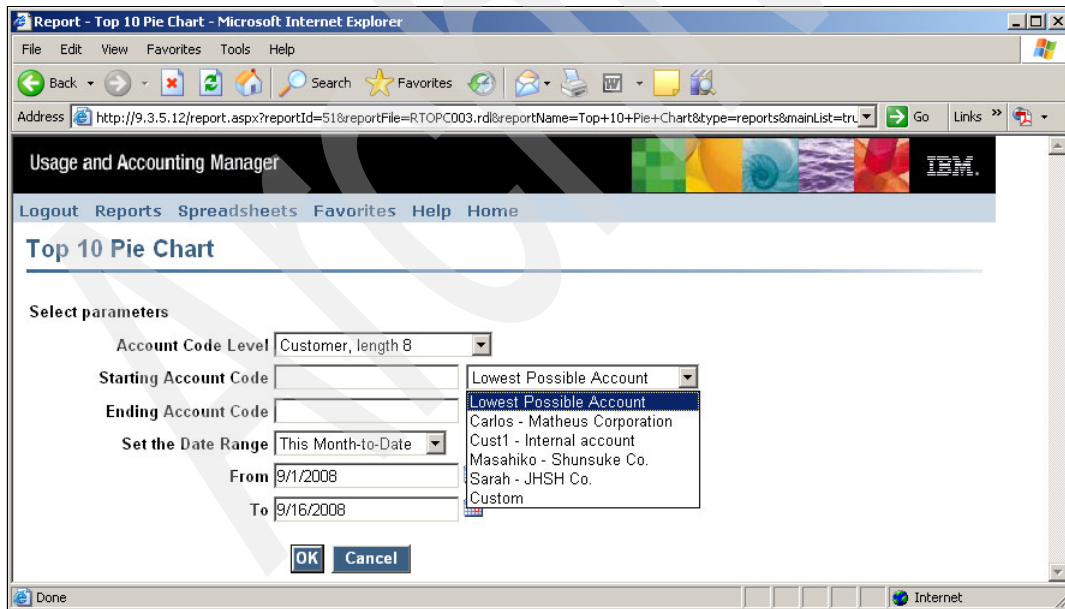


Figure 5-13 Choosing the Starting Account Code

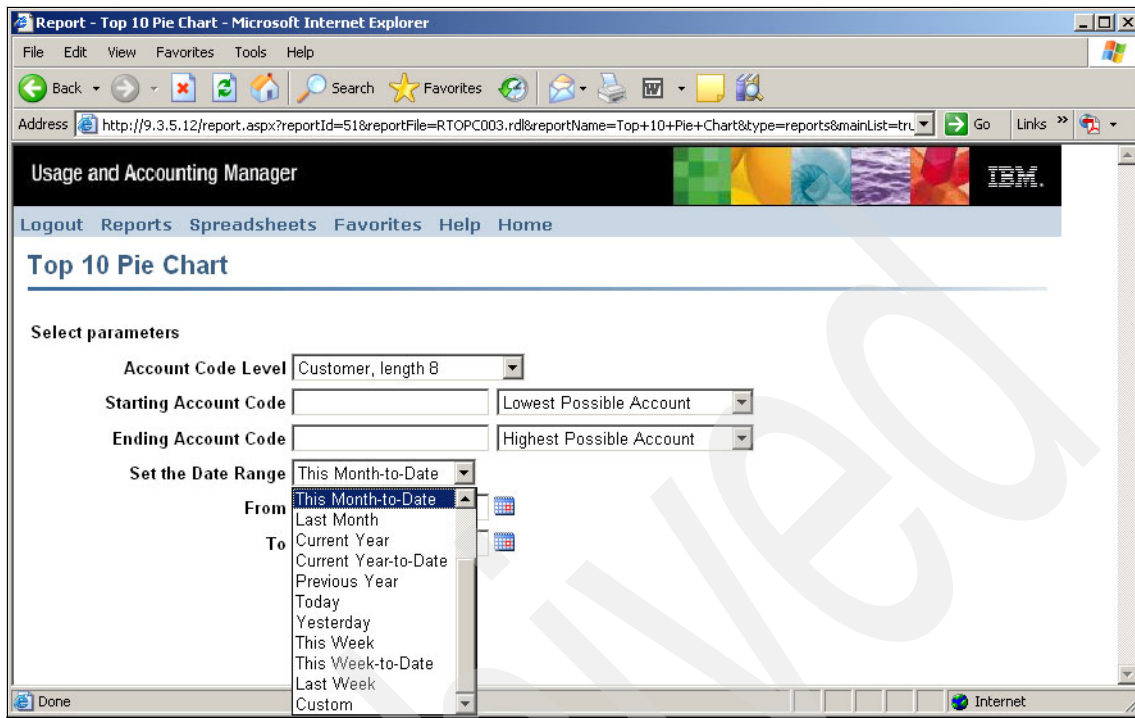


Figure 5-14 Setting the date range

### 5.8.3 Accounting

Based on the data the reports use, the two basic types of reports in Tivoli Usage and Accounting Manager are:

- ▶ Reports based on resource usage metrics, such as the used CPU time
- ▶ Reports based on charges

Both types can be used for accounting purposes. Identifying the type of data that the report contains is usually easy to do from the name of the report.

Although the Crosstabs and especially the Trend reports are useful for capacity planning, they require at least several months of collected data to provide meaningful results.

As an example of the Tivoli Usage and Accounting Manager reporting, we show the Customer level Top 10 Pie Chart in Figure 5-15 on page 262.

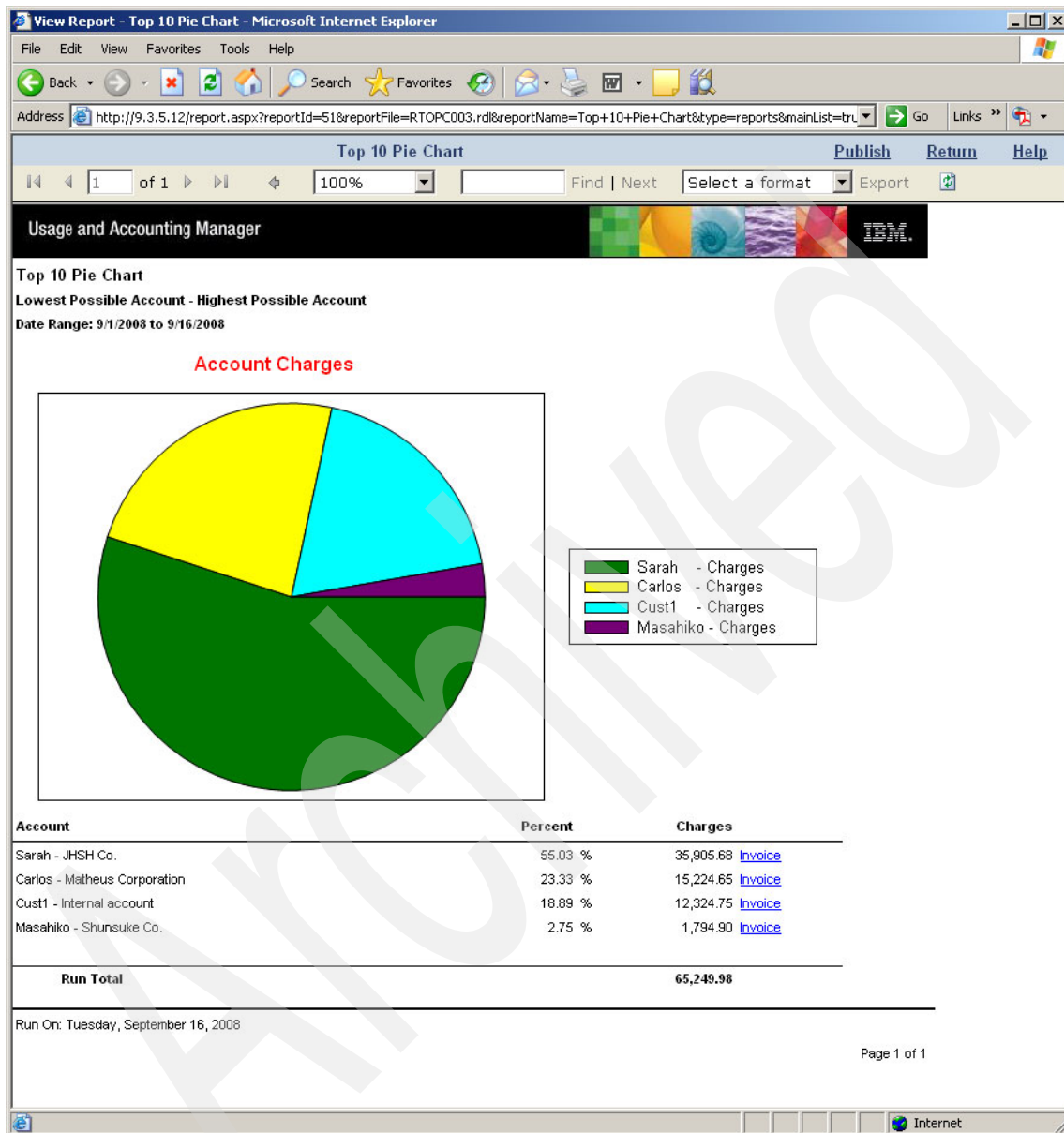


Figure 5-15 Tivoli Usage and Accounting Manager Top 10 Pie Chart

## 5.8.4 Chargeback and billing

The Invoice by Account Level is probably one of the most useful reports for chargeback purposes. You may choose the level of detail to include by your account code structure. The level can range from a single invoice for each tenant to having a separate invoice for each server.

We show an example invoice in Figure 5-16 on page 264 (part 1) and the continuation in Figure 5-17 on page 265 (part 2).

The values in the rate column are defined in the rate tables, as described in 5.5.4, “Setting up the rate tables” on page 239.

**Report Viewer - Microsoft Internet Explorer**

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Print Mail News RSS Feeds

Address <http://9.3.5.12/reportviewer.aspx?reportId=1&reportFile=rinv007.rdl&reportName=Invoice+by+Account+Level&type=reports&r> Go Links »

**Invoice by Account Level** Publish Return Help

2 of 4 100% Find | Next Select a format Export

**Usage and Accounting Manager**

**Invoice by Account Level**

**Invoice Number 2**

**Date Range: 9/1/2008 to 9/16/2008**

---

ITSO Multitenant Services  
Bldg 905  
11501 Burnet Rd  
Austin, TX 78758-3407  
United States of America

---

**Cust1 - Internal account**

**IBM Corporation, International Technical Support Organization**  
**Dept. HYTD Mail Station P099**  
**2455 South Road**  
**Poughkeepsie, NY 12601-5400**  
**United States of America**  
**ITSO Internal**

	<u>Units</u>	<u>Rate</u>	<u>Charge</u>
AIX Process CPU Time (seconds)	91,658.30	0.00200000	183.32
AIX Elapsed Page Seconds Disk Pages (in thousands)	176,696,850.18	0.00000000	0.00
AIX Elapsed Page Seconds Real Pages (in thousands)	2.09	0.00000000	0.00
AIX Elapsed Page Seconds Virtual Memory (in thousands)	710,839,278.44	0.00000000	0.00
AIX Process Local File I/O (MB)	455,810.00	0.00000000	0.00
AIX Process Other File I/O (MB)	175,563.10	0.00000000	0.00
AIX Process Local Sockets I/O (MB)	2,153.20	0.00000000	0.00
AIX Process Remote Sockets I/O (MB)	593,256.00	0.00000000	0.00
AIX System Number of CPUs (interval)	32,408.00	0.00000000	0.00
AIX System Entitled Capacity (interval)	347,640.00	0.00000000	0.00
AIX System Idle Time (seconds)	9,089.66	0.00000000	0.00
AIX System User Process Time (seconds)	85,249.73	0.00000000	0.00
AIX System Interrupt Time (seconds)	6,701.39	0.00000000	0.00
AIX System Memory Size MB (interval aggregate)	26,093,568.00	0.00000000	0.00
AIX System Pages In	4.00	0.01000000	0.04
AIX System Pages Out	10.00	0.01000000	0.10
AIX System Number Start I/O	30,671,026.00	0.00000000	0.00
AIX System Number Page Steals	22,791,261.00	0.00000000	0.00
AIX FS Bytes Transferred (MB)	614,246.60	0.00000000	0.00
AIX FS Read/Write Requests	382,321,630.00	0.00000000	0.00
AIX FS Number Opens	40,889,742.00	0.00010000	4,088.97

Internet

Figure 5-16 Tivoli Usage and Accounting Manager invoice (part 1)

2 of 4			
100%			
Find   Next			
Select a format			
Export			
AIX Elapsed Page Seconds Real Pages (in thousands)	2.09	0.00000000	0.00
AIX Elapsed Page Seconds Virtual Memory (in thousands)	710,839,278.44	0.00000000	0.00
AIX Process Local File I/O (MB)	455,810.00	0.00000000	0.00
AIX Process Other File I/O (MB)	175,563.10	0.00000000	0.00
AIX Process Local Sockets I/O (MB)	2,153.20	0.00000000	0.00
AIX Process Remote Sockets I/O (MB)	593,256.00	0.00000000	0.00
AIX System Number of CPUs (interval)	32,408.00	0.00000000	0.00
AIX System Entitled Capacity (interval)	347,640.00	0.00000000	0.00
AIX System Idle Time (seconds)	9,089.66	0.00000000	0.00
AIX System User Process Time (seconds)	85,249.73	0.00000000	0.00
AIX System Interrupt Time (seconds)	6,701.39	0.00000000	0.00
AIX System Memory Size MB (interval aggregate)	26,093,568.00	0.00000000	0.00
AIX System Pages In	4.00	0.01000000	0.04
AIX System Pages Out	10.00	0.01000000	0.10
AIX System Number Start I/O	30,671,026.00	0.00000000	0.00
AIX System Number Page Steals	22,791,261.00	0.00000000	0.00
AIX FS Bytes Transferred (MB)	614,246.60	0.00000000	0.00
AIX FS Read/Write Requests	382,321,630.00	0.00000000	0.00
AIX FS Number Opens	40,889,742.00	0.00010000	4,088.97
AIX FS Number Creates	258,494.00	0.00500000	1,292.66
AIX FS Number Locks	5,621,902.00	0.00000000	0.00
AIX Network Number I/O	67,597,024.00	0.00010000	6,759.66
AIX Network Bytes Transferred (MB)	47,893.03	0.00000000	0.00
AIX Disk Transfers	37,797,246,959.00	0.00000000	0.00
AIX Disk Block Reads	1,246,670,248.00	0.00000000	0.00
AIX Disk Block Writes	2,055,850,914.00	0.00000000	0.00
AIX Disk Transfer Block Size (interval aggregate)	59,793,920.00	0.00000000	0.00
AIX VIO Server Bytes In	351,362.46	0.00000000	0.00
AIX VIO Server Bytes Out	718,895.90	0.00000000	0.00
AIX VIO Client Bytes In	63,347.71	0.00000000	0.00
AIX VIO Client Bytes Out	104,987.59	0.00000000	0.00
AIX System Kernel process time (ms)	2,397,475.00	0.00000000	0.00
AIX System Interval elapsed time (ms)	1,849,817,907.92	0.00000000	0.00
AIX System I/O wait time (ms)	36,862.70	0.00000000	0.00
<b>AIX Advanced Accounting</b>			<b>12,324.75</b>
<b>Total for: Cust1 - Internal account</b>			<b>12,324.75</b>
Run On: Tuesday, September 16, 2008			
Page 2 of 4			
http://9.3.5.12/report.aspx?reportFile=IINXC006.rdl&reportID=0&AccountCodeStart=Cust1%20%20%20AccountCode			
Internet			

Figure 5-17 Tivoli Usage and Accounting Manager invoice (part 2)

## 5.9 Providing resource utilization view to tenants

In addition to using the Tivoli Usage and Accounting Manager for internal purposes, a service provider may choose to offer a limited resource utilization view to certain tenants. This way the tenants can track their resource utilization almost in real-time.

To use the service, the tenants have to be able to open an HTTP connection to a reporting server. This approach has obvious security ramifications, like any other Web service, which are outside the scope of this book.

### 5.9.1 Defining clients

When you provide information to the tenants, ensure that each tenant can only see the information concerning that tenant. In the Tivoli Usage and Accounting Manager, this kind of limited view is implemented by creating a client definition and giving the user group of the tenant access to only a certain client.

In our example, we create a client definition for account code Cust1, as shown in Figure 5-18 on page 267. This step means that this client definition matches any data for which the account code starts with Cust1. The tenant name is the first part of our account code, which limits access to servers of that one tenant. The clients can be defined in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **Chargeback Maintenance** → **Clients**.



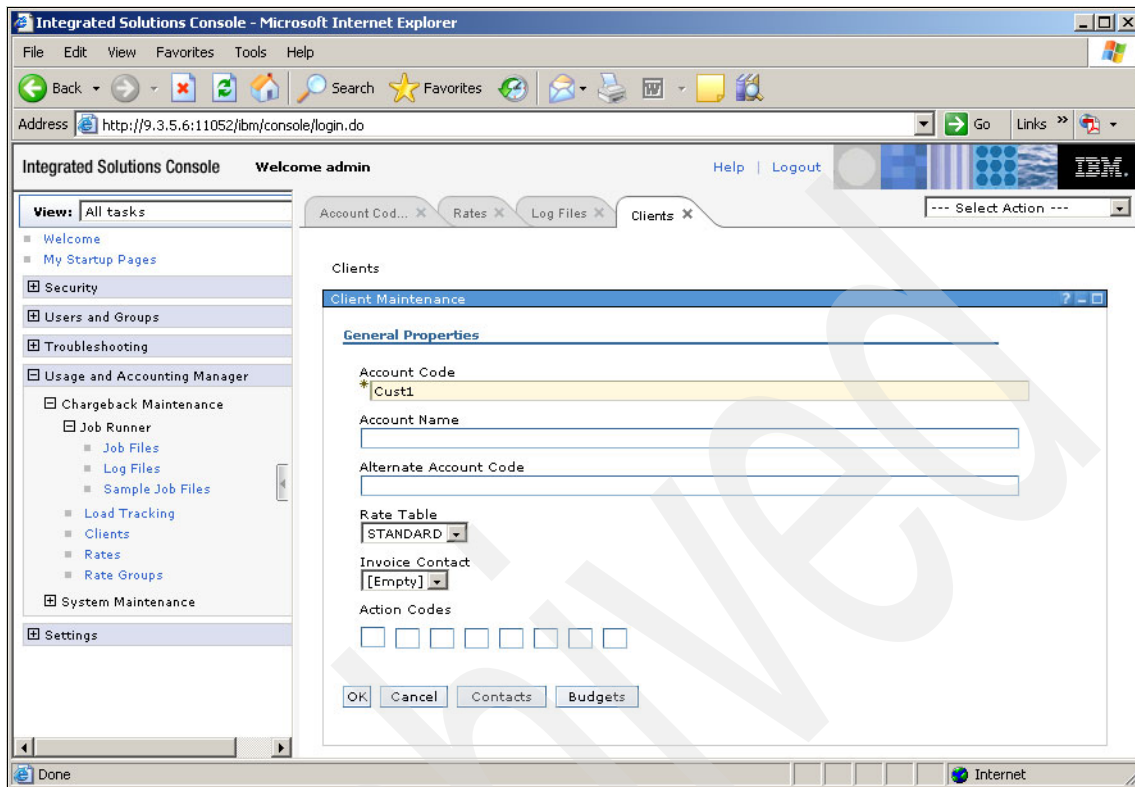


Figure 5-18 Defining a client

## 5.9.2 Defining user groups

In the Tivoli Usage and Accounting Manager reporting server, access control is implemented on the user group level. This approach means that each user group has a list of clients it can access, and list of reports it can run.

In our example, we define a user group named Client1 to hold all users from tenant named Client1, as shown in Figure 5-19 on page 268. The user groups can be defined in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **System Maintenance** → **User Groups**.

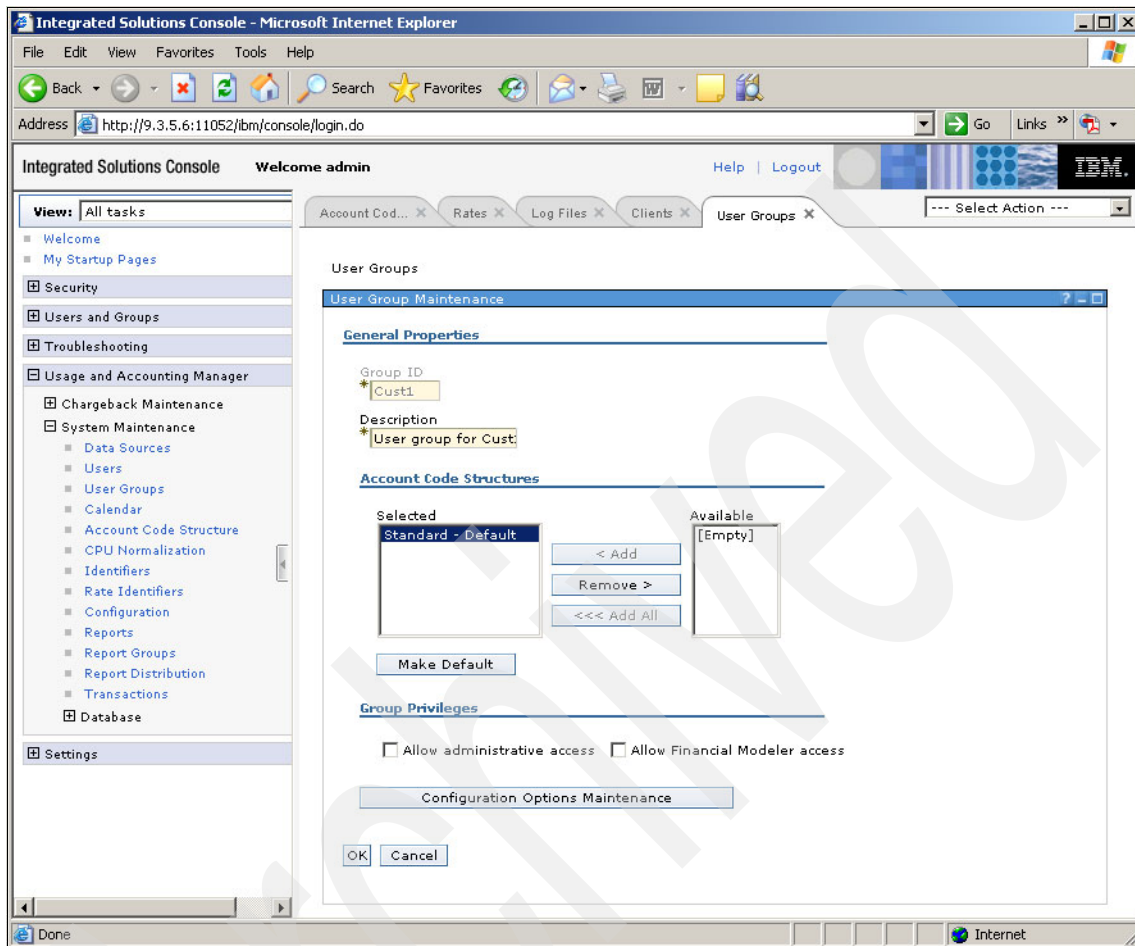


Figure 5-19 Defining a user group

By default, the new user group has access to all accounting data and all reports. We have to change the user group to only include the clients and reports we want the tenant to see, as shown in Figure 5-20 on page 269.

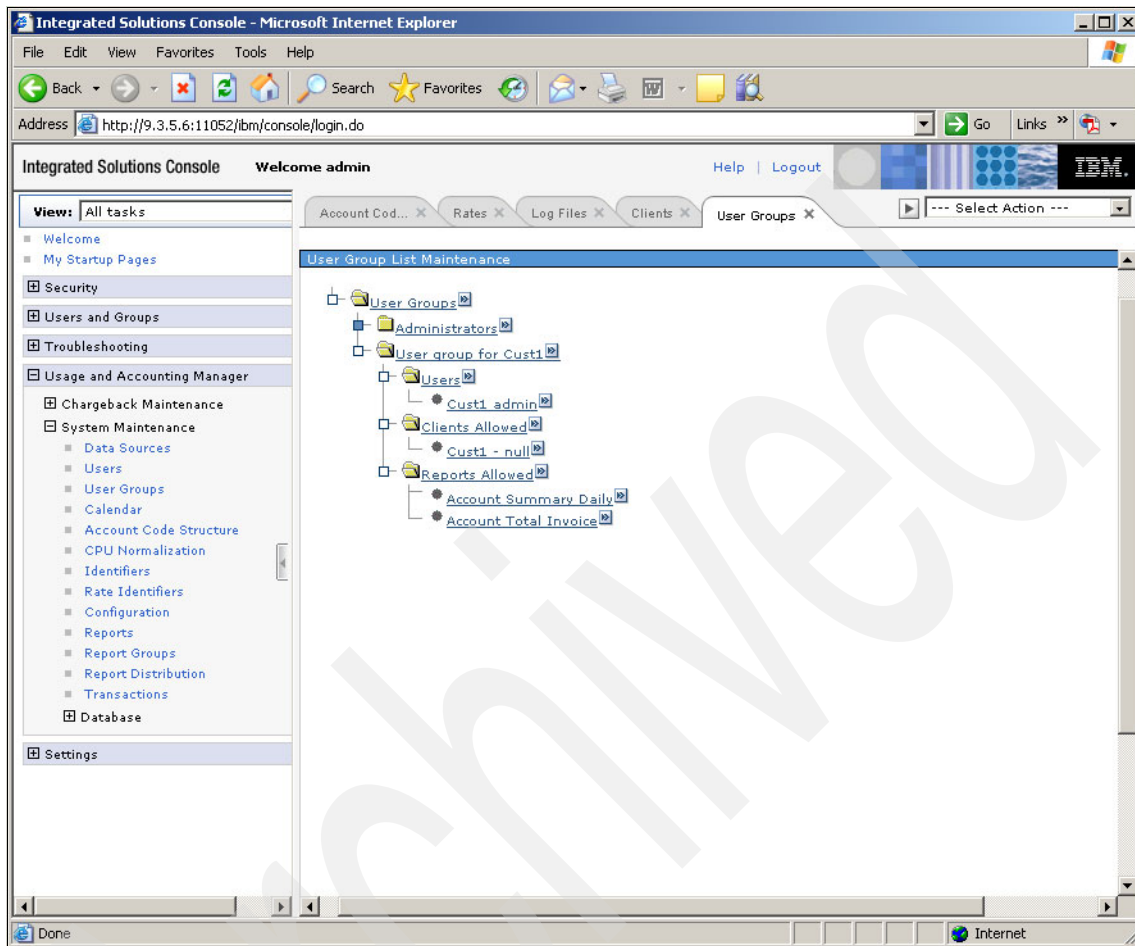


Figure 5-20 Changing user group privileges

### 5.9.3 Defining users

After we have defined the user group, we can define the user that will use these privileges, as shown in Figure 5-21. The users can be defined in the Integrated Solutions Console by selecting **Usage and Accounting Manager** → **System Maintenance** → **Users**.

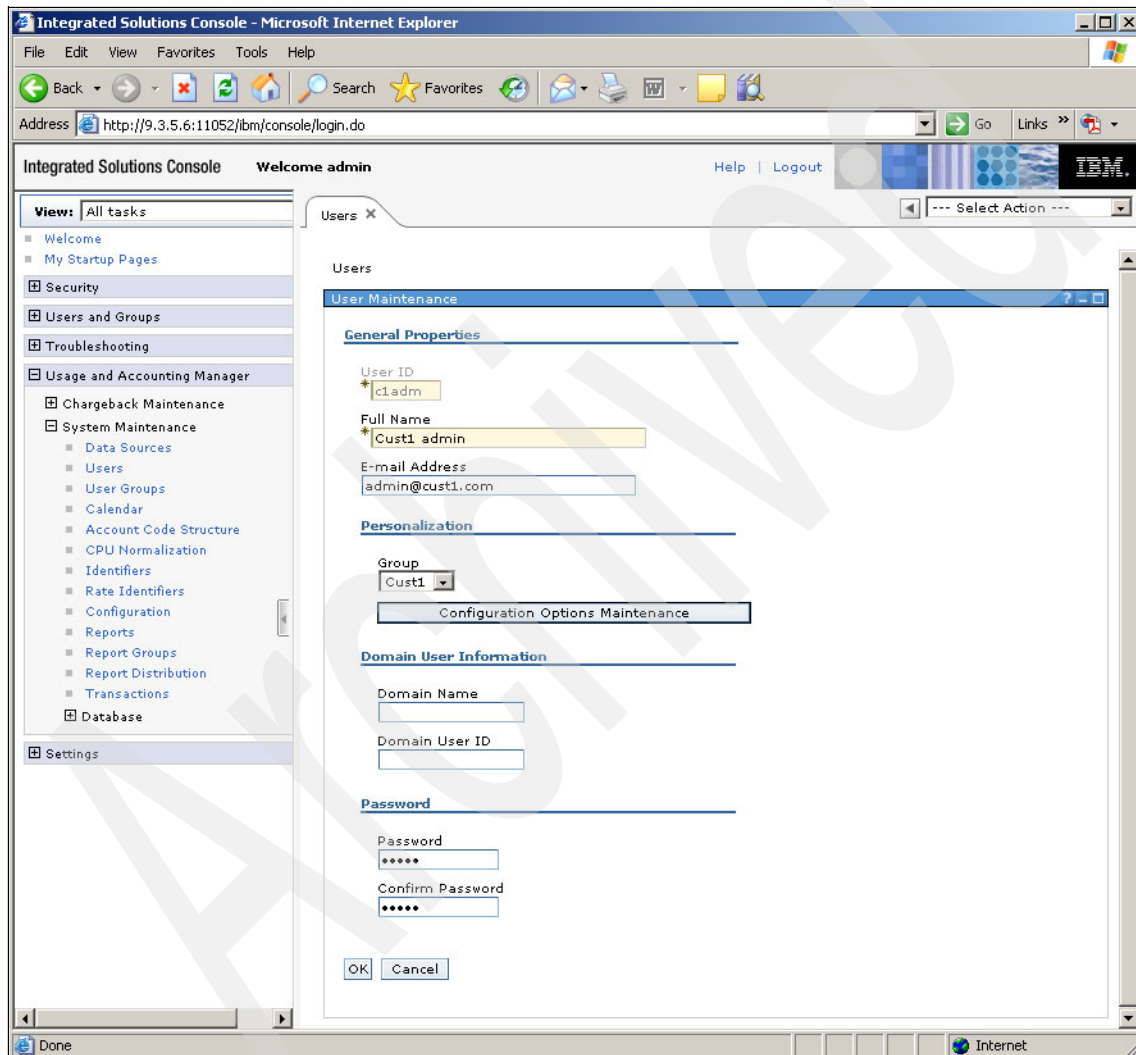


Figure 5-21 Defining user

## 5.9.4 Tenant view

The tenant is now able to log in to the Tivoli Usage and Accounting Manager reporting server and access the reports they are authorized to access, as shown in Figure 5-22.

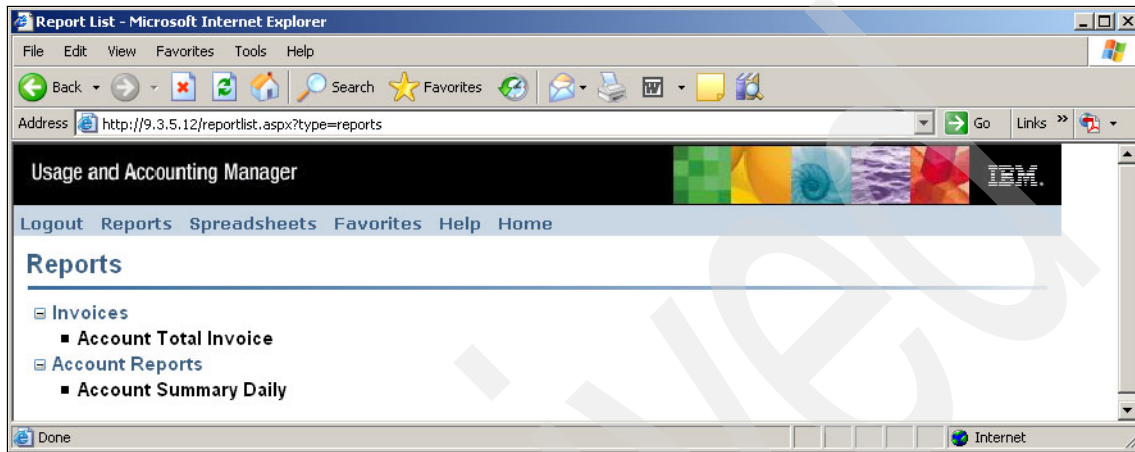


Figure 5-22 Tenant view of Tivoli Usage and Accounting Manager reporting server





## Software components used with TPM

This appendix indicates the software components we used to implement the provisioning with Tivoli Provisioning Manager (TPM).

## Overview

To allocate and install OS with Tivoli Provisioning Manager, we used:

- ▶ Hardware Management Console (HMC)
- ▶ Tivoli Provisioning Manager (TPM)
- ▶ IBM Tivoli Open Process Automation Library (OPAL)
- ▶ Automation packages:
  - IBM Automation Package for pSeries Hardware Management Console
  - IBM Automation Package for AIX NIM installation
  - IBM Automation Package for AIX Operating System
- ▶ Additional automation packages for provisioning with TPM for AIX:
  - IBM Automation Package for AIX Logical Volume Manager
  - IBM Automation Package for AIX FIX
  - IBM Automation Package for AIX Patch Management
  - IBM Automation Package for LPAR-CPU on pSeries with AIX

## Hardware Management Console

We used Hardware Management Console (HMC) Version 7 Release 3.3.0.2.

**Attention:** Because a conflict exists between HMC Version 7 Release 3.3.0 and Tivoli Provisioning Manager Version 5.1.1.1, a safer method is to use HMC Version 7 Release 3.2.0, instead of HMC Version 7 Release 3.3.0.

## IBM Tivoli Provisioning Manager

The IBM Tivoli Provisioning Manager (TPM) V5.1.1 for AIX packages are:

- ▶ IBM Tivoli Provisioning Manager for AIX, Version 5.1.1.1
- ▶ IBM Tivoli Provisioning Manager and Tivoli Intelligent Orchestrator for AIX, Version 5.1.1
- ▶ WebSphere Application Server V6.02.1.1, AIX 32 bit
- ▶ DB2 Universal Database Enterprise Server Edition for AIX, Version 8.2 FX11
- ▶ Tivoli Directory Server for AIX, Version 6.0
- ▶ NetView® Server for AIX and Solaris, Version 7.1.4



**Attention:** When we implemented the provisioning with TPM, we used AIX5.3TL08 instead of AIX6.1. A version conflict exists with DB2 version 8.2 and AIX6.1 during installation.

For more information about the installation of TPM, see *Tivoli Provisioning Installation Guide for AIX*, SC32-2234.

For more information about the Tivoli Provisioning Manager product, see:

- ▶ <http://publib.boulder.ibm.com/infocenter/tivihelp/v20r1/index.jsp>
- ▶ [http://<TPM\\_server\\_address>:9175/help/index.jsp](http://<TPM_server_address>:9175/help/index.jsp)

For <TPM\_server\_address>, enter the private network of the server itself.

## IBM Tivoli Open Process Automation Library

IBM Tivoli Open Process Automation Library (OPAL) is the portal from which we can download automation libraries and best practices that use libraries. For more information about OPAL, see:

<http://www.ibm.com/software/brandcatalog/portal/opal>

## IBM Automation Package for pSeries Hardware Management Console

The IBM Automation Package for pSeries Hardware Management Console can manage logical partitions (LPARs) on IBM POWER processor-based server under control of HMC or IVM. The package can create, delete, activate, and deactivate LPARs. It can also add or delete processors and memory from running LPARs for the dynamic allocation of resources. For information, see:

[http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.la  
bel=1TW10101G](http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.la bel=1TW10101G)

## IBM Automation Package for AIX NIM installation

The IBM Automation Package for AIX NIM installation can manage the installation of AIX by NIM. Through using AIX NIM features, TPM can provide entire OS installation images or customized OS images with specific applications installed. For more information, see:

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW101005>

## IBM Automation Package for AIX Operating System

The IBM Automation Package for AIX Operating System can manage basic AIX commands, such as add or remove IP information, and reboot the OS. This automation package can provide a running OS that is customized for users. For rebooting, you may use other automation packages such as IBM Automation Package for pSeries Hardware Management Console. For more information, see:

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW10100D>

## Additional automation packages

Additional automation packages for provisioning with TPM for AIX include:

- ▶ IBM Automation Package for AIX Logical Volume Manager

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW101025>

- ▶ IBM Automation Package for AIX FIX

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW10103S>

- ▶ IBM Automation Package for AIX Patch Management

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW10105G>

- ▶ IBM Automation Package for LPAR-CPU on pSeries with AIX

<http://www.ibm.com/software/brandcatalog/portal/opal/details?catalog.label=1TW10101Q>

# Related publications

The publications listed in this section are considered particularly suitable for a more detailed discussion of the topics covered in this book.

## IBM Redbooks

For information about ordering these publications, see “How to get Redbooks” on page 279. Note that some of the documents referenced here might be available in softcopy only.

- ▶ *PowerVM Virtualization on IBM system p: Introduction and Configuration Fourth Edition*, SG24-7940
- ▶ *PowerVM Virtualization on IBM System p: Managing and Monitoring*, SG24-7590
- ▶ *IBM System p Advanced POWER Virtualization (PowerVM) Best Practices*, REDP-4194
- ▶ *IBM PowerVM Live Partition Mobility*, SG24-7460
- ▶ *Hardware Management Console V7 Handbook*, SG24-7491
- ▶ *IBM AIX Version 6.1 Differences Guide*, SG24-7559
- ▶ *Introduction to workload Partition Management in IBM AIX Version 6.1*, SG24-7431
- ▶ *Workload Partition Management in IBM AIX Version 6.1*, SG24-7656
- ▶ *AIX V6 Advanced Security Features Introduction and Configuration*, SG24-7430
- ▶ *Implementing IBM Systems Director 6.1*, SG24-7694
- ▶ *Going Green with IBM Systems Director Active Energy Manager*, REDP-4361
- ▶ *Deployment Guide Series: IBM Tivoli Usage and Accounting Manager V7.1*, SG24-7569
- ▶ *IBM Tivoli Usage and Accounting Manager V7.1 Handbook*, SG24-7404
- ▶ *Deployment Guide Series: IBM Tivoli Provisioning Manager Version 5.1*, SG24-7261
- ▶ *IBM Tivoli Application Dependency Discovery Manager Capabilities and Best Practices*, SG24-7519

- ▶ *Deployment Guide Series: IBM Tivoli Application Dependency Discovery Manager V7.1*, SG24-7616
- ▶ *Developing Workflows and Automation Packages for IBM Tivoli Intelligent Orchestrator V3.1*, SG24-6057
- ▶ *IBM Tivoli Monitoring: Implementation and Performance Optimization for Large Scale Environments*, SG24-7443
- ▶ *Deployment Guide Series: IBM Tivoli Monitoring V6.2*, SG24-7444

## Other publications

These publications are also relevant as further information sources:

- ▶ Documentation available on the support and services Web site include:
  - User guides
  - System management guides
  - Application programmer guides
  - All commands reference volumes
  - Files reference
  - Technical reference volumes used by application programmers

The support and services Web site is:

<http://www.ibm.com/systems/p/support/index.html>

- ▶ Virtual I/O Server and support for Power Systems (including Advanced PowerVM feature)

<http://www14.software.ibm.com/webapp/set2/sas/f/vios/documentation/>

## Online resources

These Web sites are also relevant as further information sources:

- ▶ IBM AIX

<http://www.ibm.com/systems/power/software/aix/index.html>

- ▶ AIX Enterprise Edition

<http://www.ibm.com/systems/power/software/aix/sysmgmt/enterprise/index.html>

- ▶ Tivoli Provisioning Manager (TPM)

<http://www.ibm.com/software/tivoli/products/prov-mgr/features.htm>

- ▶ Tivoli Intelligent Orchestrator (TIO)  
<http://www.ibm.com/software/tivoli/products/intell-orch/>
- ▶ Tivoli Application Dependency Discovery Manager (TADDM)  
<http://www.ibm.com/software/tivoli/products/taddm/>
- ▶ Tivoli Monitoring  
<http://www.ibm.com/software/tivoli/products/monitor/>
- ▶ IBM Systems Director  
<http://www.ibm.com/systems/management/director/resources/index.html>
- ▶ Tivoli Usage and Accounting Manager  
<http://www.ibm.com/software/tivoli/products/usage-accounting/>

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## Multitenant Utility Computing on IBM Power Systems Running AIX

(0.5" spine)  
0.475" <-> 0.875"  
250 <-> 459 pages







# Multitenant Utility Computing on IBM Power Systems Running AIX



**Implement best practices for running IBM AIX in service provider environments**

**Leverage the latest IBM PowerVM virtualization technologies**

**Use management and monitoring tools provided with IBM AIX Enterprise Edition**

This IBM Redbooks publication presents concepts, considerations, and high level deployment examples for technical professionals who design and operate multitenant utility computing environments hosted on IBM System p and IBM AIX Enterprise Edition. AIX Enterprise Edition brings together IBM enterprise management capabilities from Power Systems, IBM AIX, and Tivoli Software to provide a powerful set of integrated functions for infrastructure management in multitenant utility computing environments.

In this book, we focus on the following topics:

- ▶ Using System p, IBM AIX 6, and PowerVM virtualization technologies
- ▶ Provisioning in a multitenant computing environment on AIX and Power Systems
- ▶ Monitoring resources in a multitenant environment
- ▶ Accounting and chargeback in a multitenant AIX environment

AIX Enterprise Edition brings together several IBM products: AIX 6 operating system, IBM PowerVM Workload Partitions Manager, Tivoli Application Dependency Discover Manager, Tivoli Monitoring, and IBM Usage and Accounting Manager Virtualization Edition for Power Systems. In addition to these products we also provide a system allocation example using Tivoli Provisioning Manager.

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